
Description: The structure of the Latin American population is undergoing significant change. The United Nations projects that the share of Latin America's population that is aged 65 or over will triple by mid-century, from 6.3 percent in 2005 to 18.5 percent in 2050. Also, several Latin American countries, including Brazil, Chile, and Mexico, may have older populations than the United States in near future.

Decreasing fertility rates, coupled with increasing overall life expectancy, cited to success in combating infectious diseases fueled much of the increase in life expectancy over the last six decades in this region. As a result, demand for elderly care is expected to rise significantly.

This geriatric population base is highly susceptible to various diseases such as diabetes, blood pressure, sleep apnea, arthritis, and cardiovascular. Therefore, the growing global geriatric population base coupled with the fact that approximately 70% of home health patients belong to the age group of 65 years and above, is expected to drive market demand for home healthcare products and services during the forecast period.

In addition, growing shift towards the home care due to rising awareness regarding the convenience and cost-effectiveness of home healthcare products & services further contributing to the growth of this market. Technological advancements such as tele-health, wearable devices, mobile health applications etc. and government initiatives to promote home healthcare are also fueling the growth of home healthcare market in this region.

Latin American home healthcare market is mainly segmented into products, and services. The home healthcare products market is primarily segmented into home tests and patient monitoring equipment which includes fertility tests & aids, pregnancy tests, gender, DNA & parental tests, drug tests, alcohol tests, cholesterol tests, HIV tests, holter monitors, blood pressure monitors, oximeters, heart rate monitors, thermometers, stethoscopes, defibrillators, pedometers, scales & body fat monitors, peak flow meters, apnea monitors, baby monitors, coagulation monitors and diabetes management devices; home therapeutic equipment which includes home respiratory therapy equipment (continuous positive airway pressure equipment, oxygen delivery equipment, nebulizers & accessories, and ventilators & accessories), home dialysis equipment (home peritoneal dialysis products, home hemodialysis products) home IV equipment (IV pumps and home IV accessories) and others; patient support equipment which includes wheelchairs (manual wheelchairs and powered wheelchairs), walking assist devices, mobility scooters, medical furniture and accessories, and bathroom safety equipment. Further, home healthcare services market is segmented into rehabilitation services, infusion services, skilled care/nursing, unskilled care services, tele-health services, respiratory therapy services, and others.

The report offers meticulous analysis of market dynamics, burning issues, and technological landscape of the Latin American home healthcare market. The report also provides a competitive landscape that covers the growth strategies adopted by industry players in the last three years.

Some of the major players analyzed in the report are Abbott Laboratories, Alere, B. Braun Medical, Baxter Healthcare, CareFusion (a BD Company), Convatec, Corpak Medsystems, Covidien, Fisher & Paykel, Fresenius Medical, GE Healthcare, Johnson & Johnson, Lincare (Linde Group), ResMed, Roche, Sunrise Medical, Pronep, Grupo Geriatrics, Medilar, IHSA Group SA, Visiting Angels, and others.

Key questions answered in the report:

Which are the high growth market segments in terms of home healthcare products, services, and countries?

What is the historical market for Latin American home healthcare across the Various Latin American countries?

What are the market forecasts and estimates from the period 2016-2022?

What are the major drivers, restrains, threats, and opportunities in the Latin American home healthcare market?
What are the burning issues of the Latin American home healthcare market?

Who are the major players in the Latin American home healthcare market and what share of the market do they hold?

Who are the major players in various countries (Brazil, Mexico, Argentina, China and Others) and what share of the market do they hold?

What are the competitive landscapes and who are the market leaders by sub-region in the Latin American home healthcare market?

What are the recent developments in the Latin American home healthcare market?

What are the different strategies adopted by the major players in the Latin American home healthcare market?

What are the geographical trends and high growth countries?

Contents:

1 Introduction to Latin American Home Healthcare Market
   1.1 Market Ecosystem
   1.1.1 Home Healthcare Products
   1.1.2 Home Healthcare Services
   1.2 Report Elucidation
   1.3 Market Buzz and Foreground
   1.4 Research Methodology
      1.4.1 Secondary Research
      1.4.2 Primary Research
      1.4.3 Market Analytics

2 Executive Summary

3 Key Market Insights
   3.1 Drivers
   3.2 Restraints
   3.3 Opportunities
   3.4 Impact Analysis of various market dynamics
   3.5 Market Share Analysis

4 Latin American Home Healthcare Products Market
   4.1 Home Tests and Patient Monitoring Equipment
      4.1.1 Fertility Tests & Aids
      4.1.2 Pregnancy Tests
      4.1.3 Gender, DNA & Parental Tests
      4.1.4 Drug Tests
      4.1.5 Alcohol Tests
      4.1.6 Cholesterol Tests
      4.1.7 HIV Tests
      4.1.8 Holter Monitors
      4.1.9 Blood Pressure Monitors
      4.1.10 Oximeters
      4.1.11 Heart Rate Monitors
      4.1.12 Thermometers
      4.1.13 Stethoscopes
      4.1.14 Defibrillators
      4.1.15 Pedometers
      4.1.16 Scales & Body Fat Monitors
      4.1.17 Peak Flow Meters
      4.1.18 Apnea Monitors
      4.1.19 Baby Monitors
      4.1.20 Coagulation Monitors
      4.1.21 Diabetes Management
4.2 Home Therapeutic Equipment
4.2.1 Home Respiratory Therapy Equipment
4.2.1.1 Continuous Positive Airway Pressure Equipment
4.2.1.1.1 CPAP Machines
4.2.1.1.2 CPAP Accessories & Consumables
4.2.1.2 Oxygen Delivery Equipment
4.2.1.3 Nebulizers & Accessories
4.2.1.4 Ventilators & Accessories
4.2.2 Home Dialysis Equipment
4.2.2.1 Home Peritoneal Dialysis Products
4.2.2.2 Home Hemodialysis Products
4.2.3 Home IV Equipment
4.2.3.1 IV Pumps
4.2.3.2 Other Home IV Equipment
4.2.3.3 Other Home IV Equipment
4.2.4 Others
4.3 Patient Support Equipment
4.3.1 Mobility Assist Equipment
4.3.1.1 Wheelchairs
4.3.1.1.1 Manual Wheelchairs
4.3.1.1.2 Powered Wheelchairs
4.3.2 Walking Assist Devices
4.3.2.1 Walkers and Rollators
4.3.2.2 Canes & Walking Sticks
4.3.2.3 Crutches
4.3.4 Mobility Scooters
4.3.5 Medical Furniture and Accessories
4.3.6 Bathroom Safety Equipment

5 Latin American Home Healthcare Services Market
5.1 Rehabilitation Services
5.2 Infusion Services
5.3 Skilled Care / Nursing
5.4 Unskilled Care Services
5.5 Telehealth Services
5.6 Hospice Care Services
5.7 Respiratory Therapy Services
5.8 Others

6 Latin American Home Healthcare Market- By Country
6.1 Brazil
6.2 Mexico
6.3 Argentina
6.4 Colombia
6.5 Chile
6.6 Venezuela
6.7 Peru
6.8 Ecuador
6.9 Uruguay
6.10 Rest of Latin America

7 Latin American Home Healthcare Market-Competitive Landscape
7.1 Agreements and Partnerships
7.2 Mergers and Acquisitions
7.3 New Product Launches
7.4 Expansions
7.5 Other Developments

8 Company Profiles
8.1 Abbott Laboratories
8.2 Alere Inc.
8.3 B. Braun Medical
8.4 Baxter Healthcare
8.5 CareFusion (A BD Company)
8.6 Corpak MedSystems
8.7 Covidien
8.8 Fisher & Paykel
8.9 Fresenius Medical
8.10 GE Healthcare
8.11 Johnson & Johnson
8.12 Lincare
8.13 ResMed
8.14 Sunrise Medical
8.15 Roche
8.16 Pronep
8.17 Grupo Geriatrics
8.18 Medilar
8.19 IHSA Group SA
8.20 Visiting Angels

List of Tables

Table 1 Latin American Home Healthcare Market, By Country/Region, 2016-2022 ($ Million)
Table 2 Latin American Home Healthcare Products Market, By Type, 2016-2022 ($ Million)
Table 3 Latin American Home Tests and Patient Monitoring Equipment Market, By Country/Region, 2016-2022 ($ Million)
Table 4 Latin American Home Tests and Patient Monitoring Equipment Market, By Type, 2016-2022 ($ Million)
Table 5 Latin American Home Pregnancy Tests Market, By Country/Region, 2016-2022 ($ Million)
Table 6 Latin American Home Fertility Tests Market, By Country/Region, 2016-2022 ($ Million)
Table 7 Latin American Home Gender, DNA & Parental Tests Market, By Country/Region, 2016-2022 ($ Million)
Table 8 Latin American Home Drug Tests Market, By Country/Region, 2016-2022 ($ Million)
Table 9 Latin American Home Alcohol Tests Market, By Country/Region, 2016-2022 ($ Million)
Table 10 Latin American Home Cholesterol Tests Market, By Country/Region, 2016-2022 ($ Million)
Table 11 Latin American Home HIV Tests Market, By Country/Region, 2016-2022 ($ Million)
Table 12 Latin American Home Holter Monitors Market, By Country/Region, 2016-2022 ($ Million)
Table 13 Latin American Home Blood Pressure Monitors Market, By Country/Region, 2016-2022 ($ Million)
Table 14 Latin American Home Oximeters Market, By Country/Region, 2016-2022 ($ Million)
Table 15 Latin American Home Heart Rate Monitors Market, By Country/Region, 2016-2022 ($ Million)
Table 16 Latin American Home Thermometers Market, By Country/Region, 2016-2022 ($ Million)
Table 17 Latin American Home Mediscopes Market, By Country/Region, 2016-2022 ($ Million)
Table 18 Latin American Home Stethoscopes Market, By Country/Region, 2016-2022 ($ Million)
Table 19 Latin American Home Defibrillators Market, By Country/Region, 2016-2022 ($ Million)
Table 20 Latin American Home Pedometers Market, By Country/Region, 2016-2022 ($ Million)
Table 21 Latin American Home Scales & Body Fat Monitors Market, By Country/Region, 2016-2022 ($ Million)
Table 22 Latin American Home Peak Flow Meters Market, By Country/Region, 2016-2022 ($ Million)
Table 23 Latin American Home Apnea Monitors Market, By Country/Region, 2016-2022 ($ Million)
Table 24 Latin American Home Baby Monitors Market, By Country/Region, 2016-2022 ($ Million)
Table 25 Latin American Home Coagulation Monitors Market, By Country/Region, 2016-2022 ($ Million)
Table 26 Latin American Home Diabetes Management Market, By Country/Region, 2016-2022 ($ Million)
Table 27 Latin American Home Therapeutic Equipment Market, By Country/Region, 2016-2022 ($ Million)
Table 28 Latin American Home Therapeutic Equipment Market, By Type, 2016-2022 ($ Million)
Table 29 Latin American Home Respiratory Therapy Equipment Market, By Country/Region, 2016-2022 ($ Million)
Table 30 Latin American Home Respiratory Therapy Equipment Market, By Type, 2016-2022 ($ Million)
Table 31 Latin American Home Continuous Positive Airway Pressure Equipment Market, By Country/Region, 2016-2022 ($ Million)
Table 32 Latin American Home Continuous Positive Airway Pressure Equipment Market, By Type, 2016-2022 ($ Million)
Table 33 Latin American Home CPAP Machines Market, By Country/Region, 2016-2022 ($ Million)
Table 34 Latin American Home Oxygen Delivery Equipment Market, By Country/Region, 2016-2022 ($ Million)
Table 35 Latin American Home Nebulizers & Accessories Market, By Country/Region, 2016-2022 ($ Million)
Table 36 Latin American Home Ventilators & Accessories Market, By Country/Region, 2016-2022 ($ Million)
Table 37 Latin American Home Dialysis Equipment Market, By Country/Region, 2016-2022 ($ Million)
Table 38 Latin American Home Dialysis Equipment Market, By Type, 2016-2022 ($ Million)
Table 39 Latin American Home Peritoneal Dialysis Products Market, By Country/Region, 2016-2022 ($ Million)
<table>
<thead>
<tr>
<th>Table</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Table 40</td>
<td>Latin American Home Hemodialysis Products Market, By Country/Region, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 41</td>
<td>Latin American Home IV Equipment Market, By Country/Region, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 42</td>
<td>Latin American Home IV Infusion Equipment Market, By Type, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 43</td>
<td>Latin American Home IV Pumps Market, By Country/Region, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 44</td>
<td>Latin American Home Other IV Equipment Market, By Country/Region, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 45</td>
<td>Latin American Home Patient Support Equipment Market, By Country/Region, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 46</td>
<td>Latin American Home Patient Support Equipment Market, By Type, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 47</td>
<td>Latin American Home Wheelchairs and Related Equipment Market, By Country/Region, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 48</td>
<td>Latin American Home Wheelchairs and Related Equipment Market By Type, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 49</td>
<td>Latin American Home Manual Wheelchairs Market, By Country/Region, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 50</td>
<td>Latin American Home Powered Wheelchairs Market, By Country/Region, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 51</td>
<td>Latin American Home Walking Assist Devices Market, By Country/Region, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 52</td>
<td>Latin American Home Walking Assist Devices Market, By Type, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 53</td>
<td>Latin American Home Mobility Scooters Market, By Country/Region, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 54</td>
<td>Latin American Home Medical Furniture and Accessories Market, By Country/Region, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 55</td>
<td>Latin American Home Healthcare Services Market, By Type, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 56</td>
<td>Latin American Home Healthcare Services Market, By Country/Region, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 57</td>
<td>Latin American Home Rehabilitation Services Market, By Country/Region, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 58</td>
<td>Latin American Home Infusion Services Market, By Country/Region, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 59</td>
<td>Latin American Home Skilled Care / Nursing Services Market, By Country/Region, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 60</td>
<td>Latin American Home Unskilled Care Services Market, By Country/Region, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 61</td>
<td>Latin American Home Telehealth Services Market, By Country/Region, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 62</td>
<td>Latin American Home Hospice Care Services Market, By Country/Region, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 63</td>
<td>Latin American Home Respiratory Therapy Services Market, By Country/Region, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 64</td>
<td>Brazil: Home Healthcare Market, By Type, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 65</td>
<td>Brazil: Home Healthcare Products Market, By Type, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 66</td>
<td>Brazil: Home Healthcare Services Market, By Type, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 67</td>
<td>Brazil: Home Tests and Patient Monitoring Equipment Market, By Type, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 68</td>
<td>Brazil: Home Therapeutic Equipment Market, By Type, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 69</td>
<td>Brazil: Home Respiratory Therapy Equipment Market, By Type, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 70</td>
<td>Brazil: Home Continuous Positive Airway Pressure Equipment Market, By Type, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 71</td>
<td>Brazil: Home Dialysis Equipment Market, By Type, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 72</td>
<td>Brazil: Home IV Equipment Market, By Type, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 73</td>
<td>Brazil: Home Patient Support Equipment Market, By Type, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 74</td>
<td>Brazil: Home Wheelchairs and Related Equipment Market, By Type, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 75</td>
<td>Brazil: Home Healthcare Market, By Type, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 76</td>
<td>Brazil: Home Healthcare Products Market, By Type, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 77</td>
<td>Brazil: Home Healthcare Services Market, By Type, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 78</td>
<td>Brazil: Home Tests and Patient Monitoring Equipment Market, By Type, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 79</td>
<td>Brazil: Home Therapeutic Equipment Market, By Type, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 80</td>
<td>Brazil: Home Respiratory Therapy Equipment Market, By Type, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 81</td>
<td>Brazil: Home Continuous Positive Airway Pressure Equipment Market, By Type, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 82</td>
<td>Brazil: Home Dialysis Equipment Market, By Type, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 83</td>
<td>Brazil: Home IV Equipment Market, By Type, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 84</td>
<td>Brazil: Home Patient Support Equipment Market, By Type, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 85</td>
<td>Brazil: Home Wheelchairs and Related Equipment Market, By Type, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 86</td>
<td>Mexico: Home Healthcare Market, By Type, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 87</td>
<td>Mexico: Home Healthcare Products Market, By Type, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 88</td>
<td>Mexico: Home Healthcare Services Market, By Type, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 89</td>
<td>Mexico: Home Tests and Patient Monitoring Equipment Market, By Type, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 90</td>
<td>Mexico: Home Therapeutic Equipment Market, By Type, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 91</td>
<td>Mexico: Home Respiratory Therapy Equipment Market, By Type, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 92</td>
<td>Mexico: Home Continuous Positive Airway Pressure Equipment Market, By Type, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 93</td>
<td>Mexico: Home Dialysis Equipment Market, By Type, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 94</td>
<td>Mexico: Home IV Equipment Market, By Type, 2016-2022 ($ Million)</td>
</tr>
<tr>
<td>Table 95</td>
<td>Mexico: Home Patient Support Equipment Market, By Type, 2016-2022 ($ Million)</td>
</tr>
</tbody>
</table>
Table 96 Mexico: Home Wheelchairs and Related Equipment Market, By Type, 2016-2022 ($ Million)
Table 97 Argentina: Home Healthcare Market, By Type, 2016-2022 ($ Million)
Table 98 Argentina: Home Healthcare Products Market, By Type, 2016-2022 ($ Million)
Table 99 Argentina: Home Healthcare Services Market, By Type, 2016-2022 ($ Million)
Table 100 Argentina: Home Tests and Patient Monitoring Equipment Market, By Type, 2016-2022 ($ Million)
Table 101 Argentina: Home Therapeutic Equipment Market, By Type, 2016-2022 ($ Million)
Table 102 Argentina: Home Respiratory Therapy Equipment Market, By Type, 2016-2022 ($ Million)
Table 103 Argentina: Home Continuous Positive Airway Pressure Equipment Market, By Type, 2016-2022 ($ Million)
Table 104 Argentina: Home Dialysis Equipment Market, By Type, 2016-2022 ($ Million)
Table 105 Argentina: Home IV Equipment Market, By Type, 2016-2022 ($ Million)
Table 106 Argentina: Home Patient Support Equipment Market, By Type, 2016-2022 ($ Million)
Table 107 Argentina: Home Wheelchairs and Related Equipment Market, By Type, 2016-2022 ($ Million)
Table 108 Colombia: Home Healthcare Market, By Type, 2016-2022 ($ Million)
Table 109 Colombia: Home Healthcare Products Market, By Type, 2016-2022 ($ Million)
Table 110 Colombia: Home Healthcare Services Market, By Type, 2016-2022 ($ Million)
Table 111 Colombia: Home Tests and Patient Monitoring Equipment Market, By Type, 2016-2022 ($ Million)
Table 112 Colombia: Home Therapeutic Equipment Market, By Type, 2016-2022 ($ Million)
Table 113 Colombia: Home Respiratory Therapy Equipment Market, By Type, 2016-2022 ($ Million)
Table 114 Colombia: Home Continuous Positive Airway Pressure Equipment Market, By Type, 2016-2022 ($ Million)
Table 115 Colombia: Home Dialysis Equipment Market, By Type, 2016-2022 ($ Million)
Table 116 Colombia: Home IV Equipment Market, By Type, 2016-2022 ($ Million)
Table 117 Colombia: Home Patient Support Equipment Market, By Type, 2016-2022 ($ Million)
Table 118 Colombia: Home Wheelchairs and Related Equipment Market, By Type, 2016-2022 ($ Million)
Table 119 Chile: Home Healthcare Market, By Type, 2016-2022 ($ Million)
Table 120 Chile: Home Healthcare Products Market, By Type, 2016-2022 ($ Million)
Table 121 Chile: Home Healthcare Services Market, By Type, 2016-2022 ($ Million)
Table 122 Chile: Home Tests and Patient Monitoring Equipment Market, By Type, 2016-2022 ($ Million)
Table 123 Chile: Home Therapeutic Equipment Market, By Type, 2016-2022 ($ Million)
Table 124 Chile: Home Respiratory Therapy Equipment Market, By Type, 2016-2022 ($ Million)
Table 125 Chile: Home Continuous Positive Airway Pressure Equipment Market, By Type, 2016-2022 ($ Million)
Table 126 Chile: Home Dialysis Equipment Market, By Type, 2016-2022 ($ Million)
Table 127 Chile: Home IV Equipment Market, By Type, 2016-2022 ($ Million)
Table 128 Chile: Home Patient Support Equipment Market, By Type, 2016-2022 ($ Million)
Table 129 Chile: Home Wheelchairs and Related Equipment Market, By Type, 2016-2022 ($ Million)
Table 130 Venezuela: Home Healthcare Market, By Type, 2016-2022 ($ Million)
Table 131 Venezuela: Home Healthcare Products Market, By Type, 2016-2022 ($ Million)
Table 132 Venezuela: Home Healthcare Services Market, By Type, 2016-2022 ($ Million)
Table 133 Venezuela: Home Tests and Patient Monitoring Equipment Market, By Type, 2016-2022 ($ Million)
Table 134 Venezuela: Home Therapeutic Equipment Market, By Type, 2016-2022 ($ Million)
Table 135 Venezuela: Home Respiratory Therapy Equipment Market, By Type, 2016-2022 ($ Million)
Table 136 Venezuela: Home Continuous Positive Airway Pressure Equipment Market, By Type, 2016-2022 ($ Million)
Table 137 Venezuela: Home Dialysis Equipment Market, By Type, 2016-2022 ($ Million)
Table 138 Venezuela: Home IV Equipment Market, By Type, 2016-2022 ($ Million)
Table 139 Venezuela: Home Patient Support Equipment Market, By Type, 2016-2022 ($ Million)
Table 140 Venezuela: Home Wheelchairs and Related Equipment Market, By Type, 2016-2022 ($ Million)
Table 141 Peru: Home Healthcare Market, By Type, 2016-2022 ($ Million)
Table 142 Peru: Home Healthcare Products Market, By Type, 2016-2022 ($ Million)
Table 143 Peru: Home Healthcare Services Market, By Type, 2016-2022 ($ Million)
Table 144 Peru: Home Tests and Patient Monitoring Equipment Market, By Type, 2016-2022 ($ Million)
Table 145 Peru: Home Therapeutic Equipment Market, By Type, 2016-2022 ($ Million)
Table 146 Peru: Home Respiratory Therapy Equipment Market, By Type, 2016-2022 ($ Million)
Table 147 Peru: Home Continuous Positive Airway Pressure Equipment Market, By Type, 2016-2022 ($ Million)
Table 148 Peru: Home Dialysis Equipment Market, By Type, 2016-2022 ($ Million)
Table 149 Peru: Home IV Equipment Market, By Type, 2016-2022 ($ Million)
Table 150 Peru: Home Patient Support Equipment Market, By Type, 2016-2022 ($ Million)
Table 151 Peru: Home Wheelchairs and Related Equipment Market, By Type, 2016-2022 ($ Million)
Table 152 Ecuador: Home Healthcare Market, By Type, 2016-2022 ($ Million)
Table 153 Ecuador: Home Healthcare Products Market, By Type, 2016-2022 ($ Million)
Table 154 Ecuador: Home Healthcare Services Market, By Type, 2016-2022 ($ Million)
Table 155 Ecuador: Home Tests and Patient Monitoring Equipment Market, By Type, 2016-2022 ($ Million)
Table 156 Ecuador: Home Therapeutic Equipment Market, By Type, 2016-2022 ($ Million)
Table 157 Ecuador: Home Respiratory Therapy Equipment Market, By Type, 2016-2022 ($ Million)
Table 158 Ecuador: Home Continuous Positive Airway Pressure Equipment Market, By Type, 2016-2022 ($ Million)
Table 159 Ecuador: Home Dialysis Equipment Market, By Type, 2016-2022 ($ Million)
Table 160 Ecuador: Home IV Equipment Market, By Type, 2016-2022 ($ Million)
Table 161 Ecuador: Home Patient Support Equipment Market, By Type, 2016-2022 ($ Million)
Table 162 Ecuador: Home Wheelchairs and Related Equipment Market, By Type, 2016-2022 ($ Million)
Table 163 Uruguay: Home Healthcare Market, By Type, 2016-2022 ($ Million)
Table 164 Uruguay: Home Healthcare Products Market, By Type, 2016-2022 ($ Million)
Table 165 Uruguay: Home Healthcare Services Market, By Type, 2016-2022 ($ Million)
Table 166 Uruguay: Home Tests and Patient Monitoring Equipment Market, By Type, 2016-2022 ($ Million)
Table 167 Uruguay: Home Therapeutic Equipment Market, By Type, 2016-2022 ($ Million)
Table 168 Uruguay: Home Respiratory Therapy Equipment Market, By Type, 2016-2022 ($ Million)
Table 169 Uruguay: Home Continuous Positive Airway Pressure Equipment Market, By Type, 2016-2022 ($ Million)
Table 170 Uruguay: Home Dialysis Equipment Market, By Type, 2016-2022 ($ Million)
Table 171 Uruguay: Home IV Equipment Market, By Type, 2016-2022 ($ Million)
Table 172 Uruguay: Home Patient Support Equipment Market, By Type, 2016-2022 ($ Million)
Table 173 Uruguay: Home Wheelchairs and Related Equipment Market, By Type, 2016-2022 ($ Million)
Table 174 Rest of Latin America: Home Healthcare Market, By Type, 2016-2022 ($ Million)
Table 175 Rest of Latin America: Home Healthcare Products Market, By Type, 2016-2022 ($ Million)
Table 176 Rest of Latin America: Home Healthcare Services Market, By Type, 2016-2022 ($ Million)
Table 177 Rest of Latin America: Home Tests and Patient Monitoring Equipment Market, By Type, 2016-2022 ($ Million)
Table 178 Rest of Latin America: Home Therapeutic Equipment Market, By Type, 2016-2022 ($ Million)
Table 179 Rest of Latin America: Home Respiratory Therapy Equipment Market, By Type, 2016-2022 ($ Million)
Table 180 Rest of Latin America: Home Continuous Positive Airway Pressure Equipment Market, By Type, 2016-2022 ($ Million)
Table 181 Rest of Latin America: Home Dialysis Equipment Market, By Type, 2016-2022 ($ Million)
Table 182 Rest of Latin America: Home IV Equipment Market, By Type, 2016-2022 ($ Million)
Table 183 Rest of Latin America: Home Patient Support Equipment Market, By Type, 2016-2022 ($ Million)
Table 184 Rest of Latin America: Home Wheelchairs and Related Equipment Market, By Type, 2016-2022 ($ Million)

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