
Description: According to the U.S. Food and Drug Administration, biosimilars are a biological product which is approved based on their performance compared to the U.S. FDA-approved biological product (i.e. reference product). These biosimilars have no clinically meaningful differences regarding safety and effectiveness compared to the reference product. Only small/minor differences in clinically inactive components are allowable in biosimilar products in comparison to the reference products. The market for biosimilars offers tremendous growth opportunities for the operating companies to record high revenue growth. Thus, large numbers of key companies such as Hospira, Inc., Teva Pharmaceutical, Amgen, Actavis and others are in constant efforts to develop novel biosimilar and spending huge amount of their profits for research and development activities. For instance, Hospira, Inc. increasing their research and development expenses on clinical trials to introduce novel biosimilars which would ultimately drive the market growth. Additionally, Amgen, Inc. have strong research pipeline (phase III molecule) for the biosimilar products such as ABP 501, ABP 980 and ABP 215. Furthermore, demand for biosimilars is also expected to increase due to the rise in the incidence of diseases such as cancer, cardiovascular problem, and others. For these diseases, biosimilars have proven a promising option for the disease diagnosis and mitigation. Other factors such as rising number of off-patented drugs, positive result of many biosimilar clinical trials and others drive the market growth to a great extent. However, a strict regulatory framework for the biosimilar manufacturers to develop these products restricts companies to invest in this market, leading to hampering the market growth during the future period.

Biosimilars Market – By Product Types:
- Recombinant Non-Glycosylated Proteins
- Recombinant Glycosylated Proteins
- Recombinant Peptides
- Others

Biosimilars Market – By Application:
- Oncology
- Blood Disorders
- Infectious Diseases
- Autoimmune Diseases
- Others

By geography, the global Biosimilars market is categorized into North America, Asia Pacific (APAC), Europe Middle East & Africa (MEA) and South America (SAM). Rising demand for biosimilar products drives the North America biosimilar market growth. Moreover, European countries also considered as the potential market for the biosimilars owing to the increasing research and development activities by domiciled companies to develop novel biosimilars coupled with government support. For example, Sandoz Pharma, German company developed Binocrit solution for injection for the treatment of a patient with chronic kidney failure. This biosimilar is considered as the affordable and high quality and has proven clinical equivalence and comparability to the originator pharmaceutical molecule. Thus, these types of initiatives would, in turn, increase the utilization of biosimilars, leading to the market growth.

The global market for biosimilars is characterized by companies such as Sandoz Pharma, Stada Arzneimittel AG, Amgen, Hospira, Inc., Actavis, Cipla Ltd., Wockhardt Ltd., Biocon Ltd. and others. Biosimilars for the pharmaceutical products such as insulin, human growth hormone, and blood products are considered as the high-interest market for these companies. Thereby, companies are increasingly investing to introduce these types of biosimilar products. For these, companies are increasingly investing in research and development activities to introduce novel biosimilar products.

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