Saudi Arabia Diesel Gensets Market By Rating (Low Voltage, Medium Voltage, High Voltage, Very High Voltage), By End User (Residential, Telecom, Manufacturing, Commercial & Others) Competition Forecast & Opportunities, 2021

Description:

Diesel generator comprises of diesel engine that is connected with an electric generator to produce electricity. Diesel gensets perform the basic function of providing power backup and is also used as a source for reliable and consistent power supply even in remote and far reached areas.

Saudi Arabia diesel gensets market grew at a moderate pace during 2011-2015, owing to growing construction activities, expansion of public infrastructure, coupled with rising retail and hospitality sectors in the country. Moreover, Saudi Arabia faced economic slowdown during 2014-2015, on account of fall in global crude oil prices. However, prices of crude oil prices across the world is estimated to recover by end of 2017, thereby driving Saudi Arabia's economy in the coming years, due to favourable government policies supporting establishments of new projects.

According to Ministry of Water and Electricity, Saudi Arabia's peak electricity is projected to reach 90,000MW by 2022. Thus, increasing demand for electricity is further expected to fuel demand for diesel gensets in the country in the coming years. Saudi Arabia is one of the fastest growing nations that utilizes diesel gensets to power infrastructure of various sectors, especially in oil & gas sector.

According to “Saudi Arabia Diesel Gensets Market By Rating, By End User Competition Forecast & Opportunities, 2021”, the market for diesel gensets in Saudi Arabia is projected to forecast to exhibit a CAGR of 2.9% during 2016-2021, on account of rising demand for electricity from various end user sectors such as, telecommunications, residential, manufacturing, petrochemical, ICT, commercial and industrial. Moreover, Saudi Arabia diesel gensets market was dominated by northern and central region, as both the region cumulatively accounted for highest volume shares in 2015, and the regions are anticipated to continue to dominate the market through 2021, owing to favourable government support that are fueling infrastructural development activities in these region, particularly in cities like Riyadh and Jeddah.

“Saudi Arabia Diesel Gensets Market By Rating, By End User Competition Forecast & Opportunities, 2021” discusses the following aspects of diesel gensets market across the country:

- Diesel Gensets Market Size & Share Forecast
- Segmental Analysis - By Rating (Low Voltage, Medium Voltage, High Voltage, Very High Voltage), By End User (Residential, Telecom, Manufacturing, Commercial & Others)
- Regional Market Analysis (Northern and Central Region, Eastern Region, Southern Region, Western Region)
- Policy and Regulatory Landscape
- Changing Market Trends & Emerging Opportunities
- Competitive Landscape & Strategic Recommendations

Why You Should Buy This Report?

- To gain an in-depth understanding of Diesel Gensets Market in India.
- To identify the on-going trends and anticipated growth in the next five years
- To help industry consultants and Diesel Gensets manufacturers align their market-centric strategies
- To obtain research based business decisions and add weight to presentations and marketing material
- To gain competitive knowledge of leading market players
- To avail of 10% customization in the report without any extra charges and get the research data or trends added in the report as per the buyer’s specific needs

Report Methodology

The information contained in this report is based upon both primary and secondary research. Primary research included interaction with diesel gensets manufacturers, distributors & industry experts. Secondary research included an exhaustive search of relevant publications like company annual reports, financial
reports and proprietary databases.

Contents:
1. Product Overview
2. Research Methodology
3. Analyst View
4. Saudi Arabia Diesel Gensets Market Outlook
   4.1. Industry Structure & Stakeholders
   4.2. Market Size & Forecast
      4.2.1. By Value
      4.2.2. By Volume
   4.3. Market Share & Forecast
      4.3.1. By Rating
      4.3.2. By End User Industries
      4.3.3. By Company
      4.3.4. By Region
   4.4. Market Attractiveness Index
      4.4.1. By Rating
      4.4.2. By End User
      4.4.3. By Region
5. Saudi Arabia Low Voltage (5kVA-75kVA) Diesel Gensets Market Outlook
   5.1. Market Size & Forecast
      5.1.1. By Value & Volume
      5.1.2. By Volume
   5.2. Market Share & Forecast
      5.2.1. By End User Industries
      5.2.2. By Region
   5.3. Pricing Analysis
6. Saudi Arabia Medium Voltage (75.1kVA-350kVA) Diesel Gensets Market Outlook
   6.1. Market Size & Forecast
      6.1.1. By Value
      6.1.2. By Volume
   6.2. Market Share & Forecast
      6.2.1. By End User Industries
      6.2.2. By Region
   6.3. Pricing Analysis
7. Saudi Arabia High Voltage (350.1kVA-750kVA) Diesel Gensets Market Outlook
   7.1. Market Size & Forecast
      7.1.1. By Value
      7.1.2. By Volume
   7.2. Market Share & Forecast
      7.2.1. By End User Industries
      7.2.2. By Region
   7.3. Pricing Analysis
8. Saudi Arabia Very High Voltage (750.1kVA-3000kVA) Diesel Gensets Market Outlook
   8.1. Market Size & Forecast
      8.1.1. By Value
      8.1.2. By Volume
   8.2. Market Share & Forecast
      8.2.1. By End User Industries
      8.2.2. By Region
   8.3. Pricing Analysis
9. Saudi Arabia Diesel Gensets Rental Market Outlook
   9.1. Market Size & Forecast
      9.1.1. By Value
      9.2. Market Share & Forecast
      9.2.1. By Rating
      9.2.2. By End User Industries
      9.2.3. By Company
      9.2.4. By Region
10. Market Dynamics
    10.1. Drivers
    10.2. Challenges
11. Trends & Developments
11.1. Shift Towards Digital Gensets
11.2. Diesel Generator Tracker and Monitoring System
11.3. Shift Towards Biodiesel Gensets Technology
11.4. Parallel Operation of Generator Sets
11.5. Hybrid Diesel Gensets
12. Policy & Regulatory Landscape
13. Saudi Arabia Economic Profile
14. Competitive Landscape
14.2. Caterpillar Inc.
14.3. Perkins Engine Company Limited
14.4. Kohler Power Systems
14.5. Kirloskar Middle East FZE (KMEF)
14.6. Atlas Industrial Equipment Company
14.7. Saudi Diesel Equipment Company
14.8. Aggreko Saudi Arabia
14.9. HIMOINSA MIDDLE EAST, FZE
14.10. Wartsila POWER CONTRACTING COMPANY LIMITED
15. Strategic Recommendations

List of Figures

Figure 1: Saudi Arabia Diesel Gensets Market Size, By Value (USD Billion), By Volume (Thousand Units), 2011-2021F
Figure 2: Total Electricity Produced and Consumed in Saudi Arabia, 2011-2015 (TWH)
Figure 3: Saudi Arabia Crude Oil Production, 2011 - 2015 & 2020F (Million Barrels Per Day)
Figure 4: Saudi Arabia Diesel Gensets Market Share, By Rating, By Volume, 2015
Figure 5: Saudi Arabia Diesel Gensets Market Share, By Rating, By Volume, 2021F
Figure 6: Saudi Arabia Diesel Gensets Market Share, By End User, By Volume, 2015
Figure 7: Saudi Arabia Diesel Gensets Market Share, By End User, By Volume, 2021F
Figure 8: Saudi Arabia Electricity Consumption Share, By End User, By Volume, 2014
Figure 9: Saudi Arabia Mobile Telecommunications Market, 2011-2015
Figure 10: Saudi Arabia Diesel Gensets Market Share, By Company, By Value, 2015
Figure 11: Saudi Arabia Diesel Gensets Market Share, By Company, By Value, 2021F
Figure 12: Saudi Arabia Diesel Gensets Market Share, By Region, By Volume, 2015 & 2021F
Figure 13: Saudi Arabia Population Share, By Province, 2015
Figure 14: Saudi Arabia Diesel Gensets Market Attractiveness Index, By Rating, By Volume, 2015-2021F
Figure 15: Saudi Arabia Diesel Gensets Market Attractiveness Index, By End User, By Volume, 2015-2021F
Figure 16: Saudi Arabia Diesel Gensets Market Attractiveness Index, By Region, By Volume, 2015-2021F
Figure 17: Saudi Arabia Diesel Low Voltage (5kVA-75kVA) Diesel Gensets Market Size, By Value (USD Billion), By Volume (Thousand Units), 2011-2021F
Figure 18: Saudi Arabia Diesel Gensets Market Share, By End User, By Volume, 2015
Figure 19: Saudi Arabia Diesel Gensets Market Share, By End User, By Volume, 2021F
Figure 20: Saudi Arabia Low Voltage (5kVA-75kVA) Diesel Gensets Market Share, By Region, By Volume, 2015 & 2021F
Figure 21: Saudi Arabia Low Voltage (5kVA-75kVA) Diesel Gensets Pricing Analysis, By Average Selling Price, 2011-2021F (USD Thousand)
Figure 22: Saudi Arabia Medium Voltage (75.1kVA-350kVA) Diesel Gensets Market Size, By Value (USD Billion), By Volume (Thousand Units), 2011-2021F
Figure 23: Saudi Arabia Medium Voltage Diesel Gensets Market Share, By End User, By Volume, 2015
Figure 24: Saudi Arabia Medium Voltage Diesel Gensets Market Share, By End User, By Volume, 2021F
Figure 25: Saudi Arabia Medium Voltage (75.1kVA-350kVA) Diesel Gensets Market Share, By Region, By Volume, 2015 & 2021F
Figure 26: Saudi Arabia Medium Voltage (75.1kVA-350kVA) Diesel Gensets Price Analysis, By Average Selling Price, 2011-2021F (USD Thousand)
Figure 27: Saudi Arabia High Voltage (350.1kVA-750kVA) Diesel Gensets Market Size, By Value (USD Billion), By Volume (Thousand Units), 2011-2021F
Figure 28: Saudi Arabia High Voltage (350.1kVA-750kVA) Diesel Gensets Market Share, By End User, By Volume, 2015
Figure 29: Saudi Arabia High Voltage (350.1kVA-750kVA) Diesel Gensets Market Share, By End User, By Volume, 2021F
Figure 30: Saudi Arabia High Voltage (350.1kVA-750kVA) Diesel Gensets Market Share, By Region, By Volume,
2015 & 2021F

Figure 31: Saudi Arabia High Voltage (350.1kVA-750kVA) Diesel Gensets Price Analysis, By Average Selling Price, 2011-2021F (USD Thousand)

Figure 32: Saudi Arabia Very High Voltage (750.1kVA-3000kVA) Diesel Gensets Market Size, By Value (USD Billion), By Volume (Thousand Units), 2011-2021F

Figure 33: GCC Net Value of Projects Planned and Underway, By Country, 2015

Figure 34: Saudi Arabia Very High Voltage (750.1kVA-3000kVA) Diesel Gensets Market Share, By End User, By Volume, 2015

Figure 35: Saudi Arabia Very High Voltage (750.1kVA-3000kVA) Diesel Gensets Market Share, By End User, By Volume, 2021F

Figure 36: Saudi Arabia Very High Voltage (750.1kVA-3000kVA) Diesel Gensets Market Share, By Region, By Volume, 2015 & 2021F

Figure 37: Saudi Arabia Very High Voltage (750.1kVA-3000kVA) Diesel Gensets Price Analysis, By Average Selling Price, 2011-2021F (USD Thousand)

Figure 38: Saudi Arabia Diesel Gensets Rental Market Size, By Value, 2011-2021F (USD Billion)

Figure 39: Saudi Arabia Diesel Gensets Rental Market Share, By Rating, By Volume, 2015

Figure 40: Saudi Arabia Diesel Gensets Rental Market Share, By Rating, By Volume, 2021F

Figure 41: Saudi Arabia Diesel Gensets Rental Market Share, By End User, By Volume, 2015

Figure 42: Saudi Arabia Diesel Gensets Rental Market Share, By End User, By Volume, 2021F

Figure 43: Saudi Arabia Diesel Gensets Rental Market Share, By Company, By Value, 2015

Figure 44: Saudi Arabia Diesel Gensets Rental Market Share, By Company, By Value, 2021F

Figure 45: Saudi Arabia Diesel Gensets Rental Market Share, By Region, By Volume, 2015 & 2021F

Figure 46: Block Diagram of a Diesel Generator Monitoring System

Figure 47: Schematic Representation of a hybrid diesel generator system

List of Tables

Table 1: Upcoming Commercial Projects in Saudi Arabia, By Location, As of 2016
Table 2: Purchasing Power Parity Conversion Factor of Saudi Arabia, India and United States
Table 3: Saudi Arabia Net Project Value Planned and Under Construction, 2015
Table 4: List of Upcoming Manufacturing Projects Under Construction in Saudi Arabia, As of May 2016
Table 5: Saudi Arabia Population Share, By Province, 2015
Table 6: Major Smart City Projects in Saudi Arabia, As of FY16
Table 7: List of Ongoing Construction Projects in Saudi Arabia, By Sector, By Client and Project Value (As of February 2015)
Table 8: Projects Planned and Underway in GCC Countries, As of 2015 (USD Million)
Table 9: Saudi Arabia Environmental Standard (Ambient Air Quality Standards)
Table 10: Saudi Arabia Environmental Standard (Noise Criteria for Occupied and Roadside Areas)

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