Non-Life Insurance in the Czech Republic, Key Trends and Opportunities to 2020

Description: The ‘Non-Life Insurance in the Czech Republic Key Trends and Opportunities to 2020’ report provides a detailed outlook by product category for the Czech non-life insurance segment, and a comparison of the Czech insurance industry with its regional counterparts.

It provides values for key performance indicators such as written premium, incurred loss, loss ratio, commissions and expenses, combined ratio, total assets, total investment income and retentions during the review period (2011-2015) and forecast period (2015-2020).

The report also analyzes distribution channels operating in the segment, gives a comprehensive overview of the Czech economy and demographics, explains the various types of natural hazard and their impact on the Czech insurance industry, and provides detailed information on the competitive landscape in the country.

The report brings together research, modeling and analysis expertise, giving insurers access to information on segment dynamics and competitive advantages, and profiles of insurers operating in the country. The report also includes details of insurance regulations, and recent changes in the regulatory structure.

Summary:

The ‘Non-Life Insurance in the Czech Republic Key Trends and Opportunities to 2020’ report provides in-depth market analysis, information and insights into the Czech non-life insurance segment, including:

- The Czech non-life segment's detailed outlook by product category
- A comprehensive overview of the Czech economy and demographics
- A comparison of the Czech non-life insurance segment with its regional counterparts
- The various distribution channels in the Czech non-life insurance segment
- Detailed analysis of natural hazards and their impact on the Czech insurance industry
- Details of the competitive landscape in the non-life insurance segment in the Czech Republic
- Details of regulatory policy applicable to the Czech insurance industry

Scope:

This report provides a comprehensive analysis of the non-life insurance segment in the Czech Republic:

- It provides historical values for the Czech non-life insurance segment for the report's 2011-2015 review period, and projected figures for the 2015-2020 forecast period.
- It offers a detailed analysis of the key categories in the Czech non-life insurance segment, and market forecasts to 2020.
- It provides a comparison of the Czech non-life insurance segment with its regional counterparts
- It analyzes the various distribution channels for non-life insurance products in the Czech Republic.
- It analyzes various natural and man-made hazards and their impact on the Czech insurance industry
- It profiles the top non-life insurance companies in the Czech Republic, and outlines the key regulations affecting them.
Reasons To Buy:

- Make strategic business decisions using in-depth historic and forecast market data related to the Czech non-life insurance segment, and each category within it.

- Understand the demand-side dynamics, key market trends and growth opportunities in the Czech non-life insurance segment.

- Assess the competitive dynamics in the non-life insurance segment.

- Identify growth opportunities and market dynamics in key product categories.

- Gain insights into key regulations governing the Czech insurance industry, and their impact on companies and the industry's future.

Key Highlights:

- The non-life segment also benefitted from growing demand for emerging classes such as cyber insurance and telematics, and numerous compulsory insurance classes.

- A stable economy, and rises in disposable income, automobile sales and exports are expected to drive the segment over the forecast period.

- An increase in foreign investment is expected to support industry growth.

- Demand for liability insurance grew in 2014, and insurers increased their D&O liability insurance premium prices by up to 10%.

- The Czech Republic is an export-driven economy, and the industrial, service and agriculture sectors all contribute to its GDP.

- The Czech Republic has a multi-channel distribution platform for non-life products, and the use of diverse channels aided the segment's growth during the review period.

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