
Description: According to the U.S. Food and Drug Administration, biosimilars are a biological product which is approved based on their performance compared to the U.S. FDA-approved biological product (i.e. reference product). These biosimilars have no clinically meaningful differences regarding safety and effectiveness compared to the reference product. Only small/minor differences in clinically inactive components are allowable in biosimilar products in comparison to the reference products. The market for biosimilars offers tremendous growth opportunities for the operating companies to record high revenue growth. Thus, large numbers of key companies such as Hospira, Inc., Teva Pharmaceutical, Amgen, Actavis and others are in constant efforts to develop novel biosimilar and spending huge amount of their profits for research and development activities. For instance, Hospira, Inc. increasing their research and development expenses on clinical trials to introduce novel biosimilars which would ultimately drive the market growth. Additionally, Amgen, Inc. have strong research pipeline (phase III molecule) for the biosimilar products such as ABP 501, ABP 980 and ABP 215. Furthermore, demand for biosimilars is also expected to increase due to the rise in the incidence of diseases such as cancer, cardiovascular problem, and others. For these diseases, biosimilars have proven a promising option for the disease diagnosis and mitigation. Other factors such as rising number of off-patented drugs, positive result of many biosimilar clinical trials and others drive the market growth to a great extent. However, a strict regulatory framework for the biosimilar manufacturers to develop these products restricts companies to invest in this market, leading to hampering the market growth during the future period.

Biosimilars Market – By Product Types:
- Recombinant Non-Glycosylated Proteins
- Recombinant Glycosylated Proteins
- Recombinant Peptides
- Others

Biosimilars Market – By Application:
- Oncology
- Blood Disorders
- Infectious Diseases
- Autoimmune Diseases
- Others

By geography, the global Biosimilars market is categorized into North America, Asia Pacific (APAC), Europe Middle East & Africa (MEA) and South America (SAM). Rising demand for biosimilar products drives the North America biosimilar market growth. Moreover, European countries also considered as the potential market for the biosimilars owing to the increasing research and development activities by domiciled companies to develop novel biosimilars coupled with government support. For example, Sandoz Pharma, German company developed Binocrit solution for injection for the treatment of a patient with chronic kidney failure. This biosimilar is considered as the affordable and high quality and has proven clinical equivalence and comparability to the originator pharmaceutical molecule. Thus, these types of initiatives would, in turn, increase the utilization of biosimilars, leading to the market growth.

The global market for biosimilars is characterized by companies such as Sandoz Pharma, Stada Arzneimittel AG, Amgen, Hospira, Inc., Actavis, Cipla Ltd., Wockhardt Ltd., Biocon Ltd. and others. Biosimilars for the pharmaceutical products such as insulin, human growth hormone, and blood products are considered as the high-interest market for these companies. Thereby, companies are increasingly investing to introduce these types of biosimilar products. For these, companies are increasingly investing in research and development activities to introduce novel biosimilar products.

Contents:

1. Biosimilars– Market Overview
2. Executive Summary

3. Biosimilars– Market Dynamics
   3.1. Market Drivers
   3.1.1. Impact Analysis of Market Drivers
   3.2. Market Restraints
   3.2.1. Impact Analysis of Market Restraints
   3.3. Market Opportunities
   3.4. Future Trends

4. Biosimilars Market – Industry Analysis
   4.1. Value Chain Analysis
   4.2. Average Selling Pricing Analysis
   4.3. Technology Roadmap

5. Biosimilars– Market Landscape
   5.1. Market Share Analysis
   5.2. Key Innovators

6. Biosimilars Market – By Product Types:
   6.1. Introduction
   6.2. Recombinant Non-Glycosylated Proteins
   6.3. Recombinant Glycosylated Proteins
   6.4. Recombinant Peptides
   6.5. Others

7. Biosimilars Market– By Application:
   7.1. Introduction
   7.2. Oncology
   7.3. Blood Disorders
   7.4. Infectious Diseases
   7.5. Autoimmune Diseases
   7.6. Others

8. Biosimilars Market– By Geography:
   8.1. Introduction
   8.2. North America
   8.2.1. U.S.
   8.2.2. Canada
   8.2.3. Mexico
   8.2.4. Rest of North America
   8.3. Europe
   8.3.1. France
   8.3.2. Germany
   8.3.3. Italy
   8.3.4. Spain
   8.3.5. U.K
   8.3.6. Rest of Europe
   8.4. Asia Pacific (APAC)
   8.4.1. Australia
   8.4.2. China
   8.4.3. India
   8.4.4. Japan
   8.4.5. Rest of APAC
   8.5. The Middle East& Africa (MEA)
   8.5.1. GCC Countries
   8.5.2. North Africa
   8.5.3. South Africa
   8.5.4. Rest of MEA
   8.6. South America (SAM)
   8.6.1. Brazil
   8.6.2. Rest of SAM
9. Company Profiles
9.1. Amgen
9.1.1. Company Overview
9.1.2. SWOT Analysis
9.1.3. Key Developments
9.2. Actavis
9.2.1. Company Overview
9.2.2. SWOT Analysis
9.2.3. Key Developments
9.3. Biocon Ltd.
9.3.1. Company Overview
9.3.2. SWOT Analysis
9.3.3. Key Developments
9.4. Sandoz Pharma
9.4.1. Company Overview
9.4.2. SWOT Analysis
9.4.3. Key Developments
9.5. Stada Arzneimittel AG
9.5.1. Company Overview
9.5.2. SWOT Analysis
9.5.3. Key Developments
9.6. Hospira, Inc.
9.6.1. Company Overview
9.6.2. SWOT Analysis
9.6.3. Key Developments
9.7. Cipla Ltd.
9.7.1. Company Overview
9.7.2. SWOT Analysis
9.7.3. Key Developments
9.8. Wockhardt Ltd.
9.8.1. Company Overview
9.8.2. SWOT Analysis
9.8.3. Key Developments

10. Appendix
10.1. Research Methodology
10.2. Abbreviations
10.3. Disclaimer
10.4. Contact Us

Ordering:
Order Online - [http://www.researchandmarkets.com/reports/3939671/](http://www.researchandmarkets.com/reports/3939671/)
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Biosimilars Market Report, by Product Types, Application and, Geography – Analysis, Share, Trends, Size, & Forecast 2016 – 2025

Web Address: http://www.researchandmarkets.com/reports/3939671/

Office Code: SC2GYGEE

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) -</td>
<td></td>
</tr>
<tr>
<td>Single User:</td>
<td>USD 3499</td>
</tr>
<tr>
<td>Electronic (PDF) -</td>
<td>USD 4499</td>
</tr>
<tr>
<td>Site License:</td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF) -</td>
<td>USD 5499</td>
</tr>
<tr>
<td>Enterprisewide:</td>
<td></td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr  [ ] Mrs  [ ] Dr  [ ] Miss  [ ] Ms  [ ] Prof

First Name: ___________________________________________ Last Name: ___________________________________________

Email Address: * ________________________________________

Job Title: _____________________________________________

Organisation: __________________________________________

Address: ______________________________________________

City: __________________________________________________

Postal / Zip Code: _____________________________________

Country: ______________________________________________

Phone Number: _________________________________________

Fax Number: ___________________________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card:
You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check:
Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer:
Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ________________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World