India uPVC Doors and Windows Market Outlook to 2020 - Growth in Residential Apartments and Development of Smart Cities to Drive Future

Description:

The report titled "India uPVC Doors and Windows Market Outlook to 2020 - Growth in Residential Apartments and Development of Smart Cities to Drive Future" provides a comprehensive analysis of the uPVC Doors and Windows Industry in India. The report covers various aspects such as market size of the uPVC doors and windows on the basis of revenues at profile extrusion level and consumer end sales i.e. fabricator level, segmentation on the basis of doors and windows, regions, major cities, application sector, organized and unorganized, raw material procurement, and major product types for doors and windows.

The report also entails detailed competitive landscape of major players in extrusion and fabrication segment along with the Government rules and regulations governing the market. An analysis of the future of the uPVC doors and windows market in India is provided on the basis of revenues transferred over next five years.

In India, uPVC was still a new concept and was characterized by low penetration, about 7% in overall doors and windows market. Several small-midsized local fabricators supplied economical uPVC products; however, their quality was far inferior and non-compliant to international standards. Hence, quality and price remains to be the most important concerns that need to be taken into consideration by the builders and consumers. Large organized companies such as Fenesta, NCL Wintech, Window Magic, Encraft, Profine India, VEKA India and others have been focused on delivering high quality uPVC products and spread awareness about the several tangible and intangible benefits of uPVC to compete and sustain in this industry.

Key Topics Covered in the Report:

- Market Size of India uPVC Doors and Windows Market by Revenues
- Market Segmentation of India uPVC Doors and Windows Market by Regional Distribution
  Major Cities
  Doors and Windows
  Application Sectors
  Type of Products
  Organized and Unorganized
  Raw Material Procurement
- Comparative analysis of Major Players in India uPVC Doors and Windows Market with their Strengths and Weaknesses
- Pricing Analysis of uPVC Doors and Windows of Major Players
- Porter's Model for uPVC Doors and Windows Market
- Government Regulations in India uPVC Doors and Windows Market
- Company Profiles of Major Players in India uPVC Doors and Windows Market
- Recommendations on where to position in India uPVC Doors and Windows Market Future Outlook
- Investment Model to Setup and Extrusion Plant in India uPVC Doors and Windows Market
- Cause and Effect Relationship between Industry Factors and Growth of India uPVC Doors and Windows Market
- Analyst Recommendations for companies in India uPVC Doors and Windows Market
- Macro Economic Parameters affecting the growth of India uPVC Doors and Windows Market

Contents:

1. Executive Summary
   India uPVC Doors and Windows Market
   uPVC Doors Market
   uPVC Windows Market
   Trade Scenario
   1.1. Market Definition
   1.2. Abbreviations
   1.3. Research Methodology
   Variables (Dependent & Independent)
Multi Factor Based Sensitivity Model
Regression Matrix
Final Conclusion

2. Value Chain Analysis of India uPVC Doors and Windows Market
Made-to-Order Industry
Extrusion Performed by Limited Companies
Raw Materials Imported
Role of Fabricators
2.1. Production Process of India uPVC Doors and Windows Market

3. India uPVC Doors and Windows Market Introduction and Size, FY'2010-FY'2015
Transformation from Wood to Aluminium
Emergence of uPVC
Low Penetration of uPVC in India
What Led to the Rapid Growth of this Industry?

4. India uPVC Doors and Windows Market Segmentation
4.1. By uPVC Doors and Windows, FY'2010-FY'2015
4.2. By Regions (Northern, Southern, Western and Eastern), FY'2015
4.3. By Major Cities (Delhi, Bangalore, Mumbai, Chennai, Kolkata and Others), FY'2015
4.4. By Organized and Unorganized Sector, FY'2015
4.5. By Raw Material Procurement, FY'2015
4.6. By New Construction and Renovation, FY'2015
4.7. By Applications (Residential, Commercial, Retail, Hotel and Hospitals), FY'2015
4.7.1. By Residential Sector (High End Villas and Apartments, Medium End houses and Budget homes), FY'2015

5. India uPVC Doors Market Introduction and Size by Revenues, FY'2010-FY'2015
5.1. India uPVC Doors Market Segmentation
5.1.1. By Type of uPVC Doors, FY'2015
5.1.2. By Location of Doors (Front Door, Back Door, Interior Doors, Patio Doors), FY'2015

6.1. India uPVC Windows Market Segmentation
6.1.1. By Type of uPVC Windows, FY'2015
6.1.2. By Single and Double Glazed, FY'2015
6.1.3. By Glass Type used in uPVC Windows, FY'2015

7. Trade Scenario of uPVC Doors and Windows in India, FY'2010-FY'2015
7.1. By Imports (Value, Volume, Major Destination and Major Destination Ports), FY'2010-FY'2015
High Dependence on Imports
7.2. Import Duty

8. Issues and Challenges in India uPVC Doors and Windows Market
Lack of Awareness About uPVC Benefits
No Standardization
Higher Cost of uPVC Products
Rising Prices of PVC Resin
Foreign Exchange Risk

9. Porter Five Forces Analysis in India uPVC Doors and Windows Market

10. Government Regulations in India uPVC Doors and Windows Market
Standardization
Anti-Dumping Duty (ADD)
FDI Relaxations

11. Investment Model to Setup uPVC Doors and Windows Market
Assumptions for the Project undertaken
Raw Material Requirement of the Plant
Working Capital Requirement
Infrastructure Expenditure
Manpower Requirement  
Cost of Project  
Machinery Suppliers  
Means of Finance  
Revenue Generated from Sales  
Cost of Production  
Profitability Statement and Repayment of Loan  
Profitability Ratios Based on 80% Utilization  
Break Even Level  

12. Recent Industry Activities / Deals and Alliances  

13. Competitive Landscape of Major Players in India uPVC Doors and Windows Market  
13.1. Major Companies Involved in Both Extrusion and Fabrication  
Fenesta Building Systems  
NCL Wintech  
Aparna Venster  
13.2. Major Companies Involved Only in Profile Extrusion  
Encraft  
Rehau  
Profine India  
VEKA India  
13.3. Major Companies Involved Only in Fabrication  
Window Magic  
Lingel Germany  
Captiv Fenestration  

14. Pricing Scenario in India Organized uPVC Doors and Windows Market  

15. Market Share of Major Players in India Organized uPVC Doors and Windows Market  

16. India uPVC Doors and Windows Market Future Outlook and Projections  
Housing Needs in India by 2022  
Development of Smart Cities  
Extrusion Scenario  
16.1. Future Trends About Price and Availability of PVC Resins  
16.2. Cause and Effect Relationship Between Industry Factors and India uPVC Doors and Windows Industry Prospects  
16.3. Analyst Recommendations  

17. Macroeconomic Variables in India uPVC Doors and Windows Market  
17.1. Commercial Space in India, FY'2010-FY'2020  
17.2. Residential Units in India, FY'2010-FY'2020  
17.3. Supply of Hotel Rooms in India, FY'2010-FY'2020  
17.4. GDP from Construction Sector, FY'2010-FY'2020  
17.5. FDI in Construction Development: Townships, housing, Built-Up Infrastructure, FY'2010-FY'2020  

Disclaimer  
Contact Us  

List Of Figures:  
Figure 2 1: Value Chain Analysis of India uPVC Doors and Windows Market  
Figure 2 2: Production Process in India uPVC Doors and Fabrication  
Figure 3 1: uPVC Market Share in Overall Windows Market of Major Economies by Value in Percentage, FY'2015  
Figure 3 2: India uPVC Doors and Windows Market Segmentation Regions on the Basis of Revenues in INR Million, FY'2010-FY'2015  
Figure 3 3: Rise of Urban Population in India in Million, 2009-2014  
Figure 3 4: Number of Residential Units in Million, FY'2010-FY'2015  
Figure 4 1: India uPVC Doors and Windows Market Segmentation Regions on the Basis of Revenues in Percentage, FY'2015  
Figure 4 2: India uPVC Doors and Windows Market Segmentation by Major Cities (Delhi, Bangalore, Mumbai, Chennai, Kolkata and Others) on the Basis of Revenue in Percentage, FY'2015
RESEARCH AND MARKETS

Figure 4.3: India uPVC Doors and Windows Market Segmentation by Raw Material Procurement on the Basis of Revenues in Percentage, FY'2015
Figure 4.4: Number of Fabricators in India uPVC Doors and Windows Market, FY'2011-FY'2015
Figure 4.5: India uPVC Doors and Windows Market Segmentation by New Construction and Renovation on the Basis of Revenues in Percentage, FY'2015
Figure 4.6: India uPVC Doors Market Segmentation by Applications on the Basis of Revenues in Percentage, FY'2015
Figure 4.7: India uPVC Doors Market Segmentation by Applications in Residential Sector on the Basis of Revenues in Percentage, FY'2015
Figure 5.1: India uPVC Doors Market by Revenues in INR Million, FY'2010-FY'2015
Figure 5.2: India uPVC Doors Market Segmentation by Type of uPVC Doors on the Basis of Revenues in Percentage, FY'2015
Figure 5.3: India uPVC Doors Market Segmentation by Location of uPVC Doors on the Basis of Revenues in Percentage, FY'2015
Figure 6.1: India uPVC Windows Market by Revenues in INR Million, FY'2010-FY'2015
Figure 6.2: India uPVC Windows Market Segmentation by Type of Windows on the Basis of Revenues in Percentage, FY'2015
Figure 6.3: India uPVC Windows Market Segmentation by Single or Double Glazed on the Basis of Revenues in Percentage, FY'2015
Figure 6.4: India uPVC Windows Market Segmentation by Glass Type on the Basis of Revenues in Percentage, FY'2015
Figure 7.1: India Non-plasticized PVC resin Imports by Value in INR Million, FY'2010-FY'2015
Figure 7.2: India Non-plasticized PVC resin Imports by Volume in Million Kgs, FY'2010-FY'2015
Figure 9.1: Effect of Porter's Five Forces on India uPVC Doors and Windows Market
Figure 15.1: Market Share of Major Players in India Organized uPVC Doors and Windows Market at Extrusion Level by Revenues in Percentage, FY'2015
Figure 16.1: India uPVC Doors and Windows Market Future Outlook at Fabricator Level by Revenues in INR Million, FY'2016-FY'2020
Figure 16.2: India uPVC Doors and Windows Market Future Projection by Doors and Windows on the Basis of Revenues in Percentage, FY'2016-FY'2020
Figure 16.3: India uPVC Doors and Windows Market Future Outlook at Extrusion Level by Revenues in INR Million, FY'2016-FY'2020
Figure 17.1: Commercial Space in India in Million Square Meters, FY'2010-FY'2015
Figure 17.2: Number of Residential Units in India, 2010-2020
Figure 17.3: Hotel Rooms Supply in India in Numbers, FY'2010-FY'2015
Figure 17.4: GDP from Construction Sector, FY'2010-FY'2015
Figure 17.5: FDI in Construction Development in INR Crore, FY'2010-FY'2015

List Of Tables:
Table 1.1: Correlation Matrix of India uPVC Doors and Windows Market
Table 1.2: Regression Matrix of India uPVC Doors and Windows Market
Table 2.1: Extrusion Process of uPVC Profiles
Table 3.1: Several Beneficial Attributes of uPVC
Table 3.2: India uPVC Doors and Windows Market at Extrusion and Fabricator Level by Revenues in INR Million and Major Catalysts for Growth, FY'2010-FY'2015
Table 3.3: Major Growth Drivers of India uPVC Doors and Windows Market
Table 4.1: India uPVC Doors and Windows Market Segmentation by Doors and Windows on the Basis of Revenues in INR Million, FY'2010-FY'2015
Table 4.2: India uPVC Doors and Windows Market Segmentation by Regions (Northern, Southern, Western and Eastern) on the Basis of Revenues in INR Million, FY'2015
Table 4.3: India uPVC Doors and Windows Market Segmentation by Major Cities (Delhi, Bangalore, Mumbai, Chennai, Kolkata and Others) on the Basis of Revenues in INR Million, FY'2015
Table 4.4: India uPVC Doors and Windows Market Segmentation by Organized and Unorganized Sector on the Basis of Revenues in INR Million, FY'2015
Table 4.5: India uPVC Doors and Windows Market Segmentation by Raw Material Procurement on the Basis of Revenues in INR Million, FY'2015
Table 4.6: India uPVC Doors and Windows Market Segmentation by New Construction and Renovation on the Basis of Revenues in INR Million, FY'2015
Table 4.7: India uPVC Doors and Windows Market Segmentation by Applications on the Basis of Revenues in INR Million, FY'2015
Table 4.8: India uPVC Doors Market Segmentation by Application in Residential Sector on the Basis of Revenues in INR Million, FY'2015
Table 5.1: India uPVC Doors Market Segmentation by Type of uPVC Doors on the Basis of Revenues in INR Million, FY'2015
Table 16 2: Estimated Number of Housing Units (in Million) Required in India by 2022
Table 16 3: India uPVC Doors and Windows Market Future Projection by Doors and Windows at Fabricator Level on the Basis of Revenues in INR Million, FY'2016-FY'2020
Table 16 4: India uPVC Doors and Windows Market Future Projection by Doors and Windows at Extrusion Level on the Basis of Revenues in INR Million, FY'2016-FY'2020
Table 16 5: Factors Influencing PVC Resins Prices and Availability in the Future
Table 16 6: Cause and Effect Relationship Analysis between Industry Factors and Expected uPVC Doors and Windows Industry Prospects in India
Table 16 7: Analyst Recommendations for India uPVC Doors and Windows Industry

Ordering:
Order Online - http://www.researchandmarkets.com/reports/3815883/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: India uPVC Doors and Windows Market Outlook to 2020 - Growth in Residential Apartments and Development of Smart Cities to Drive Future
Web Address: http://www.researchandmarkets.com/reports/3815883/
Office Code: SCH32Q42

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td>☐</td>
<td>USD 1200</td>
</tr>
<tr>
<td>Hard Copy</td>
<td>☐</td>
<td>USD 1600 + USD 58 Shipping/Handling</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td>☐</td>
<td>USD 2100</td>
</tr>
</tbody>
</table>

* Shipping/Handling is only charged once per order.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [Mr] ☐ [Mrs] ☐ [Dr] ☐ [Miss] ☐ [Ms] ☐ [Prof] ☐
First Name: ___________________________________________ Last Name: ___________________________________________
Email Address: * _______________________________________
Job Title: ____________________________________________
Organisation: _________________________________________
Address: ____________________________________________
City: ________________________________________________
Postal / Zip Code: ____________________________________
Country: ____________________________________________
Phone Number: _______________________________________
Fax Number: _________________________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: 

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World