Tanzania - Air-Transport Sector Report

Description: This report provides a comprehensive industry profile, analysis and outlook of Tanzania's air-transport sector. After a period of slump in passenger arrivals after the global financial crisis of 2008/2009, Tanzania's aviation industry has bounced back and is set to grow throughout 2016. Movement of passengers and aircrafts is on a steady rise. Over 5 million passengers come through Tanzania's airports annually, a figure almost five times higher than in the early 2000s. New trends in Tanzania's trade relations and origin of arriving passengers have the potential to redefine Tanzania's aviation industry and shift its focus towards the closest neighbours in East Africa, as well as in Southern Africa.

The report provides a SWOT analysis, full overview of the sector and its segments with a focus on the sector's growth and value. It analyses the country's residential, commercial, transport and energy infrastructure, and provides an overview of production and consumption of cement. It summarizes recent developments in the sector including the major projects, companies and investors. It outlines the main factors driving growth in the sector, as well as gives details on capital and financing. The report explains the sectoral policy and regulatory environment in the country and provides an assessment of the risks and challenges in the sector for domestic and foreign investors. Finally, it provides market trends and outlook.

The report draws on national and international data, statistics, media reports and industry insights. It is useful to domestic and international investors, policy-makers, businesses and research institutions in understanding investment opportunities, risks and challenges, legal and business environment in Tanzania.

Contents:
1. Tanzania: Country Brief
   - Sector Overview
   - Air-Transport: Industry Profile
   - Recent developments
   - New aircraft for Tanzanian airlines in battle for EA skies
   - Tanzania's rising debt
   - Tanzania steps up fight against corruption

2. Products & Markets
   - Air-ports
   - Passenger movement
   - Aircraft movement
   - Air cargo
   - Airline operators
   - Facelift for Air Tanzania
   - fastjet Tanzania
   - Ground handling services
   - Airports infrastructure development
   - Investment Opportunities in Air-Transport

3. Leading Companies
   - Air-Tanzania
   - fastjet
   - Precision Air

4. Drivers of Growth
   - Economic growth in East Africa
   - Population growth
   - GDP per capita growth
   - Urbanization
   - Industrialization
   - Growing Tourism
   - Tanzania's trade patterns
   - Government spending
- Discovery of gas
- Capital and Financing
- Policy and Regulatory Environment
- Regulatory Bodies
- Regulatory Acts
- Transport Infrastructure in Tanzania's Vision 2025
- Annual Development Plan 2016-17
- Aviation Licenses
- Air Service Agreements
- Single Africa Sky by 2017
- State Incentives
- Concessions and Public-Private Partnerships (PPP)
- Foreign Investment
- Foreign Contractors dominant
- Chinese Investments
- African Development Bank
- EU Funding
- UK-Tanzania economic ties after Brexit
- Dar, Paris envisage closer ties
- Singapore to strengthen ties with Tanzania
- Oman interested in investing in Tanzania
- Government Policy on Foreign Investment
- Foreign Land Ownership
- Remittances

5. Risks & Challenges
- Market Trends & Outlook
- Tanzania's Economic Outlook
- Air-transport Sector Outlook

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