Global Medical Adhesives Market Insights, Opportunity Analysis, Market Shares and Forecast, 2017 - 2023

Description:
Owing to increasing number of geriatric consumers and rising demand for electronic and automotive application is anticipated to drive demand medical adhesive market in the coming period. The global market of medical adhesives is growing at a CAGR of above 9.81% between 2016 to 2022 and is expected to witness a tremendous growth over the forecasted period. Growing government regulations supporting better processes for decreasing carbon footprints are also expected to contribute to the enhancement of the medical adhesives market. With this rising demand for packaging and labeling application is expected to aid the market growth over the coming years. Wherever, unstable prices of petroleum based medical adhesive product and strict regulations against volatile organic compound emissions from solvent base adhesive are anticipated to impact market growth over the coming period. Coupled with this, lack of proper reimbursement policies as regards the use and substitute of synthetic grade medical product can also delay the expansion of the medical adhesive market. The aging population and advancement in medical process will extend to increase the market growth of the medical adhesives in several areas, including implants, drug delivery systems, and therapeutic devices.

Collagen commanded the major natural resin type segment which is followed by fibrin in the medical adhesives market in 2016. The dental applications segment is likely to witness inadequate growth due to increasing awareness about preventive oral care among customers. The North America commanded for the highest share driven by the increasing awareness regarding the benefits of medical adhesives and technological innovation in medical adhesives further Europe held the second largest share in 2014, whereas Asia Pacific is projected to witness highest CAGR of approx 10% over the forecast period led by the growing awareness in medical sector and favorable economic growth of china and India. The global market of medical device adhesives is segmented on the basis of several types such as Epoxy, Silicone, Acrylic, Styrene Block Copolymers, etc. further on the basis of several functional types like pressure sensitive, structural, non-structural.

On the basis of geography the global medical adhesives market is segmented on the basis of 4 regions Europe, North America, Asia Pacific and ROW. The Europe and the North America regions are the active markets in terms of strategic initiatives, due to their market demand. The packaging application has led the fast growth in the medical adhesives market. North America accounted for the major market volume share of medical adhesives market in 2014 due to high awareness regarding the benefits of medical adhesives and technological developments. The Europe hold the second highest share of market volume for medical adhesives while RoW occupied smallest share in 2014. Whereas, Asia Pacific is expected to show above average growth over the forecast period because of increasing awareness in the medical sector.

The significant medical adhesives manufacturers include Bostik Ltd, B. Braun Melsungen AG, Henkel AG & Company, CryoLife, Inc., 3M Company, Chemence Ltd., Cyberbond LLC, Ethicon Inc., Itac Ltd., GluStitch Inc Coviden Ltd., Adhezion Biomedical, Cohera Medical, Inc., Baxter International Inc.,Gem S.r.l., Meyer-Haake Gmbh and Biocoral, Inc., and other local players. the major strategic initiatives taken by these key players are merger and acquisition, product launch, collaboration, and partnership.
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