Description: View: The Zambian agricultural sector will experience stable but limited growth over the next five years. The country will remain a prime supplier of corn and sugar to the southwest Africa region. Continued kwacha weakness will translate into a higher cost of imported inputs, thereby reducing fertiliser use across Zambian crops. On the consumption side, volatile corn output and limited entry from other producers on the sugar market will keep prices elevated for Zambian consumers.

Key Forecasts

- Zambian corn production growth from 2015/16 to 2019/20: 13.0% to 3.3mn tonnes. The corn production forecast has been revised down due to the Country Risk team's expectation for the kwacha to depreciate heavily over the next five years. This will translate into a higher cost of imported inputs, thereby reducing fertiliser use across the Zambian crop.

- Zambian sugar production growth from 2015/16 to 2019/20: 12.0% to 489,200 tonnes. The expected depreciation of the kwacha will also affect Zambia's sugar sector, as producers will face increased input costs, which will weigh on growth.

- 2016 real GDP growth: 3.4% (up from 3.1% last year, expected to average 5.0% out to 2020.

- 2016 consumer price inflation: 19.1% (up from 10.1% last year)

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