GCC Thermal Insulation Market By Application (Residential, Commercial, Industrial), By Type (Fiberglass, Polyurethane Foam, Mineral Wool, Others) Forecast & Opportunities, 2021

Description:
Heat flows from one object to another by conduction, convection or radiation, depending on the physical state of the medium through which it must flow. Thermal insulation restricts this flow of heat either by reducing the thermal conduction between the objects or by reflecting the thermal radiation. In a building, thermal insulation plays a vital role in regulating the temperature, and saves it from extreme climatic conditions. Moreover, thermal insulation in building is permanent and has zero maintenance and operating cost, unlike air conditioner which has high recurring expenses.

Backed by growing construction industry, rising urbanization & industrialization and increasing disposable income, the demand for thermal insulation in the GCC region is expected to witness growth over the next five years. Moreover, greenhouse gas emission reduction, strict regulatory environment and cost efficiency delivered by these products are expected to have a positive impact on the region's thermal insulation market over the next five years. Furthermore, economic recovery as well as planned or underway infrastructure project are also expected to drive the GCC thermal insulation market during forecast period.

According to "GCC Thermal Insulation Market By Type, By Application, By Country, Competition Forecast and Opportunities, 2011-2021", the thermal insulation market of the GCC region is projected to cross $975 Million by 2021.

In 2015, Saudi Arabia was the largest demand generator for thermal insulation. In order to boost religious tourism, the Saudi Arabian government is investing heavily to develop the hospitality, retail and infrastructure sectors, which resulted in an increase in construction activities, thereby aiding the country's thermal insulation market. Segment-wise, fiberglass dominate the market, as it can be easily installed and are cost-efficient. However, the market for polyurethane foam in the GCC region is expected to outpace the rest of the thermal insulation segments in the coming years.

"GCC Thermal Insulation Market By Type, By Application, By Country, Competition Forecast and Opportunities, 2011-2021" discusses the following aspects of GCC thermal insulation market:

- GCC Thermal Insulation Market Size, Share & Forecast
- Segmental Analysis - By Type (Fiberglass, Mineral Wool, Polyurethane Foam, Cellulose, Perlite and Others), By Application (Residential, Commercial and Industrial)
- Country Analysis - Saudi Arabia, the UAE, Kuwait, Qatar, Oman and Bahrain
- Changing Market Trends & Emerging Opportunities
- Competitive Landscape & Strategic Recommendations

Why You Should Buy This Report?
- To gain an in-depth understanding of GCC thermal insulation market
- To identify the on-going trends and anticipated growth in the next five years
- To help industry consultants, thermal insulation companies and other stakeholders align their market-centric strategies
- To obtain research based business decisions and add weight to presentations and marketing material
- To gain competitive knowledge of leading market players
- To avail of 10% customization in the report without any extra charges and get research data or trends added in the report as per the buyer’s specific needs

Report Methodology
The information contained in this report is based on both primary and secondary sources. Primary research includes interviews with thermal insulation suppliers, channel partners and industry experts. Secondary research includes an exhaustive search of relevant publications such as company annual reports, financial reports and proprietary databases.
Contents:

1. Product Overview
2. Research Methodology
3. Analyst View

4. GCC Thermal Insulation Market Outlook
   4.1. Industry Structure & Stakeholders
   4.2. Market Size and Forecast
      4.2.1. By Value
   4.3. Market Share & Forecast
      4.3.1. By Application (Residential, Commercial & Industrial)
      4.3.2. By Country (Saudi Arabia, UAE, Kuwait, Qatar, Oman & Bahrain)
      4.3.3. By Type (Polyurethane Foam, Mineral Wool, Fiberglass, Cellulose, Perlite & Others)
   4.4. Market Attractiveness Index
      4.4.1. By Application
      4.4.2. By Country
      4.4.3. By Type

5. GCC Fiberglass Thermal Insulation Market Outlook
   5.1. Market Size and Forecast
      5.1.1. By Value
   5.2. Market Share and Forecast
      5.2.1. By Country

6. GCC Mineral Wool Thermal Insulation Market Outlook
   6.1. Market Size and Forecast
      6.1.1. By Value
   6.2. Market Share and Forecast
      6.2.1. By Country

7. GCC Polyurethane Foam Thermal Insulation Market Outlook
   7.1. Market Size and Forecast
      7.1.1. By Value
   7.2. Market Share and Forecast
      7.2.1. By Country

8. GCC Cellulose Thermal Insulation Market Outlook
   8.1. Market Size and Forecast
      8.1.1. By Value
   8.2. Market Share and Forecast
      8.2.1. By Country

9. GCC Perlite Thermal Insulation Market Outlook
   9.1. Market Size and Forecast
      9.1.1. By Value
   9.2. Market Share and Forecast
      9.2.1. By Country

10. GCC Others Thermal Insulation Market Outlook
   10.1. Market Size and Forecast
      10.1.1. By Value
   10.2. Market Share and Forecast
      10.2.1. By Country

11. Saudi Arabia Thermal Insulation Market Outlook
   11.1. Market Size and Forecast
      11.1.1. By Value
   11.2. Market Share and Forecast
      11.2.1. By Application
      11.2.2. By Type
12. UAE Thermal Insulation Market Outlook
12.1. Market Size and Forecast
12.1.1. By Value
12.2. Market Share and Forecast
12.2.1. By Application
12.2.2. By Type

13. Kuwait Thermal Insulation Market Outlook
13.1. Market Size and Forecast
13.1.1. By Value
13.2. Market Share and Forecast
13.2.1. By Application
13.2.2. By Type

14. Qatar Thermal Insulation Market Outlook
14.1. Market Size and Forecast
14.1.1. By Value
14.2. Market Share and Forecast
14.2.1. By Application
14.2.2. By Type

15. Oman Thermal Insulation Market Outlook
15.1. Market Size and Forecast
15.1.1. By Value
15.2. Market Share and Forecast
15.2.1. By Application
15.2.2. By Type

16. Bahrain Thermal Insulation Market Outlook
16.1. Market Size and Forecast
16.1.1. By Value
16.2. Market Share and Forecast
16.2.1. By Application
16.2.2. By Type

17. Market Dynamics
17.1. Drivers
17.2. Challenges

18. Market Trends & Developments
18.1. Smart Cities
18.2. Growing Adoption of Aerogel Insulation
18.3. Upcoming investment in Manufacturing Sector
18.4. Investments in Housing Projects
18.5. Increasing Number of Oil & Gas Projects
18.6. Rapid Investments in Infrastructure Projects
18.7. Energy Efficient Solutions
18.8. Thermal Insulation Compulsory in Buildings

19. Channel Partner Analysis
19.1. List of Major Distributors & Dealers

20. Channel Partner Analysis
20.1. Competition Matrix
20.2. Company Profile
20.2.1. Kuwait Insulating Material Manufacturing Co. (KIMMCO)
20.2.2. Arabian Fiberglass Insulation Company(AFICO)
20.2.3. Knauf Exceed Insulation L.L.C.
20.2.4. Saudi Rockwool Factory Company (SRWF)
20.2.5. ArmacellZamil Middle East Company (AZMEC)
20.2.6. Middle East Insulation L.L.C
20.2.7. Dow Polyurethane
20.2.8. HAPRI Insulation Materials Manufacturing
20.2.9. Qatar Insulation Factory
20.2.10. KAEFR Middle East
20.2.11. Arabian Chemical Insulation Company Ltd.
20.2.12. Al Intishar Insulation
20.2.13. JGB International
20.2.15. Bahrain Insulation Technology Company

21. Strategic Recommendation

List of Figures

Figure 1: GCC Thermal Insulation Market Size, By Value, 2011 - 2021F (USD Million)
Figure 2: GCC Thermal Insulation Market Share, By Application, By Value, 2015 & 2021F
Figure 3: GCC Thermal Insulation Market Share, By Country, By Value, 2015 & 2021F
Figure 4: GCC Thermal Insulation Market Share, By Type, By Value, 2015 & 2021F
Figure 5: GCC Thermal Insulation Market Share, By Company, By Value, 2015 & 2021F
Figure 6: GCC Thermal Insulation Market Attractiveness Index, By Application, By Value, 2015-2021F
Figure 7: GCC Thermal Insulation Market Attractiveness Index, By Country, By Value, 2015-2021F
Figure 8: GCC Thermal Insulation Market Attractiveness Index, By Type, By Value, 2015-2021F
Figure 9: GCC fiberglass Thermal Insulation Market Size, By Value, 2011 - 2021F (USD Million)
Figure 10: GCC fiberglass Thermal Insulation Market Share, By Country, By Value, 2015 & 2021F
Figure 11: GCC mineral wool Thermal Insulation Market Size, By Value, 2011 - 2021F (USD Million)
Figure 12: GCC Mineral Wool Thermal Insulation Market Share, By Country, By Value, 2015 & 2021F
Figure 13: GCC Polyurethane Foam Thermal Insulation Market Size, By Value, 2011 - 2021F (USD Million)
Figure 14: GCC Polyurethane Thermal Insulation Market Share, By Country, By Value, 2015 & 2021F
Figure 15: GCC Cellulose Thermal Insulation Market Size, By Value, 2011 - 2021F (USD Million)
Figure 16: GCC Cellulose Thermal Insulation Market Share, By Country, By Value, 2015 & 2021F
Figure 17: GCC Perlite Thermal Insulation Market Size, By Value, 2011 - 2021F (USD Million)
Figure 18: GCC Perlite Thermal Insulation Market Share, By Country, By Value, 2015 & 2021F
Figure 19: GCC Others Thermal Insulation Market Size, By Value, 2011 - 2021F (USD Million)
Figure 20: Saudi Arabia Thermal Insulation Market Size, By Value, 2011 - 2021F (USD Million)
Figure 21: Saudi Arabia Electricity Consumption, By Sector, By Value, 2014
Figure 22: Saudi Arabia Thermal Insulation Market Share, By Application, By Value, 2015 & 2021F
Figure 23: Saudi Arabia Thermal Insulation Market Share, By Type, By Value, 2015 & 2021F
Figure 24: UAE Thermal Insulation Market Size, By Value, 2011 - 2021F (USD Million)
Figure 25: UAE Thermal Insulation Market Share, By Application, By Value, 2015 & 2021F
Figure 26: UAE Thermal Insulation Market Share, By Type, By Value, 2015 & 2021F
Figure 27: Kuwait Thermal Insulation Market Size, By Value, 2011 - 2021F (USD Million)
Figure 28: Kuwait Thermal Insulation Market Share, By Application, By Value, 2015 & 2021F
Figure 29: Kuwait Thermal Insulation Market Share, By Type, By Value, 2015 & 2021F
Figure 30: Qatar Thermal Insulation Market Size, By Value, 2011 - 2021F (USD Million)
Figure 31: Qatar Thermal Insulation Market Share, By Application, By Value, 2015 & 2021F
Figure 32: Qatar Thermal Insulation Market Share, By Type, By Value, 2015 & 2021F
Figure 33: Oman Thermal Insulation Market Size, By Value, 2011 - 2021F (USD Million)
Figure 34: Oman Thermal Insulation Market Share, By Application, By Value, 2015 & 2021F
Figure 35: Oman Thermal Insulation Market Share, By Type, By Value, 2015 & 2021F
Figure 36: Bahrain Thermal Insulation Market Size, By Value, 2011 - 2021F (USD Million)
Figure 37: Bahrain Thermal Insulation Market Share, By Application, By Value, 2015 & 2021F
Figure 38: Bahrain Thermal Insulation Market Share, By Type, By Value, 2015 & 2021F
Figure 39: Total Contracts Awarded for Infrastructure Projects in GCC region, By Value, 2008-2014 (USD Billion)
Figure 40: Aerogel Classification, By Chemical Structure
Figure 41: Number of Manufacturing Factories in GCC countries, 2010 & 2014
Figure 42: Planned Investments in Housing Projects in GCC countries

List of Tables

Table 1: Properties of Different Types of Insulation Material
Table 2: Specific Heat Capacity of Different Types of Mineral Wool Insulation Materials
Table 3: Thermal Resistivity Value of Insulation Materials, By Type
Table 4: GCC Thermal Insulation Market - Industry Structure & Stakeholders
Table 5: Construction Projects Planned and Underway in GCC Countries
Table 6: Industrial Projects Planned and Underway in GCC countries
Table 7: Common Types of Fiberglass used as Thermal Insulation Material
Table 8: Transportation Projects Planned and Underway in GCC countries
Table 9: Building Construction Contracts Awarded in GCC Region, By Country, 2016 & 2017
Table 10: Details of Pipeline Projects awarded to KAD Construction
Table 11: UAE Major Petrochemical Projects, By Capacity
Table 12: GCC Desalination Capacity, By Volume, 2014 & 2020 (Million Metre3/Day)
Table 13: Major Upcoming Eco-friendly Development Projects in GCC Region
Table 14: Building Construction Contracts awarded in GCC Region, 2016 & 2017
Table 15: Projects Planned and Underway in Qatar
Table 16: UAE Major Construction Projects
Table 17: Major Construction Projects Awarded in Kuwait, By Sector, By Value
Table 18: Various Construction Projects Undergoing in Qatar
Table 19: Real Estate Projects in Commercial and Residential Sectors of Qatar
Table 20: List of 2022 FIFA World Cup Stadium Under Execution in Qatar
Table 21: List of Upcoming Health Centres in Qatar
Table 22: List of Upcoming Hospitals & Other Specialized Units in Qatar
Table 23: Metro Rail Projects in Qatar
Table 24: Oman Major Projects Planned and Underway, By Sector
Table 25: Oman Major Petrochemical & Refinery Projects, By Capacity
Table 26: Bahrain Projects Planned and Underway
Table 27: Bahrain Major Infrastructure Projects Under Construction, By Value
Table 28: Upcoming Smart City projects in GCC countries
Table 29: GCC Upcoming Refinery Projects
Table 30: Projects Planned and Underway in GCC Countries
Table 31: Energy Efficiency Targets of GCC Countries
Table 32: List of Major Distributors & Dealers with Contact Details
Table 33: Competition Matrix - GCC Thermal Insulation Market

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