India Electronic Security Industry Potential to 2020 - Growing System Integrators Market with Real Estate Development in Upcoming Smart Cities

Description: The report titled "India Electronic Security Industry Potential to 2020 - Growing System Integrators Market with Real Estate Development in Upcoming Smart Cities" provides a comprehensive analysis of electronic security market in India. The report focuses on the electronic security products sales and solutions revenue by system integrators separately in detail. The report covers market size and segmentation of overall electronic security market by verticals (i.e. Video Surveillance - CCTV, Fire Detection, Access Control, Intrusion Alarm and Speciality devices), by end users (residential and non residential - commercial, government, hospitality, transportation, education and others), by organized and unorganized and by domestic and foreign companies operating in the sector.

The report puts forth in-depth analysis on system integrators market size and potential for multiple players including Firepro, Chubb Alba, Polixel, and others including statistics on business models, market share and detailed company profile. The potential and future outlook for electronic security solutions has also been discussed in the publication at each product level. Detailed analysis of major OEMs such as Zicom Electronic Systems, Honeywell Automation, Tyco Fire and Security India, Johnson Controls India, Aditya Infotech and Prama Hikvision India has been presented in the report. The report covers margin analysis, growth drivers, trends and development, barriers have been covered in the publication. The report also provides future outlook and constraints, security solutions based opportunity along technological limitation and global opportunities that can applied in India.

Key Topics Covered in the Report:
- The Market Size Of The Electronic Security Market In India, FY'2010-FY'2015
- The Market size of Electronic Security System Integration Market in India, FY'2010-FY'2020
- Market segmentation of the India electronic security market on the basis of basis of Products-CCTV, Fire Alarm systems, Access Control Systems, Intrusion Alarm Systems and Specialty Devices such as VMS, Metal Detectors, X-Ray Scanners and Barriers, Industry structure-Organized and Unorganized, Sector- Residential and Non Residential and others.
- Market Share of leading manufacturers in India Electronic Security Market by Products on the basis of Revenue,FY'2015
- Expected Margins Of Manufacturers By Different End Users.
- Landscape of Major System integrators in India electronic Security Market
- Trends and Development in the India Electronic Security market.
- Growth Drivers for India electronic Security Market
- Opportunity Analysis

Contents:
1. Report Preface
   Market Size
   Competition Overview
   System Integrators' Market
   Future Opportunity

2. Industry Size, 2010 - 2015

3. Industry Structure


5.2. Fire Alarm Systems Market, 2010-2015
5.3. Access Control Market, 2010-2015
5.4. Intrusion Alarm Systems Market, 2010-2015
5.5. Specialty Devices, 2010-2015

6.1. Residential Sector
6.2. Non Residential Sector
6.3. Video Surveillance Systems
  Government Sector
  Commercial Offices and Buildings
  Transportation Sector
  Industrial Sector
  Residential Sector
  Hotels
  Hospitals
  Organized Retail
  Education Sector
6.4. Fire Alarm Systems
  Commercial Offices and Buildings
  Government Sector
  Industrial Sector
  Transportation Sector
  Residential Sector
  Hospitality
  Hospitals, Organized Retail Sector and Education Sector
6.5. Access Control System
  Commercial Offices and Buildings
  Government Sector
  Transportation Sector
  Hotels
  Hospitals, Education and Organized Retail Sector
6.6. Intrusion Alarm Systems
  Residential Sector
  Banking and Financial Sector
  Commercial Offices and Buildings
  Hospitality
6.7. Specialty Electronic Security Products
  Transportation Sector
  Commercial Offices and Buildings
  Government Sector
  Hospitality and Hospitals
  Hospital and Organized Retail

7. Growth Drivers for India Electronics Security Market
  Continuous Attack from Terrorists
  Surging Criminal Activities
  rising Demand from Residential Sector
  Rapid Infrastructural development
  Growing Commercial Space

8. Margin Analysis
8.1. Manufacturer
8.2. Government Sector Projects
8.3. Commercial Offices Projects
8.4. IT/ITES Sector
8.5. Private Banks
8.6. Residential Sector
8.7. Retail Centers and Shopping Malls
8.8. Hospitality (Hotels)

9. Trends and Developments
Budding Integrated Building Management System (IBMS) Market
Mobile Video Surveillance Leading Growth
Surging Market for Multi-Criteria Fire Detectors
Smartphone Access Control Technology Gaining Momentum
Integration of Physical and Logical Access Control Solutions
Advent of Integrated Intrusion Alarms
Increased Usage of Mobile Baggage Scanners

10. Barriers
Competition from Unorganized Sector
Lack of Consumer Awareness and Non Standardization
Inadequate After Sales Services
Inability to Adapt New Technology

11. Regulations and Compliance
Licensing Compliance
Mandatory Compliance
Recruitment Policies
Employee Training Methods

12. Competition Mapping - Market Share Analysis
12.1. Video Surveillance Market
12.2. Fire Alarm Systems
12.3. Access Control Systems
12.4. Intrusion Alarm Systems

13. Company Profiles
Key Performance Indicators
13.2. Honeywell Automation
Key Performance Indicators
13.3. Tyco Fire and Security India Private Limited
Key Performance Indicators
13.4. Johnson Controls India Pvt Limited
Key Performance Indicators
13.5. Aditya Infotech
Key Performance Indicators
13.6. Prama Hikvision India Pvt Ltd
Key Performance Indicators
13.7. Trane India
13.8. Siemens India
Key Performance Indicators
13.9. Major Players’ Product Portfolio and Segment Performance

14. System Integrator’s Market
14.1. Organized System Integrator Industry Size
14.2. System Integrators Profile
Firepro
Chubb Alba
Argus Electronic Security Systems
ICD Security Solutions
Polixel
Score Information Technologies
Sterling and Wilson
Intelic
Solas Security Systems
DS Fire

15. Future Outlook
Upcoming Smart Cities
Sustained Government Expenditure via Tenders
Upcoming Infrastructure Projects
Upcoming Commercial Projects and Increase in Commercial Space
Growing Demand from Real Estate Developers
Augmenting Number of Hospitals and Hospital Beds
Booming Hotel Industry
Escalating Demand from Education Sector
Growing Manufacturing and Industrial Sector
Investment in Technology in Electronic Security

15.1. Future Constraints
Quality of CCTV Data
Inconsistency or conflict among multiple sources
Providing Adequate Training to Electronic Security Personnel in Rural India

15.2. Trends and Opportunities in India Electronic Security Market, FY'2016-FY'2020
Shift from Analog to Digital
Growing Popularity of Domestic OEMs Over Foreign Players in the Government Sector

15.3. Complete Security Solutions Based Opportunities in India Electronic Security Market
Short Term Outlook (FY'2016-FY'2017)
Long Term Outlook (FY'2018-FY'2020)

15.4. Technological Limitations and Opportunities for Electronic Security products in India in the coming years
Growing Use of Wireless CCTV Cameras
Enhancing Use of IRIS Technology
Next Generation Fire Control Panel
7K Security Camera
Honeywell’s Lyric Security System

16. Research Methodology
16.1. Market Assumptions
16.2. Acronyms
16.3. Modeling Approach
Market Sizing Approach - Electronic Security Market
Market Sizing Approach - System Integrators
Limitations
Variables (Dependent and Independent)
Multi Factor Based Sensitivity Model
Final Conclusion

Disclaimer
Contact Us

List of Figures:
Figure 2 1: India Electronics Security Market Size on the Basis of Revenues in INR Million, FY'2010-FY'2020 (F)
Figure 2 2: India Electronic Security Market Growth Rate on the Basis of Revenues in Percentage (%), FY'2011-FY'2020
Figure 4 1: India Electronic Security Market Segmentation by Organized and Unorganized Sector on the basis of Revenue Contribution in Percentage (%), FY'2010-FY'2015
Figure 5 1: India Electronic Security Market Segmentation by Products (Video Surveillance, Fire Alarm Systems, Access Control, Intrusion Alarm, Specialty Devices) on the Basis of Contribution to the Revenues in Percentage (%), FY'2010-FY'2015
Figure 5 2: India Video Surveillance/ CCTV Market Size on the basis of Revenues in INR Million, FY'2010-FY'2015
Figure 5 3: India Video Surveillance Market Segmentation by Types of CCTV Camera (IP and Analog) on the basis of Revenue Contribution in Percentage, FY'2010-FY'2015
Figure 5 4: India Video Surveillance Market Segmentation by Types of CCTV Camera (Dome, Bullet and Others) on the basis of Revenue Contribution in Percentage, FY'2015
Figure 5 5: India Fire Alarm Systems Market Size on the Basis of Revenue in INR Million, FY'2010-FY'2015
Figure 5 6: India Fire Alarm Market Segmentation by Technology (Addressable and Non Addressable Fire Alarm systems) on the basis of Revenue Contribution in Percentage (%), FY'2015
Figure 5 7: India Access Control Systems Market Size on the Basis of Revenues in INR Million, FY'2010-FY'2015
Figure 5 8: India Access Control Market Segmentation by Technology (Card Based Access Control, Biometrics, Pin Based Access Control) on the basis of Revenues Contribution in Percentage (%), FY'2010 and FY'2015
Figure 5 9: India Intrusion Alarm Systems Market Size on the Basis of Revenue in INR Million, FY'2010-FY'2015
Figure 5 10: India Intrusion Alarm Market Segmentation by Technology on the basis of Revenues Contribution in Percentage (%), FY'2015
Figure 5 11: India Specialty Electronic Devices Market Size on the Basis of Revenues in INR Million, FY'2010-
Figure 13 12: Financial Performance of Tyco Fire and Security India Private Limited on the Basis of Loss After Tax in INR Million, FY'2014-FY'2015
Figure 13 13: Segmentation of Tyco Fire and Security India Revenue on the basis of Products in Percentage (%), FY'2015
Figure 13 14: Financial Performance of Johnson Controls India Private Limited on the Basis of Revenues in INR Million, FY'2014-FY'2015
Figure 13 15: Financial Performance of Aditya Infotech on the Basis of Revenues from Products and Revenues from Services in INR Million, FY'2014-FY'2015
Figure 13 16: Financial Performance of Aditya Infotech on the Basis of Profit after Tax in INR Million, FY'2014-FY'2015
Figure 13 17: Aditya Infotech Revenue Split by CP Plus, Dahua and Others on the basis of Brands in Percentage (%), FY'2015
Figure 13 18: Revenue and Growth Rate of Prama Hikvision India Pvt Ltd in Percentage (%), FY'2013-FY'2015
Figure 13 19: Revenues of Siemens India (Building Technologies) on the Basis of Revenues in INR Million, FY'2014-FY'2015
Figure 13 20: Financial Performance of Siemens India (Building Technologies) on the Basis of Profit before Tax in INR Million, FY'2014-FY'2015
Figure 13 21: Siemens India Revenue (Building Tech) by Products in Percentage (%), FY'2015
Figure 14 1: India Organized Electronic Security System Integrators Market Size on the Basis of Revenues in INR Million, FY'2010-FY'2015
Figure 14 2: City wise Presence of System Integrators in India on the basis of Numbers of System Integrators in Percentage (%), FY'2015
Figure 15 1: Commercial Space in India in Million Sqm, FY'2016-FY'2020
Figure 15 2: Number of Residential Units in India in Million, FY'2016-FY'2020
Figure 15 3: Number of Hospitals in India, FY'2010-FY'2020
Figure 15 4: Hotel Room Supply in India, FY'2010-FY'2020
Figure 15 5: Number of Schools in India in Thousand, FY'2011-FY'2020
Figure 15 6: Number of Colleges in India, FY'2011-FY'2020
Figure 15 7: Manufacturing Sector Size on the Basis of Value in INR Billion, FY'2011-FY'2020
Figure 15 8: Major Upcoming Investments in the Manufacturing Sector of India, FY'2016-FY'2020
Figure 15 9: India CCTV Market Segmentation by Product on the basis of Revenues Contribution in Percentage (%), FY'2020
Figure 15 10: India Electronic Security Market Future Projections on the Basis of Revenues in INR Million, FY'2016-FY'2020
Figure 15 11: India Electronic Security Market Future Segmentation by Major End Users on the basis of Contribution to the Revenue in Percentage (%), FY'2020
Figure 15 12: India Electronic Security Market Future Segmentation by Products on the basis of Contribution to the Revenue in Percentage (%), FY'2016-FY'2020
Figure 15 13: India Electronic Security Market Segmentation by Organized and Unorganized Sector on the basis of Contribution to the Revenue in Percentage, FY'2020
Figure 15 14: India Wireless CCTV Market Size on the Basis of Revenues in INR Million, FY'2016-FY'2020
Figure 15 15: Positive Aspects of Iris Recognition Software

List of Tables:
Table 4 1: India Electronic Security Market Segmentation on the basis of Revenue Contribution by Organized and Unorganized Sector in INR Million, FY'2010-FY'2015
Table 4 2: India Electronic Security Market Segmentation by Major Products (CCTV, Fire Alarms, Access Control, Intrusion Alarms) on the basis of Contribution to the Revenue in Organized and Unorganized Sector, FY'2015
Table 5 2: India Video Surveillance Market Segmentation by Types of CCTV Cameras on the basis of Revenue Contribution in INR Million, FY'2010-FY'2015
Table 5 3: Average Price Range of Analog and IP CCTV Cameras of Branded and Local Products in India
Table 5 4: India Video Surveillance Market Segmentation by Types of CCTV Camera (Dome, Bullet and Others) on the basis of Revenue Contribution in INR Million, FY'2015
Table 5 5: India Fire Alarm Market Segmentation by Technology (Addressable and Non Addressable Fire Alarm systems) on the basis of Revenue Contribution in INR Million, FY'2015
Table 5 6: India Access Control Market Segmentation by Technology (Card Based Access Control, Biometrics, Pin Based Access Control) on the basis of Contribution to the Revenue in INR Million, FY'2010 and FY'2015
Table 5 7: India Intrusion Alarm Market Segmentation by Technology (Motion Sensors, Infrared Beam Sensors and Seismic Detectors) on the basis of Revenues Contribution in INR Million, FY'2015
Table 5.8: India Specialty Electronic Security Devices Market Segmentation by Products on the Basis of Revenue Contribution in INR Million, FY’2015

Table 6.1: India Residential Electronic Security Market Segmentation by Products on the basis of Contribution to Revenues in INR Million, FY’2015

Table 6.2: India Video Surveillance Market Segmentation by End Users on the basis of Contribution to the Revenue in INR Million, FY’2015

Table 6.3: India Fire Alarm Systems Market Segmentation by End Users on the basis of Contribution to the Revenue in INR Million, FY’2015

Table 6.4: India Access Control Systems Market Segmentation by End Users on the basis of Contribution to the Revenue in INR Million, FY’2015

Table 6.5: India Intrusion Alarm Systems Market Segmentation by End Users on the basis of Contribution to the Revenue in INR Million, FY’2015

Table 6.6: India Specialty Devices Market Segmentation by End Users on the basis of Contribution to Revenue in INR Million, FY’2015

Table 7.1: Bomber Attacks in India, 2009-2014

Table 7.2: Property Crimes in India, 2009-2014

Table 7.3: Major Residential Projects in India, 2010-2015

Table 7.4: Major Infrastructural Projects in India, FY’2010-FY’2015

Table 7.5: Major Commercial Projects in India, 2010-2015

Table 8.1: Margin Analysis of Manufacturers for Major Electronic Security Products in India

Table 8.2: Margin Analysis of Manufacturers for Major Electronic Security Products in India

Table 9.1: India Scanners Market Segmentation by Products on the basis of Contribution to the Revenue in INR Million, FY’2015 and FY’2020

Table 10.1: Comparative Analysis of Organized and Unorganized ESS Manufacturers in India Electronic Security Market

Table 11.1: Major Certifications Procedure in India Electronic Security Market

Table 11.2: Mandatory Laws for Electronic Security Products in India

Table 11.3: Major Training Methods Adopted by Major ESS Manufactures in India Electronic Security Market

Table 12.1: Market Share of Major Players in India Video Surveillance Market on the Basis of Revenues in INR Million, FY’2015

Table 12.2: Market Share of Major Players in Fire Alarm Systems Market on the Basis of Revenue in INR Million, FY’2015

Table 12.3: Market Share of Major Players in India Access Control Systems Market on the Basis of Revenues in INR Million, FY’2015

Table 12.4: Market Share of Major Players in Intrusion Alarm Systems Market on the Basis of Revenues in INR Million, FY’2015

Table 13.1: Major Client Base of Honeywell Automation India Private Limited

Table 13.2: Major Clientele for Honeywell Automation

Table 13.3: Revenues Stream and Product Offering for Major Players in India Video Surveillance Market

Table 13.4: Revenues Stream and Product Offering for Major Players in India Fire Alarms Systems Market

Table 13.5: Revenues Stream and Product Offering for Major Players in India Access Control Systems Market

Table 13.6: Revenues Stream and Product Offering for Major Players in India Intrusion Alarms Market

Table 14.1: Clusters of System Integrators in Major Cities in India, FY’2015

Table 14.2: Company Profile of Firepro

Table 14.3: Company Profile of Chubb Alba

Table 14.4: Company Profile of Argus Electronic Security Systems Pvt Ltd

Table 14.5: Profile of ICD Security Solutions

Table 14.6: Company Profile of Polixel

Table 14.7: Company Profile of Score Information Technologies

Table 14.8: Company Profile of Sterling and Wilson

Table 14.9: Company Profile of Intellic

Table 14.10: Company Profile of Solas Security Systems

Table 14.11: Company Profile of DS Fire

Table 15.1: Upcoming Trends in Bhubaneswar

Table 15.2: Upcoming Trends in Nagpur

Table 15.3: Upcoming Trends in Vadodra

Table 15.4: Upcoming Trends in Surat

Table 15.5: Upcoming Trends in Nashik

Table 15.6: Upcoming Trends in Goa

Table 15.7: Upcoming Trends in Kochi

Table 15.8: Upcoming Trends in Vishakhapatnam

Table 15.9: Upcoming Trends in Udaipur

Table 15.10: Upcoming Trends in Indore
Table 15 11: Major Upcoming Government Projects in India Electronic Security Market, FY'2016-FY'2020
Table 15 12: Major Upcoming Infrastructure Projects in India, FY'2015-FY'2020
Table 15 13: Major Upcoming Commercial Projects in India, FY'2016-FY'2020
Table 15 14: Major Upcoming Residential Projects, FY'2016-FY'2020
Table 15 15: India Electronic Security Market Segmentation by Products on the basis of Contribution to the Revenue in INR Million, FY'2016-FY'2020
Table 15 16: India Electronic Security Market Future Segmentation by Organized and Unorganized Sector on the basis of Contribution to the Revenue in INR Million, FY'2020
Table 15 17: Cause and Effect Relationship Analysis between Industry Factors and the Expected India Electronic Security Market Prospects
Table 15 18: Major End Users of 7K CCTV over the period FY'2016-FY'2020
Table 15 19: Major Vendors for Latest and Upcoming Technology in India
Table 16 1: Players Considered in Market Size Modeling of the Organized System Integrator Market of India
Table 16 2: Major Landscaped Players
Table 16 3: Correlation Matrix for India Electronic Security Market
Table 16 4: Regression Coefficients Output for India Electronic Security Market

Ordering:
Order Online - http://www.researchandmarkets.com/reports/3816680/

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit
http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: India Electronic Security Industry Potential to 2020 - Growing System Integrators Market with Real Estate Development in Upcoming Smart Cities
Web Address: http://www.researchandmarkets.com/reports/3816680/
Office Code: SCBRTj6U

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>USD 1400</td>
</tr>
<tr>
<td>Hard Copy:</td>
<td>USD 1800 + USD 58 Shipping/Handling</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
<td>USD 2600</td>
</tr>
</tbody>
</table>

* Shipping/Handling is only charged once per order.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof [ ]
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ______________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World