Proppants Market: By Type (Sand, Resin Coated and Ceramic), By Application (Shale Gas, Tight Gas, Coal Bed Methane, LNG, Shale Oil, Tight Oil,) & By Region-Forecast (2016-2021)

Description: Proppants are used for keeping the fracture created by hydraulic fracturing, open while drilling for oil and gas to flow towards the well head. The extraction is usually conducted in low permeable reservoirs of oil and natural gas. Globally, development of efficient and advance technology, rising energy demand across the globe, growing number of horizontal wells along with consumption of proppant per well, Emergence of multi-stage fracturing leading to increased number of fracturing stages, and advantageous properties of proppants such as, high strength, conductivity, and crush resistance are the prime growth drivers of global proppants market. In addition, emergence of eco-friendly non-phenolic resin coated proppants, and emerging economies such as China, India and others, will create new opportunities for global proppants market. However, low international crude oil prices, stringent government regulations, and higher cost of initial investments are the key restraints for global proppants market.

Geographically North America dominated global proppants market because of drilling and completion activities in U.S and Canada. Asia Pacific is projected to have fastest growth, owing to rapidly increasing number of horizontal wells in North America, China and Australia having presence of enormous shale gas reserves and hydraulic fracturing projects, and rising hydraulic fracturing activities primarily for unconventional oil in developing nations such as China, and India in this region. Among all the applications, shale gas segment has the highest market share in global proppants market due to spur in use in power generation and transportation. Sand is the market leader among all types of proppants, owing to its low cost and high availability.

This report identifies the global proppants market size in for the year 2014-2016, and forecast of the same for year 2021. It also highlights the market drivers, restraints, growth indicators, challenges, and other key aspects with respect to global proppants market.

This report segments global proppants market on the basis of type, application, and regional market as follows:
Proppants Market, By Type: Sand, Resin Coated and Ceramic
The report has focused study on proppants market by basis of application such as: Shale Gas, Tight Gas, Coal Bed Methane, LNG, Shale Oil, Tight Oil, and Others

This report has been further segmented into major regions, which includes detailed analysis of each region such as: North America, Europe, Asia-Pacific (APAC), and Rest of the World (RoW) covering all the major country level markets in each of the region

This report identifies all the major companies operating in the proppants market. Some of the major companies’ profiles in detail are as follows:

Momentive Speciality Chemicals Inc.
Borovichi Refractories Plant (Borprop)
Mineracao Curimamba Ltda.
Yixing Orient Petroleum Proppant Co. Ltd
U.S. Silica Holdings Inc.

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" - Financials would be provided on a best efforts basis for private companies"

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