Ambulatory Surgical Centres Market: Global Industry Analysis and Opportunity Assessment 2016-2026

Description: This report offers a 10-year forecast on the global ambulatory surgical centres (ASCs) market. The primary objective of the report is to provide information on market dynamics that influence the growth of the global ambulatory surgical centres market over the forecast period. Insights on key trends, drivers, restraints, value forecasts, and opportunities for companies operating in the global ambulatory surgical centres market are also presented in the report.

The market for ambulatory surgical centres is expected to witness a higher growth rate in terms of value owing to an increasing focus on containment of healthcare costs along with improved economic conditions leading to migration of patients towards ASCs. Various diagnostic and surgical services offered by ASCs are cost-effective compared to services offered in hospitals. Also, medical advancements such as introduction of fibre optics, enhanced endoscopic techniques, and arthroscopy in the recent past are creating high potential growth opportunities for players operating in the global market. To understand and assess opportunities in this market, the report offers market forecast on the basis of centres, modality, services, specialty area, and regions. The report provides analysis of the global ambulatory surgical centres market in terms of market value.

The report begins with an overview of ambulatory surgical centres and centre types. The market dynamics section includes an analysis on key trends, drivers, restraints, opportunities, and macro-economic factors influencing the growth of the global ambulatory surgical centres market. The next section of the report analyses the market on the basis of centre types, modality, services, specialty areas, and regions and presents a forecast in terms of value for the next 10 years.

In the final section of the report, a competitive landscape has been included to provide a dashboard view of key companies operating in the global ambulatory surgical centres market. This section is primarily designed to provide an objective and detailed comparative assessment of key providers specific to a market segment as well as potential players. This section also includes market strategies and a SWOT analysis of the main players operational in the global ambulatory surgical centres market. Detailed profiles of ambulatory surgical centres are also included in the scope of the report to evaluate their short-term and long-term strategies.

Research methodology

The report takes into account Year-on-Year (Y-o-Y) growth to understand the predictability of the market and to identify growth opportunities for companies operating in the global ambulatory surgical centres market. A key feature of this report is an analysis of the various segments in terms of absolute dollar opportunity.

Absolute dollar opportunity is critical for assessing the level of opportunity that a provider can look to achieve, as well as to identify potential resources from a sales and delivery perspective. The author has also developed a market Attractiveness Index to help providers understand key segments in terms of growth and performance in the global ambulatory surgical centres market and to identify existing market opportunities.

Market segmentation

- Centre
  - Single Specialty Centres
  - Multi-Specialty Centres
- Modality
- Hospital-based Ambulatory Surgical Centres
- Freestanding Ambulatory Surgical Centres

Services
- Diagnostic Services
- Surgical Services
- Specialty Area
- Gastroenterology
- Ophthalmology
- Orthopaedics
- Pain/Neurology
- Urology
- Dermatology
- Others

Geographies covered

North America
- U.S.
- Canada

Latin America
- Brazil
- Rest of Latin America

Western Europe
- Germany
- U.K.
- Spain
- Italy
- Nordic Countries
- Benelux
- Rest of Western Europe

Eastern Europe
- Russia
- Poland
- Rest of Eastern Europe

APEJ
- China
- India
- Australia and New Zealand
- Rest Of APAC

Japan

Middle East & Africa (MEA)
- GCC Countries
- South Africa
- Rest of MEA

Key Market Players
- AmSurg Corp.
- HCA Holdings, Inc.
- Tenet Healthcare
- Surgical Care Affiliates, Inc.
- Surgery Partners
- Ambulatory Surgical Centres of America
- Medical Facilities Corporation
- Healthway Medical Group
- Community Health Systems, Inc.
- Vision Group Holdings

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