Czech Republic Freight Transport and Shipping Report Q4 2016

Description:
View: Rising disposable incomes and the tightening of the Czech labour market, which will spur private consumption growth, are positive indicators of short to medium-term growth across the Czech Republic's freight modes. Indeed, as consumer demand grows, so too will demand for freight services. Rising prices in service-oriented sectors such as transportation, tourism, and housing reflect the strength of the Czech economy. A strong manufacturing sector also bodes well for both road and rail freight.

Latest Updates And Forecasts
- The ongoing economic slowdown in China will have negative implications on the Czech manufacturing and export sectors over at least the short term.
- Deputy trade ministers from the Czech Republic and Vietnam put pen to paper on bilateral co-operation between 2016-2020, reported Viet Nam News in July 2016, providing a potential boost to Czech freight going forward as trade links are strengthened. Vietnamese Deputy Minister of Industry and Trade H Th Kim Thoa and Czech Deputy Minister for Industry and Trade Jiri Koliba, accompanied by numerous representatives, spoke of their desire to build a strong long-term relationship. Total trade between the two countries came in at over USD800mn in 2015, which is under 1% of both country's export-import revenue, underlining the opportunities of the link up.
- The outperforming mode in the Czech Republic's freight mix in 2016 is set to be air, although this is starting from a low statistical base. In terms of y-o-y total trade growth, annual gains of 6.1% in 2016 are anticipated, which will drop slightly over the medium-term forecast period, due to weaknesses in the eurozone, especially following the uncertainty following Britain's exit from the EU.
- Top trade partners are Germany, Slovakia and Poland in both export and import terms.

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Freight Transport & Shipping SWOT

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