Greenhouse Film Market by Resin Type (LDPE, LLDPE, EVA, & Others), Thickness (80<200 microns, 200 microns, >200 microns), Width Type (4.5M, 5.5M, 7M, 9M & others), and Region - Global Forecast to 2021

Description: "Greenhouse film market to register a CAGR of 10.96% between 2016 and 2021"

The market size of greenhouse film is estimated to reach USD 4.70 billion by 2021, registering a CAGR of 10.96% between 2016 and 2021. Increasing land area under greenhouse protected agriculture, growing demand of greenhouse protected agricultural crops, and increasing focus on improving the yield per area of land is to drive the greenhouse film market in the next five years.

"Thickness size of 200 microns is driving the greenhouse film market"

The demand for 200 microns thickness is more because it comes along with five layer technologies which are very suitable for preparing a better climatic condition for the crops which results into better yield and quality. The life cycle of 200 microns film is three to five years which is more when we compare it with 120 or 150 microns which have life cycle of one or two years.

"Rising demand in Asia-Pacific is the major driver of the greenhouse film market"

Asia-Pacific is the fastest-growing segment of the greenhouse film market. The increase in demand of greenhouse cultivated crop, increasing land area under greenhouse farming, and growing awareness among individual farmers about greenhouse farming is expected to fuel the demand, thus driving the market of greenhouse film in the region.

Breakup of primary interviews:

- By Company Type - Tier 1 - 16%, Tier 2 - 44%, and Others - 40%
- By Designation - C level - 45%, D level - 33%, and Others - 22%
- By Region - North America - 28%, Europe - 22%, Asia-Pacific - 20%, RoW - 13%, and the Middle East & Africa - 17%

The key companies profiled in this report are such Ginger Plastic Products Ltd. (Israel), Plastika Kritis S.A. (Greece), RKW SE (Germany), Agriplast SRL (Italy), BPI Visqueen (U.K.), Polifilm Extrusion GmbH (Germany), Grupo Armando Alvarez (Spain), Eiffel S.p.A (Italy), Folien Vertriebs GmbH (Germany), A.A Politiv (Israel), Agripolyane (France).

Contents:
1 Introduction
1.1 Objectives of the Study
1.2 Market Definition
1.3 Market Scope
1.3.1 Years Considered for the Study
1.4 Currency
1.5 Package Size
1.6 Stakeholders
2 Research Methodology
2.1 Research Data
2.1.1 Secondary Data
2.1.1.1 Key Data From Secondary Sources
2.1.2 Primary Data
2.1.2.1 Key Data From Primary Sources
2.1.2.2 Key Industry Insights
2.1.2.3 Breakdown of Primary Interviews
2.2 Market Size Estimation
10.2.2.1 Canada: Macroeconomic Indicators
10.2.3 Mexico
10.2.3.1 Mexico: Macroeconomic Indicators
10.3 Europe
10.3.1 Germany
10.3.1.1 Germany: Macroeconomic Indicators
10.3.2 Spain
10.3.2.1 Spain: Macroeconomic Indicators
10.3.3 U.K.
10.3.3.1 U.K.: Macroeconomic Indicators
10.3.4 France
10.3.4.1 France: Macroeconomic Indicators
10.3.5 Italy
10.3.5.1 Italy: Macroeconomic Indicators
10.3.6 Rest of Europe
10.4 Asia-Pacific
10.4.1 China
10.4.1.1 China: Macroeconomic Indicators
10.4.2 Japan
10.4.2.1 Japan: Macroeconomic Indicators
10.4.3 South Korea
10.4.3.1 South Korea: Macroeconomic Indicators
10.4.4 India
10.4.4.1 India: Macroeconomic Indicators
10.4.5 Rest of Asia-Pacific
10.5 Middle East & Africa
10.5.1 Saudi Arabia
10.5.1.1 Saudi Arabia: Macroeconomic Indicators
10.5.2 South Africa
10.5.2.1 South Africa: Macroeconomic Indicators
10.5.3 Iran
10.5.3.1 Iran: Macroeconomic Indicators
10.5.4 Egypt
10.5.4.1 Egypt: Macroeconomic Indicators
10.5.5 UAE
10.5.5.1 UAE: Macroeconomic Indicators
10.5.6 Rest of Middle East & Africa
10.6 RoW
10.6.1 Brazil
10.6.1.1 Brazil: Macroeconomic Indicators
10.6.2 Argentina
10.6.2.1 Argentina: Macroeconomic Indicators
10.6.3 Others

11 Competitive Landscape
11.1 Overview
11.2 Maximum Developments in 2014
11.3 Growth Strategies in the Greenhouse Film Market
11.4 Competitive Situation and Trends
11.4.1 Acquisition
11.4.2 Investment & Expansion
11.4.3 New Product Launch
11.4.4 Collaboration
11.5 Market Share Analysis and Regional Mapping of the Greenhouse Film Market

12 Company Profiles
(Overview, Products and Services, Financials, Strategy & Development)*
12.1 Ginegar Plastic Products Ltd.
12.2 Plastika Kritis S. A.
12.3 Polifilm Extrusion GmbH
12.4 RKW SE
12.5 Essen Multipack Limited
12.6 Grupo Armando Alvarez.
12.7 Eiffel Industria Materiale Plastiche S.P.A.
12.8 FVG Folien-Vertriebs GmbH
12.9 A. A. Politiv
12.10 British Polyethylene Industries Visqueen
12.11 Agriplast SRL
12.12 Agripolyane

*Details on Overview, Products and Services, Financials, Strategy & Development Might Not Be Captured in Case of Unlisted Companies.

13 Appendix
13.1 Insights From Industry Experts
13.2 Discussion Guide

List of Tables

Table 1 Greenhouse Film Market Snapshot, 2016 vs 2021
Table 2 Market Segmentation, By Resin Type
Table 3 Market Segmentation, By Thickness
Table 4 Market Segmentation, By Width
Table 5 Greenhouse Film Market Size, By Thickness, 2013-2021 (Kiloton)
Table 6 Greenhouse Film Market Size, By Thickness, 2013-2021 (USD Million)
Table 7 80200 Microns Greenhouse Film Market Size, By Region, 2013-2021 (Kiloton)
Table 12 >200 Microns Greenhouse Film Market Size, By Region, 2013-2021 (USD Million)
Table 13 Greenhouse Film Market Size, By Width, 2013-2021 (Kiloton)
Table 14 Greenhouse Film Market Size, By Width, 2013-2021 (USD Million)
Table 15 4.5 Meter Greenhouse Film Market Size, By Region, 2013-2021 (Kiloton)
Table 16 4.5 Meter Greenhouse Film Market Size, By Region, 2013-2021 (USD Million)
Table 17 5.5 Meter Greenhouse Film Market Size, By Region, 2013-2021 (Kiloton)
Table 18 5.5 Meter Greenhouse Film Market Size, By Region, 2013-2021 (USD Million)
Table 19 7 Meter Greenhouse Film Market Size, By Region, 2013-2021 (Kiloton)
Table 20 7 Meter Greenhouse Film Market Size, By Region, 2013-2021 (USD Million)
Table 21 9 Meter Greenhouse Film Market Size, By Region, 2013-2021 (Kiloton)
Table 22 9 Meter Greenhouse Film Market Size, By Region, 2013-2021 (USD Million)
Table 23 Other Greenhouse Film Market Size, By Region, 2013-2021 (Kiloton)
Table 24 Other Greenhouse Film Market Size, By Region, 2013-2021 (USD Million)
Table 25 Greenhouse Film Market Size, By Region, 2013-2021 (Kiloton)
Table 26 Greenhouse Film Market Size, By Region, 2013-2021 (USD Million)
Table 27 LDPE Greenhouse Film Market Size, By Region, 2013-2021 (Kiloton)
Table 28 LDPE Greenhouse Film Market Size, By Region, 2013-2021 (USD Million)
Table 29 LLDPE Greenhouse Film Market Size, By Region, 2013-2021 (Kiloton)
Table 30 LLDPE Greenhouse Film Market Size, By Region, 2013-2021 (USD Million)
Table 31 EVA Greenhouse Film Market Size, By Region, 2013-2021 (Kiloton)
Table 32 EVA Greenhouse Film Market Size, By Region, 2013-2021 (USD Million)
Table 33 Other Greenhouse Film Market Size, By Region, 2013-2021 (Kiloton)
Table 34 Other Greenhouse Film Market Size, By Region, 2013-2021 (USD Million)
Table 35 Greenhouse Film Market Size, By Region, 2013-2021 (Kiloton)
Table 36 Greenhouse Film Market Size, By Region, 2013-2021 (USD Million)
Table 37 North America: Greenhouse Film Market Size, By Country, 2013-2021 (Kiloton)
Table 38 North America: Greenhouse Film Market Size, By Country, 2013-2021 (USD Million)
Table 39 North America: Greenhouse Film Market Size, By Resin Type, 2013-2021 (Kiloton)
Table 40 North America: Greenhouse Film Market Size, By Resin Type, 2013-2021 (USD Million)
Table 41 North America: Greenhouse Film Market Size, By Thickness, 2013-2021 (Kiloton)
Table 42 North America: Greenhouse Film Market Size, By Thickness, 2013-2021 (USD Million)
Table 43 North America: Greenhouse Film Market Size, By Width, 2013-2021 (Kiloton)
Table 44 North America: Greenhouse Film Market Size, By Width, 2013-2021 (USD Million)
Table 45 U.S.: Macroeconomic Indicators, 2010-2014
Table 46 U.S.: Greenhouse Film Market Size, By Volume and Value, 2013-2021
Table 47 Canada: Macroeconomic Indicators, 2010-2014
Table 48 Canada: Greenhouse Film Market Size, By Volume and Value, 2013-2021
Table 49 Mexico: Macroeconomic Indicators, 2010-2014
Table 50 Mexico: Greenhouse Film Market Size, By Volume and Value, 2013-2021
Table 51 Europe: Greenhouse Film Market Size, By Country, 2013-2021 (Kiloton)
Table 52 Europe: Greenhouse Film Market Size, By Country, 2013-2021 (USD Million)
Table 53 Europe: Greenhouse Film Market Size, By Resin Type, 2013-2021 (Kiloton)
Table 54 Europe: Greenhouse Film Market Size, By Resin Type, 2013-2021 (USD Million)
Table 55 Europe: Greenhouse Film Market Size, By Thickness, 2013-2021 (Kiloton)
Table 56 Europe: Greenhouse Film Market Size, By Thickness, 2013-2021 (USD Million)
Table 57 Europe: Greenhouse Film Market Size, By Width, 2013-2021 (Kiloton)
Table 58 Europe: Greenhouse Film Market Size, By Width, 2013-2021 (USD Million)
Table 59 Germany: Macroeconomic Indicators, 2010-2014
Table 60 Germany: Greenhouse Film Market Size, By Volume and Value, 2013-2021
Table 61 Spain: Macroeconomic Indicators, 2010-2014
Table 62 Spain: Greenhouse Film Market Size, By Volume and Value, 2013-2021
Table 63 U.K.: Macroeconomic Indicators, 2010-2014
Table 64 U.K.: Greenhouse Film Market Size, By Volume and Value, 2013-2021
Table 65 France: Macroeconomic Indicators, 2010-2014
Table 66 France: Greenhouse Film Market Size, By Volume and Value, 2013-2021
Table 67 Italy: Macroeconomic Indicators, 2010-2014
Table 68 Italy: Greenhouse Film Market Size, By Volume and Value, 2013-2021
Table 69 Rest of Europe: Greenhouse Film Market Size, By Volume and Value, 2013-2021
Table 70 Asia-Pacific: Greenhouse Film Market Size, By Country, 2013-2021 (Kiloton)
Table 71 Asia-Pacific: Greenhouse Film Market Size, By Country, 2013-2021 (USD Million)
Table 72 Asia-Pacific: Greenhouse Film Market Size, By Resin Type, 2013-2021 (Kiloton)
Table 73 Asia-Pacific: Greenhouse Film Market Size, By Resin Type, 2013-2021 (USD Million)
Table 74 Asia-Pacific: Greenhouse Film Market Size, By Thickness, 2013-2021 (Kiloton)
Table 75 Asia-Pacific: Greenhouse Film Market Size, By Thickness, 2013-2021 (USD Million)
Table 76 Asia-Pacific: Greenhouse Film Market Size, By Width, 2013-2021 (Kiloton)
Table 77 Asia-Pacific: Greenhouse Film Market Size, By Width, 2013-2021 (USD Million)
Table 78 China: Macroeconomic Indicators, 2010-2014
Table 79 China: Greenhouse Film Market Size, By Volume and Value, 2013-2021
Table 80 Japan: Macroeconomic Indicators, 2010-2014
Table 81 Japan: Greenhouse Film Market Size, By Volume and Value, 2013-2021
Table 82 South Korea: Macroeconomic Indicators, 2010-2014
Table 83 South Korea: Greenhouse Film Market Size, By Volume and Value, 2013-2021
Table 84 India: Macroeconomic Indicators, 2010-2014
Table 85 India: Greenhouse Film Market Size, By Volume and Value, 2013-2021
Table 86 Rest of Asia-Pacific: Greenhouse Film Market Size, By Volume and Value, 2013-2021
Table 87 Middle East & Africa: Greenhouse Film Market Size, By Country, 2013-2021 (Kiloton)
Table 88 Middle East & Africa: Greenhouse Film Market Size, By Country, 2013-2021 (USD Million)
Table 89 Middle East & Africa: Greenhouse Film Market Size, By Resin Type, 2013-2021 (Kiloton)
Table 90 Middle East & Africa: Greenhouse Film Market Size, By Resin Type, 2013-2021 (USD Million)
Table 91 Middle East & Africa: Greenhouse Film Market Size, By Thickness, 2013-2021 (Kiloton)
Table 92 Middle East & Africa: Greenhouse Film Market Size, By Thickness, 2013-2021 (USD Million)
Table 93 Middle East & Africa: Greenhouse Film Market Size, By Width, 2013-2021 (Kiloton)
Table 94 Middle East & Africa: Greenhouse Film Market Size, By Width, 2013-2021 (USD Million)
Table 95 Saudi Arabia: Macroeconomic Indicators, 2010-2014
Table 96 Saudi Arabia: Greenhouse Film Market Size, By Volume and Value, 2013-2021
Table 97 South Africa: Macroeconomic Indicators, 2010-2014
Table 98 South Africa: Greenhouse Film Market Size, By Volume and Value, 2013-2021
Table 99 Iran: Macroeconomic Indicators, 2010-2014
Table 100 Iran: Greenhouse Film Market Size, By Volume and Value, 2013-2021
Table 101 Egypt: Macroeconomic Indicators, 2010-2014
Table 102 Egypt: Greenhouse Film Market Size, By Volume and Value, 2013-2021
Table 103 UAE: Macroeconomic Indicators, 2010-2014
Table 104 UAE: Greenhouse Film Market Size, By Volume and Value, 2013-2021
Table 105 Rest of Middle East & Africa: Greenhouse Film Market Size, By Volume and Value, 2013-2021
Table 106 RoW: Greenhouse Film Market Size, By Country, 2013-2021 (Kiloton)
Table 107 RoW: Greenhouse Film Market Size, By Country, 2013-2021 (USD Million)
Table 108 RoW: Greenhouse Film Market Size, By Resin Type, 2013-2021 (Kiloton)
Table 109 RoW: Greenhouse Film Market Size, By Resin Type, 2013-2021 (USD Million)
Table 110 RoW: Greenhouse Film Market Size, By Thickness, 2013-2021 (Kiloton)
Table 111 RoW: Greenhouse Film Market Size, By Thickness, 2013-2021 (USD Million)
Table 112 RoW: Greenhouse Film Market Size, By Width, 2013-2021 (Kiloton)
Table 113 RoW: Greenhouse Film Market Size, By Width, 2013-2021 (USD Million)
Table 114 Brazil: Macroeconomic Indicators, 2010-2014
Table 115 Brazil: Greenhouse Film Market Size, By Volume and Value, 2013-2021
Table 116 Argentina: Macroeconomic Indicators, 2010-2014
Table 117 Argentina: Greenhouse Film Market Size, By Volume and Value, 2013-2021
Table 118 Others: Greenhouse Film Market Size, By Volume and Value, 2013-2021
Table 119 Acquisition, 2014-2016
Table 120 Investment & Expansion, 2014-2016
Table 121 New Product Launch, 2014-2016
Table 122 Collaboration, 2014-2016

List of Figures

Figure 1 Greenhouse Film: Market Segmentation
Figure 2 Greenhouse Film Market: Research Design
Figure 3 Market Size Estimation: Bottom-Up Approach
Figure 4 Market Size Estimation: Top-Down Approach
Figure 5 Data Triangulation
Figure 6 Research Assumptions
Figure 7 EVA Greenhouse Film is Projected to Register the Highest CAGR Between 2016 and 2021
Figure 8 Greenhouse Film With Thickness of 200 Microns is Projected to Register the Highest CAGR Between 2016 and 2021
Figure 9 4.5 Meter Greenhouse Film is Projected to Register the Highest CAGR Between 2016 and 2021
Figure 10 Asia-Pacific to Witness the Highest Growth During the Forecast Period
Figure 11 Greenhouse Film Market to Witness High Growth Between 2016 and 2021
Figure 12 200 Microns Greenhouse Film to Register the Highest CAGR Between 2016 and 2021
Figure 13 China Accounted for the Largest Market Share in Asia-Pacific, 2015
Figure 14 Asia-Pacific to Register the Highest CAGR in the Greenhouse Film Market Between 2016 and 2021
Figure 15 Asia-Pacific to Witness High Growth Between 2016 and 2021
Figure 16 Drivers, Restraints, Opportunities, and Challenges in the Greenhouse Film Market
Figure 17 Raw Material Accounts for the Major Value Addition
Figure 18 Porter's Five Forces Analysis
Figure 19 Greenhouse Film With Thickness of 200 Microns is Projected to Register the Highest CAGR During the Forecast Period
Figure 20 Greenhouse Film With Width of 4.5 Meter is Projected to Register the Highest CAGR During the Forecast Period
Figure 21 EVA is Projected to Register the Highest CAGR During the Forecast Period
Figure 22 India is Emerging as the Strategic Hotspot
Figure 23 North America Greenhouse Film Market Snapshot
Figure 24 Penetration Level of Greenhouse Film, By Thickness
Figure 25 Penetration Level of Greenhouse Film, By Layer
Figure 26 Europe Greenhouse Film Market Snapshot
Figure 27 Penetration Level of Greenhouse Film, By Thickness
Figure 28 Penetration Level of Greenhouse Film, By Layer
Figure 29 Asia-Pacific Greenhouse Film Market Snapshot
Figure 30 Penetration Level of Greenhouse Film, By Thickness
Figure 31 Penetration Level of Greenhouse Film, By Layer
Figure 32 Penetration Level of Greenhouse Film, By Thickness
Figure 33 Penetration Level of Greenhouse Film, By Layer
Figure 34 Penetration Level of Greenhouse Film, By Thickness
Figure 35 Penetration Level of Greenhouse Film, By Layer
Figure 36 Companies Adopted Acquisition as Their Key Growth Strategy Between 2014 and 2016
Figure 37 The Greenhouse Film Market Witnessed Maximum Developments in 2014
Figure 38 Acquisition: the Most Popular Growth Strategy
Figure 39 Ginegar Plastics Products Ltd. Dominates the Greenhouse Film Market
Figure 40 Ginegar Plastic Products Ltd.: Company Snapshot
Figure 41 Ginegar Plastic Products Ltd.: SWOT Analysis
Figure 42 Plastika Kritis S.A.: Company Snapshot
Figure 43 Plastika Kritis S. A.: SWOT Analysis
Figure 44 RKW SE: SWOT Analysis
Figure 45 Grupo Armando Alvarez: SWOT Analysis
Figure 46 British Polyethylene Industries Visqueen: Company Snapshot
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