India Gems and Jewelry Market By Product Type (Gold, Diamond in Gold, Silver, Gemstones, Diamond and Others), By Point of Sale, By Organized vs. Unorganized, Competition Forecast and Opportunities, 2011-2021

Description: Growing e-commerce platform along with organized retail channels, increasing urbanization and development in the country, changing consumer lifestyle, innovative and premium product launches, and synchronized distribution networks are few of the factors driving gems and jewelry market in India. The major players operating in India gems and jewelry market are expanding their product portfolio and are customizing jewelry as per consumer demand. Malabar Gold Private Limited, Titan Company Limited, Kalyan Jewellers India Private Limited, PC Jewellers Limited and Gitanjali Gems Limited are few of the leading players operating in India gems and jewelry market.

According to "India Gems and Jewelry Market By Product Type, By Point of Sale, By Organized vs. Unorganized, Competition Forecast and Opportunities, 2011-2021", gems and jewelry market in the country is projected to grow at a CAGR of around 11% during till 2021.

The anticipated growth in market can be attributed to fluctuating gold prices in India, opening of exclusive showrooms, selling jewelry through online retail space and tie-ups with online vendors such as flipkart, amazon, etc., to facilitate easy sale and supply of gems and jewelry to end customers. Demand for gems and jewelry is predominantly concentrated in the southern region of India because of aggressive marketing strategies adopted by companies and increased brand consciousness along with rising disposable income of people in the region.

"India Gems and Jewelry Market By Product Type, By Point of Sale, By Organized vs. Unorganized, Competition Forecast and Opportunities, 2011-2021" discusses the following aspects of the gems and jewelry market in India:

- India Gems and Jewelry Market Size, Share & Forecast
- Segmental Analysis - By Product Type (Gold, Diamond in Gold, Silver, Gemstones, Diamond and Others), By Point of Sale (Exclusive Showrooms, Multi-Brand Retail Outlets, Online and Other Jewelry Showrooms), By Organized vs. Unorganized
- Policy and Regulatory Landscape
- Changing Market Trends & Emerging Opportunities
- Competitive Landscape & Strategic Recommendations

Why You Should Buy This Report?

- To gain an in-depth understanding of India gems and jewelry market
- To identify the customer preference towards gems and jewelry
- To help industry consultants, gems and jewelry manufacturers, distributors and dealers align their market-centric strategies
- To obtain research-based business decisions and add weight to presentations and marketing material
- To gain competitive knowledge of leading market players
- To avail of 10% customization in the report without any extra charges and get the research data or trends added in the report as per the buyer's specific needs

Report Methodology

The information contained in this report is based upon both primary and secondary sources. Primary research includes interviews with gems and jewelry manufacturers and suppliers, distributors and industry experts. Secondary research includes an exhaustive search of relevant publications such as company annual reports, financial reports and other proprietary databases.

Contents: 1. Product Overview
2. Research Methodology

3. Analyst View

4. Global Gems and Jewelry Market Overview

5. India Gems and Jewelry Market Outlook
   5.1. Market Size & Forecast
   5.1.1. By Value
   5.2. Market Share & Forecast
   5.2.1. By Product Type (Gold, Diamond in Gold, Gemstones, Diamond, Silver and Others)
   5.2.2. By Point of Sale (Exclusive Showrooms, Multi-Brand Retail Outlets, Online and Other Jewelry Showrooms)
   5.2.3. By Organized vs Unorganized
   5.2.4. By Region
   5.2.5. By Company
   5.3. Market Attractiveness Index

6. India Gold Jewelry Market Outlook
   6.1. Market Size & Forecast
   6.1.1. By Value
   6.2. Market Share & Forecast
   6.2.1. By Application (Investment and Personal Use)
   6.2.2. By Company

7. India Diamond in Gold Jewelry Market Outlook
   7.1. Market Size & Forecast
   7.1.1. By Value
   7.2. Market Share & Forecast
   7.2.1. By Company

8. India Silver Jewelry Market Outlook
   8.1. Market Size & Forecast
   8.1.1. By Value
   8.2. Market Share & Forecast
   8.2.1. By Company

9. India Gemstones Market Outlook
   9.1. Market Size & Forecast
   9.1.1. By Value
   9.2. Market Share & Forecast
   9.2.1. By Company

10. India Diamond Market Outlook
    10.1. Market Size & Forecast
    10.1.1. By Value
    10.2. Market Share & Forecast
    10.2.1. By Company

11. India Other Gems and Jewelry Market Outlook
    11.1. Market Size & Forecast
    11.1.1. By Value

12. Supply Chain Analysis

13. Porter's Five Force Analysis

14. Import-Export Analysis

15. Market Dynamics
   15.1. Drivers
   15.2. Challenges
16. Market Trends & Developments
16.1. Changing Preferences of Young Generation
16.2. Rising Demand for Branded Jewelry in India
16.3. Technological Advancements in Jewelry Manufacturing
16.4. Growth in Organized Retail and E-Commerce
16.5. Emergence of New Product Categories

17. Policy & Regulatory Landscape

18. India Economic Profile

19. Competitive Landscape
19.1. Competition Matrix
19.2. Company Profiles
19.2.1. Malabar Gold Private Limited
19.2.2. Titan Company Limited
19.2.3. Kalyan Jewellers India Private Limited
19.2.4. PC Jewellers Limited
19.2.5. Gitanjali Gems Ltd.
19.2.6. Rajesh Exports Limited
19.2.7. Hare Krishna Exports Private Limited
19.2.8. Bhima Jewellery and Diamonds Pvt. Ltd
19.2.9. Tribhovandas Bhiromji Zaveri Limited
19.2.10. Joyalukkas India Private Limited

20. Strategic Recommendations

List of Figures

Figure 1: India Gems & Jewelry Market Size, By Value, 2011-2021F (USD Billion)
Figure 2: India Gems and Jewelry Market Share, By Product Type, By Value, 2011-2021F
Figure 3: India Gems and Jewelry Market Share, By Point of Sale, By Value, 2011-2021F
Figure 4: India Gems and Jewelry Market Share, By Organized vs Unorganized, By Value, 2011-2021F
Figure 5: India Gems and Jewelry Market Share, By Region, By Value, 2015 & 2021F
Figure 6: India Gems and Jewelry Market Share, By Region, By Value, 2011-2021F
Figure 7: India Gems and Jewelry Market Share, By Company, By Value, 2011-2021F
Figure 8: India Gems and Jewelry Market Attractiveness Index, By Product Type, By Value, 2015-2021F
Figure 9: India Gems and Jewelry Market Attractiveness Index, By Region, By Value, 2015-2021F
Figure 10: India Gold Jewelry Market Size, By Value, 2011-2021F (USD Billion)
Figure 11: India Gold Jewelry Market Share, By Application, By Value, 2011-2021F
Figure 12: India Gold Jewelry Market Share, By Company, By Value, 2011-2021F
Figure 13: India Diamond in Gold Jewelry Market Size, By Value, 2011-2021F (USD Billion)
Figure 14: India Diamond in Gold Jewelry Market Share, By Company, By Value, 2011-2021F
Figure 15: India Silver Jewelry Market Size, By Value, 2011-2021F (USD Billion)
Figure 16: India Silver Jewelry Market Share, By Company, By Value, 2011-2021F
Figure 17: India Gemstones Market Size, By Value, 2011-2021F (USD Billion)
Figure 18: India Gemstones Market Share, By Company, By Value, 2011-2021F
Figure 19: India Diamond Market Size, By Value, 2011-2021F (USD Billion)
Figure 20: India Diamond Market Share, By Company, By Value, 2011-2021F
Figure 21: India Other Gems and Jewelry Market Size, By Value, 2011-2021F (USD Billion)
Figure 22: India Gold Jewelry Imports, By Value, 2011-2015 (USD Million)
Figure 23: India Gold Jewelry Exports, By Value, 2011-2015 (USD Million)
Figure 24: India Diamond in Gold Jewelry Imports, By Value, 2011-2015 (USD Million)
Figure 25: India Diamond in Gold Jewelry Exports, By Value, 2011-2015 (USD Million)
Figure 26: India Silver Jewelry Imports, By Value, 2011-2015 (USD Million)
Figure 27: India Silver Jewelry Exports, By Value, 2011-2015 (USD Million)
Figure 28: India Gemstones Imports, By Value, 2011-2015 (USD Million)
Figure 29: India Gemstones Exports, By Value, 2011-2015 (USD Million)
Figure 30: India Diamond Imports, By Value, 2011-2015 (USD Million)
Figure 31: India Diamond Exports, By Value, 2011-2015 (USD Million)
Figure 32: India Other Jewelry Imports, By Value, 2011-2015 (USD Million)
Figure 33: India Other Jewelry Exports, By Value, 2011-2015 (USD Million)
Figure 34: India GDP per capita, 2010-2015 (USD)
Figure 35: India Internet Users, 2012-2014 (Million)
Figure 36: India Number of Smartphone Users, 2011-2014 (Million)
Figure 37: India Gems and Jewelry Clusters, By City, 2015
Figure 38: Youth Population Between Age 10 - 24 Years, By Country, 2015 (Million)
Figure 39: India Urban Population Share (as a %age of the Total Population), 2011-2015
Figure 40: Number of Middle Class Households in India, 2011, 2015E & 2025F (Million)
Figure 41: India Retail Market Share, By Type, 2015 & 2020F
Figure 42: India Number of Internet Users in Rural Area, 2012-2014 (Million)
Figure 43: India Internet Penetration (in Percentage), 2012-2014
Figure 44: Credit Card Users in India, 2011-2014 (As Percentage of Total Population)
Figure 45: Debit Card Users in India, 2011-2014 (As Percentage of Total Population)

List of Tables

Table 1: India List of Operational Gems & Jewelry SEZ, By Location, By Type, as of September 2016
Table 2: India List of Gems & Jewelry SEZ, By Location, By Size (Hectares), By Status, as of September 2016
Table 3: Global List of Rarely Available Gemstones, By Name, By Location
Table 4: India Gold Jewelry Imports, By Country, By Value, 2015 (USD Million)
Table 5: India Gold Jewelry Exports, By Country, By Value, 2015 (USD Million)
Table 6: India Diamond in Gold Jewelry Imports, By Country, By Value, 2015 (USD Million)
Table 7: India Diamond in Gold Jewelry Exports, By Country, By Value, 2015 (USD Million)
Table 8: India Silver Jewelry Imports, By Country, By Value, 2015 (USD Million)
Table 9: India Silver Jewelry Exports, By Country, By Value, 2015 (USD Million)
Table 10: India Gemstones Imports, By Country, By Value, 2015 (USD Million)
Table 11: India Gemstones Exports, By Country, By Value, 2015 (USD Million)
Table 12: India Diamond Imports, By Country, By Value, 2015 (USD Million)
Table 13: India Diamond Exports, By Country, By Value, 2015 (USD Million)
Table 14: India Other Jewelry Imports, By Country, By Value, 2015 (USD Million)
Table 15: India Other Jewelry Exports, By Country, By Value, 2015 (USD Million)
Table 16: India Age Group Structure (as a %age of Total Population), 2016E
Table 17: BIS Hallmark Purity Codes for Gold Articles, By Purity, As of October 2016 (Carat)
Table 18: BIS Hallmark IS Standards, As of October 2016
Table 19: BIS Hallmark Purity Codes for Silver Articles, By Purity, As of October 2016
Table 20: CIBJO Fitness Standards, By Precious Metal Type
Table 21: ISO Certification Standards for Gold, By CIBJO Grading Definition
Table 22: ISO Certification Standards for Silver, By CIBJO Grading Definition
Table 23: ISO Certification Standards for Platinum, By CIBJO Grading Definition
Table 24: ISO Certification Standards for Palladium, By CIBJO Grading Definition

Ordering:
Order Online - http://www.researchandmarkets.com/reports/3973257/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: India Gems and Jewelry Market By Product Type (Gold, Diamond in Gold, Silver, Gemstones, Diamond and Others), By Point of Sale, By Organized vs. Unorganized, Competition Forecast and Opportunities, 2011-2021
Web Address: http://www.researchandmarkets.com/reports/3973257/
Office Code: SC2GD2E6

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Product Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) -</td>
<td></td>
<td>USD 2500</td>
</tr>
<tr>
<td>Single User:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>CD-ROM -</td>
<td></td>
<td>USD 3000 + USD 56 Shipping/Handling</td>
</tr>
<tr>
<td>Enterprisewide:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Hard Copy -</td>
<td></td>
<td>USD 3500 + USD 56 Shipping/Handling</td>
</tr>
<tr>
<td>Enterprisewide:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF) -</td>
<td></td>
<td>USD 5000</td>
</tr>
<tr>
<td>Enterprisewide:</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Shipping/Handling is only charged once per order.

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof
First Name: __________________________________________ Last Name: __________________________________________
Email Address: * ______________________________________
Job Title: __________________________________________
Organisation: ________________________________________
Address: ____________________________________________
City: ________________________________________________
Postal / Zip Code: ____________________________________
Country: ____________________________________________
Phone Number: _______________________________________
Fax Number: _________________________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp