Immunohistochemistry Market by Product, Application and End User - Global Forecast to 2021

Description: 'Immunohistochemistry Market by Product (Antibody, Reagent, Kits, Slide Staining System, Tissue Microarray) Application (Diagnostics (Cancer, Cardiovascular, Diabetes, Autoimmune, Infectious Diseases) & Drug Testing) End User - Global Forecast to 2021'

The immunohistochemistry (IHC) market is projected to reach USD 2.12 Billion by 2021, growing at a CAGR of 7.3% during the forecast period of 2016 to 2021. Factors such as the growing prevalence of cancer and rapidly increasing geriatric population across the globe are the primary driving the growth of this market. Other factors driving the IHC market growth include increasing healthcare spending and improving healthcare infrastructure resulting in an increasing number of hospitals and diagnostic laboratories. Several manufacturers in the immunohistochemistry market are relied majorly on launching the new products in order to achieve growth in the immunohistochemistry market. In addition, market players are focusing on acquiring local market players to expand their portfolios and enhance their distribution channels in emerging markets.

The global immunohistochemistry market is segmented based on product, application, end user, and region. Based on product, the immunohistochemistry market is segmented into antibodies, reagents, equipment, and kits. Based on application, the immunohistochemistry market is segmented into diagnostics and drug testing. The diagnostic segment is further divided into cancer, infectious diseases, cardiovascular diseases, autoimmune diseases, diabetes, and nephrological diseases. On the basis of end user, the market is segmented into hospitals & diagnostic laboratories, research institutions, and other end users. This report also provides market information across major regional segments, namely, North America, Europe, Asia-Pacific, Latin America, and the Middle East and Africa. These regions are further segmented at a country level.

North America is the largest market for immunohistochemistry, followed by Europe, Asia-Pacific, Latin America, and the Middle East & Africa. However, Asia-Pacific possesses lucrative growth potential for the immunohistochemistry market during the forecast period. The economic growth of APAC countries, rising number of chronic diseases, rising standard of living, growing demand for quality medical care, increasing healthcare spending and government initiatives, and rising awareness on the use of immunohistochemistry tests are expected to drive market growth of the Asia-Pacific region during the forecast period.

The global immunohistochemistry market is consolidated at the top with the top five companies accounting for more than half of the global market. The major players in the immunohistochemistry market include F. Hoffman-La Roche AG (Switzerland), Danaher Corporation (U.S.), Agilent Technologies, Inc. (U.S.), Thermo Fisher Scientific Inc. (U.S.), Merck Millipore (U.S.), Bio-Rad Laboratories, Inc. (U.S.), PerkinElmer, Inc. (U.S.), Abcam plc (U.K.), Cell Signaling Technology, Inc. (U.S.), and Bio SB Inc. (U.S.).

Reasons to Buy the Report:

This report will enrich both established firms as well as new entrants/smaller firms to gauge the pulse of the market, which in turn would help them, garner a greater market share. Firms purchasing this report could use any one or a combination of the below mentioned five strategies (market penetration, product development/innovation, market development, market diversification, and competitive assessment) for reaping a greater market share.

This report provides insights on the following pointers:

- Market Penetration: Comprehensive information on product portfolios offered by the top players in the immunohistochemistry market. This report analyzes the immunohistochemistry market by product, application, end user, and region
- Product Development/Innovation: Detailed insights on the upcoming trends, R&D activities, and new product launches in the immunohistochemistry market
- Market Development: Comprehensive information on the lucrative emerging markets for immunohistochemistry
- Market Diversification: Exhaustive information of new products, growing regions, recent developments, and investments in the immunohistochemistry market
- Competitive Assessment: In-depth assessment of market shares, growth strategies, products, and manufacturing capabilities of the leading players in the immunohistochemistry market

Contents:

1 Introduction
  1.1 Objectives of the Study
  1.2 Market Definition
  1.3 Market Scope
  1.3.1 Markets Covered
  1.3.2 Years Considered for the Study
  1.4 Currency
  1.5 Stakeholders

2 Research Methodology
  2.1 Research Approach
  2.2 Market Size Estimation
  2.3 Market Breakdown and Data Triangulation
  2.4 Market Share Estimation
  2.4.1 Secondary Sources
  2.4.1.1 Key Data from Secondary Sources
  2.4.2 Primary Sources
  2.4.2.1 Key Data from Primary Sources
  2.4.3 Key Industry Insights
  2.5 Assumptions for the Study

3 Executive Summary

4 Premium Insights
  4.1 Immunohistochemistry: Market Overview
  4.2 Immunohistochemistry Market Size, by Product, 2016 vs. 2021
  4.3 Geographic Snapshot of the Immunohistochemistry Market (2015)
  4.4 Immunohistochemistry Market: Geographic Mix
  4.5 Immunohistochemistry Market: Developing vs. Developed Countries (2016-2021)

5 Market Overview
  5.1 Introduction
  5.2 Key Market Dynamics
  5.2.1 Market Drivers
  5.2.1.1 GRowing Prevalence of Cancer
  5.2.1.2 Rapidly Increasing Geriatric Population
  5.2.1.3 Rapid Technological Developments in the IVD Industry
  5.2.1.4 Increasing Healthcare Spending
  5.2.2 Market Restraints
  5.2.2.1 Limited Reimbursements
  5.2.2.2 Implementation of Excise Duty by the U.S. Government
  5.2.3 Market Opportunities
  5.2.3.1 Rapid Growth in the Emerging Markets of APAC and Latin America
  5.2.3.2 Increasing Demand for Personalized Medicine
  5.2.4 Market Challenge
  5.2.4.1 Regulatory Restrictions

6 Industry Insights
  6.1 Introduction
  6.2 Industry Trends
  6.2.1 GRowing Consolidation of the Immunohistochemistry Market
  6.2.2 Incorporation of Nanotechnology in Immunohistochemistry
  6.2.3 Adoption of Multiplex Arrays
  6.2.4 Automation in Immunohistochemistry Market
  6.3 Regulatory Analysis
  6.3.1 North America
  6.3.2 Europe
6.3.3 Asia-Pacific

7 Global Immunohistochemistry Market, by Product
7.1 Introduction
7.2 Antibodies
7.2.1 Primary Antibodies
7.2.2 Secondary Antibodies
7.3 Equipment
7.3.1 Slide Staining Systems
7.3.2 Tissue Microarrays
7.3.3 Tissue Processing Systems
7.3.4 Slide Scanners
7.3.5 Other Equipment
7.4 Reagents
7.4.1 Histological Stains
7.4.2 Blocking Sera and Reagents
7.4.3 Chromogenic Substrates
7.4.4 Fixation Reagents
7.4.5 Stabilizers
7.4.6 Organic Solvents
7.4.7 Proteolytic Enzymes
7.4.8 Diluents
7.5 Kits

8 Global Immunohistochemistry Market, by Application
8.1 Introduction
8.2 Diagnostics
8.2.1 Cancer
8.2.2 Infectious Diseases
8.2.3 Cardiovascular Disease
8.2.4 Autoimmune Diseases
8.2.5 Diabetes Mellitus
8.2.6 Nephrological Diseases
8.3 Drug Testing

9 Global Immunohistochemistry Market, by End User
9.1 Introduction
9.2 Hospitals and Diagnostic Laboratories
9.3 Research Institutes
9.4 Other End Users

10 Global Immunohistochemistry Market, by Region
10.1 Introduction
10.2 North America
10.2.1 U.S.
10.2.2 Canada
10.3 Europe
10.3.1 Germany
10.3.2 France
10.3.3 U.K.
10.3.4 Italy
10.3.5 Spain
10.3.6 Rest of Europe
10.4 Asia-Pacific
10.4.1 Japan
10.4.2 China
10.4.3 India
10.4.4 Rest of Asia-Pacific
10.5 Rest of the World
10.5.1 Latin America
10.5.2 Middle East and Africa

11 Competitive Landscape
Table 31 Global Immunohistochemistry Kits Market Size, by Country/Region, 2014-2021 (USD Million)
Table 32 Global Immunohistochemistry Market Size, by Application, 2014-2021 (USD Million)
Table 33 Global Immunohistochemistry Market Size for Diagnostic Applications, by Disease, 2014-2021 (USD Million)
Table 34 Global Immunohistochemistry Market Size for Diagnostic Applications, by Country/Region, 2014-2021 (USD Million)
Table 35 Global Immunohistochemistry Market Size for Cancer Diagnosis, by Country/Region, 2014-2021 (USD Million)
Table 36 Global Immunohistochemistry Market Size for Infectious Disease Diagnosis, by Country/Region, 2014-2021 (USD Million)
Table 37 Global Immunohistochemistry Market Size for Cardiovascular Disease Diagnosis, by Country/Region, 2014-2021 (USD Million)
Table 38 Global Immunohistochemistry Market Size for Autoimmune Disease Diagnosis, by Country/Region, 2014-2021 (USD Million)
Table 39 Global Immunohistochemistry Market Size for Diabetes Mellitus Diagnosis, by Country/Region, 2014-2021 (USD Million)
Table 40 Global Immunohistochemistry Market Size for Nephrological Disease Diagnosis, by Country/Region, 2014-2021 (USD Million)
Table 41 Global Immunohistochemistry Market Size for Drug Testing, by Country/Region, 2014-2021 (USD Million)
Table 42 Global Immunohistochemistry Market Size, by End User, 2014-2021 (USD Million)
Table 43 Global Immunohistochemistry Market Size for Hospitals & Diagnostic Laboratories, by Country/Region, 2014-2021 (USD Million)
Table 44 Global Immunohistochemistry Market Size for Research Institutes, by Country/Region, 2014-2021 (USD Million)
Table 45 Global Immunohistochemistry Market Size, by Region, 2014-2021 (USD Million)
Table 47 North America: Immunohistochemistry Market Size, by Country/Region, 2014-2021 (USD Million)
Table 48 North America: Immunohistochemistry Market Size, by Product, 2014-2021 (USD Million)
Table 49 North America: Immunohistochemistry Reagents Market Size, by Type, 2014-2021 (USD Million)
Table 50 North America: Immunohistochemistry Antibodies Market Size, by Type, 2014-2021 (USD Million)
Table 51 North America: Immunohistochemistry Equipment Market Size, by Type, 2014-2021 (USD Million)
Table 52 North America: Immunohistochemistry Market Size, by Application, 2014-2021 (USD Million)
Table 53 North America: Diagnostic Applications Market Size, by Type, 2014-2021 (USD Million)
Table 54 North America: Immunohistochemistry Market Size, by End User, 2014-2021 (USD Million)
Table 55 U.S.: Immunohistochemistry Market Size, by Product, 2014-2021 (USD Million)
Table 56 U.S.: Immunohistochemistry Reagents Market Size, by Type, 2014-2021 (USD Million)
Table 57 U.S.: Immunohistochemistry Antibodies Market Size, by Type, 2014-2021 (USD Million)
Table 58 U.S.: Immunohistochemistry Equipment Market Size, by Type, 2014-2021 (USD Million)
Table 59 U.S.: Immunohistochemistry Market Size, by Application, 2014-2021 (USD Million)
Table 60 U.S.: Diagnostic Applications Market Size, by Type, 2014-2021 (USD Million)
Table 61 U.S.: Immunohistochemistry Market Size, by End User, 2014-2021 (USD Million)
Table 62 Canada: Immunohistochemistry Market Size, by Product, 2014-2021 (USD Million)
Table 63 Canada: Immunohistochemistry Reagents Market Size, by Type, 2014-2021 (USD Million)
Table 64 Canada: Immunohistochemistry Market Size, by End User, 2014-2021 (USD Million)
Table 65 Canada: Immunohistochemistry Antibodies Market Size, by Type, 2014-2021 (USD Million)
Table 66 Canada: Immunohistochemistry Market Size, by Application, 2014-2021 (USD Million)
Table 67 Canada: Diagnostic Applications Market Size, by Type, 2014-2021 (USD Million)
Table 68 Canada: Immunohistochemistry Market Size, by Product, 2014-2021 (USD Million)
Table 69 Europe: Immunohistochemistry Market Size, by Country, 2014-2021 (USD Million)
Table 70 Europe: Immunohistochemistry Market Size, by Application, 2014-2021 (USD Million)
Table 71 Europe: Immunohistochemistry Market Size, by End User, 2014-2021 (USD Million)
Table 72 Europe: Diagnostic Applications Market Size, by Type, 2014-2021 (USD Million)
Table 73 Europe: Immunohistochemistry Market Size, by Product, 2014-2021 (USD Million)
Table 74 Europe: Immunohistochemistry Market Size, by Application, 2014-2021 (USD Million)
Table 75 Europe: Immunohistochemistry Market Size, by End User, 2014-2021 (USD Million)
Table 76 Europe: Immunohistochemistry Market Size, by Application, 2014-2021 (USD Million)
Table 77 Germany: Immunohistochemistry Market Size, by Product, 2014-2021 (USD Million)
Table 78 Germany: Immunohistochemistry Reagents Market Size, by Type, 2014-2021 (USD Million)
Table 79 Germany: Immunohistochemistry Antibodies Market Size, by Type, 2014-2021 (USD Million)
Table 80 Germany: Immunohistochemistry Equipment Market Size, by Type, 2014-2021 (USD Million)
Table 81 Germany: Immunohistochemistry Market Size, by Application, 2014-2021 (USD Million)
Figure 20 Healthcare Spending (% of GDP), by Country, 2005 vs. 2014
Figure 21 Comparative Cancer Mortality Rate (%) in Emerging Countries and Developed Countries, 2014
Figure 22 Market Consolidation & Incorporation of Nanotechnology in Immunohistochemistry Are the Major Trends in the Market
Figure 23 Approach for Developing and Regulating Immunohistochemistry Products in the U.S.
Figure 24 Antibodies to Dominate the Immunohistochemistry Market During the Forecast Period
Figure 25 Primary Antibodies Segment to Dominate the Market During the Forecast Period
Figure 26 Immunohistochemistry Market, by Application (2016 vs. 2021)
Figure 27 Immunohistochemistry Market for Diagnostic Applications (2016 vs. 2021)
Figure 28 Hospitals and Diagnostic Laboratories End User Segment Will Continue to Dominate the Immunohistochemistry Market During the Forecast Period
Figure 29 Immunohistochemistry Market: Geographic Snapshot (2016-2021)
Figure 30 North America: Immunohistochemistry Market Snapshot
Figure 31 Europe: Immunohistochemistry Market Snapshot
Figure 32 Asia-Pacific: Immunohistochemistry Market Snapshot
Figure 33 Product Launches-Key Growth Strategy Adopted by Leading Players in the Immunohistochemistry Market Between 2013 and 2016
Figure 34 Global Immunohistochemistry Market Share Analysis, by Key Player, 2015
Figure 35 Battle for Market Share: Product Launch Was the Most Widely Adopted Strategy Between 2013 & 2016
Figure 36 Geographic Revenue Mix of the Top Five Players
Figure 37 Company Snapshot: F. Hoffmann-La Roche AG
Figure 38 Company Snapshot: Danaher Corporation
Figure 39 Company Snapshot: Agilent Technologies, Inc.
Figure 40 Company Snapshot: Thermo Fisher Scientific Inc.
Figure 41 Company Snapshot: Merck Millipore
Figure 42 Company Snapshot: Bio-Rad Laboratories, Inc.
Figure 43 Company Snapshot: Perkinelmer, Inc.
Figure 44 Company Snapshot: Abcam Plc
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit
http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

<table>
<thead>
<tr>
<th>Product Name:</th>
<th>Immunohistochemistry Market by Product, Application and End User - Global Forecast to 2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>Web Address:</td>
<td><a href="http://www.researchandmarkets.com/reports/3981098/">http://www.researchandmarkets.com/reports/3981098/</a></td>
</tr>
<tr>
<td>Office Code:</td>
<td>SC</td>
</tr>
</tbody>
</table>

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Product Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td></td>
<td>USD 5650</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users:</td>
<td></td>
<td>USD 6650</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License:</td>
<td></td>
<td>USD 8150</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
<td></td>
<td>USD 10000</td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr ☐</th>
<th>Mrs ☐</th>
<th>Dr ☐</th>
<th>Miss ☐</th>
<th>Ms ☐</th>
<th>Prof ☐</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Last Name:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Email Address: *</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Job Title:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Organisation:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Country:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Phone Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fax Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: __________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World