Growth Opportunities in the Indian Plastic Pipe Market 2016-2021: Trends, Forecast and Opportunity Analysis

Description: According to a new market report, the future of the Indian plastic pipe market looks attractive with opportunities in the potable water supply, wastewater supply, agriculture, and chemical sector. The Indian plastic pipe market is forecast to grow at a CAGR of 10.4% from 2016 to 2021. The major growth drivers for this market are the growth of government infrastructural spending, increasing residential and commercial construction, industrial production, irrigation sector, and replacement of aging pipelines.

In this market, polyvinyl chloride, polyethylene, and polypropylene are the major raw materials used to manufacture pipe. Lucintel predicts that the demand for PVC (polyvinyl chloride) plastic pipes is likely to experience the highest growth in the forecast period, supported by growing demand in the potable water, wastewater supply and agriculture sector. On the basis of its comprehensive research, Lucintel forecasts that the agriculture and wastewater applications are expected to show above average growth during the forecast period.

Within the Indian plastic pipe market, agriculture sector is expected to remain the largest application. The growth of residential and commercial construction and the growth in infrastructure development especially in the agriculture sector in India are expected to spur growth for this segment over the forecast period.

For market expansion, the report suggests new product development, where the unique characteristics of plastic can be capitalized. Emerging trends, which have a direct impact on the dynamics of the market, are the usage of anti-microbial plastic pipes to improve hygiene, consumption of CPVC (chlorinated polyvinyl chloride) piping system in various applications of plastic pipes, and increasing consumption of multilayer plastic pipe in gas distribution in the Indian plastic pipe market. Supreme Industries Ltd., Finolex Industries Ltd., Astral Poly Technik Ltd., Jain Irrigation Systems Limited, and Prince Pipes and Fitting Private Limited are among the major manufacturers of the Indian plastic pipe.

The report has analyzed growth opportunities in the Indian plastic pipe market by end use application and material and has come up with a comprehensive research report, “Growth Opportunities in the Indian Plastic Pipe Market 2016-2021: Trends, Forecast and Opportunity Analysis.” The Lucintel report serves as a spring board for growth strategy as it provides a comprehensive data and analysis on trends, key drivers, and directions. The study includes a forecast for the growth opportunities in the Indian plastic pipe market by end use application and material as follows:

By end use application (Value $ Million from 2010 to 2021):

- Potable Water Supply
- Wastewater Supply
- Electrical and Telecommunication Cable Protection Pipes
- Agriculture Sector
- Chemical Sector
- Oil & Gas Sector

By material (Volume (Million Tons) and Value $ Million from 2010 to 2021):  

- PVC Pipe
- PE Pipe
- PP Pipe
- Other Pipe

This report answers following 10 key questions:

Q.1. What are some of the most promising, high-growth opportunities for Indian plastic pipe market by material and end use application?

Q.2. Which product /segments will grow at a faster pace and why?
Q.3. What are the key factors affecting market dynamics? What are the drivers and challenges of the market?

Q.4. What are the business risks and threats of this market?

Q.5. What are the emerging trends in this market and reasons behind them?

Q.6. What are some changing demands of customers in the market?

Q.7. What are the new developments in the market? Which companies are leading these developments?

Q.8. Who are the major players in this market? What strategic initiatives are being implemented by key players for business growth?

Q.9. How is the competitive rivalry and threat of substitution in this market?

Q.10. What are M&A activities in the last 5 years in this market? What reasons to these activities and how have they impacted the market?

This unique report from Lucintel will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today's stringent economy, you need every advantage that you can find.

To make business, investment, and strategic decisions, you need timely, useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market.

Some of the features of “Growth Opportunities in the Indian Plastic Pipe Market 2016-2021: Trends, Forecast, and Opportunity Analysis” include:

- Market size estimates: Growth opportunities in the Indian plastic pipe market size estimation in terms of value ($B) and volume (MT) shipment.
- Trend and forecast analysis: Indian plastic pipe market trend (2010-2015) and forecast (2016-2021) by material type and applications.
- Segmentation analysis: Indian plastic pipe market size by various material segments such as PVC, PE, PP, and others in terms of value and volume shipment, by application segments such as potable water supply, wastewater supply, electrical and telecommunication cable protection pipes, agriculture sector pipe, chemical sector pipe, and oil & gas sector pipe in terms of value shipment.
- Growth opportunities: Analysis on growth opportunities in different materials and applications.
- Strategic analysis: This includes new product development, competitive landscape, and expansion strategies of plastic pipe in the Indian plastic pipe market suppliers.
- Emerging applications: Emerging applications of plastic pipe in various markets.
- Analysis of competitive intensity of the industry based on Porter's Five Forces model.
3.2.3: Industry Drivers and Challenges
3.3: Market Forecast from 2016 to 2021
   3.3.1: Macroeconomic Forecast
   3.3.2: Forecast for the Indian Plastic Pipe Market by Value and Volume

4. Competitor Analysis
   4.1: Product Portfolio Analysis
   4.2: Market Share Analysis
   4.3: Geographical Reach
   4.4: Operational Integration
   4.5: Growth Leadership Analysis
   4.6: Porter's Five Forces Analysis

5. Growth Opportunity and Strategic Analysis
   5.1: Growth Opportunity Analysis
      5.1.1: Growth Opportunities by Material
      5.1.2: Growth Opportunities by Application
   5.2 Emerging Trends in the Indian Plastic Pipe Market
   5.3 Strategic Analysis
      5.3.1: New Product Development
      5.3.2: Capacity Expansion in the Indian Plastic Pipe Market
      5.3.3: Certification and Licensing

6. Company Profiles of Leading Players

List of Figures

Chapter 2. Plastic Pipe Market Background and Classifications
   Figure 2.1: Plastic Pipes
   Figure 2.2: Plastic Pipe Flow Chart
   Figure 2.3: Plastic Pipe Manufacturing Process
   Figure 2.4: Classification of the Indian Plastic Pipe Market by Material
   Figure 2.5: Classification of the Indian Plastic Pipe Market by Application
   Figure 2.6: Major Applications of the Plastic Pipe Market
   Figure 2.7: Plastic Pipe in Residential and Commercial Construction
   Figure 2.8: Plastic Pipes in Infrastructure
   Figure 2.9 Plastic Pipes in Cable Protection
   Figure 2.10: Plastic Pipes in the Chemical and Industrial Sector
   Figure 2.11: Plastic Pipes in the Irrigation Sector
   Figure 2.12: Plastic Pipes in the Oil and Gas Sector
   Figure 2.13: Supply Chain of the Indian Plastic Pipe Market

Chapter 3. Market Trends and Forecast Analysis
   Figure 3.1: Indian Plastic Pipe Market Distribution ($ Million) by Material in 2015
   Figure 3.2: Indian Plastic Pipe Market Value ($ Million) by Material in 2015
   Figure 3.3: Indian Plastic Pipe Market Distribution (Kiloton) by Material in 2015
   Figure 3.4: Indian Plastic Pipe Market Volume (Kiloton) by Material in 2015
   Figure 3.5: Indian Plastic Pipe Market ($ Million, %) by Application in 2015
   Figure 3.6: Indian Plastic Pipe Market ($ Million) by Application in 2015
   Figure 3.7: Trends of the Indian Construction Industry Growth Rate
   Figure 3.8: Trends of the Indian GDP Growth Rate
   Figure 3.9: Trends of the Indian Population Growth Rate
   Figure 3.10: Indian Plastic Pipe Market Trend by Value and Volume from 2010 to 2015
   Figure 3.11: Trends of the Indian Plastic Pipe Material Market by Value ($ Million) from 2010 to 2015
   Figure 3.12: Growth of the Indian Plastic Pipe Material Market by Value from 2014 to 2015
   Figure 3.13: CAGR of the Indian Plastic Pipe Material Market by Value from 2010 to 2015
   Figure 3.14: Trends of the Indian Plastic Pipe Market Volume (Million Tons) by Material from 2010 to 2015
   Figure 3.15: Growth of the Indian Plastic Pipe Material Market by Volume from 2010 to 2015
   Figure 3.16: CAGR of the Indian Plastic Pipe Material Market by Volume from 2010 to 2015
Figure 3.17: Trends of the Indian Plastic Pipe Market ($ Million) by Application from 2010 to 2015
Figure 3.18: Growth of the Indian Plastic Pipe Market by Application from 2014 to 2015
Figure 3.19: CAGR of the Indian Plastic Pipe Market by Application from 2010 to 2015
Figure 3.20: Drivers and Challenges of the Indian Plastic Pipe Market
Figure 3.21: Forecast for the Indian Construction Industry Growth Rate
Figure 3.22: Forecast for the Indian GDP Growth Rate
Figure 3.23: Forecast for the Indian Population Growth Rate
Figure 3.24: Indian Plastic Pipe Market Forecast by Value and Volume from 2016 to 2021
Figure 3.25: Forecast for the Indian Plastic Pipe Material Market by Value ($ Million) from 2016 to 2021
Figure 3.26: Growth Forecast for the Indian Plastic Pipe Material Market by Value from 2015 to 2016
Figure 3.27: CAGR Forecast for the Indian Plastic Pipe Material Market by Value from 2016 to 2021
Figure 3.28: Forecast for the Indian Plastic Pipe Material Market by Volume (Million Tons) from 2016 to 2021
Figure 3.29: Growth Forecast for the Indian Plastic Pipe Material Market by Volume from 2015 to 2016
Figure 3.30: CAGR Forecast for the Indian Plastic Pipe Material Market ($ Million) by Application from 2016 to 2021
Figure 3.31: Forecast for the Indian Plastic Pipe Market by Application from 2016 to 2021
Figure 3.32: Growth Forecast for the Indian Plastic Pipe Market by Application from 2015 to 2016
Figure 3.33: CAGR Forecast for the Indian Plastic Pipe Market by Application from 2016 to 2021

Chapter 4. Competitor Analysis

Figure 4.1: Market Presence of Major Players of the Indian Plastic Pipe Market by Material
Figure 4.2: Market Presence of Major Players of the Indian Plastic Pipe Market by Application
Figure 4.3: Indian Plastic Pipe Market Share Analysis in 2015
Figure 4.4: Indian Plastic Pipe Top Five Players Market Share Analysis in 2015
Figure 4.5: Geographical Footprint of Competitors in the Indian Plastic Pipe Market
Figure 4.6: Market Coverage of the Indian Plastic Pipe Market
Figure 4.7: Growth Leadership Matrix of the Indian Plastic Pipe Market
Figure 4.8: Porter's Five Forces Industry Analysis for the Indian Plastic Pipe Market

Chapter 5. Growth Opportunity & Strategic Analysis

Figure 5.1: Indian Plastic Pipe Market Opportunities by Material
Figure 5.2: Indian Plastic Pipe Market Opportunities by Application
Figure 5.3: Emerging Trends in the Indian Plastic Pipe Market
Figure 5.4: Strategic Initiatives by Major Competitors in 2015
Figure 5.5: Strategic Initiatives by Major Competitors in 2014
Figure 5.6: Year-over-Year Comparison of Strategic Initiatives by Major Competitors in the Indian Plastic Pipe Market
Figure 5.7: New Product Launches in the Indian Plastic Pipe Market in 2015
Figure 5.8: New Product Launches in the Indian Plastic Pipe Market in 2014
Figure 5.9: Capacity Building by Major Players during Last Five Years

List of Tables

Chapter 1. Executive Summary

Table 1.1: Indian Plastic Pipe Market Parameters and Attributes - Material Market Perspective

Chapter 3. Market Trends and Forecast Analysis

Table 3.1: Market Trends of the Indian Plastic Pipe Market from 2010 to 2015
Table 3.2: Average Growth Rates for One, Three, and Five Years of the Indian Plastic Pipe Market in Terms of $ Value
Table 3.3: Market Size and Growth Rates (2014 to 2015) of the Indian Plastic Pipe Market by Material in Terms of Value and Volume
Table 3.4: Market Size and Annual Growth Rates during Past Five Years from 2010 to 2015 of the Indian Plastic Pipe Market by Material in Terms of Value and Volume
Table 3.5: Market Size and Growth Rates (2014 to 2015) of the Indian Plastic Pipe Market by Application in Terms of Value
Table 3.6: Market Size and Annual Growth Rates during Past Five Years from 2010 to 2015 of the Indian Plastic Pipe Market by Application in Terms of Value
Table 3.7: Market Forecast from 2016 to 2021 for the Indian Plastic Pipe Market
Table 3.8: Average Growth Rates for One, Three, and Five Years of the Indian Plastic Pipe Market in Terms of $ Value in Forecast Period
Table 3.9: Market Forecast from 2016 to 2021 for the Indian Plastic Pipe Market by Material in Terms of Value
Table 3.10: Market Forecast from 2016 to 2021 for the Indian Plastic Pipe Market by Material in Terms of Volume
Table 3.11: Market Size and Annual Growth Forecasts in $ Value during Next Five Years (2016-2021) of the Indian Plastic Pipe Market by Material in Terms of Value
Table 3.12: Market Size and Annual Growth Forecasts in Volume during Next Five Years (2016-2021) of the Indian Plastic Pipe Market by Material in Terms of Volume
Table 3.13: Market Forecast from 2016 to 2021 for the Indian Plastic Pipe Market by Application
Table 3.14: Market Size and Annual Growth Forecasts in $ Value during Next Five Years (2015-2021) of the Indian Plastic Pipe Market by Application

Chapter 4. Competitor Analysis

Table 4.1: Rankings of Manufacturers Based on Indian Plastic Pipe Revenue
Table 4.2: Operational Integration of Indian Plastic Pipe Suppliers

Chapter 5. Growth Opportunity & Strategic Analysis

Table 5.1: New Product Launches by Major Indian Plastic Pipe Producers during Last Five Years
Table 5.2: Certification and Licenses Acquired by Major Competitors in the Indian Plastic Pipe Market

Ordering:
Order Online - http://www.researchandmarkets.com/reports/3833823/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Growth Opportunities in the Indian Plastic Pipe Market 2016-2021: Trends, Forecast and Opportunity Analysis
Web Address: http://www.researchandmarkets.com/reports/3833823/
Office Code: SC2GAJGX

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th></th>
<th></th>
<th></th>
<th>USD 4850</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td></td>
<td></td>
<td></td>
<td>USD 6650</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users:</td>
<td></td>
<td></td>
<td></td>
<td>USD 8850</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: Mr ☐ Mrs ☐ Dr ☐ Miss ☐ Ms ☐ Prof ☐
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World