Acrylic Fibre Market: Global Industry Analysis and Opportunity Assessment, 2016-2026

Description: Acrylic fibre, commonly used for manufacturing apparels, outdoor furniture, boat covers, awnings, carpets etc., is a synthetic fibre manufactured in various forms including acrylic staple, tow, and filament. Major demand for acrylic fibre is expected to come from Asia Pacific, Middle East & Africa, and Latin America over the forecast period and the global acrylic fibre market is projected to reach a market value of US$ 6,197.82 Mn by 2026 end, registering a CAGR of 3.6% over the forecast period.

Use of acrylic fibres blended with other materials is gaining popularity

Use of acrylic fibre is growing as it is used by blending with other materials for imparting enhanced characteristics to end products. Also, weak supply of its competitor products such as wool and cotton are some of the factors impacting the global acrylic fibre market positively. These factors are expected to influence and upsurge the demand for acrylic fibre over the forecast period. However, growing prominence of acrylic fibre alternatives and limited demand for acrylic fibre in developed economies are expected to remain significant challenges for the growth of the global acrylic fibre market throughout the forecast period.

Market Segmentation

By Fibre Form
- Staple
- Filament

By Dyeing Method
- Acid
- Gel
- Undyed

By Blending
- Wool
- Cotton
- Others

By End Use
- Apparels
- Home Furnishing
- Industrial
- Outdoor

By Region
- North America
- Latin America
- Western Europe
- Eastern Europe
- APEJ
- Japan
- Middle East and Africa (MEA)

The gel dying segment is estimated to exhibit a CAGR of 3.8% over the forecast period

The gel dyeing segment is estimated to register a CAGR of 3.8% over the forecast period, creating total incremental opportunity of US$ 1,100.85 Mn between 2016 and 2026.

The staple fibre segment is likely to possess more than 60% share in the total incremental opportunity created between 2016 and 2026.
The staple fibre segment is expected to hold a disproportionately large share in the global acrylic fibre market throughout the forecast period, accounting for more than 60% share in the total incremental opportunity created between 2016 and 2026.

Cotton blending segment is expected to exhibit a CAGR of 3.7% over the forecast period

The cotton blending segment is anticipated to register a CAGR of 3.7% over the forecast period. When used in blend with other materials, acrylic fibre enhances the physical and chemical characteristics of the end product; therefore, acrylic fibre increasingly finds use in blend applications.

Apparels end-use segment is estimated to create a significant incremental opportunity between 2016 and 2026

The apparels end-use segment is projected to register a CAGR of 3.6% over the forecast period, creating significant incremental opportunity between 2016 and 2026.

Lucrative opportunities for the global acrylic fibre market lie in the APEJ region

In terms of market value, the APEJ acrylic fibre market is projected to increase at a value CAGR of 4.4% over the forecast period, while markets in Japan, U.S., and Europe are expected to register a below average CAGR. Growth in the APEJ acrylic fibre market is largely attributed to a growing use of acrylic fibre for various applications along with macroeconomic growth of the population driven textile industry in the region.

Global acrylic fibre market

Leading market players are focussing on adopting environment friendly production processes

Some key players in the global acrylic fibre market are Aksa Akrilik Kimya Sanayii A.?. (Aksa), Dralon, Aditya Birla Group, Jilin Chemical Fiber Group Company, TAEKWANG INDUSTRIAL CO. LTD., Exlan Japan Co. Ltd., Kaneka Corporation, Indian Acrylics Limited, Pasupati Acrylon Ltd., and Vardhman Acrylics Ltd. There are various stringent environmental regulations worldwide on the production of acrylic fibre and hence producers are directing their efforts to ensure compliance by adopting an environment friendly production process.
6. Global Acrylic Fiber Market Analysis By Fiber Form
   6.1. Introduction
   6.1.1. Basis Points Share Analysis By Fiber Form
   6.1.2. Y-o-Y Growth Projections By Fiber Form
   6.1.3. Market Size (US$ Mn) and Volume (KT) Forecast By Fiber Form
   6.1.4. Staple
   6.1.5. Filament
   6.2. Market Attractiveness Analysis By Fiber Form

7. Global Acrylic Fiber Market Analysis By Blending
   7.1. Introduction
   7.1.1. Basis Points Share Analysis By Blending
   7.1.2. Y-o-Y Growth Projections By Blending
   7.1.3. Market Size (US$ Mn) and Volume (KT) Forecast By Blending
   7.1.4. Wool
   7.1.5. Cotton
   7.1.6. Others
   7.2. Market Attractiveness Analysis By Blending

8. Global Acrylic Fiber Market Analysis By End-use
   8.1. Introduction
   8.1.1. Basis Points Share Analysis By End-use
   8.1.2. Y-o-Y Growth Projections By End-use
   8.1.3. Market Size (US$ Mn) and Volume (KT) Forecast By End-use
   8.1.4. Apparels
   8.1.5. Home Furnishing
   8.1.6. Industrial
   8.1.7. Outdoor
   8.2. Market Attractiveness Analysis By End-use

9. Global Acrylic Fiber Market Analysis By Region
   9.1. Introduction
   9.1.1. Introduction
   9.1.2. Basis Points Share Analysis By Region
   9.1.3. Y-o-Y Growth Projections By Region
   9.2. Market Size (US$ Mn) and Volume (KT) Forecast By Region
      9.2.1. North America
      9.2.2. Western Europe
      9.2.3. Asia Pacific Excl. Japan (APEJ)
      9.2.4. Eastern Europe
      9.2.5. Latin America
      9.2.6. Middle East & Africa (MEA)
      9.2.7. Japan
   9.3. Market Attractiveness Analysis By Region

10. North America Acrylic Fiber Market Analysis
    10.1. Macroeconomic Factors
    10.2. Introduction
    10.3. Market Size (US$ Mn) and Volume (KT) Forecast By Country
       10.3.1. U.S.
       10.3.2. Canada
    10.4. Market Size (US$ Mn) and Volume (KT) Forecast By Dyeing method
       10.4.1. Acid
       10.4.2. Gel
       10.4.3. Undyed
    10.5. Market Size (US$ Mn) and Volume (KT) Forecast By Fiber Form
       10.5.1. Staple
       10.5.2. Filament
    10.6. Market Size (US$ Mn) and Volume (KT) Forecast By Blending
       10.6.1. Wool
       10.6.2. Cotton
       10.6.3. Others
10.7. Market Size (US$ Mn) and Volume (KT) Forecast By End-use
10.7.1. Apparels
10.7.2. Home Furnishing
10.7.3. Industrial
10.7.4. Outdoor
10.8. Prominent Trends

11. Western Europe Acrylic Fiber Market Analysis
11.1. Macroeconomic Factors
11.2. Introduction
11.3. Market Size (US$ Mn) and Volume (KT) Forecast By Country
11.3.1. Germany
11.3.2. Italy
11.3.3. France
11.3.4. U.K.
11.3.5. Spain
11.3.6. Rest of Western Europe
11.4. Market Size (US$ Mn) and Volume (KT) Forecast By Dyeing method
11.4.1. Acid
11.4.2. Gel
11.4.3. Undyed
11.5. Market Size (US$ Mn) and Volume (KT) Forecast By Fiber Form
11.5.1. Staple
11.5.2. Filament
11.6. Market Size (US$ Mn) and Volume (KT) Forecast By Blending
11.6.1. Wool
11.6.2. Cotton
11.6.3. Others
11.7. Market Size (US$ Mn) and Volume (KT) Forecast By End-use
11.7.1. Apparels
11.7.2. Home Furnishing
11.7.3. Industrial
11.7.4. Outdoor
11.8. Prominent Trends

12. Asia Pacific Excl. Japan (APEJ) Acrylic Fiber Market Analysis
12.1. Macroeconomic Factors
12.2. Introduction
12.3. Market Size (US$ Mn) and Volume (KT) Forecast By Country
12.3.1. China
12.3.2. India
12.3.3. ASEAN
12.3.4. OCEANIA
12.3.5. Rest of APEJ
12.4. Market Size (US$ Mn) and Volume (KT) Forecast By Dyeing method
12.4.1. Acid
12.4.2. Gel
12.4.3. Undyed
12.5. Market Size (US$ Mn) and Volume (KT) Forecast By Fiber Form
12.5.1. Staple
12.5.2. Filament
12.6. Market Size (US$ Mn) and Volume (KT) Forecast By Blending
12.6.1. Wool
12.6.2. Cotton
12.6.3. Others
12.7. Market Size (US$ Mn) and Volume (KT) Forecast By End-use
12.7.1. Apparels
12.7.2. Home Furnishing
12.7.3. Industrial
12.7.4. Outdoor
12.8. Prominent Trends

13. Eastern Europe Acrylic Fiber Market Analysis
13.1. Macroeconomic Factors
13.2. Introduction
13.3. Market Size (US$ Mn) and Volume (KT) Forecast By Country
  13.3.1. Russia
  13.3.2. Poland
  13.3.3. Rest of Eastern Europe
13.4. Market Size (US$ Mn) and Volume (KT) Forecast By Dyeing method
  13.4.1. Acid
  13.4.2. Gel
  13.4.3. Undyed
13.5. Market Size (US$ Mn) and Volume (KT) Forecast By Fiber Form
  13.5.1. Staple
  13.5.2. Filament
13.6. Market Size (US$ Mn) and Volume (KT) Forecast By Blending
  13.6.1. Wool
  13.6.2. Cotton
  13.6.3. Others
13.7. Market Size (US$ Mn) and Volume (KT) Forecast By End-use
  13.7.1. Apparels
  13.7.2. Home Furnishing
  13.7.3. Industrial
  13.7.4. Outdoor
13.8. Prominent Trends

14. Latin America Acrylic Fiber Market Analysis
14.1. Macroeconomic Factors
14.2. Introduction
14.3. Market Size (US$ Mn) and Volume (KT) Forecast By Country
  14.3.1. Brazil
  14.3.2. Mexico
  14.3.3. Rest of Latin America
14.4. Market Size (US$ Mn) and Volume (KT) Forecast By Dyeing method
  14.4.1. Acid
  14.4.2. Gel
  14.4.3. Undyed
14.5. Market Size (US$ Mn) and Volume (KT) Forecast By Fiber Form
  14.5.1. Staple
  14.5.2. Filament
14.6. Market Size (US$ Mn) and Volume (KT) Forecast By Blending
  14.6.1. Wool
  14.6.2. Cotton
  14.6.3. Others
14.7. Market Size (US$ Mn) and Volume (KT) Forecast By End-use
  14.7.1. Apparels
  14.7.2. Home Furnishing
  14.7.3. Industrial
  14.7.4. Outdoor
14.8. Prominent Trends

Ordering:
   Order Online - http://www.researchandmarkets.com/reports/3978237/
   Order by Fax - using the form below
   Order by Post - print the order form below and send to

   Research and Markets,
   Guinness Centre,
   Taylors Lane,
   Dublin 8,
   Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit

http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Acrylic Fibre Market: Global Industry Analysis and Opportunity Assessment, 2016-2026
Web Address: http://www.researchandmarkets.com/reports/3978237/
Office Code: SC2G9PLF

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) -</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Single User:</td>
<td>X</td>
<td>USD 5000</td>
</tr>
<tr>
<td>Electronic (PDF) -</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Site License:</td>
<td>X</td>
<td>USD 7500</td>
</tr>
<tr>
<td>Electronic (PDF) -</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Enterprisewide:</td>
<td>X</td>
<td>USD 10000</td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof
First Name: ___________________________________________ Last Name: ______________________________________
Email Address: * ______________________________________
Job Title: ____________________________________________
Organisation: _________________________________________
Address: ____________________________________________
City: ________________________________________________
Postal / Zip Code: ____________________________________
Country: ____________________________________________
Phone Number: ________________________________________
Fax Number: __________________________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World