Food & Beverage Metal Cans Market by Type, Material, Application - Global Forecast to 2022

Description: “Food & Beverage Metal Cans Market by Type (2-piece, 3-piece), Material (Aluminum, Steel), Application (Beverages (Alcoholic, CSD, Sports & Energy Drinks), and Food (Fruits & Vegetables, Convenience Food, Pet Food, Meat & Seafood)) - Global Forecast to 2022”

The food & beverage metal cans market has grown rapidly in the last few years and is projected to reach 551.38 billion units by 2022, and by value it is projected to reach USD 63.01 billion by 2022. The primary factors driving the food & beverage metal cans market are, the recyclable and reusable properties of metal cans, nutritional contents & cheaper price of canned food, and hygiene offered by packaged food & beverage products. The major restraints are customers moving towards alternative packaging options, high cost of metals, and the growth of metal cans is sluggish in developed markets.

Aluminum is the most widely used material in the food & beverage metal cans process to manufacture food & beverage metal cans. Aluminum possesses many advantages over steel cans such as they are lightweight and have the highest recycling rates as compared to any other packaging material.

Metal cans are prominently used to package various beverage products due to their design and tendency towards chilling quickly. Sports & energy drinks are the fastest-growing sub-application of the beverage metal cans market. It is a part of functional drinks market, with the huge market potential and the growing preference. Promotional cans for sports & energy drinks, launched in marketing campaigns and social media drive the beverage metal cans market.

Emerging economies such as BRIC (Brazil, Russia, India, and China) and CIVETS (Colombia, Indonesia, Vietnam, Egypt, Turkey, and South Africa) are poised to account for much of the global growth for metal cans in the upcoming years. Growth in these countries is mainly driven by the favorable demographics, rising household incomes, and busy lifestyles of consumers, inclining them towards ready meals and canned foods in particular.

Food & beverage companies are pursuing aggressive growth strategies in emerging economies by diversifying their product offerings and strengthening its distribution base. Metal can packaging companies can increase their presence by serving their customers in new regions such as Asia, Latin America, the Middle East, and Africa. Growth in these developing regions over the next few years exhibits promising opportunities for business expansion.

Break-up of Primaries:

- By Company Type: Tier 1 – 40 %, Tier 2 – 40%, and Tier 3 – 20%
- By Designation: C level – 40%, Director level –10%, and Manager level – 50%
- By Region: North America – 20%, Europe – 60%, Asia-Pacific – 20%

The leading players in the food & beverage metal cans market are Crown Holdings, Inc. (U.S.), Ball Corporation (U.S.), Silgan Holdings Inc. (U.S.), Ardagh Group (Luxembourg), and CAN-PACK S.A. (Poland). Other players including T Kian Joo Group (Malaysia), CPMC Holdings Limited (China), Kingcan Holdings Limited (China), Tetra Laval International S.A. (Switzerland), and HUBER Packaging Group GmbH (Germany) also have a strong presence in the global food & beverage metal cans market.

Research Coverage:

The food & beverage metal cans market is segmented on the basis of type, material, application, and region. The application segment is further divided into their sub-application such as food metal cans market and beverage metal cans market. The region segment is divided into North America, Europe, Asia-Pacific, and Rest of the world (RoW). Furthermore, the report also includes an in-depth competitive analysis of the key players in the market along with their company profiles, SWOT analysis, recent developments, and key market strategies.
Key Benefits of Buying the Report:

- To get comprehensive overview of the global food & beverage metal cans market
- To gain a wide range of information about the top players in this industry, their products portfolios, and key strategies adopted by them
- To gain insights of the major regions/countries in which the metal cans industry is flourishing

Contents:

1 Introduction
   1.1 Objectives of the Study
   1.2 Market Definition
   1.3 Market Scope
   1.4 Years Considered
   1.5 Currency
   1.6 Unit
   1.7 Stakeholders
   1.8 Limitations

2 Research Methodology
   2.1 Research Data
      2.1.1 Secondary Data
      2.1.1.1 Key Data From Secondary Sources
      2.1.2 Primary Data
      2.1.2.1 Key Data From Primary Sources
      2.1.2.2 Key Industry Insights
      2.1.2.3 Breakdown of Primaries
   2.2 Factor Analysis
      2.2.1 Introduction
      2.2.2 Demand-Side Analysis
      2.2.3 Supply-Side Analysis
      2.3 Market Size Estimation
      2.4 Market Breakdown & Data Triangulation
      2.5 Research Assumptions

3 Executive Summary

4 Premium Insights
   4.1 Attractive Opportunities in the Food & Beverage Metal Cans Market
   4.2 Food Metal Cans Market, By Sub-Application
   4.3 Beverage Metal Cans Market, By Sub-Application
   4.4 Food & Beverage Metal Cans Market in the North American Region
   4.5 Food & Beverage Metal Cans Market: Major Countries
   4.6 Food & Beverage Metal Cans Market: Life Cycle Analysis, By Region

5 Market Overview
   5.1 Introduction
   5.2 Market Segmentation
      5.2.1 By Type
      5.2.2 By Material
      5.2.3 By Application
      5.2.4 By Region
   5.3 Market Dynamics
      5.3.1 Drivers
      5.3.1.1 Recyclable Properties of Metal Cans
      5.3.1.2 Added Nutrients and Lower Price of Canned Foods
      5.3.1.3 Convenience Factors
      5.3.1.3.1 Convenience in Terms of Shapes and Sizes
      5.3.1.3.2 Convenience in Terms of Type of Applications
      5.3.1.3.3 Hygiene and Health Awareness: A Packaging Growth Driver
      5.3.1.4 Innovative Packaging Enhances Product Appeal
      5.3.2 Restraints
      5.3.2.1 Saturated Markets to Result in Sluggish Demand for Cans
      5.3.2.2 Move Towards Alternate Packaging Options
5.3.2.3 High Cost of Metals
5.3 Opportunities
5.3.3.1 Emerging Economics Offer High Growth Potential
5.3.3.2 Product Innovations
5.3.4 Challenges
5.3.4.1 Increasing Usage of Plastics for Packaging
5.3.4.2 High Level of Competition for Recycled Cans
5.3.4.3 Health Concerns Associated With the Usage of Bisphenol-A
5.4 Regulations
5.4.1 Us FDA
5.4.2 EPA
5.4.3 Eu and Nordic Guidelines
5.4.4 Food Safety and Standards Authority of India (FSSAI)

6 Industry Trends
6.1 Introduction
6.2 Food & Beverage Metal Cans Market: Value Chain Analysis
6.3 Recycling of Metal Cans

7 Food & Beverage Metal Cans Market, By Type
7.1 Introduction
7.2 2-Piece Cans
7.3 3-Piece Cans

8 Food & Beverage Metal Cans Market, By Material
8.1 Introduction
8.2 Aluminum Cans
8.3 Steel Cans

9 Food & Beverage Metal Cans Market, By Application
9.1 Introduction
9.2 Food
9.2.1 Fruits & Vegetables
9.2.2 Convenience Food
9.2.3 Pet Food
9.2.4 Meat & Seafood
9.2.5 Other Food Products
9.3 Beverage
9.3.1 Alcoholic Beverage
9.3.2 Carbonated Soft Drinks
9.3.3 Sports & Energy Drinks
9.3.4 Other Beverages

10 Food & Beverage Metal Cans Market, By Region
10.1 Introduction
10.2 North America
10.2.1 U.S.
10.2.2 Canada
10.2.3 Mexico
10.3 Europe
10.3.1 Russia
10.3.2 U.K.
10.3.3 Germany
10.3.4 Spain
10.3.5 France
10.3.6 Rest of Europe
10.4 Asia-Pacific
10.4.1 China
10.4.2 Japan
10.4.3 India
10.4.4 Australia & New Zealand
10.4.5 Rest of Asia-Pacific
10.5 Rest of the World (RoW)
10.5.1 Latin America
10.5.2 Middle East
10.5.3 Africa

11 Competitive Landscape
11.1 Overview
11.2 Competitive Situations & Trends
11.2.1 Expansions & Investments
11.2.2 Acquisitions
11.2.3 New Product Launches
11.2.4 Agreements & Partnerships

12 Company Profiles
(Company at A Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments)

12.1 Introduction
12.2 Crown Holdings, Inc.
12.3 Ball Corporation
12.4 Ardagh Group
12.5 Silgan Holdings Inc.
12.6 CAN-PACK S.A.
12.7 Tetra Laval International S.A.
12.8 CPMC Holdings
12.9 Kian Joo Group
12.10 Kingcan Holdings Limited
12.11 Huber Packaging Group GmbH

- Details on Company at A Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments Might Not Be Captured in Case of Unlisted Companies.

13 Appendix
13.1 Discussion Guide

List of Tables

Table 1 Food & Beverage Metal Cans Market: Industry Development Trends
Table 2 Food & Beverage Metal Cans Market Size, By Type, 2014 - 2022 (Billion Units)
Table 3 Food & Beverage Metal Cans Market Size, By Material, 2014 - 2022 (Billion Units)
Table 4 Aluminum Cans Market Size, By Region, 2014 - 2022 (Billion Units)
Table 5 Aluminum Cans Market Size, By Application, 2014 - 2022 (Billion Units)
Table 6 Steel Cans Market Size, By Region, 2014 - 2022 (Billion Units)
Table 7 Steel Cans Market Size, By Application, 2014 - 2022 (Billion Units)
Table 8 Food & Beverage Metal Cans Market Size, By Application, 2014 - 2022 (Billion Units)
Table 9 Food & Beverage Metal Cans Market Size, By Region, 2014 - 2022 (USD Billion)
Table 10 Food Metal Cans Market Size, By Region, 2014 - 2022 (Billion Units)
Table 11 Food Metal Cans Market Size, By Sub-Application, 2014 - 2022 (Billion Units)
Table 12 Fruit & Vegetable Metal Cans Market Size, By Region, 2014 - 2022 (Billion Units)
Table 13 Convenience Food Metal Cans Market Size, By Region, 2014 - 2022 (Billion Units)
Table 14 Pet Food Metal Cans Market Size, By Region, 2014 - 2022 (Billion Units)
Table 15 Meat & Seafood Metal Cans Market Size, By Region, 2014 - 2022 (Billion Units)
Table 16 Other Food Metal Cans Market Size, By Region, 2014 - 2022 (Billion Units)
Table 17 Beverage Metal Cans Market Size, By Region, 2014 - 2022 (Billion Units)
Table 18 Beverage Metal Cans Market Size, By Sub-Application, 2014 - 2022 (Billion Units)
Table 19 Alcoholic Beverage Metal Cans Market Size, By Region, 2014 - 2022 (Billion Units)
Table 20 Carbonated Soft Drink Metal Cans Market Size, By Region, 2014 - 2022 (Billion Units)
Table 21 Sports & Energy Drink Metal Cans Market Size, By Region, 2014 - 2022 (Billion Units)
Table 22 Other Beverage Cans Market Size, By Region, 2014 - 2022 (Billion Units)
Table 23 Food & Beverage Metal Cans Market Size, By Region, 2014 - 2022 (Billion Units)
Table 24 North America: Food & Beverage Metal Cans Market Size, By Country, 2014 - 2022 (Billion Units)
Table 25 North America: Food & Beverage Metal Cans Market Size, By Application, 2014 - 2022 (Billion Units)
Table 26 North America: Food Metal Cans Market Size, By Country, 2014 - 2022 (Billion Units)
Table 27 North America: Food Metal Cans Market Size, By Sub-Application, 2014 - 2022 (Billion Units)
Table 28 North America: Beverage Metal Cans Market Size, By Country, 2014 - 2022 (Billion Units)
Table 29 North America: Beverage Metal Cans Market Size, By Sub-Application, 2014 - 2022 (Billion Units)
Table 30 U.S.: Beverage Metal Cans Market Size, By Sub-Application, 2014 - 2022 (Billion Units)
Table 31 Canada: Beverage Metal Cans Market Size, By Sub-Application, 2014 - 2022 (Billion Units)
Table 32 Mexico: Beverage Metal Cans Market Size, By Sub-Application, 2014 - 2022 (Billion Units)
Table 33 Europe: Food & Beverage Metal Cans Market Size, By Country, 2014 - 2022 (Billion Units)
Table 34 Europe: Food & Beverage Metal Cans Market Size, By Application, 2014 - 2022 (Billion Units)
Table 35 Europe: Food Metal Cans Market Size, By Country, 2014 - 2022 (Billion Units)
Table 36 Europe: Food Metal Cans Market Size, By Sub-Application, 2014 - 2022 (Billion Units)
Table 37 Europe: Beverage Metal Cans Market Size, By Country, 2014 - 2022 (Billion Units)
Table 38 Europe: Beverage Metal Cans Market Size, By Sub-Application, 2014 - 2022 (Billion Units)
Table 39 Russia: Beverage Metal Cans Market Size, By Sub-Application, 2014 - 2022 (Billion Units)
Table 40 U.K.: Beverage Metal Cans Market Size, By Sub-Application, 2014 - 2022 (Billion Units)
Table 41 Germany: Beverage Metal Cans Market Size, By Sub-Application, 2014 - 2022 (Billion Units)
Table 42 Spain: Beverage Metal Cans Market Size, By Sub-Application, 2014 - 2022 (Billion Units)
Table 43 France: Beverage Metal Cans Market Size, By Sub-Application, 2014 - 2022 (Billion Units)
Table 44 Rest of Europe: Beverage Metal Cans Market Size, By Sub-Application, 2014 - 2022 (Billion Units)
Table 45 Asia-Pacific: Food & Beverage Metal Cans Market Size, By Country, 2014 - 2022 (Billion Units)
Table 46 Asia-Pacific: Food & Beverage Metal Cans Market Size, By Application, 2014 - 2022 (Billion Units)
Table 47 Asia-Pacific: Food Metal Cans Market Size, By Country, 2014 - 2022 (Billion Units)
Table 48 Asia-Pacific: Food Metal Cans Market Size, By Sub-Application, 2014 - 2022 (Billion Units)
Table 49 Asia-Pacific: Beverage Metal Cans Market Size, By Country, 2014 - 2022 (Billion Units)
Table 50 Asia-Pacific: Beverage Metal Cans Market Size, By Sub-Application, 2014 - 2022 (Billion Units)
Table 51 China: Beverage Metal Cans Market Size, By Sub-Application, 2014 - 2022 (Billion Units)
Table 52 Japan: Beverage Metal Cans Market Size, By Sub-Application, 2014 - 2022 (Billion Units)
Table 53 India: Beverage Metal Cans Market Size, By Sub-Application, 2014 - 2022 (Billion Units)
Table 54 Australia & New Zealand: Beverage Metal Cans Market Size, By Sub-Application, 2014 - 2022 (Billion Units)
Table 55 Rest of Asia-Pacific: Beverage Metal Cans Market Size, By Sub-Application, 2014 - 2022 (Billion Units)
Table 56 RoW: Food & Beverage Metal Cans Market Size, By Region, 2014 - 2022 (Billion Units)
Table 57 RoW: Food & Beverage Metal Cans Market Size, By Application, 2014 - 2022 (Billion Units)
Table 58 RoW: Food Metal Cans Market Size, By Region, 2014 - 2022 (Billion Units)
Table 59 RoW: Food Metal Cans Market Size, By Sub-Application, 2014 - 2022 (Billion Units)
Table 60 RoW: Beverage Metal Cans Market Size, By Region, 2014 - 2022 (Billion Units)
Table 61 RoW: Beverage Metal Cans Market Size, By Sub-Application, 2014 - 2022 (Billion Units)
Table 62 Latin America: Beverage Metal Cans Market Size, By Sub-Application, 2014 - 2022 (Billion Units)
Table 63 Middle East: Beverage Metal Cans Market Size, By Sub-Application, 2014 - 2022 (Billion Units)
Table 64 Africa: Beverage Metal Cans Market Size, By Sub-Application, 2014 - 2022 (Billion Units)
Table 65 Expansions & Investments, 2015 - September 2016
Table 66 Acquisitions, 2015 - September 2016
Table 67 New Product Launches, 2016
Table 68 Agreements & Partnerships, 2013 - 2014
Table 69 Expansions & Investments, 2015 - September 2016
Table 70 Acquisitions, 2015 - September 2016
Table 71 New Product Launches, 2016
Table 72 Agreements & Partnerships, 2013 - 2014

List of Figures

Figure 1 Food & Beverage Metal Cans Market Segmentation
Figure 2 Food & Beverage Metal Cans Market: Research Design
Figure 3 Breakdown of Primary Interviews, By Company Type, Designation, and Region
Figure 4 Market Size Estimation Methodology: Bottom-Up Approach
Figure 5 Market Size Estimation Methodology: Top-Down Approach
Figure 6 Data Triangulation Methodology
Figure 7 Assumptions
Figure 8 Food Metal Cans Market, By Sub-Application, 2016 vs 2022
Figure 9 Beverage Metal Cans Market, By Sub-Application, 2016 vs 2022
Figure 10 North America Acquired the Largest Share in the Food & Beverage Metal Cans Market in 2015
Figure 11 Aluminum is Projected to Be the Fastest-Growing Material Segment for Food & Beverage Metal Cans, 2016 vs 2022
Figure 12 2-Piece Cans Projected to Be the Fastest-Growing Type, 2016 vs 2022
Figure 13 Key Players Adopted Expansion as the Key Strategy From 2011 to 2015
Figure 14 Emerging Economies Offer Attractive Opportunities for Growth of the Food & Beverage Metal Cans
Market
Figure 15 Fruits & Vegetables to Account for the Largest Share During the Forecast Period
Figure 16 North America Dominated the Carbonated Soft Drinks Market in 2015 (Billion Units)
Figure 17 U.S. Was the Largest Market for Food & Beverage Metal Cans in 2015
Figure 18 India is Projected to Be the Fastest-Growing Country-Level Market for Food & Beverage Metal Cans From 2016 to 2022
Figure 19 The Food & Beverage Metal Cans Market in the Asia-Pacific Region is Expected to Experience High Growth
Figure 20 Food & Beverage Metal Cans Market Segmentation, By Type
Figure 21 Food & Beverage Metal Cans Market Segmentation, By Material
Figure 22 Food & Beverage Metal Cans Market Segmentation, By Application
Figure 23 Food & Beverage Metal Cans Market Segmentation, By Region
Figure 24 Reusable Properties Will Drive the Demand for Metal Cans in the Food & Beverage Market
Figure 25 Global Food & Beverage Metal Cans Market: Value Chain Analysis
Figure 26 U.S. Food & Beverage Packaging Recovery Rates: Recovery Share of Steel and Aluminum Packaging Makes Them More Preferable Than Glass Or Plastic
Figure 27 U.S.: Industrial Recycling Rate of Aluminum Cans
Figure 28 U.S.: Consumer Recycling Rate of Aluminum Cans
Figure 29 Food & Beverage Metal Cans Market Size, By Application, 2016 vs 2022 (Billion Units)
Figure 30 Food Cans Market Size, By Sub-Application, 2016 vs 2022 (Billion Units)
Figure 31 Beverage Metal Cans Market Size, By Sub-Application, 2016 vs 2022 (Billion Units)
Figure 32 Geographic Snapshot (2016 - 2022): India & China are Projected to Be the Fastest-Growing Markets
Figure 33 North American Food & Beverage Metal Cans Market Snapshot
Figure 34 European Food & Beverage Metal Cans Market Snapshot
Figure 35 Asia-Pacific: Food & Beverage Metal Cans Market Snapshot
Figure 36 Expansions & Investments Were the Most Preferred Strategies By Key Players, 2011 - September 2016
Figure 37 Expansions & Investments Fueled Growth, 2011 - September 2016
Figure 38 Expansions & Investments: Key Strategies, 2011 to September 2016
Figure 39 Geographic Revenue Mix of Top 5 Market Players
Figure 40 Crown Holdings: Company Snapshot
Figure 41 Crown Holdings: SWOT Analysis
Figure 42 Ball Corporation: Company Snapshot
Figure 43 Ball Corporation: SWOT Analysis
Figure 44 Ardagh Group: Company Snapshot
Figure 45 Ardagh Group : SWOT Analysis
Figure 46 Silgan Holdings Inc: Company Snapshot
Figure 47 Silgan Holdings : SWOT Analysis
Figure 48 CAN-PACK : SWOT Analysis
Figure 49 Tetra Laval International S.A. : Company Snapshot
Figure 50 CPMC : Company Snapshot
Figure 51 Kian Joo Group: Company Snapshot

Ordering:
Order Online - http://www.researchandmarkets.com/reports/3944263/
Order by Fax - using the form below
Order by Post - print the order form below and send to
Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Food & Beverage Metal Cans Market by Type, Material, Application - Global Forecast to 2022
Web Address: http://www.researchandmarkets.com/reports/3944263/
Office Code: SC2G78S2

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td></td>
<td>USD 5650</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users:</td>
<td></td>
<td>USD 6650</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License:</td>
<td></td>
<td>USD 8150</td>
</tr>
<tr>
<td>Electronic (PDF) - Entreprisewide:</td>
<td></td>
<td>USD 10000</td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in **BLOCK CAPITALS**

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof
First Name: ____________________________________________ Last Name: _______________________________________
Email Address: * _______________________________________
Job Title: _____________________________________________
Organisation: __________________________________________
Address: _____________________________________________
City: __________________________________________________
Postal / Zip Code: _______________________________________
Country: ______________________________________________
Phone Number: __________________________________________
Fax Number: ____________________________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World