Sulfone Polymers (PSU, PPSU & PESU) - A Global Market Overview

Description: The combination of features such as mechanically tough and rigid, transparent, resistance against hydrolysis and against acidic attacks and melt processing at temperatures of up to 400°C, coupled with ease of fabrication, has enabled sulfone polymers to be used in a wide and increasingly diversified range of applications.

Major forces driving the demand for sulfone polymers across the globe include their growing usage in automotive, aerospace, medical and filtration membranes. Replacing metal to reduce weight, reduce emissions and increase fuel efficiency in automotive and aerospace sector is the key driver for future demand for sulfone polymers.

Medical & healthcare sector currently is the largest consumer for sulfone polymers, such as PSU and PPSU and further contributes to the growth of these polymers. However, the fastest growth is expected for sulfone polymers, specifically polyethersulfone (PESU), in filtration membranes.

This global market report analyzes the sulfone polymer product types comprising Polysulfone (PSU), Polyphenylsulfone (PPSU) and Polyethersulfone (PESU). The report explores the key end-use sectors of sulfone polymers including Aerospace & Military, Automotive, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others.

The global markets for the above mentioned product types and end-use sectors are analyzed in terms of volume in metric tons and value in USD for 2012-2022 analysis period. This report also provides the comprehensive market analysis of each polymer type by end-use sector for the global markets including the United States and key regions in Europe, Asia-Pacific and Rest of World.

The study reviews, analyses and projects the Sulfone Polymers market for the aforementioned analysis period globally and the regional markets including the United States, Europe, Asia-Pacific, South America and Rest of World.

The regional markets further analyzed for 7 more independent countries across Europe - France, Germany, Italy and the United Kingdom; Asia-Pacific - China, Japan and South Korea. Volume consumption, worldwide, of Sulfone Polymers is forecast to be 51.1 thousand metric tons in 2016 and is projected to reach 68.9 thousand metric tons by 2022 at a CAGR of 5.1% between 2016 and 2022.

This 400 page global market research report includes 342 charts (includes a data table and graphical representation for each chart), supported with meaningful and easy to understand graphical presentation, of market numbers.

This report profiles 4 key global players and 14 independent compounders and processors spread across the globe. The research also provides the listing of the companies engaged in manufacturing, compounding, processing and supply of Sulfone Polymers (PSU, PPSU & PESU). The global list of companies covers the address, contact numbers and the website addresses of 77 companies.

Contents:

Part A: Global Market Perspective

1. Introduction
1.1 Product Outline
1.1.1 Sulfone Polymers
1.1.1.1 Polysulfone (PSU)
1.1.1.1.1 Properties of PSU
1.1.1.1.2 PSU Strengths and Limitations
1.1.1.1.3 Polysulfone (PSU) Applications
1.1.1.1.4 PSU Processing
1.1.1.2 Polyethersulfone (PESU)
1.1.1.2.1 Properties of PESU
1.1.1.2.2 PESU Strengths and Limitations
1.1.1.2.3 Polyethersulfone (PESU) Applications
1.1.1.2.4 PESU Processing
1.1.1.3 Polyphenylsulfone (PPSU)
1.1.1.3.1 Properties of PPSU
1.1.1.3.2 PPSU Benefits and Limitations
1.1.1.3.3 Polyphenylsulfone (PPSU) Applications
1.1.1.3.4 PPSU Processing
1.1.1.4 Sulfone Polymers Synthesis
1.1.1.4.1 Nucleophilic Displacement Route
1.2 End-Use Sector Analysis - A Global Snapshot
1.2.1 Aerospace & Military
1.2.2 Automotive
1.2.3 Building & Construction
1.2.4 Electrical & Electronics
1.2.5 Food & Household
1.2.6 Mechanical/Industrial
1.2.7 Medical & Healthcare
1.2.8 Other Sectors
1.3 Key Market Trends & Growth Drivers
2. Industry Landscape
2.1 Sulfone Polymers Producers and Production Capacities
2.2 Key Global Players
- BASF SE (Germany)
- Jiangmen Youju New Materials Co., Ltd (China)
- Solvay SA (Belgium)
- Solvay Specialty Polymers USA, LLC (United States)
- Sumitomo Chemical Company, Limited (Japan)
2.3 Key Independent Compounders and Processors
- Centroplast Engineering Plastics GmbH (Germany)
- Ensigner Inc. (United States)
- Evonik Industries AG (Germany)
- GEHR GmbH (Germany)
- Infinity LTL Engineered Compounds (United States)
- Lati Industria Termoplastici S.p.A. (Italy)
- Ovation Polymers Inc. (United States)
- Oxford Polymers, Inc. (United States)
- Polymer Industries (United States)
- Polyone Corporation (United States)
- Quadrant AG (Switzerland)
- RTP Company (United States)
- SABIC Innovative Plastics US LLC (United States)
- Westlake Plastics Company (United States)
3. Key Business & Product Trends
- Sumitomo Chemical to Build Second Polyethersulfone (PESU) Plant in Japan
- UJU Signed an Exclusive Deal with Conventus to Meet Polysulfone Crisis in North America
- Solvay's New Deal with ResMart to Distribute Eight Radel® PPSU Resin Grades
- Solvay’s TegraCore™ PPSU Foam Received Airbus Qualification
- Toho Tenax Introduces New Polyethersulfone Impregnated Thermoplastic Textile Prepreg
- New Veradel® HC A-301 PESU for Challenging Healthcare Applications Unveiled by Solvay
- Biorep Technologies Employed Radel® R-5000 PPSU to Enhance its Ricordi Chamber
- Solvay’s New Veradel® HC A-301 PESU Used as an Alternative for PEI in ASTi’s Sensors
- Introduction of Solvay’s Pre-Colored Radel® R-7159 Series Resins for Use in Commercial Aircraft Interiors
- Hankuk Carbon Selected Virantage® PESU Tougheners to Produce Enhanced Thermoset Composite Prepregs
- Medical Illumination Used Solvay’s Medical-Grade Polymers in its New MI-750 LED Lighting System
- Solvay Signed a New Licensing Deal with RTP Company to Broaden the Supply of its Radel® R-7000 PPSU Resins to Global Aerospace Market
- Morphix Selected Solvay Radel® PPSU Resins to Replace Metals in its Tattoo Needle Grips
- Sumitomo Chemical Increases the Capacity of Polyethersulfone (PESU) at its Ehime Plant
- Solvay’s New Veradel® 3300 SL 30 PESU Launched at the CTI Symposium
- ELITechGroup Selected Solvay’s Radel® PPSU as an Alternative to Transparent PC Resin for Injection Molding Two Redesigned Slide Stainer Carousels
- Solvay Named Infinity LTL an Authorized Color Compounder of Amodel® PPA, Udell® PSU and Xydar® LCP Resins
- Strong Compatibility exhibited by Radel® PPSU based Instrument Trays with STERIZONE® VP4 Sterilizer
- Infinity Joined Forces with LTL to Form Infinity LTL Engineered Compounds
- Technical Polymers to Broaden its Thermec™ Product Line
- Inauguration of BASF’s Ultrason® Production Facility in South Korea
- Novel Range of Color Concentrates from Colorant Chromatics for High Performance PSU Applications
- TenCate and BASF Collaborated on Automotive Thermoplastic Composites
- LTL to Compound Solvay’s Radel® PPSU Resin

4. Global Market Overview

4.1 Global Sulfone Polymers Market Overview by End-Use Sector

4.1.1 Sulfone Polymers End-Use Sector Market Overview by Global Region
4.1.1.1 Aerospace & Military
4.1.1.2 Automotive
4.1.1.3 Building & Construction
4.1.1.4 Electrical & Electronics
4.1.1.5 Food & Household
4.1.1.6 Mechanical/Industrial
4.1.1.7 Medical & Healthcare
4.1.1.8 Other Sectors

4.2 Global Sulfone Polymers Market Overview by Polymer Type

4.2.1 Sulfone Polymers Product Type Market Overview by Global Region
4.2.1.1 Polysulfone (PSU)
4.2.1.2 Polyphenylsulfone (PPSU)
4.2.1.3 Polyethersulfone (PESU)
4.2.2 Global Sulfone Polymers Product Type Market Overview by End-Use Sector
4.2.2.1 Polysulfone (PSU) & Polyphenylsulfone (PPSU)
4.2.2.2 Polyethersulfone (PESU)

Part B: Regional Market Perspective
- Global Sulfone Polymers Market Overview by Geographic Region

Regional Market Overview

1. The United States
1.1 United States Sulfone Polymers Market Overview by End-Use Sector
1.2 United States Sulfone Polymers Market Overview by Polymer Type
1.2.1 United States Sulfone Polymers Product Type Market Overview by End-Use Sector
1.2.1.1 Polysulfone (PSU) & Polyphenylsulfone (PPSU)
1.2.1.2 Polyethersulfone (PESU)

2. Europe
2.1 European Sulfone Polymers Market Overview by Geographic Region
2.2 European Sulfone Polymers Market Overview by End-Use Sector
2.3 European Sulfone Polymers Market Overview by Polymer Type
2.3.1 Sulfone Polymers Product Type Market Overview by European Region
2.3.1.1 Polysulfone (PSU)
2.3.1.2 Polyphenylsulfone (PPSU)
2.3.1.3 Polyethersulfone (PESU)
2.3.2 European Sulfone Polymer Product Type Market Overview by End-Use Sector
2.3.2.1 Polysulfone (PSU) & Polyphenylsulfone (PPSU)
2.3.2.2 Polyethersulfone (PESU)

2.4 European Sulfone Polymers Market Overview by Country
2.4.1 France
2.4.1.1 French Sulfone Polymers Market Overview by End-Use Sector
2.4.1.2 French Sulfone Polymers Market Overview by Polymer Type
2.4.1.2.1 French Sulfone Polymers Product Type Market Overview by End-Use Sector
2.4.1.2.1.1 Polysulfone (PSU) & Polyphenylsulfone (PPSU)
2.4.1.2.1.2 Polyethersulfone (PESU)
2.4.2 Germany
2.4.2.1 German Sulfone Polymers Market Overview by End-Use Sector
2.4.2.2 German Sulfone Polymers Market Overview by Polymer Type
2.4.2.2.1 German Sulfone Polymers Product Type Market Overview by End-Use Sector
2.4.2.2.1.1 Polysulfone (PSU) & Polyphenylsulfone (PPSU)
2.4.2.2.1.2 Polyethersulfone (PESU)

2.4.3 Italy
2.4.3.1 Italian Sulfone Polymers Market Overview by End-Use Sector
2.4.3.2 Italian Sulfone Polymers Market Overview by Polymer Type
2.4.3.2.1 Italian Sulfone Polymers Product Type Market Overview by End-Use Sector
2.4.3.2.1.1 Polysulfone (PSU) & Polyphenylsulfone (PPSU)
2.4.3.2.1.2 Polyethersulfone (PESU)

2.4.4 The United Kingdom
2.4.4.1 UK Sulfone Polymers Market Overview by End-Use Sector
2.4.4.2 UK Sulfone Polymers Market Overview by Polymer Type
2.4.4.2.1 UK Sulfone Polymers Product Type Market Overview by End-Use Sector
2.4.4.2.1.1 Polysulfone (PSU) & Polyphenylsulfone (PPSU)
2.4.4.2.1.2 Polyethersulfone (PESU)

2.4.5 Rest of Europe
2.4.5.1 Rest of Europe Sulfone Polymers Market Overview by End-Use Sector
2.4.5.2 Rest of Europe Sulfone Polymers Market Overview by Polymer Type
2.4.5.2.1 Rest of Europe Sulfone Polymers Product Type Market Overview by End-Use Sector
2.4.5.2.1.1 Polysulfone (PSU) & Polyphenylsulfone (PPSU)
2.4.5.2.1.2 Polyethersulfone (PESU)

3. Asia-Pacific
3.1 Asia-Pacific Sulfone Polymers Market Overview by Geographic Region
3.2 Asia-Pacific Sulfone Polymers Market Overview by End-use Sector
3.3 Asia-Pacific Sulfone Polymers Market Overview by Polymer Type
3.3.1 Sulfone Polymers Product Type Market Overview by Asia-Pacific Region
3.3.1.1 Polysulfone (PSU)
3.3.1.2 Polyphenylsulfone (PPSU)
3.3.1.3 Polyethersulfone (PESU)
3.3.2 Asia-Pacific Sulfone Polymers Product Type Market Overview by End-use Sector
3.3.2.1 Polysulfone (PSU) & Polyphenylsulfone (PPSU)
3.3.2.2 Polyethersulfone (PESU)

3.4 Asia-Pacific Sulfone Polymers Market Overview by Country
3.4.1 China
3.4.1.1 Chinese Sulfone Polymers Market Overview by End-use Sector
3.4.1.2 Chinese Sulfone Polymers Market Overview by Polymer Type
3.4.1.2.1 Chinese Sulfone Polymers Product Type Market Overview by End-use Sector
3.4.1.2.1.1 Polysulfone (PSU) & Polyphenylsulfone (PPSU)
3.4.1.2.1.2 Polyethersulfone (PESU)

3.4.2 India
3.4.2.1 Indian Sulfone Polymers Market Overview by End-use Sector
3.4.2.2 Indian Sulfone Polymers Market Overview by Polymer Type

3.4.3 Japan
3.4.3.1 Japanese Sulfone Polymers Market Overview by End-use Sector
3.4.3.2 Japanese Sulfone Polymers Market Overview by Polymer Type
3.4.3.2.1 Japanese Sulfone Polymers Product Type Market Overview by End-use Sector
3.4.3.2.1.1 Polysulfone (PSU) & Polyphenylsulfone (PPSU)
3.4.3.2.1.2 Polyethersulfone (PESU)

3.4.4 South Korea
3.4.4.1 South Korean Sulfone Polymers Market Overview by End-use Sector
3.4.4.2 South Korean Sulfone Polymers Market Overview by Polymer Type
3.4.4.2.1 South Korean Sulfone Polymers Product Type Market Overview by End-use Sector
3.4.4.2.1.1 Polysulfone (PSU) & Polyphenylsulfone (PPSU)
3.4.4.2.1.2 Polyethersulfone (PESU)

3.4.5 Rest of Asia-Pacific
3.4.5.1 Rest of Asia-Pacific Sulfone Polymers Market Overview by End-use Sector
3.4.5.2 Rest of Asia-Pacific Sulfone Polymers Market Overview by Polymer Type
3.4.5.2.1 Rest of Asia-Pacific Sulfone Polymers Product Type Market Overview by End-use Sector
3.4.5.2.1.1 Polysulfone (PSU) & Polyphenylsulfone (PPSU)
3.4.5.2.1.2 Polyethersulfone (PESU)

4. Rest Of World
4.1 Rest of World Sulfone Polymers Market Overview by End-use Sector
4.2 Rest of World Sulfone Polymers Market Overview by Polymer Type
4.2.1 Rest of World Sulfone Polymers Product Type Market Overview by End-use Sector
4.2.1.1 Polysulfone (PSU)
4.2.1.2 Polyethersulfone (PESU)

Part C: Guide To The Industry
1. Sulfone Polymer Manufacturers
2. Independent Compounders and Processors

Part D: Annexure
1. Research Methodology
2. Feedback

Charts & Graphs

Part A: Global Market Perspective
Chart 1: Global Sulfone Polymers Market 2012, 2016 and 2022
Chart 2: Global Sulfone Polymers Market (2016 and 2022) by Geographic Region
Chart 3: Global Sulfone Polymers Market (2016 and 2022) by Polymer Type
Chart 4: Global Sulfone Polymers Market Analysis (2012, 2016 & 2020) by End-Use Sector in Metric Tons
Chart 8: Global Market for Sulfone Polymers in Electrical & Electronics Sector (2012, 2016 & 2020) by Geographic Region in Metric Tons
Chart 11: Global Market for Sulfone Polymers in Medical & Healthcare Sector (2012, 2016 & 2020) by Geographic Region in Metric Tons
Chart 12: Global Market for Sulfone Polymers in Other Sectors (2012, 2016 & 2020) by Geographic Region in Metric Tons
Chart 13: 2015 Global Sulfone Polymers Neat Resin Installed Capacity by Manufacturer in Metric Tons
Chart 14: Global Sulfone Polymers Neat Resin Installed Capacity by Country in Metric Tons
Chart 15: Global Sulfone Polymers Neat Resin Installed Capacity by Manufacturer and Country in Metric Tons
Chart 16: Global Sulfone Polymers Market Analysis (2012-2022) in Volume (Metric Tons) and Value (USD Million)
Chart 17: Global Sulfone Polymers Market Analysis (2012-2022) by End-Use Sector - Aerospace & Military, Automotive, Building & Construction, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others in Metric Tons


Chart 22: Glance at 2012, 2017 and 2022 Global Sulfone Polymers Volume Market Share (%) in Aerospace & Military Sector by Geographic Region - United States, Europe, Asia-Pacific and Rest of World


Chart 24: Glance at 2012, 2017 and 2022 Global Sulfone Polymers Value Market Share (%) in Aerospace & Military Sector by Geographic Region - United States, Europe, Asia-Pacific and Rest of World

Chart 25: Global Market for Sulfone Polymers in Automotive Sector (2012-2022) by Geographic Region - United States, Europe, Asia-Pacific and Rest of World in Metric Tons

Chart 26: Glance at 2012, 2017 and 2022 Global Sulfone Polymers Volume Market Share (%) in Automotive Sector by Geographic Region - United States, Europe, Asia-Pacific and Rest of World

Chart 27: Global Market for Sulfone Polymers in Automotive Sector (2012-2022) by Geographic Region - United States, Europe, Asia-Pacific and Rest of World in USD Million

Chart 28: Glance at 2012, 2017 and 2022 Global Sulfone Polymers Value Market Share (%) in Automotive Sector by Geographic Region - United States, Europe, Asia-Pacific and Rest of World


Chart 30: Glance at 2012, 2017 and 2022 Global Sulfone Polymers Volume Market Share (%) in Building & Construction Sector by Geographic Region - United States, Europe, Asia-Pacific and Rest of World


Chart 32: Glance at 2012, 2017 and 2022 Global Sulfone Polymers Value Market Share (%) in Building & Construction Sector by Geographic Region - United States, Europe, Asia-Pacific and Rest of World

Chart 33: Global Market for Sulfone Polymers in Electrical & Electronics Sector (2012-2022) by Geographic Region - United States, Europe, Asia-Pacific and Rest of World in Metric Tons

Chart 34: Glance at 2012, 2017 and 2022 Global Sulfone Polymers Volume Market Share (%) in Electrical & Electronics Sector by Geographic Region - United States, Europe, Asia-Pacific and Rest of World

Chart 35: Global Market for Sulfone Polymers in Electrical & Electronics Sector (2012-2022) by Geographic Region - United States, Europe, Asia-Pacific and Rest of World in USD Million

Chart 36: Glance at 2012, 2017 and 2022 Global Sulfone Polymers Value Market Share (%) in Electrical & Electronics Sector by Geographic Region - United States, Europe, Asia-Pacific and Rest of World

Chart 37: Global Market for Sulfone Polymers in Food & Household Sector (2012-2022) by Geographic Region - United States, Europe, Asia-Pacific and Rest of World in Metric Tons

Chart 38: Glance at 2012, 2017 and 2022 Global Sulfone Polymers Volume Market Share (%) in Food & Household Sector by Geographic Region - United States, Europe, Asia-Pacific and Rest of World

Chart 39: Global Market for Sulfone Polymers in Food & Household Sector (2012-2022) by Geographic Region - United States, Europe, Asia-Pacific and Rest of World in USD Million

Chart 40: Glance at 2012, 2017 and 2022 Global Sulfone Polymers Value Market Share (%) in Food & Household Sector by Geographic Region - United States, Europe, Asia-Pacific and Rest of World

Chart 41: Global Market for Sulfone Polymers in Mechanical/Industrial Sector (2012-2022) by Geographic Region - United States, Europe, Asia-Pacific and Rest of World in Metric Tons

Chart 42: Glance at 2012, 2017 and 2022 Global Sulfone Polymers Volume Market Share (%) in Mechanical/Industrial Sector by Geographic Region - United States, Europe, Asia-Pacific and Rest of World

Chart 43: Global Market for Sulfone Polymers in Mechanical/Industrial Sector (2012-2022) by Geographic Region - United States, Europe, Asia-Pacific and Rest of World in USD Million

Chart 44: Glance at 2012, 2017 and 2022 Global Sulfone Polymers Value Market Share (%) in Mechanical/Industrial Sector by Geographic Region - United States, Europe, Asia-Pacific and Rest of World

Chart 45: Global Market for Sulfone Polymers in Medical & Healthcare Sector (2012-2022) by Geographic Region - United States, Europe, Asia-Pacific and Rest of World in Metric Tons

Chart 46: Glance at 2012, 2017 and 2022 Global Sulfone Polymers Volume Market Share (%) in Medical & Healthcare Sector by Geographic Region - United States, Europe, Asia-Pacific and Rest of World

Chart 47: Global Market for Sulfone Polymers in Medical & Healthcare Sector (2012-2022) by Geographic Region - United States, Europe, Asia-Pacific and Rest of World in USD Million

Chart 48: Glance at 2012, 2017 and 2022 Global Sulfone Polymers Value Market Share (%) in Medical & Healthcare Sector by Geographic Region - United States, Europe, Asia-Pacific and Rest of World

Chart 49: Global Market for Sulfone Polymers in Other Sectors (2012-2022) by Geographic Region - United States, Europe, Asia-Pacific and Rest of World in Metric Tons

Chart 50: Glance at 2012, 2017 and 2022 Global Sulfone Polymers Volume Market Share (%) in Other Sectors by Geographic Region - United States, Europe, Asia-Pacific and Rest of World
Chart 51: Global Market for Sulfone Polymers in Other Sectors (2012-2022) by Geographic Region - United States, Europe, Asia-Pacific and Rest of World in USD Million
Chart 52: Glance at 2012, 2017 and 2022 Global Sulfone Polymers Value Market Share (%) in Other Sectors by Geographic Region - United States, Europe, Asia-Pacific and Rest of World
Chart 53: Global Sulfone Polymers Market Analysis (2012-2022) by Polymer Type - Polysulfone (PSU), Polyphenylsulfone (PPSU) and Polyethersulfone (PESU) in Metric Tons
Chart 54: Glance at 2012, 2017 and 2022 Global Sulfone Polymers Volume Market Share (%) by Polymer Type - Polysulfone (PSU), Polyphenylsulfone (PPSU) and Polyethersulfone (PESU)
Chart 55: Global Sulfone Polymers Market Analysis (2012-2022) by Polymer Type - Polysulfone (PSU), Polyphenylsulfone (PPSU) and Polyethersulfone (PESU) in USD Million
Chart 56: Glance at 2012, 2017 and 2022 Global Sulfone Polymers Value Market Share (%) by Polymer Type - Polysulfone (PSU), Polyphenylsulfone (PPSU) and Polyethersulfone (PESU)
Chart 57: Global Polysulfone (PSU) Market Analysis (2012-2022) by Geographic Region - United States, Europe, Asia-Pacific and Rest of World in Metric Tons
Chart 58: Glance at 2012, 2017 and 2022 Global Polysulfone (PSU) Volume Market Share (%) by Geographic Region - United States, Europe, Asia-Pacific and Rest of World
Chart 59: Global Polysulfone (PSU) Market Analysis (2012-2022) by Geographic Region - United States, Europe, Asia-Pacific and Rest of World in USD Million
Chart 60: Glance at 2012, 2017 and 2022 Global Polysulfone (PSU) Value Market Share (%) by Geographic Region - United States, Europe, Asia-Pacific and Rest of World
Chart 61: Global Polyphenylsulfone (PPSU) Market Analysis (2012-2022) by Geographic Region - United States, Europe and Asia-Pacific in Metric Tons
Chart 63: Global Polyphenylsulfone (PPSU) Market Analysis (2012-2022) by Geographic Region - United States, Europe and Asia-Pacific in USD Million
Chart 64: Glance at 2012, 2017 and 2022 Global Polyphenylsulfone (PPSU) Value Market Share (%) by Geographic Region - United States, Europe and Asia-Pacific
Chart 65: Global Polyethersulfone (PESU) Market Analysis (2012-2022) by Geographic Region - United States, Europe, Asia-Pacific and Rest of World in Metric Tons
Chart 66: Glance at 2012, 2017 and 2022 Global Polyethersulfone (PESU) Volume Market Share (%) by Geographic Region - United States, Europe, Asia-Pacific and Rest of World
Chart 67: Global Polyethersulfone (PESU) Market Analysis (2012-2022) by Geographic Region - United States, Europe, Asia-Pacific and Rest of World in USD Million
Chart 68: Glance at 2012, 2017 and 2022 Global Polyethersulfone (PESU) Value Market Share (%) by Geographic Region - United States, Europe, Asia-Pacific and Rest of World
Chart 73: Global Polyethersulfone (PESU) Market Analysis (2012-2022) by End-Use Sector - Aerospace & Military, Automotive, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others in Metric Tons
Chart 74: Glance at 2012, 2017 and 2022 Global Polyethersulfone (PESU) Volume Market Share (%) by End-Use Sector - Aerospace & Military, Automotive, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others
Chart 75: Global Polyethersulfone (PESU) Market Analysis (2012-2022) by End-Use Sector - Aerospace & Military, Automotive, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others in USD Million
Chart 76: Glance at 2012, 2017 and 2022 Global Polyethersulfone (PESU) Value Market Share (%) by End-Use Sector - Aerospace & Military, Automotive, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others

Part B: Regional Market Perspective
Chart 77: Global Sulfone Polymers Market Analysis (2012-2022) by Geographic Region - United States,
Europe, Asia-Pacific and Rest of World in Metric Tons
Chart 78: Glance at 2012, 2017 and 2022 Global Sulfone Polymers Volume Market Share (%) by Geographic Region - United States, Europe, Asia-Pacific and Rest of World
Chart 79: Global Sulfone Polymers Market Analysis (2012-2022) by Geographic Region - United States, Europe, Asia-Pacific and Rest of World in USD Million
Chart 80: Glance at 2012, 2017 and 2022 Global Sulfone Polymers Value Market Share (%) by Geographic Region - United States, Europe, Asia-Pacific and Rest of World

Regional Market Overview

The United States
Chart 81: United States Sulfone Polymers Market Analysis (2012-2022) in Volume (Metric Tons) and Value (USD Million)
Chart 86: United States Sulfone Polymers Market Analysis (2012-2022) by Polymer Type - Polysulfone (PSU), Polyphenylsulfone (PPSU) and Polyethersulfone (PESU) in Metric Tons
Chart 87: Glance at 2012, 2017 and 2022 United States Sulfone Polymers Volume Market Share (%) by Polymer Type - Polysulfone (PSU), Polyphenylsulfone (PPSU) and Polyethersulfone (PESU)
Chart 88: United States Sulfone Polymers Market Analysis (2012-2022) by Polymer Type - Polysulfone (PSU), Polyphenylsulfone (PPSU) and Polyethersulfone (PESU) in USD Million
Chart 89: Glance at 2012, 2017 and 2022 United States Sulfone Polymers Value Market Share (%) by Polymer Type - Polysulfone (PSU), Polyphenylsulfone (PPSU) and Polyethersulfone (PESU)

Europe
Chart 98: European Sulfone Polymers Market Analysis (2012-2022) in Volume (Metric Tons) and Value (USD Million)
Chart 99: European Sulfone Polymers Market Analysis (2012-2022) by Geographic Region - France, Germany, Italy, The United Kingdom and Rest of Europe in Metric Tons
Military, Automotive, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others in Metric Tons
Chart 129: European Polyethersulfone (PESU) Market Analysis (2012-2022) by End-Use Sector - Aerospace & Military, Automotive, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others in USD Million
Chart 130: Glance at 2012, 2017 and 2022 European Polyethersulfone (PESU) Value Market Share (%) by End-Use Sector - Aerospace & Military, Automotive, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others

France
Chart 131: French Sulfone Polymers Market Analysis (2012-2022) in Volume (Metric Tons) and Value (USD Million)
Chart 136: French Sulfone Polymers Market Analysis (2012-2022) by Polymer Type - Polysulfone (PSU), Polyphenylsulfone (PPSU) and Polyethersulfone (PESU) in Metric Tons
Chart 137: Glance at 2012, 2017 and 2022 French Sulfone Polymers Volume Market Share (%) by Polymer Type - Polysulfone (PSU), Polyphenylsulfone (PPSU) and Polyethersulfone (PESU)
Chart 138: French Sulfone Polymers Market Analysis (2012-2022) by Polymer Type - Polysulfone (PSU), Polyphenylsulfone (PPSU) and Polyethersulfone (PESU) in USD Million
Chart 139: Glance at 2012, 2017 and 2022 French Sulfone Polymers Value Market Share (%) by Polymer Type - Polysulfone (PSU), Polyphenylsulfone (PPSU) and Polyethersulfone (PESU)
Chart 147: Glance at 2012, 2017 and 2022 French Polyethersulfone (PESU) Value Market Share (%) by End-Use Sector - Aerospace & Military, Automotive, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others

Germany
Chart 148: German Sulfone Polymers Market Analysis (2012-2022) in Volume (Metric Tons) and Value (USD Million)
Type - Polysulfone (PSU), Polyphenylsulfone (PPSU) and Polyethersulfone (PESU)
Chart 172: Italian Sulfone Polymers Market Analysis (2012-2022) by Polymer Type - Polysulfone (PSU), Polyphenylsulfone (PPSU) and Polyethersulfone (PESU)
Chart 173: Glance at 2012, 2017 and 2022 Italian Sulfone Polymers Value Market Share (%) by Polymer Type - Polysulfone (PSU), Polyphenylsulfone (PPSU) and Polyethersulfone (PESU)
Chart 177: Glance at 2012, 2017 and 2022 Italian Polysulfone (PSU) & Polyphenylsulfone (PPSU) Value Market Share (%) by End-Use Sector - Aerospace & Military, Automotive, Building & Construction, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others
Chart 179: Glance at 2012, 2017 and 2022 Italian Polysulfone (PSU) & Polyphenylsulfone (PPSU) Volume Market Share (%) by End-Use Sector - Aerospace & Military, Automotive, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others
Chart 180: Italian Polysulfone (PSU) & Polyphenylsulfone (PPSU) Market Analysis (2012-2022) by End-Use Sector - Aerospace & Military, Automotive, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others in USD Million
Chart 181: Glance at 2012, 2017 and 2022 Italian Polysulfone (PSU) & Polyphenylsulfone (PPSU) Value Market Share (%) by End-Use Sector - Aerospace & Military, Automotive, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others
Chart 182: Italian Polysulfone (PSU) & Polyphenylsulfone (PPSU) Market Analysis (2012-2022) in Volume (Metric Tons) and Value (USD Million)
Chart 187: UK Sulfone Polymers Market Analysis (2012-2022) by Polymer Type - Polysulfone (PSU), Polyphenylsulfone (PPSU) and Polyethersulfone (PESU)
Chart 188: Glance at 2012, 2017 and 2022 UK Sulfone Polymers Volume Market Share (%) by Polymer Type - Polysulfone (PSU), Polyphenylsulfone (PPSU) and Polyethersulfone (PESU)
Chart 189: UK Sulfone Polymers Market Analysis (2012-2022) by Polymer Type - Polysulfone (PSU), Polyphenylsulfone (PPSU) and Polyethersulfone (PESU) in USD Million
Chart 190: Glance at 2012, 2017 and 2022 UK Sulfone Polymers Value Market Share (%) by Polymer Type - Polysulfone (PSU), Polyphenylsulfone (PPSU) and Polyethersulfone (PESU)
Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others
Chart 198: Glance at 2012, 2017 and 2022 UK Polymethersulfone (PESU) Value Market Share (%) by End-Use Sector - Aerospace & Military, Automotive, Electrical & Electronics, Food & Household, Mechanical & Healthcare and Others

Rest of Europe
Chart 199: Rest of Europe Sulfone Polymers Market Analysis (2012-2022) in Volume (Metric Tons) and Value (USD Million)
Chart 200: Rest of Europe Sulfone Polymers Market Analysis (2012-2022) by End-Use Sector - Aerospace & Military, Automotive, Building & Construction, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others in Metric Tons
Chart 201: Glance at 2012, 2017 and 2022 Rest of Europe Sulfone Polymers Volume Market Share (%) by End-Use Sector - Aerospace & Military, Automotive, Building & Construction, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others
Chart 202: Rest of Europe Sulfone Polymers Market Analysis (2012-2022) by End-Use Sector - Aerospace & Military, Automotive, Building & Construction, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others in USD Million
Chart 203: Glance at 2012, 2017 and 2022 Rest of Europe Sulfone Polymers Value Market Share (%) by End-Use Sector - Aerospace & Military, Automotive, Building & Construction, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others
Chart 204: Rest of Europe Sulfone Polymers Market Analysis (2012-2022) by Polymer Type - Polysulfone (PSU), Polyphenylsulfone (PPSU) and Polymethersulfone (PESU) in Metric Tons
Chart 205: Glance at 2012, 2017 and 2022 Rest of Europe Sulfone Polymers Volume Market Share (%) by Polymer Type - Polysulfone (PSU), Polyphenylsulfone (PPSU) and Polymethersulfone (PESU)
Chart 206: Rest of Europe Sulfone Polymers Market Analysis (2012-2022) by Polymer Type - Polysulfone (PSU), Polyphenylsulfone (PPSU) and Polymethersulfone (PESU) in USD Million
Chart 207: Glance at 2012, 2017 and 2022 Rest of Europe Sulfone Polymers Value Market Share (%) by Polymer Type - Polysulfone (PSU), Polyphenylsulfone (PPSU) and Polymethersulfone (PESU)
Chart 208: Rest of Europe Polysulfone (PSU) & Polyphenylsulfone (PPSU) Market Analysis (2012-2022) by End-Use Sector - Aerospace & Military, Automotive, Building & Construction, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others in Metric Tons
Chart 210: Rest of Europe Polysulfone (PSU) & Polyphenylsulfone (PPSU) Market Analysis (2012-2022) by End-Use Sector - Aerospace & Military, Automotive, Building & Construction, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others in USD Million
Chart 211: Glance at 2012, 2017 and 2022 Rest of Europe Polysulfone (PSU) & Polyphenylsulfone (PPSU) Value Market Share (%) by End-Use Sector - Aerospace & Military, Automotive, Building & Construction, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others

Asia-Pacific
Chart 244: Glance at 2012, 2017 and 2022 Asia-Pacific Polysulfone (PSU) & Polyphenylsulfone (PPSU) Value Market Share (%) by End-use Sector - Aerospace & Military, Automotive, Building & Construction, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others
Chart 245: Asia-Pacific Polyethersulfone (PESU) Market Analysis (2012-2022) by End-use Sector - Aerospace & Military, Automotive, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others in Metric Tons
Chart 249: Chinese Sulfone Polymers Market Analysis (2012-2022) in Volume (Metric Tons) and Value (USD Million)
Chart 254: Chinese Sulfone Polymers Market Analysis (2012-2022) by Polymer Type - Polysulfone (PSU), Polyphenylsulfone (PPSU) and Polyethersulfone (PESU)
Chart 255: Glance at 2012, 2017 and 2022 Chinese Sulfone Polymers Value Market Share (%) by Polymer Type - Polysulfone (PSU), Polyphenylsulfone (PPSU) and Polyethersulfone (PESU)
Chart 256: Chinese Sulfone Polymers Market Analysis (2012-2022) by Polymer Type - Polysulfone (PSU), Polyphenylsulfone (PPSU), Polyethersulfone (PESU) in Metric Tons
Chart 257: Glance at 2012, 2017 and 2022 Chinese Sulfone Polymers Value Market Share (%) by Polymer Type - Polysulfone (PSU), Polyphenylsulfone (PPSU) and Polyethersulfone (PESU) in USD Million
Chart 262: Chinese Polyethersulfone (PESU) Market Analysis (2012-2022) by End-use Sector - Aerospace & Military, Automotive, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others
Chart 263: Glance at 2012, 2017 and 2022 Chinese Polyethersulfone (PESU) Volume Market Share (%) by End-use Sector - Aerospace & Military, Automotive, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others
Chart 264: Chinese Polyethersulfone (PESU) Market Analysis (2012-2022) by End-use Sector - Aerospace & Military, Automotive, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others in USD Million
Chart 265: Glance at 2012, 2017 and 2022 Chinese Polyethersulfone (PESU) Value Market Share (%) by End-use Sector - Aerospace & Military, Automotive, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others
Military, Automotive, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others in USD Million

South Korea
Chart 292: South Korean Sulfone Polymers Market Analysis (2012-2022) in Volume (Metric Tons) and Value (USD Million)
Chart 293: South Korean Sulfone Polymers Market Analysis (2012-2022) by End-use Sector - Automotive, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others in Metric Tons
Chart 294: Glance at 2012, 2017 and 2022 South Korean Sulfone Polymers Volume Market Share (%) by End-use Sector - Automotive, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others
Chart 295: South Korean Sulfone Polymers Market Analysis (2012-2022) by End-use Sector - Automotive, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others in USD Million
Chart 296: Glance at 2012, 2017 and 2022 South Korean Sulfone Polymers Value Market Share (%) by End-use Sector - Automotive, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others
Chart 297: South Korean Sulfone Polymers Market Analysis (2012-2022) by Polymer Type - Polysulfone (PSU), Polyphenylsulfone (PPSU) and Polyethersulfone (PESU) in Metric Tons
Chart 298: Glance at 2012, 2017 and 2022 South Korean Sulfone Polymers Volume Market Share (%) by Polymer Type - Polysulfone (PSU), Polyphenylsulfone (PPSU) and Polyethersulfone (PESU)
Chart 299: South Korean Sulfone Polymers Market Analysis (2012-2022) by Polymer Type - Polysulfone (PSU), Polyphenylsulfone (PPSU) and Polyethersulfone (PESU) in USD Million
Chart 300: Glance at 2012, 2017 and 2022 South Korean Sulfone Polymers Value Market Share (%) by Polymer Type - Polysulfone (PSU), Polyphenylsulfone (PPSU) and Polyethersulfone (PESU)
Chart 301: South Korean Polysulfone (PSU) & Polyphenylsulfone (PPSU) Market Analysis (2012-2022) by End-use Sector - Automotive, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others in Metric Tons
Chart 302: Glance at 2012, 2017 and 2022 South Korean Polysulfone (PSU) & Polyphenylsulfone (PPSU) Volume Market Share (%) by End-use Sector - Automotive, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others
Chart 303: South Korean Polysulfone (PSU) & Polyphenylsulfone (PPSU) Market Analysis (2012-2022) by End-use Sector - Automotive, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others in USD Million
Chart 304: Glance at 2012, 2017 and 2022 South Korean Polysulfone (PSU) & Polyphenylsulfone (PPSU) Value Market Share (%) by End-use Sector - Automotive, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others
Chart 305: South Korean Polyethersulfone (PESU) Market Analysis (2012-2022) by End-use Sector - Automotive, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others in Metric Tons
Chart 306: Glance at 2012, 2017 and 2022 South Korean Polyethersulfone (PESU) Volume Market Share (%) by End-use Sector - Automotive, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others
Chart 307: South Korean Polyethersulfone (PESU) Market Analysis (2012-2022) by End-use Sector - Automotive, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others in USD Million
Chart 308: Glance at 2012, 2017 and 2022 South Korean Polyethersulfone (PESU) Value Market Share (%) by End-use Sector - Automotive, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others

Rest of Asia-Pacific
Chart 309: Rest of APAC Sulfone Polymers Market Analysis (2012-2022) in Volume (Metric Tons) and Value (USD Million)
Chart 310: Rest of APAC Sulfone Polymers Market Analysis (2012-2022) by End-use Sector - Automotive, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others in Metric Tons
Chart 311: Glance at 2012, 2017 and 2022 Rest of APAC Sulfone Polymers Volume Market Share (%) by End-use Sector - Automotive, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others
Chart 312: Rest of APAC Sulfone Polymers Market Analysis (2012-2022) by End-use Sector - Automotive, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others in USD Million
Chart 313: Glance at 2012, 2017 and 2022 Rest of APAC Sulfone Polymers Value Market Share (%) by End-use Sector - Automotive, Electrical & Electronics, Food & Household, Mechanical/Industrial, Medical & Healthcare and Others
Electrical & Electronics, Mechanical/Industrial, Medical & Healthcare and Others in USD Million
Chart 338: Glance at 2012, 2017 and 2022 Rest of World Polysulfone (PSU) Value Market Share (%) by End-use Sector - Automotive, Electrical & Electronics, Mechanical/Industrial, Medical & Healthcare and Others
Chart 339: Rest of World Polyethersulfone (PESU) Market Analysis (2012-2022) by End-use Sector - Automotive, Electrical & Electronics, Mechanical/Industrial, Medical & Healthcare and Others in Metric Tons
Chart 340: Glance at 2012, 2017 and 2022 Rest of World Polyethersulfone (PESU) Volume Market Share (%) by End-use Sector - Automotive, Electrical & Electronics, Mechanical/Industrial, Medical & Healthcare and Others
Chart 341: Rest of World Polyethersulfone (PESU) Market Analysis (2012-2022) by End-use Sector - Automotive, Electrical & Electronics, Mechanical/Industrial, Medical & Healthcare and Others in USD Million
Chart 342: Glance at 2012, 2017 and 2022 Rest of World Polyethersulfone (PESU) Value Market Share (%) by End-use Sector - Automotive, Electrical & Electronics, Mechanical/Industrial, Medical & Healthcare and Others

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