The Worldwide Electronics Manufacturing Services Market 2016 Edition

Description:

Report Highlights
- Worldwide Electronics Market Analysis, 2015–2020
- 48 Product Segments by Region and Supplier
- Total Assembly Value (OEM, EMS and ODM)

Worldwide EMS Market Analysis, 2015–2020
- OEM vs. Outsourced (EMS and ODM Subcontract)
- EMS, ODM, and OEM Production Market Share by Region, Market Segment, and Product
- Regional Manufacturing Distribution by 52 Countries
- Product Analysis by EMS, ODM, OEM, and Country

Financial Benchmarks
- Market Segment Metrics - Revenue/Margin/Earnings
- Revenue per Sq. Ft./per SMT Line/per Employee
- WW Labor Rates, ROA/ROE L - Highest Performers

In-Depth Company Profiles Highest Performing EMS and ODM
- Companies from $100+ Million - Total 100

The worldwide electronics manufacturing services (EMS) market is a determining force in production of electronics products and now accounts for almost 40 percent of all assembly. While the rate of growth for outsourcing is slowing, it still represents the most desired manufacturing model for the assembly of electronics products available to OEM companies. The EMS industry declined approximately 1.7 percent in 2015 as a result of the slowing of sales for PCs (desktop and notebook).

We have followed this industry for over 20 years and is pleased to offer our latest update on this continually expanding market. Our report, The Worldwide Electronics Manufacturing Services Market – 2016 Edition is the most comprehensive market research report on the EMS industry. This analysis focuses on the leading players, growing market segments, total available market (TAM), and emerging manufacturing opportunities and technologies by numerous product and country.

The report begins with a forecast of the worldwide electronics assembly market in terms of cost of goods sold, thus providing a baseline for the manufacturing value of electronics product assemblies. This forecast is checked against 52 individual product segments in the automotive, communications, computer/ peripherals, consumer, industrial, medical, and aerospace and defense industries. NVR estimates that total electronics assembly value was $1.3 trillion in 2015 and will grow to approximately $1.6 trillion in 2020 – a 4.0 percent compounded annual growth rate.

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