Intelligent Platform Management Interface (IPMI) Market by Component (Hardware: Baseboard Management Controller (BMC), Sensors & Controls, Memory Devices, and Software), End-Use Application, Vertical, and Geography - Global Forecast to 2022

Description:

"The intelligent platform management interface market growth directly linked with the worldwide increasing deployment of data center and telecommunication equipment"

The IPMI market was valued at USD 1.20 billion in 2015 and is expected to reach USD 3.10 billion by 2022, at a CAGR of 13.2% between 2016 and 2022. The most significant factor driving the IPMI market is the rising demand for enhanced server management, along with the reduced cost of ownership; also, increase in ICT spending, growing trend of data center adoption by organizations, and rising need for standardized server management platform are the factors driving the market growth. Insufficient management tools for modern data centers is the factor inhibiting the growth of this market.

"Server end-use application is expected to be the fastest-growing application in the IPMI market during the forecast period"

The IPMI market for the server application is expected to grow at the highest rate between 2016 and 2022. Apart from the fact that the intelligent platform management interface was mainly designed for the server management, the remote access of the server has become increasingly very important. The mission-critical server environment has made it important to monitor server health throughout the day. The intelligent platform management interface was mainly designed for the server management by Intel (U.S.), Dell (U.S.), HPE (U.S.), and NEC (Japan). The growing demand for servers across the geography because of wide deployment of data centers is driving the market for IPMI.

"BFSI sector is expected to be hold the largest market share of the IPMI market by 2022"

The intelligent platform management interface (IPMI) has its applications in various vertical such as banking, financial services, and insurance (BFSI), healthcare, IT and Telecom, education and research, manufacturing, public sector, retail, and other verticals. The BFSI sector held the largest market share in 2015, and the healthcare sector is expected to grow at a higher rate during the forecast period.

The BFSI industry vertical comprises mainly banks, insurance companies, and stockbrokers, and deals with large workforce, assets in different locations, and diverse customer profiles. In today's scenario, the economic and financial sector reform has strengthened the automation and expansion of IT infrastructure, which transformed not only the operating environment of banks and financial institutions but has also played a significant role in structuring and strengthening economies of countries such as Brazil, India, and the UAE. Thus, this market is being adopted in the BFSI industry.

"APAC is the fastest-growing region for the IPMI market during the forecast period"

APAC is expected to be the fastest-growing region of the IPMI market between 2016 and 2022. The IPMI market in China and Japan is increasing because of the influx and growth of IT and telecommunication sector. The surge in growth is attributed to the technological advancements, along with mandatory regulations imposed by government regulatory entities to adopt the best-in-class technology and standards.

The breakup of primaries conducted during the study is depicted in below.

- By Company Type: Tier 1 Companies - 55%, Tier 2 Companies - 20%, and Tier 3 Companies - 25%
- By Designation: C-Level Executives - 75% and Managers - 25%
- By Region: North America - 40%, Europe - 30%, APAC - 20%, and RoW - 10%

Some of the major players include Intel Corporation (U.S.), NEC Corporation (Japan), ARM Holdings Inc. (U.K.), Dell, Inc. (U.S.), HPE (U.S.), Microsoft (U.S.), Softlayer Technologies, Inc. (U.S.), Emerson (U.S.), Super Micro Computer, Inc. (U.S.), and Cisco (U.S.), among others.
Research Coverage:

This report includes the market statistics pertaining to component, end-use application, vertical, and geography, along with their respective market size.

- The average IPMI content per application, region, and country is available in the report.
- The Porter’s five forces framework has been utilized, along with the value chain analysis to provide an in-depth insight into the IPMI market.
- Major drivers, restraints, challenges, and opportunities for the IPMI market have been detailed in this report.
- Illustrative segmentation, analysis, and forecast for the markets on the basis component, end-use application, vertical, and geography have been conducted to give an overall view of the IPMI market.
- A detailed competitive landscape includes key players, in-depth analysis, and market share of the key players.

Reasons to Buy the Report:

From an insight perspective, this research report has focused on various levels of analysis including industry analysis (industry trends), value chain analysis, R&D investments analysis and company profiles, which together comprise and discuss the basic views on the competitive landscape; emerging and high-growth segments of the IPMI market; high-growth regions; and market drivers, restraints, opportunities, and challenges.

The report provides insights on the following pointers:

- Market Penetration: Comprehensive information on products and services offered by the top players in the IPMI market
- Growth Strategies: Detailed insights on latest new product launches and developments, and partnerships in the data center application related to IPMI.

Contents:

1 Introduction
   1.1 Study Objectives
   1.2 Market Definition
   1.3 Study Scope
      1.3.1 Markets Covered
      1.3.2 Geographical Analysis
      1.3.3 Years Considered for the Study
   1.4 Currency
   1.5 Stakeholders

2 Research Methodology
   2.1 Research Data
      2.1.1 Secondary Data
         2.1.1.1 Key Data From Secondary Sources
      2.1.2 Primary Data
         2.1.2.1 Key Data From Primary Sources
         2.1.2.2 Key Industry Insights
         2.1.2.3 Breakdown of Primaries
   2.2 Market Size Estimation
      2.2.1 Bottom-Up Approach
      2.2.2 Top-Down Approach
   2.3 Market Breakdown and Data Triangulation
   2.4 Research Assumptions
      2.4.1 Assumptions

3 Executive Summary

4 Premium Insights
   4.1 Attractive Opportunities in the Global IPMI Market
   4.2 IPMI Market Size, By Vertical and Country, 2015
   4.3 Intelligent Platform Management Interface Market Size, By Component, 2016-2022
4.4 Intelligent Platform Management Interface Component Market Size, By Hardware, 2016-2022
4.5 IPMI Market Size, By End-Use Application, 2016-2022
4.6 Intelligent Platform Management Interface Market Size, By Vertical, 2016-2022
4.7 Market Size, By Geography

5 Market Overview
5.1 Introduction
5.2 Market Evolution
5.3 Market Segmentation
  5.3.1 Intelligent Management Platform Interface Market, By Component
  5.3.2 Intelligent Management Platform Interface Market, By End-Use Application
  5.3.3 Intelligent Management Platform Interface Market, By Vertical
  5.3.4 Geographic Analysis
5.4 Market Dynamics
  5.4.1 Drivers
    5.4.1.1 Increase in Ict Spending and Growing Trend Among Organizations to Set Up Data Centers
    5.4.1.2 Rising Demand for Enhanced Server Management Platform, Along With Reduced Total Cost of Ownership
  5.4.2 Restraints
    5.4.2.1 Insufficient Management Tools for Modern Data Centers
  5.4.3 Opportunities
    5.4.3.1 High Adoption Rate of Data Centers in Small and Medium Businesses (SMBs)

6 Industry Trends
6.1 Introduction
6.2 Value Chain Analysis
6.3 Porter’s Five Forces Analysis
  6.3.1 Intensity of Competitive Rivalry
  6.3.2 Threat of New Entrants
  6.3.3 Threat of Substitutes
  6.3.4 Bargaining Power of Buyers
  6.3.5 Bargaining Power of Suppliers

7 Intelligent Platform Management Interface (IPMI) Market, By Component
7.1 Introduction
7.2 Hardware
  7.2.1 Baseboard Management Controllers (BMCs)
  7.2.2 Sensors & Controls
  7.2.3 Memory Devices
  7.2.4 Others
7.3 Software

8 Intelligent Platform Management Interface (IPMI) Market, By End-Use Application
8.1 Introduction
8.2 Servers
  8.2.1 Rack Servers
  8.2.2 Blade Servers
  8.2.3 Tower Servers
8.3 Storage Devices
8.4 Telecommunication Equipment

9 Intelligent Platform Management Interface Market, By Vertical
9.1 Introduction
9.2 Banking, Financial Services, and Insurance (BFSI)
9.3 Healthcare
9.4 Education & Research
9.5 IT & Telecom
9.6 Manufacturing
9.7 Retail
9.8 Public Sector
9.9 Others
10 Geographical Analysis
  10.1 Introduction
  10.2 North America
    10.2.1 U.S.
    10.2.2 Canada
    10.2.3 Others
  10.3 Europe
    10.3.1 U.K.
    10.3.2 Germany
    10.3.3 France
    10.3.4 Rest of Europe
  10.4 APAC
    10.4.1 China
    10.4.2 Japan
    10.4.3 Rest of APAC
  10.5 Rest of the World
    10.5.1 Middle East and Africa
    10.5.2 South America

11 Competitive Landscape
  11.1 Introduction
  11.3 Competitive Situations and Trends
    11.3.1 New Product Launches and Developments
    11.3.2 Partnerships

12 Company Profiles
  12.1 Introduction
  12.2 Dell Inc.
    12.2.1 Business Overview
    12.2.2 Products Offered
    12.2.3 Recent Developments
    12.2.4 View
      12.2.4.1 SWOT Analysis
  12.3 Hewlett Packard Enterprise (HPE) Company
    12.3.1 Business Overview
    12.3.2 Products Offered
    12.3.3 Recent Development
    12.3.4 View
      12.3.4.1 SWOT Analysis
  12.4 Intel Corporation
    12.4.1 Business Overview
    12.4.2 Products and Services
    12.4.3 Recent Developments
    12.4.4 View
      12.4.4.1 SWOT Analysis
  12.5 NEC Corporation
    12.5.1 Business Overview
    12.5.2 Products Offered
    12.5.3 Recent Developments
    12.5.4 View
      12.5.4.1 SWOT Analysis
  12.6 Super Micro Computer, Inc.
    12.6.1 Business Overview
    12.6.2 Products Offered
    12.6.3 Recent Development
    12.6.4 View
      12.6.4.1 SWOT Analysis
  12.7 ARM Holdings PLC
    12.7.1 Business Overview
    12.7.2 Products Offered
    12.7.3 Recent Developments
  12.8 Cisco Systems, Inc.
12.8.1 Business Overview
12.8.2 Products Offered
12.8.3 Recent Developments

12.9 Emerson Electric Company
12.9.1 Business Overview
12.9.2 Products Offered
12.9.3 Recent Developments

12.10 Microsoft Corporation
12.10.1 Business Overview
12.10.2 Products Offered
12.10.3 Recent Developments

12.11 Softlayer Technologies, Inc.
12.11.1 Business Overview
12.11.2 Products Offered
12.11.3 Recent Development

List of Tables

Table 1 Intelligent Platform Management Interface Market Size, By Component, 2013-2022 (USD Million)
Table 2 IPMI Market Size for Components, By Hardware, 2013-2022 (USD Million)
Table 3 IPMI Market Size for Hardware Components, By End-Use Application, 2013-2022 (USD Million)
Table 4 IPMI Market Size for Baseboard Management Controllers, By End-Use Application, 2013-2022 (USD Million)
Table 5 Intelligent Platform Management Interface Market Size for Sensors & Controls, By End-Use Application, 2013-2022 (USD Million)
Table 6 Market Size for Memory Devices, By End-Use Application, 2013-2022 (USD Million)
Table 7 Intelligent Platform Management Interface Market Size for Other Components, By End-Use Application, 2013-2022 (USD Million)
Table 8 Intelligent Platform Management Interface Market Size for Software, By End-Use Application, 2013-2022 (USD Million)
Table 9 Market Size, By End-Use Application, 2013-2022 (USD Million)
Table 10 IPMI Server Market Size, By Server Type, 2013-2022 (USD Million)
Table 11 IPMI Market Size for Servers, By Vertical, 2013-2022 (USD Million)
Table 12 IPMI Server Market Size for BFSI, By Region, 2013-2022 (USD Million)
Table 13 IPMI Server Market Size for Healthcare, By Region, 2013-2022 (USD Million)
Table 14 IPMI Server Market Size for Education & Research, By Region, 2013-2022 (USD Million)
Table 15 IPMI Server Market Size for IT & Telecom, By Region, 2013-2022 (USD Million)
Table 16 IPMI Server Market Size for Manufacturing, By Region, 2013-2022 (USD Million)
Table 17 IPMI Server Market Size for Retail, By Region, 2013-2022 (USD Million)
Table 18 IPMI Server Market Size for Public Sector, By Region, 2013-2022 (USD Million)
Table 19 IPMI Server Market Size for Other Verticals, By Region, 2013-2022 (USD Million)
Table 20 Intelligent Platform Management Interface Market Size for Storage Devices, By Vertical, 2013-2022 (USD Million)
Table 21 Intelligent Platform Management Interface Storage Device Market Size for BFSI, By Region, 2013-2022 (USD Million)
Table 22 Intelligent Platform Management Interface Storage Device Market Size for Healthcare, By Region, 2013-2022 (USD Million)
Table 23 IPMI Storage Device Market Size for Education & Research, By Region, 2013-2022 (USD Million)
Table 24 IPMI Storage Device Market Size for IT & Telecom, By Region, 2013-2022 (USD Million)
Table 25 IPMI Storage Device Market Size for Manufacturing, By Region, 2013-2022 (USD Million)
Table 26 IPMI Storage Device Market Size for Retail, By Region, 2013-2022 (USD Million)
Table 27 IPMI Storage Device Market Size for Public Sector, By Region, 2013-2022 (USD Million)
Table 28 IPMI Storage Device Market Size for Other Verticals, By Region, 2013-2022 (USD Million)
Table 29 IPMI Telecommunication Equipment Market Size, By Vertical, 2013-2022 (USD Million)
Table 30 IPMI Telecommunication Equipment Market Size for BFSI, By Region, 2013-2022 (USD Million)
Table 31 IPMI Telecommunication Equipment Market Size for Healthcare, By Region, 2013-2022 (USD Million)
Table 32 IPMI Telecommunication Equipment Market Size for Education & Research, By Region, 2013-2022 (USD Million)
Table 33 IPMI Telecommunication Equipment Market Size for IT & Telecom, By Region, 2013-2022 (USD Million)
Table 34 IPMI Telecommunication Equipment Market Size for Manufacturing, By Region, 2013-2022 (USD Million)
Table 35 IPMI Telecommunication Equipment Market Size for Retail, By Region, 2013-2022 (USD Million)
Table 36 IPMI Telecommunication Equipment Market Size for Public Sector, By Region, 2013-2022 (USD Million)
Table 37 IPMI Telecommunication Equipment Market Size for Other Verticals, By Region, 2013-2022 (USD Million)
Table 38 Intelligent Platform Management Interface Market Size, By Vertical, 2013-2022 (USD Million)
Table 39 Market Size for BFSI, By End-Use Application, 2013-2022 (USD Million)
Table 40 IPMI Market Size for Healthcare, By End-Use Application, 2013-2022 (USD Million)
Table 41 Intelligent Platform Management Interface Market Size for Education & Research, By End-Use Application, 2013-2022 (USD Million)
Table 42 Intelligent Platform Management Interface Market Size for IT & Telecom, By End-Use Application, 2013-2022 (USD Million)
Table 43 IPMI Market Size for Manufacturing, By End-Use Application, 2013-2022 (USD Million)
Table 44 Market Size for Retail, By End-Use Application, 2013-2022 (USD Million)
Table 45 IPMI Market Size for Public Sector, By End-Use Application, 2013-2022 (USD Million)
Table 46 Intelligent Platform Management Interface Market Size for Other Verticals, By End-Use Application, 2013-2022 (USD Million)
Table 47 IPMI Market Size, By Region, 2013-2022 (USD Million)
Table 48 Intelligent Platform Management Interface Market Size in North America, By Vertical, 2013-2022 (USD Million)
Table 49 Intelligent Platform Management Interface Market Size in North America, By Country, 2013-2022 (USD Million)
Table 50 Market Size in North America, By End-Use Application, 2013-2022 (USD Million)
Table 51 IPMI Market Size in Europe, By Vertical, 2013-2022 (USD Million)
Table 52 IPMI Market Size in Europe, By Country, 2013-2022 (USD Million)
Table 53 Intelligent Platform Management Interface Market Size in Europe, By End-Use Application, 2013-2022 (USD Million)
Table 54 IPMI Market Size in APAC, By Vertical, 2013-2022 (USD Million)
Table 55 Market Size in APAC, By Country, 2013-2022 (USD Million)
Table 56 IPMI Market Size in APAC, By End-Use Application, 2013-2022 (USD Million)
Table 57 IPMI Market Size in RoW, By Vertical, 2013-2022 (USD Million)
Table 58 IPMI Market Size in RoW, By Region, 2013-2022 (USD Million)
Table 59 Market Size in RoW, By End-Use Application, 2013-2022 (USD Million)
Table 60 Most Significant New Product Launches and Development in the IPMI Market, 2014-2016
Table 61 Most Significant Partnerships in the IPMI Market in 2015

List of Figures

Figure 1 IPMI Market Segmentation
Figure 2 Intelligent Platform Management Interface Market: Research Design
Figure 3 Process Flow of Market Size Estimation
Figure 4 Market Size Estimation Methodology: Bottom-Up Approach
Figure 5 Market Size Estimation Methodology: Top-Down Approach
Figure 6 Data Triangulation
Figure 7 Intelligent Platform Management Interface, Market Size, 2013-2022
Figure 8 Software Market Expected to Grow at A Higher Rate, 2016-2022
Figure 9 Sensors and Controls Expected to Hold the Largest Size of the Market By 2022
Figure 10 BFSI Sector Expected to Hold the Largest Market Size By 2022
Figure 11 Intelligent Platform Management Interface Market for Servers Expected to Grow at the Highest Rate During the Forecast Period
Figure 12 North America Held the Largest Market Share in 2015, While APAC Expected to Grow at the Highest Rate During the Forecast Period
Figure 13 Rising Demand for Enhanced Server Management Platform, Along With Reduced Total Cost of Ownership Drives the Market
Figure 14 The BFSI Vertical Held the Largest Share of the Intelligent Platform Management Interface Market in 2015
Figure 15 IPMI Market for Software Expected to Grow at A Higher Rate During the Forecast Period
Figure 16 Intelligent Platform Management Interface Market for Baseboard Management Controllers Expected to Grow at the Highest Rate During the Forecast Period
Figure 17 The Market for Servers Expected to Grow at the Highest Rate During the Forecast Period
Figure 18 The Intelligent Platform Management Interface Market for the Healthcare Vertical Expected to Grow at the Highest Rate During the Forecast Period
Figure 19 North America Held the Largest Market Share in 2015, While Market in APAC Would Grow at the Highest Rate During the Forecast Period
Figure 20 Evolution of Intelligent Platform Management Interface
Figure 21 Intelligent Management Platform Interface (IPMI) Market, By Geography
Figure 22 Global Data Center IP Traffic Per Year, 2014-2022
Figure 23 Value Chain Analysis: Major Value Addition Between Component Manufacturing and System Integration Phases
Figure 24 Porter's Five Forces Analysis, 2015
Figure 25 Threat of Substitutes Witnessed Maximum Impact in 2015
Figure 26 Impact of Intensity of Competitive Rivalry Remained Medium in the IPMI Market in 2015
Figure 27 Impact of Threat of New Entrants Remained Low in the IPMI Market in 2015
Figure 28 Impact of Threat of Substitutes Remained High in the IPMI Market in 2015
Figure 29 Impact of Bargaining Power of Buyers Remained Medium in the IPMI Market in 2015
Figure 30 Impact of Bargaining Power of Suppliers Remained Medium in the IPMI Market in 2015
Figure 31 Intelligent Platform Management Interface Market, By Component
Figure 32 Hardware Component Expected to Hold the Largest Size of the IPMI Market in 2016
Figure 33 Servers Expected to Dominate the IPMI Market Based on End-Use Application During the Forecast Period
Figure 34 IPMI Market, By End-Use Application
Figure 35 Servers Expected to Lead the Intelligent Platform Management Interface Market During the Forecast Period
Figure 36 Types of Servers
Figure 37 BFSI Expected to Hold the Largest Market Size, While Healthcare Expected to Grow at the Highest Rate During the Forecast Period
Figure 38 IPMI Storage Device Market for Healthcare Vertical Expected to Grow at the Highest Rate During the Forecast Period
Figure 39 IT & Telecom Sector Expected to Hold the Largest Size of the IPMI Market for Telecommunication Equipment in 2016
Figure 40 Intelligent Platform Management Interface (IPMI) Market Segmentation, By Vertical
Figure 41 Market for Telecommunication Equipment Application for BFSI Industry Expected to Grow at the Highest Rate Between 2016 and 2022
Figure 42 Servers Expected to Hold the Largest Size of the IPMI Market for the Healthcare Vertical By 2022
Figure 43 Servers Expected to Lead the IPMI Market for the Education & Research Vertical
Figure 44 Servers Expected to Grow at the Fastest Rate for IT & Telecom Industry During the Forecast Period
Figure 45 Servers Expected to Lead the IPMI Market for Manufacturing Industry During the Forecast Period
Figure 46 Servers Expected to Dominate the IPMI Market for Retail Sector During the Forecast Period
Figure 47 Servers Expected to Dominate the IPMI Market for Public Sector During the Forecast Period
Figure 48 Server Expected to Be the Fastest-Growing Segment in Other Verticals During the Forecast Period
Figure 49 Geographic Snapshot: the IPMI Market in China to Grow at the Highest Rate During the Forecast Period
Figure 50 IPMI Market in APAC Expected to Grow at the Highest Rate During the Forecast Period
Figure 51 IPMI Market Snapshot in North America
Figure 52 BFSI Industry Expected to Hold the Largest Size of the IPMI Market in North America During the Forecast Period
Figure 53 U.S. to Lead the North American IPMI Market Between 2016 and 2022
Figure 54 IPMI Market Snapshot in Europe
Figure 55 IPMI Market for Healthcare Industry in Europe Expected to Grow at the Highest Rate During the Forecast Period
Figure 56 Germany Expected to Lead the IPMI Market in Europe Till 2022
Figure 57 IPMI Market Snapshot in APAC
Figure 58 IPMI Market in China Expected to Grow at the Highest Rate During the Forecast Period
Figure 59 IPMI Market Snapshot in Rest of the World
Figure 60 BFSI Vertical Expected to Hold the Largest Size of the IPMI Market in the RoW Region During the Forecast Period
Figure 61 Companies Adopted New Product Launches and Developments as A Key Strategy to Grow in the IPMI Market, 2014-2016
Figure 62 Market Ranking Analysis for the IPMI Market, 2015
Figure 63 Market Evaluation Framework
Figure 64 Battle for Market Share: New Product Launches and Developments Had Been the Key Strategies
Figure 65 Geographic Revenue Mix for the Top Three Players in the IPMI Market in 2015
Figure 66 Dell Inc: SWOT Analysis
Figure 67 Hewlett Packard Enterprise Co (HPE): Company Snapshot
Figure 68 Hewlett Packard Enterprise Co: SWOT Analysis
Figure 69 Intel Corporation: Company Snapshot
Figure 70 Intel Corporation: SWOT Analysis
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