Growth Opportunities in the Global Thermoplastic Composites Market

Description: The global thermoplastic composites market is expected to reach an estimated $16.4 billion by 2021 and it is forecast to grow at a CAGR of 4.8% by value from 2016 to 2021. The major drivers for market growth are the increasing demand for lightweight and environmentally sustainable materials, and the replacement of metals with composites in different end use industries.

Emerging trends, which have a direct impact on the dynamics of the industry, include increasing inter-material competition and increasing focus on continuous fiber reinforced thermoplastic composites.

A total of 125 figures / charts and 45 tables are provided in this 213-page report to help in your business decisions.

The study includes a forecast for growth opportunities in the global thermoplastic composites market by end use industry, material type, resin type, fiber type, and region, as follows:

By end use Industry (Volume (M lbs) and Value ($ Million) from 2010 to 2021):
- Transportation
- Consumer Goods
- Construction
- Industrial
- Others

By Material Type (Volume (M lbs) and Value ($ Million) from 2010 to 2021):
- Short fiber thermoplastics (SFT)
- Long fiber thermoplastics (LFT)
- Continuous fiber thermoplastics (CFT)
- Glass Mat Thermoplastics (GMT)

By fiber type (Volume (M lbs) and Value ($ Million) from 2010 to 2021):
- Glass fiber
- Carbon fiber & others

By resin type (Volume (M lbs) and Value ($ Million) from 2010 to 2021):
- Polypropylene (PP)
- Polyamide (PA)
- Polybutylene terephthalate (PBT)
- Others

By region (Volume (M lbs) and Value ($ Million) from 2010 to 2021):
- North America
- Europe
- Asia Pacific
- Rest of the World

SABIC, DuPont, LANXESS, BASF, DSM, Solvay, Celanese, RTP Company, JNC Corporation, TechnoCompound, Quadrant AG, and Hanwha are among the major suppliers of thermoplastic composites.

On the basis of its comprehensive research, Lucintel forecasts that the transportation and construction segments are expected to show above average growth during the forecast period.

Within the global thermoplastic composites market, the transportation segment is expected to remain the largest segment by value and volume. Expected increasing global automotive production and increasing
demand for lightweight materials to achieve higher fuel efficiency are the major driving forces that spur growth for this segment over the forecast period.

Europe is expected to remain the largest market for thermoplastic composites due to growing demand for lightweight and environmentally sustainable composite materials from the end use industries.

This report addresses the following key questions:

Q.1. What are some of the most promising, high-growth opportunities for the global thermoplastic composites market by end use industry (transportation, consumer goods, construction, industrial, and others), material type (SFT, LFT, GMT, and CFT), fiber type (glass fiber, and carbon fiber and other), resin type (PP, PA, PBT, others), and region (North America, Europe, Asia Pacific, and the Rest of the World)?
Q.2. Which products segments will grow at a faster pace and why?
Q.3. Which region will grow at a faster pace and why?
Q.4. What are the key factors affecting market dynamics? What are the drivers, challenges, and business risks in this market?
Q.5. What are the business risks and competitive threats in this market?
Q.6. What are the emerging trends in this market and reasons behind them?
Q.7. What are some of the changing demands of customers in the market?
Q.8. What are the new developments in the market and which companies are leading these developments?
Q.9. Who are the major players in this market? What strategic initiatives are being taken by key companies for business growth?
Q.10. What are some of the competing products in this market and how big of a threat do they pose for loss of market share by product substitution?
Q.11. What M&A activity has occurred in the last 5 years?

Contents:

1. Executive Summary

2. Industry Background and Classifications
   2.1: Introduction
   2.1.1: Characteristics of Industry
   2.1.2: Material Forms, Types, and Properties of Thermoplastic Composites
   2.2: Industry Classification
   2.3: Supply Chain

3. Market Trends and Forecast Analysis
   3.1: Market Analysis 2015
   3.1.1: Global Thermoplastic Composites Market by End Use Industry
       - Transportation
       - Consumer Goods
       - Construction
       - Industrial
       - Others
   3.1.2: Global Thermoplastic Composites Market by Material Type
       - SFT
       - LFT
       - GMT
       - CFT
   3.1.3: Global Thermoplastic Composites Market by Resin Type
       - PP
       - PA
       - PBT
       - Others
   3.1.4: Global Thermoplastic Composites Market by Fiber Type
       - Glass Fiber
3.1.5: Global Thermoplastic Composites Market by Region

- North America
- Europe
- Asia Pacific
- Rest of the World

3.2: Market Trends from 2010 to 2015

3.2.1: Macroeconomic Trends
3.2.2: Trends of the Global Thermoplastic Composites Market
3.2.3: Industry Drivers and Challenges
3.3: Market Forecast 2016-2021

3.3.1: Macroeconomic Forecasts
3.3.2: Forecast for the Global Thermoplastic Composites Market

4. Competitor Analysis
4.1: Product Portfolio Analysis
4.2: Market Share Analysis
4.3: Geographical Reach
4.4: Operational Integration
4.5: Porter's Five Forces Analysis

5. Growth Opportunities and Strategic Analysis
5.1: Growth Opportunities Analysis

5.1.1: Growth Opportunities for the Thermoplastic Composite Market by Region
5.1.2: Growth Opportunities for the Thermoplastic Composite Market by End Use Industry
5.1.3: Growth Opportunities for the Thermoplastic Composite Market by Material
5.1.4: Growth Opportunities for the Thermoplastic Composite Market by Resin Type
5.1.5: Growth Opportunities for the Thermoplastic Composite Market by Fiber Type
5.2: Innovations in Thermoplastic Composite Market
5.3: Emerging Trends of Global Thermoplastic Composite Market
5.4: Strategic Analysis

5.4.1: New Product Development
5.4.2: Capacity Expansion in Global TPC Market
5.4.3: Mergers and Acquisitions in the Global Thermoplastic Composites Market
5.5: New Entrants in the Global Thermoplastic Composites Market

6. Company Profiles of Leading Players
6.1: Celanese
6.2: SABIC
6.3: BASF SE
6.4: DSM
6.5: DuPont
6.6: LANXESS
6.7: Hanwha L&C

List of Figures
Chapter 2. Industry Background and Classifications
Fig. 2.1: Forms of Thermoplastic Composite Materials.
Fig. 2.2: Typical Short Fiber Thermoplastic Material
Fig. 2.3: Typical Long Fiber Thermoplastic Material
Fig. 2.4: Continuous reinforced Thermoplastic Material
Fig. 2.5: Types of Thermoplastic Composites Material
Fig. 2.6: Comparison of tensile modulus for various thermoplastic resins.
Fig. 2.7: Comparison of tensile strength for various thermoplastic resins.

Figure 2.8: Classification of Global Thermoplastic Composites Market
Figure 2.9: Supply Chain of Global Thermoplastic Composites Market

Chapter 3. Market Trends and Forecast Analysis
Figure 3.1: Global Thermoplastic Composites Market ($M) Distribution by End Use Industry in 2015
Figure 3.2: Global Thermoplastic Composites Market ($M) by End Use Industry in 2015
Figure 3.3: Global Thermoplastic Composites Market (Million Pounds) Distribution by End Use Industry in 2015
Figure 3.4: Global Thermoplastic Composites Market (Million Pounds) by End Use Industry in 2015
Figure 3.5: Thermoplastic Composites Market ($M) Distribution in the Global Transportation Industry by Application in 2015
Figure 3.6: Thermoplastic Composites Market ($M) in the Global Transportation Industry by Application in 2015
Figure 3.7: Thermoplastic Composites Market (Million Pounds) Distribution in the Global Transportation Industry by Application in 2015
Figure 3.8: Thermoplastic Composites Market (Million Pounds) in the Global Transportation Industry by Application in 2015
Figure 3.9: Global Thermoplastic Composites Market ($M) Distribution by Material Type in 2015
Figure 3.10: Global Thermoplastic Composites Market (Million Pounds) by Material Type in 2015
Figure 3.11: Global Thermoplastic Composites Market (Million Pounds) Distribution by Material Type in 2015
Figure 3.12: Global Thermoplastic Composites Market (Million Pounds) by Material Type in 2015
Figure 3.13: Global Thermoplastic Composites Market ($M) Distribution by Resin Type in 2015
Figure 3.14: Global Thermoplastic Composites Market ($M) by Resin Type in 2015
Figure 3.15: Global Thermoplastic Composites Market (Million Pounds) Distribution by Resin Type in 2015
Figure 3.16: Global Thermoplastic Composites Market (Million Pounds) by Resin Type in 2015
Figure 3.17: Global Thermoplastic Composites Market ($M) Distribution by Fiber Type in 2015
Figure 3.18: Global Thermoplastic Composites Market ($M) by Fiber Type in 2015
Figure 3.19: Global Thermoplastic Composites Market (Million Pounds) Distribution by Fiber Type in 2015
Figure 3.20: Global Thermoplastic Composites Market (Million Pounds) by Fiber Type in 2015
Figure 3.21: Global Thermoplastic Composites Market ($M) Distribution by Region in 2015
Figure 3.22: Global Thermoplastic Composites Market ($M) by Region in 2015
Figure 3.23: Global Thermoplastic Composites Market (Million Pounds) Distribution by Region in 2015
Figure 3.24: Global Thermoplastic Composites Market (Million Pounds) by Region in 2015
Figure 3.25: Trends of Global Automotive Production from 2010 to 2015
Figure 3.26: Trends of Automotive Production by Region from 2010 to 2015
Figure 3.27: Trends of Global GDP Growth Rate
Figure 3.28: Regional GDP Growth Rate Trend at Constant Price
Figure 3.29: Trends of the Global Thermoplastic Composites Market from 2010 to 2015
Figure 3.30: Trends of the Global Thermoplastic Composites Market ($M) by End Use Industry from 2010 to 2015
Figure 3.31: Year-over-Year Growth Rate in Various End Use Industry of the Global Thermoplastic Composites Market by Value from 2014 to 2015
Figure 3.32: CAGR of the Global Thermoplastic Composites Market ($M) by End Use Industry from 2010 to 2015
Figure 3.33: Trends of the Global Thermoplastic Composites Market (Million Pounds) by End Use Industry from 2010 to 2015
Figure 3.34: Year-over-Year Growth Rate in Various End Use Industry of the Global Thermoplastic Composites Market by Volume from 2014 to 2015
Figure 3.35: CAGR of the Global Thermoplastic Composites Market (Million Pounds) by End Use Industry from 2010 to 2015
Figure 3.36: Trends of the Global Thermoplastic Composites Market ($M) by Material Type from 2010 to 2015
Figure 3.37: Year-over-Year Growth Rate in Various Material of the Global Thermoplastic Composites Market by Value from 2014 to 2015
Figure 3.38: CAGR of the Global Thermoplastic Composites Market ($M) by Material Type from 2010 to 2015
Figure 3.39: Trends of the Global Thermoplastic Composites Market (Million Pounds) by Material Type from 2010 to 2015
Figure 3.40: Year-over-Year Growth Rate in Various Material of the Global Thermoplastic Composites Market by Volume from 2014 to 2015
Figure 3.41: CAGR of the Global Thermoplastic Composites Market (Million Pounds) by Material Type from 2010 to 2015
Figure 3.42: Trends of the Global Thermoplastic Composites Market ($M) by Resin Type from 2010 to 2015
Figure 3.43: Year-over-Year Growth Rate in Resin type of the Global Thermoplastic Composites Market by Value from 2014 to 2015
Figure 3.44: CAGR of the Global Thermoplastic Composites Market ($M) by Resin Type from 2010 to 2015
Figure 3.45: Trends of the Global Thermoplastic Composites Market (Million Pounds) by Resin Type from 2010 to 2015
Figure 3.46: Year-over-Year Growth Rate in Resin type of the Global Thermoplastic Composites Market by Volume from 2014 to 2015
Figure 3.47: CAGR of the Global Thermoplastic Composites Market (Million Pounds) by Resin Type from 2010
Figure 3.48: Trends of the Global Thermoplastic Composites Market ($M) by Fiber Type from 2010 to 2015
Figure 3.49: Year-over-Year Growth Rate in Fiber type of the Global Thermoplastic Composites Market by Value from 2014 to 2015
Figure 3.50: CAGR of the Global Thermoplastic Composites Market ($M) by Fiber Type from 2010 to 2015
Figure 3.51: Trends of the Global Thermoplastic Composites Market (Million Pounds) by Fiber Type from 2010 to 2015
Figure 3.52: Year-over-Year Growth Rate in Fiber type of the Global Thermoplastic Composites Market by Volume from 2014 to 2015
Figure 3.53: CAGR of the Global Thermoplastic Composites Market (Million Pounds) by Fiber Type from 2010 to 2015
Figure 3.54: Trends of the Global Thermoplastic Composites Market ($M) by Region from 2010 to 2015
Figure 3.55: Year-over-Year Growth Rate in different region of the Global Thermoplastic Composites Market by Value from 2014 to 2015
Figure 3.56: CAGR of the Global Thermoplastic Composites Market ($M) by Region from 2010 to 2015
Figure 3.57: Trends of the Global Thermoplastic Composites Market (Million Pounds) by Region from 2010 to 2015
Figure 3.58: Year-over-Year Growth Rate in different region of the Global Thermoplastic Composites Market by Volume from 2014 to 2015
Figure 3.59: CAGR of the Global Thermoplastic Composites Market (Million Pounds) by Region from 2010 to 2015
Figure 3.60: Drivers and Challenges of the Global Thermoplastic Composites Market
Figure 3.61: Forecast for the Global Automotive Production from 2016 to 2021
Figure 3.62: Forecast for Automotive Production by Region from 2016 to 2021
Figure 3.63: Forecast for Global GDP Growth Rate
Figure 3.64: Forecast for Regional GDP Growth Rate at Constant Price
Figure 3.65: Forecast for the Global Thermoplastic Composites Market from 2016 to 2021
Figure 3.66: Forecast for the Global Thermoplastic Composites Market ($M) by End Use Industry from 2016 to 2021
Figure 3.67: Year-on Year Growth Rate of Various End Use Industry for the Global Thermoplastic Composites Market by Value from 2015 to 2016
Figure 3.68: CAGR Forecast for the Global Thermoplastic Composites Market ($M) by End Use Industry from 2016 to 2021
Figure 3.69: Forecast for the Global Thermoplastic Composites Market (Million Pounds) by End Use Industry from 2016 to 2021
Figure 3.70: Year-on Year Growth Rate of Various End Use Industry for the Global Thermoplastic Composites Market by Volume from 2015 to 2016
Figure 3.71: CAGR Forecast for the Global Thermoplastic Composites Market (Million Pounds) by End Use Industry from 2016 to 2021
Figure 3.72: Forecast for the Global Thermoplastic Composites Market ($M) by Material Type from 2016 to 2021
Figure 3.73 Year-on Year Growth Rate of Material Types for the Global Thermoplastic Composites Market by Value from 2015 to 2016
Figure 3.74: CAGR Forecast for the Global Thermoplastic Composites Market ($M) by Material Type from 2016 to 2021
Figure 3.75: Forecast for the Global Thermoplastic Composites Market (Million Pounds) by Material Type from 2016 to 2021
Figure 3.76: Year-on Year Growth Rate in Material Type for the Global Thermoplastic Composites Market by Volume from 2015 to 2016
Figure 3.77: CAGR Forecast for the Global Thermoplastic Composites Market (Million Pounds) by Material Type from 2016 to 2021
Figure 3.78: Forecast for the Global Thermoplastic Composites Market ($M) by Resin Type from 2016 to 2021
Figure 3.79: Year-on Year Growth Rate in Resin Type for the Global Thermoplastic Composites Market by Value from 2015 to 2016
Figure 3.80: CAGR Forecast for the Global Thermoplastic Composites Market ($M) by Resin Type from 2016 to 2021
Figure 3.81: Forecast for the Global Thermoplastic Composites Market (Million Pounds) by Resin Type from 2016 to 2021
Figure 3.82: Year-on Year Growth Rate of Resin Types for the Global Thermoplastic Composites Market by Volume from 2015 to 2016
Figure 3.83: CAGR Forecast for the Global Thermoplastic Composites Market (Million Pounds) by Resin Type from 2016 to 2021
Figure 3.84: Forecast for the Global Thermoplastic Composites Market ($M) by Fiber Type from 2016 to 2021

RESEARCH AND MARKETS
Figure 3.85: Year-on Year Growth Rate of Fiber Types for the Global Thermoplastic Composites Market by Value from 2015 to 2016
Figure 3.86: CAGR Forecast for the Global Thermoplastic Composites Market ($M) by Fiber Type from 2016 to 2021
Figure 3.87: Forecast for the Global Thermoplastic Composites Market (Million Pounds) by Fiber Type from 2016 to 2021
Figure 3.88: Year-on Year Growth Rate of Fiber Types for the Global Thermoplastic Composites Market by Volume from 2015 to 2016
Figure 3.89: CAGR Forecast for the Global Thermoplastic Composites Market (Million Pounds) by Fiber Type from 2016 to 2021
Figure 3.90: Forecast for the Global Thermoplastic Composites Market ($M) by Region from 2016 to 2021
Figure 3.91: Year-on Year Growth Rate of Various Regions for the Global Thermoplastic Composites Market by Value from 2015 to 2016
Figure 3.92: CAGR Forecast for the Global Thermoplastic Composites Market ($M) by Region from 2016 to 2021
Figure 3.93: Forecast for the Global Thermoplastic Composites Market (Million Pounds) by Region from 2016 to 2021
Figure 3.94: Year-on Year Growth Rate of Various Regions for the Global Thermoplastic Composites Market by Volume from 2015 to 2016
Figure 3.95: CAGR Forecast for the Global Thermoplastic Composites Market (Million Pounds) by Region from 2016 to 2021

Chapter 4. Competitor Analysis
Figure 4.1: Market Share Analysis of Global Thermoplastic Composites Manufacturers in 2015
Figure 4.2: Top Five vs Other Players Market Share Analysis
Figure 4.3: Geographical Footprint of Competitors in the TPC Market
Figure 4.4: Porter's Five Forces Model for the Global Thermoplastic Composites Market

Chapter 5. Growth Opportunities and Strategic Analysis
Figure 5.1: Growth Opportunities in the Global TPC Market by Region from 2016 to 2021
Figure 5.2: Growth Opportunities in the Global TPC Market by End Use Industry from 2016 to 2021
Figure 5.3: Growth Opportunities in the Global TPC Market by Material Type from 2016 to 2021
Figure 5.4: Growth Opportunities in the Global TPC Market by Resin Type from 2016 to 2021
Figure 5.5: Growth Opportunities in the Global TPC Market by Fiber Type from 2016 to 2021 Figure 5.6: Airbus A400M Atlas Military Transport Aircraft
Figure 5.7: Car Seat Shell - Opel Astra
Figure 5.8: Fiberflex-11 Composite Pressure Pipe
Figure 5.9: Horizontal Tailplane for AusgtaWestland AW169 Helicopter
Figure 5.10: DC Connector
Figure 5.11: Air Intake Manifold
Figure 5.12: Hybrid Bumper Beam
Figure 5.13: Emerging Trends of Global Thermoplastic Composites Market
Figure 5.14: Strategic Initiatives by Major Competitors in 2015
Figure 5.15: Strategic Initiatives by Major Competitors in 2014
Figure 5.16: Year-over-Year Study of the Strategic Initiatives in Global Thermoplastic Composites Market
Figure 5.17: Capacity Expansion by Major Players in the Global Thermoplastic Composites Market

List of Tables

Chapter 1. Executive Summary
Table 1.1: TPC Market Parameters and Attributes - Materials Perspective

Chapter 2. Industry Background and Classifications
Table 2.1: Performance Comparison of Key Thermoplastic Resins
Table 2.2: Property Data for Key Thermoplastic Resins.
Table 2.3: Advantages and Disadvantages of Thermoplastic Composites Resins
Table 2.4: Property Data for Fibers.
Table 2.5 Properties Data of Various LFRT Materials.
Table 2.6: Property Example of Short Fiber Reinforced Polyamide Reinforced with the Same Level of the Three Main Reinforcement Fibers
Table 2.7: List of High Temperature Thermoplastic Polymers
Table 2.8: List of Engineering Thermoplastic Polymers
Table 2.9: Property comparison- Polyamide Group.
Table 2.10: Properties Data for GMT Materials.
Table 2.11: Property Data for CFTPCs.
Table 2.12: Property Data for CFTPCs.

Chapter 3. Market Trends and Forecast Analysis
Table 3.1: Trends of the Global Thermoplastic Composites Market from 2010 to 2015
Table 3.2: Average Growth Rates for One, Three, and Five years in the Global Thermoplastic Composites Market in Terms of Shipment Value ($M)
Table 3.3: Market Size and Growth Rates (2014-2015) of Various End Use Industry of the Global Thermoplastic Composite Market by Value and Volume
Table 3.4: Market Size and Compounded Annual Growth Rates (2010-2015) in Various End Use Industry of the Global Thermoplastic Composite Market by Value and Volume
Table 3.5: Market Size and Growth Rates (2014-2015) of Various Materials of the Global Thermoplastic Composites Market by Value and Volume
Table 3.6: Market Size and Compounded Annual Growth Rates (2010-2015) of Various Material Types of the Global Thermoplastic Composites Market by Value and Volume
Table 3.7: Market Size and Growth Rates (2014-2015) of Resin Types of the Global Thermoplastic Composites Market by Value and Volume
Table 3.8: Market Size and Compounded Annual Growth Rates (2010-2015) of Resin Type of the Global Thermoplastic Composite Market by Value and Volume
Table 3.9: Market Size and Growth Rates (2014-2015) of Fiber Types of the Global Thermoplastic Composites Market by Value and Volume
Table 3.10: Market Size and Compounded Annual Growth Rates (2010-2015) of Fiber Type of the Global Thermoplastic Composite Market by Value and Volume
Table 3.11: Market Size and Growth Rates (2014-2015) if Different Regions of the Global Thermoplastic Composites Market by Value and Volume
Table 3.12: Market Size and Compounded Annual Growth Rates (2010-2015) of Different Regions of the Global Thermoplastic Composite Market by Value and Volume
Table 3.13: Forecast for the Global Thermoplastic Composites Market from 2016 to 2021
Table 3.14: Average Growth Rates for One, Three, and Five years in the Global Thermoplastic Composites Market in Terms of $ Shipment
Table 3.15: Market Size and Growth Rates (2015-2016) of Various End Use Industry of the Global Thermoplastic Composite Market by Value and Volume
Table 3.16: Market Size and Compounded Annual Growth Rates (2016-2021) of Various End Use Industry of the Global Thermoplastic Composite Market by Value and Volume
Table 3.17: Market Size and Growth Rates (2015-2016) of Various Materials of the Global Thermoplastic Composites Market by Value and Volume
Table 3.18: Market Size and Compounded Annual Growth Rates (2016-2021) of Various Material type of the Global Thermoplastic Composite Market by Value and Volume
Table 3.19: Market Size and Growth Rates (2015-2016) of Resin Type of the Global Thermoplastic Composites Market by Value and Volume
Table 3.20: Market Size and Compounded Annual Growth Rates (2016-2021) in various resin type of the Global Thermoplastic Composite Market by Value and Volume
Table 3.21: Market Size and Growth Rates (2015-2016) in fiber type of the Global Thermoplastic Composites Market by Value and Volume
Table 3.22: Market Size and Compounded Annual Growth Rates for (2016-2021) in various fiber type of the Global Thermoplastic Composite Market by Value and Volume
Table 3.23: Market Size and Growth Rates (2015-2016) in different region of the Global Thermoplastic Composites Market by Value and Volume
Table 3.24: Market Size and Compounded Annual Growth Rates (2016-2021) in different region of the Global Thermoplastic Composite Market by Value and Volume

Chapter 4. Competitor Analysis
Table 4.1: Industry-Wide Product Mapping for Global Thermoplastic Composites Market Based on Applications
Table 4.2: Industry-Wide Product Mapping for Global Thermoplastic Composites Market Based on Resin Type
Table 4.3: Industry-Wide Product Mapping for Global Thermoplastic Composites Market Based on Reinforcement Type
Table 4.4: Industry-Wide Product Mapping for Global Thermoplastic Composites Market Based on Material Type
Table 4.5: Ranking of Manufacturers based on TPC Revenue
Table 4.6: Operational Integration of TPC Suppliers
Chapter 5. Growth Opportunities and Strategic Analysis
Table 5.1: Thermoplastic Composites Recently Launched by the Major Companies Showing the Applications and Benefits of Each Product
Table 5.2: New Market Entry in Thermoplastic Composite Market

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