Healthcare Supply Chain Management Market by Component (Software (Inventory (Order and Warehouse Management), Purchasing (Supplier, Strategic Sourcing)), Hardware (Barcode, RFID)), Delivery Mode and End User - Global Forecast to 2021

Description: The healthcare supply chain management market is projected to reach USD 2.22 billion by 2021 from USD 1.45 billion in 2016, growing at a CAGR of 8.9% during the forecast period. Factors such as the Unique Device Identification (UDI) initiative by the FDA, growing adoption of cloud-based solutions, increasing pressure faced by hospitals to improve operational efficiency and profitability, and compliance of the G1 system standards in various countries are driving the growth of the global healthcare supply chain management market in the forecast period.

The software segment is expected to account for the largest share of the healthcare supply chain management market, by component, in 2016. Supply chain management software is used to manage supplier relationships, control business processes, and execute value chain transactions. The web-based segment is expected to account for the largest share of the healthcare supply chain management market, by delivery mode, in 2016. The large share of this segment is mainly attributed to its high market penetration over the years. Manufacturers are expected to account for the largest share of the healthcare supply chain management market, by end user, in 2016. Manufacturers mainly employ supply chain management solutions for transportation and warehouse management to ensure faster, more accurate, and more efficient functioning. This is a major factor contributing to the large share of this market.

North America is expected to account for the largest share of the healthcare supply chain management market in 2016, followed by Europe, Asia-Pacific, and the Rest of the World (RoW). The large share and high growth rate of the North American region can be attributed to the increasing prevalence of chronic diseases, presence of top market players, and growing government initiatives in this region.

The healthcare supply chain management market is highly competitive, due to the presence of several big and small firms with similar product offerings. These companies adopt various strategies (agreements, partnerships, and collaborations; mergers and acquisitions; new product launches; product enhancements; expansions; and product deployment) to increase their shares and establish a stronger foothold in the global healthcare supply chain management market. Prominent players in this market are SAP SE (Germany), Oracle Corporation (U.S.), Infor Inc. (U.S.), Global Healthcare Exchange (GHX) (U.S.), McKesson Corporation (U.S.), TECSYS Inc. (Canada), Jump Technologies, Inc. (U.S.), and LogITag Systems Ltd. (Israel).

Reasons to Buy the Report:

The report will enrich both established firms as well as new entrants/smaller firms to gauge the pulse of the market which in turn will help them garner a greater market share. Firms purchasing the report could use any one or a combination of the below-mentioned five strategies (market penetration, product development/innovation, market development, market diversification, and competitive assessment) for strengthening their market shares.

The report provides insights on the following pointers:

- Market Penetration: Comprehensive information on the product portfolios of the top players in the healthcare supply chain management market. The report analyzes the market based on component, delivery mode, and end user.

- Product Development/Innovation: Detailed insights on upcoming technologies, research and development activities, and new product launches in the healthcare supply chain management market.

- Market Development: Comprehensive information about lucrative emerging markets. The report analyzes the markets for various healthcare supply chain management systems across regions.

- Market Diversification: Exhaustive information about new products, untapped regions, recent
developments, and investments in the healthcare supply chain management market.

- Competitive Assessment: In-depth assessment of market shares, strategies, products, distribution networks, and manufacturing capabilities of the leading players in the healthcare supply chain management market.

Contents:

1 Introduction
1.1 Objectives of the Study
1.2 Market Definition
1.3 Market Scope
1.3.1 Markets Covered
1.3.2 Years Considered for the Study
1.4 Currency
1.5 Limitations
1.6 Stakeholders

2 Research Methodology
2.1 Research Methodology Steps
2.2 Secondary And Primary Research Methodology
2.2.1 Secondary Research
2.2.1.1 Key Data from Secondary Sources
2.2.2 Primary Research
2.2.2.1 Key Industry Insights
2.2.2.2 Key Data from Primary Sources
2.2.2.3 Key Insights from Primary Sources
2.3 Market Size Estimation Methodology
2.4 Market Forecast Methodology
2.5 Market Data Validation And Triangulation
2.6 Assumptions for the Study

3 Executive Summary
3.1 Introduction
3.2 Current And Future Scenario
3.3 Conclusion

4 Premium Insights
4.1 Healthcare Supply Chain Management: Market Overview
4.2 Healthcare Supply Chain Management Market: By Component
4.3 Healthcare Supply Chain Management Market: By End User
4.4 Healthcare Supply Chain Management Market: Regional Snapshot

5 Market Overview
5.1 Introduction
5.2 Market Segmentation
5.3 Market Dynamics
5.3.1 Drivers
5.3.1.1 the Unique Device Identification (Udi) Initiative By the Fda
5.3.1.2 Cloud-Based Solutions to Boost Healthcare Supply Chain Management
5.3.1.3 Increasing Pressure Faced By Hospitals to Improve Operational Efficiency And Profitability
5.3.1.4 Compliance of the Gs1 System Standards in Various Countries
5.3.2 Restraints
5.3.2.1 High Price of Healthcare Supply Chain Management (Scm) Software
5.3.2.2 Fragmented End-User Market
5.3.3 Opportunities
5.3.3.1 Superior Supply Chain Performance to Offer Healthcare Suppliers Strategic Advantages
5.3.3.1.1 Need of the Hour: Transforming Safety
5.3.3.1.2 Efficient Supply Chain Management Offers Significant Cost Reductions
5.3.3.2 Mobile-Based Solutions to Fuel the Demand for Healthcare Supply Chain Management Solutions
5.3.3.3 Large-Scale Counterfeiting of Drugs in the Pharmaceutical Industry

6 Healthcare Supply Chain Management Market, By Component
6.1 Introduction
6.2 Software
6.2.1 Purchasing
   6.2.1.1 Introduction
   6.2.1.2 Supplying Management
   6.2.1.3 Procurement Software
   6.2.1.4 Capital Purchasing
   6.2.1.5 Strategic Sourcing Software
   6.2.1.6 Transportation Management Software

6.2.2 Inventory Management Software
   6.2.2.1 Introduction
   6.2.2.2 Order Management Software
   6.2.2.3 Warehouse Management Software
   6.2.2.4 Consignment Management Software
   6.2.2.5 Implant Management Software
   6.2.2.6 Human Tissue Management Software

6.3 Hardware
   6.3.1 Introduction
   6.3.2 Barcodes And Barcode Scanners
   6.3.3 Systems
   6.3.4 Rfid Tags And Readers
   6.3.5 Others

7 Healthcare Supply Chain Management Market, By Delivery Mode
   7.1 Introduction
   7.2 Web-Based
   7.3 On-Premise
   7.4 Cloud-Based

8 Healthcare Supply Chain Management Market, By End User
   8.1 Introduction
   8.2 Manufacturers
   8.3 Distributors
   8.4 Providers

9 Healthcare Supply Chain Management Market, By Region
   9.1 Introduction
   9.2 North America
      9.2.1 U.S.
         9.2.1.1 Hospital Consolidation in the U.S.
         9.2.1.2 Rising Prevalence of Chronic Diseases in the U.S.
         9.2.1.3 Regulatory Requirements in the U.S.
         9.2.1.4 Increasing Number of Conferences in the U.S.
      9.2.2 Canada
         9.2.2.1 Regulatory Requirements in Canada
         9.2.2.2 Canada'S Strategy for Supply Chain Management
   9.3 Europe
      9.3.1.1 Conferences/Meetings/Symposiums/Workshops in Europe
      9.3.1.2 Nhs Supply Chain Initiative
      9.3.1.3 Industry Initiatives to Boost the Healthcare Supply Chain Management Market in Europe
      9.4 Asia- Pacific
      9.4.1.1 New Regulation By Cfda in the Wake of the Vaccine Scandal
      9.4.1.2 Favorable Environment for Supply Chain Management in Singapore
      9.4.1.3 Rapidly Growing Indian Healthcare Industry
      9.4.1.4 High Growth of the Asian Pharmaceutical Industry
      9.4.1.5 Adoption of Supply Chain Solutions Among China'S Medical Device Manufacturers
      9.5 Rest of the World (Row)
      9.5.1.1 Increasing Funding for Healthcare Industry in the Middle East And Latin America
      9.5.1.2 Growing Initiatives to Increase Awareness On Supply Chain Management in the Middle East

10 Competitive Landscape
   10.1 Overview
   10.2 Empirical Assessment of Growth Strategies
   10.2.1 Route to Growth: Organic Vs. Inorganic Strategies
   10.2.1.1 Organic Growth Strategies
10.2.1.2 Inorganic Growth Strategies
10.3 Competitive Situation And Trends
10.4 Competitive Scenario
10.4.1 Agreements, Partnerships, And Collaborations
10.4.2 New Product Launches
10.4.3 Product Enhancements
10.4.4 Acquisitions
10.4.5 Product Deployment
10.4.6 Expansions
10.4.7 Others

11 Company Profiles
(Introduction, Products & Services, Strategy, & Analyst Insights, Developments, Mnm View)*
11.1 Introduction
11.2 Oracle Corporation
11.3 Mckesson Corporation
11.4 Sap Se
11.5 Cerner Corporation
11.6 Tecsys, Inc.
11.7 Infor Inc.
11.8 Global Healthcare Exchange (Ghx)
11.9 Jump Technologies, Inc.
11.10 Logitag Systems Ltd.
11.11 Ormed Healthcare Management Information Systems


12 Appendix
12.1 Discussion Guide
12.2 Company Developments (2013-2016)
12.3 Knowledge Store: Marketsandmarkets’ Subscription Portal
12.4 Introducing Rt: Real-Time Market Intelligence
12.5 Available Customizations
12.6 Related Reports

List of Tables:
Table 1 the Unique Device Identification (Udi) Initiative By the Fda is a Major Driver for the Healthcare Supply Chain Management Market
Table 2 High Price of Supply Chain Management (Scm) Software is a Major Restraint for the Healthcare Supply Chain Management Market
Table 3 Large-Scale Counterfeiting of Drugs in the Pharmaceutical Industry is a Major Opportunity for the Healthcare Supply Chain Management Market
Table 4 Healthcare Supply Chain Management Market Size, By Component, 2014-2021 (USD Million)
Table 5 Healthcare Supply Chain Management Software Market Size, By Type, 2014-2021 (USD Million)
Table 6 Healthcare Supply Chain Management Software Market Size, By Region, 2014-2021 (USD Million)
Table 7 Purchasing Software Market Size, By Type, 2014-2021 (USD Million)
Table 8 Purchasing Software Market Size, By Region, 2014-2021 (USD Million)
Table 9 Supplying Management Software Market Size, By Region, 2014-2021 (USD Million)
Table 10 Procurement Software Market Size, By Region, 2014-2021 (USD Million)
Table 11 Capital Purchasing Software Market Size, By Region, 2014-2021 (USD Million)
Table 12 Strategic Sourcing Software Market Size, By Region, 2014-2021 (USD Million)
Table 13 Transportation Management Software Market Size, By Region, 2014-2021 (USD Million)
Table 14 Inventory Management Software Market Size, By Type, 2014-2021 (USD Million)
Table 15 Inventory Management Software Market Size, By Region, 2014-2021 (USD Million)
Table 16 Order Management Software Market Size, By Region, 2014-2021 (USD Million)
Table 17 Warehouse Management Software Market Size, By Region, 2014-2021 (USD Million)
Table 18 Consignment Management Software Market Size, By Region, 2014-2021 (USD Million)
Table 19 Implant Management Software Market Size, By Region, 2014-2021 (USD Million)
Table 20 Tissue Management Software Market Size, By Region, 2014-2021 (USD Million)
Table 21 Healthcare Supply Chain Management Hardware Market Size, By Type, 2014-2021 (USD Million)
Table 22 Healthcare Supply Chain Management Hardware Market Size, By Region, 2014-2021 (USD Million)
Table 23 Barcodes And Barcode Scanners Market Size, By Region, 2014-2021 (USD Million)
Table 24 Systems Market Size, By Region, 2014-2021 (USD Million)
Table 25 Rfid Tags And Readers Market Size, By Region, 2014-2021 (USD Million)
Table 26 Others Supply Chain Management Hardware Market Size, By Region, 2014-2021 (USD Million)
Table 27 Global Healthcare Supply Chain Management Market Size, By Delivery Mode, 2014-2021 (USD Million)
Table 28 Web-Based Healthcare Supply Chain Management Market Size, By Region, 2014-2021 (USD Million)
Table 29 On-Premise Healthcare Supply Chain Management Market Size, By Region, 2014-2021 (USD Million)
Table 30 Cloud-Based Healthcare Supply Chain Management Market Size, By Region, 2014-2021 (USD Million)
Table 31 Healthcare Supply Chain Management Market Size, By End User, 2014-2021 (USD Million)
Table 32 Healthcare Supply Chain Management Market Size for Manufacturers, By Region, 2014-2021 (USD Million)
Table 33 Healthcare Supply Chain Management Market Size for Distributors, By Region, 2014-2021 (USD Million)
Table 34 Healthcare Supply Chain Management Market Size for Providers, By Region, 2014-2021 (USD Million)
Table 35 Healthcare Supply Chain Management Market Size, By Region, 2014-2021 (USD Million)
Table 37 North America: Healthcare Supply Chain Management Market Size, By Component, 2014-2021 (USD Million)
Table 38 North America: Healthcare Supply Chain Management Software Market Size, By Type, 2014-2021 (USD Million)
Table 39 North America: Purchasing Software Market Size, By Type, 2014-2021 (USD Million)
Table 40 North America: Inventory Management Software Market Size, By Type, 2014-2021 (USD Million)
Table 41 North America: Healthcare Supply Chain Management Hardware Market Size, By Type, 2014-2021 (USD Million)
Table 42 North America: Healthcare Supply Chain Management Market Size, By Delivery Mode, 2014-2021 (USD Million)
Table 43 North America: Healthcare Supply Chain Management Market Size, By End User, 2014-2021 (USD Million)
Table 44 Indicative List of Upcoming Supply Chain Management Conferences in the U.S. for 2016
Table 45 U.S.: Healthcare Supply Chain Management Market Size, By Component, 2014-2021 (USD Million)
Table 46 U.S.: Healthcare Supply Chain Management Software Market Size, By Type, 2014-2021 (USD Million)
Table 47 U.S.: Purchasing Software Market Size, By Type, 2014-2021 (USD Million)
Table 48 U.S.: Inventory Management Software Market Size, By Type, 2014-2021 (USD Million)
Table 49 U.S.: Healthcare Supply Chain Management Hardware Market Size, By Type, 2014-2021 (USD Million)
Table 50 U.S.: Healthcare Supply Chain Management Market Size, By Delivery Mode, 2014-2021 (USD Million)
Table 51 U.S.: Healthcare Supply Chain Management Market Size, By End User, 2014-2021 (USD Million)
Table 52 Canada: Healthcare Supply Chain Management Market Size, By Component, 2014-2021 (USD Million)
Table 53 Canada: Healthcare Supply Chain Management Software Market Size, By Type, 2014-2021 (USD Million)
Table 54 Canada: Purchasing Software Market Size, By Type, 2014-2021 (USD Million)
Table 55 Canada: Inventory Management Software Market Size, By Type, 2014-2021 (USD Million)
Table 56 Canada: Healthcare Supply Chain Management Hardware Market Size, By Type, 2014-2021 (USD Million)
Table 57 Canada: Healthcare Supply Chain Management Market Size, By Delivery Mode, 2014-2021 (USD Million)
Table 58 Canada: Healthcare Supply Chain Management Market Size, By End User, 2014-2021 (USD Million)
Table 59 Indicative List of Upcoming Supply Chain Management Conferences in the Europe for 2016
Table 60 Europe: Healthcare Supply Chain Management Market Size, By Component, 2014-2021 (USD Million)
Table 61 Europe: Healthcare Supply Chain Management Software Market Size, By Type, 2014-2021 (USD Million)
Table 62 Europe: Purchasing Software Market Size, By Type, 2014-2021 (USD Million)
Table 63 Europe: Inventory Management Software Market Size, By Type, 2014-2021 (USD Million)
Table 64 Europe: Healthcare Supply Chain Management Hardware Market Size, By Type, 2014-2021 (USD Million)
Table 65 Europe: Healthcare Supply Chain Management Market Size, By Delivery Mode, 2014-2021 (USD Million)
Table 66 Europe: Healthcare Supply Chain Management Market Size, By End User, 2014-2021 (USD Million)
Table 67 Asia-Pacific: Healthcare Supply Chain Management Market Size, By Component, 2014-2021 (USD Million)
Table 68 Asia-Pacific: Healthcare Supply Chain Management Software Market Size, By Type, 2014-2021 (USD Million)
Table 69 Asia-Pacific: Purchasing Software Market Size, By Type, 2014-2021 (USD Million)
Table 70 Asia-Pacific: Inventory Management Software Market Size, By Type, 2014-2021 (USD Million)
Table 71 Asia-Pacific: Healthcare Supply Chain Management Hardware Market Size, By Type, 2014-2021 (USD Million)
Table 72 Asia-Pacific: Healthcare Supply Chain Management Market Size, By Delivery Mode, 2014-2021 (USD Million)
Table 73 Asia-Pacific: Healthcare Supply Chain Management Market Size, By End User, 2014-2021 (USD Million)
Table 74 Indicative List of Upcoming Supply Chain Management Courses And Conferences in the Middle East in FY 2016
Table 75 Row: Healthcare Supply Chain Management Market Size, By Component, 2014-2021 (USD Million)
Table 76 Row: Healthcare Supply Chain Management Software Market Size, By Type, 2014-2021 (USD Million)
Table 77 Row: Purchasing Software Market Size, By Type, 2014-2021 (USD Million)
Table 78 Row: Inventory Management Software Market Size, By Type, 2014-2021 (USD Million)
Table 79 Row: Healthcare Supply Chain Management Hardware Market Size, By Type, 2014-2021 (USD Million)
Table 80 Row: Healthcare Supply Chain Management Market Size, By Delivery Mode, 2014-2021 (USD Million)
Table 81 Row: Healthcare Supply Chain Management Market Size, By End User, 2014-2021 (USD Million)
Table 82 Agreements, Collaborations, And Partnerships, 2014-2016
Table 83 New Product Launches, 2014-2016
Table 84 Product Enhancements, 2015-2016
Table 85 Acquisitions, 2014-2016
Table 86 Product Deployment, 2013-2015
Table 87 Expansions, 2014-2015
Table 88 Others, 2013-2016

List of Figures:
Figure 1 Markets Covered: Global Healthcare Supply Chain Management
Figure 2 Global Healthcare Supply Chain Management Market: Research Methodology Steps
Figure 3 Breakdown of Primary Interviews: By Company Type, Designation, And Region
Figure 4 Market Size Estimation Methodology: Bottom-Up Approach
Figure 5 Market Size Estimation Methodology: Top-Down Approach
Figure 6 Research Design
Figure 7 Data Triangulation Methodology
Figure 8 Global Healthcare Supply Chain Management Market, By Component (2016)
Figure 9 Purchasing Software Segment Accounts for the Largest Share of the Healthcare Supply Chain Management Market, By Software (2016)
Figure 10 Supplying Management Segment Dominates the Healthcare Supply Chain Management Market for Purchasing Management Software (2016)
Figure 11 Order Management Segment Accounts for the Largest Share of the Healthcare Supply Chain Management Market for Inventory Management Software (2016)
Figure 12 Barcode Segment Accounts for the Largest Share of the Healthcare Supply Chain Management Market, By Hardware (2016)
Figure 13 Healthcare Supply Chain Management Market, By End User, 2016 Vs. 2021
Figure 14 Web-Based Segment Accounts for the Largest Share of the Healthcare Supply Chain Management Market, By Delivery Mode (2016)
Figure 15 North America to Dominate the Healthcare Supply Chain Management Market in 2016
Figure 16 Regional Snapshot of the Healthcare Supply Chain Management Market (2016)
Figure 17 Increased Adoption of Cloud-Based Solutions in Healthcare a Key Driver Propelling the Market Growth During the Forecast Period
Figure 18 Software Segment to Register Highest Growth Rate During the Forecast Period
Figure 19 Manufacturers to Command the Largest Share of the Healthcare Supply Chain Management Market in 2016
Figure 20 North America to Witness Highest Growth Rate During the Forecast Period
Figure 21 Drivers, Restraints, And Opportunities
Figure 22 Healthcare Supply Chain Management Market Size, By Component, 2016-2021 (USD Million)
Figure 23 Healthcare Supply Chain Management Software Market Size, By Type, 2016-2021 (USD Million)
Figure 24 Web-Based Delivery Mode to Dominate the Healthcare Supply Chain Management Market in 2016
Figure 25 the Providers End-User Segment is Expected to Witness the Highest Growth During the Forecast Period
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Healthcare Supply Chain Management Market by Component (Software (Inventory (Order and Warehouse Management), Purchasing (Supplier, Strategic Sourcing)), Hardware (Barcode, RFID)), Delivery Mode and End User - Global Forecast to 2021

Web Address: http://www.researchandmarkets.com/reports/3830548/

Office Code: SCBRZ2ZQ

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td>USD 5650</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users</td>
<td>USD 6650</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License</td>
<td>USD 8150</td>
</tr>
<tr>
<td>Electronic (PDF) - Entirisewide</td>
<td>USD 10000</td>
</tr>
</tbody>
</table>

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr ☐ Mrs ☐ Dr ☐ Miss ☐ Ms ☐ Prof ☐
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: 

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World