Integrated Drive Systems Market by Offering (Hardware, Software, and Services), Communication Protocol (Fieldbus, Industrial Ethernet, and Wireless: WHART, ISA100.11a, ZigBee, WLAN, Cellular), Industry, and Geography - Global Forecast to 2022

Description: The integrated drive systems market, in terms of value, is expected to grow from USD 23.89 billion in 2015 to USD 38.27 billion by 2022, at a CAGR of 6.80% between 2016 and 2022.

The demand for industrial automation would continue to grow owing to the increased requirements of high product quality, paired with expectations of equally high reliability in high-volume production.

Integrated drive systems are the key elements of the automation industry and provide high accuracy and efficiency with low maintenance cost which is a strong requirement of automated machines. Lack of skilled workforce and trained workers and lack of standardization of equipment are the major restraints for the market.

“Automotive and transportation industry was the largest market for drive systems in 2015”

With a high demand for motors worldwide, the automotive industry has been witnessing rapid changes in terms of manufacturing technology to enhance automotive production and manufacturing facilities. There is a high demand for integrated drive systems across the globe as they help enhance the efficiency of production and manufacturing facilities in the automotive industry.

The various applications where drive systems are used in the automotive and transportation industry are pumps, fans, compressors, axial winders, conveyors, extruders, and rack feeders.

“Integrated drive systems market in APAC expected to grow at the highest rate between 2016 and 2022”

The integrated drive systems market in APAC is expected to grow at the highest rate during the forecast period. The reason for this growth is increasing industrial activity along with the high demand for faster and accurate drive systems to achieve higher production output.

The increasing demand for energy-efficient production processes coupled with the need for software systems is fostering the growth of the integrated drive systems market.

In the process of determining and verifying the market size for several segments and subsegments gathered through secondary research, extensive primary interviews were conducted with key experts.

The breakup of the profiles of primary participants is given below:

- By Company Type: Tier 1-55%, Tier 2-20%, and Tier 3-25%
- By Designation: C-Level Executives-75% and Managers-25%
- By Geography: APAC-40%, Europe-30%, North America-20%, and RoW-10%

Companies that provide a range of customized solutions are expected to emerge as the game changers as customers find it easier to sync up with such devices for use in a specific industry.

The key players in the drive systems market profiled in the report are as follows:

1. Siemens AG (Germany)
2. Schneider Electric (France)
3. Rockwell Automation, Inc. (U.S.)
4. ABB Ltd. (U.S.)
5. Emerson Electric Co. (U.S.)
6. Bosch Rexroth AG (Germany)
7. Yaskawa Electric Corporation (Japan)
8. Mitsubishi Electric Corporation (Japan)
9. TQ Group GmbH (Germany)
10. Integrated Drive Systems (U.S.)

Research Coverage:

This report covers the drive systems market based on offering, communication protocol, industry, and geography.

A detailed analysis of the key industry players has been done to provide insights into their business, products and services, and key strategies such as new product launches, mergers and acquisitions, partnerships, agreements, and collaborations associated with the integrated drive systems market.

The report will help the market leaders/new entrants in the following ways:

- This report segments the overall market comprehensively and provides the closest approximations of the global market size and that of the subsegments across different verticals and regions
- The report helps stakeholders to understand the pulse of the market and provides them information on key market drivers, restraints, challenges, and opportunities
- This report would help stakeholders to better understand their competitors and gain more insights to enhance their position in the market. The competitive landscape section includes competitor ecosystem, new product developments, partnerships, and mergers and acquisitions in the integrated drive systems market

Contents:

1 Introduction
  1.1 Study Objectives
  1.2 Market Definition
  1.3 Scope of the Study
    1.3.1 Markets Covered
    1.3.2 Years Considered for the Study
  1.4 Currency
  1.5 Limitations
  1.6 Stakeholders

2 Research Methodology
  2.1 Research Data
    2.1.1 Secondary Data
      2.1.1.1 Key Data from Secondary Sources
    2.1.2 Primary Data
      2.1.2.1 Key Data from Primary Sources
      2.1.2.2 Key Industry Insights
      2.1.2.3 Breakdown of Primaries
    2.2 Market Size Estimation
      2.2.1 Bottom-Up Approach
      2.2.2 Top-Down Approach
    2.3 Market Breakdown and Data Triangulation
  2.4 Research Assumptions

3 Executive Summary

4 Premium Insights
  4.1 Attractive Market Opportunities in the Drive Systems Market
  4.2 Drive Systems Market in APAC
  4.3 Drive Systems Market, by Offering
  4.4 APAC Countries Expected to Grow at a Significant Rate in the Drive Systems Market
  4.5 Automotive & Transportation Industry Expected to Hold the Largest Size of the Drive Systems Market Between 2016 and 2022

5 Market Overview
  5.1 Introduction
  5.2 Segmentation of the Drive Systems Market
    5.2.1 Market, by Offering
5.2.2 Market, by Communication Protocol
5.2.3 Market, by Industry
5.2.4 Market, by Geography
5.3 Market Dynamics
5.3.1 Drivers
5.3.1.1 Increasing Adoption of Integrated Drive Systems in Industrial Automation
5.3.1.2 Increased Focus on Efficiency and Reducing Production Cost
5.3.1.3 Advancement and Rapid Growth in Automation
5.3.1.4 Regulations on Energy Efficiency
5.3.2 Restraints
5.3.2.1 Requirement of High Investments for Implementation and Maintenance of Solutions and Devices
5.3.2.2 Risk and Uncertainty in the Market
5.3.3 Opportunities
5.3.3.1 Industrial Revolution 4.0 Creates Opportunities for the Drive Systems Market
5.3.3.2 Emerging Markets for Drive Systems
5.3.4 Challenges
5.3.4.1 Lack of Skilled Workforce and Trained Workers
5.3.4.2 Lack of Standardization of Equipment May Impact Manufacturers
5.3.5 Burning Issues
5.3.5.1 Continuous Depreciation in Oil Prices

6 Industry Trends
6.1 Introduction
6.2 Value Chain Analysis
6.3 Porter's Five Forces Analysis
6.3.1 Intensity of Competitive Rivalry
6.3.2 Threat of Substitutes
6.3.3 Bargaining Power of Buyers
6.3.4 Bargaining Power of Suppliers
6.3.5 Threat of New Entrants

7 Drive Systems Market, by Offering
7.1 Introduction
7.2 Hardware
7.2.1 Converters
7.2.1.1 Micro Power Converters (Up to 5Kw)
7.2.1.2 Low-Power Converters (6Kw–40Kw)
7.2.1.3 Medium-Power Converters (41Kw–200Kw)
7.2.1.4 High-Power Converters (Above 200 Kw)
7.2.2 Motors
7.2.2.1 Synchronous Motors
7.2.2.2 Asynchronous Motors
7.2.3 Geared Motors
7.2.4 Gear Units
7.2.5 Couplings
7.2.6 Others
7.3 Software
7.3.1 Simulation Software
7.3.2 Motion Analyzers/Analysis Software
7.3.3 Networking Software
7.4 Services
7.4.1 Installation
7.4.2 Software Update
7.4.3 Training
7.4.4 Maintenance

8 Drive Systems Market, by Industry
8.1 Introduction
8.2 Automotive and Transportation
8.3 Food and Beverages
8.4 Chemical
8.5 Oil and Gas
8.6 Pulp and Paper
8.7 Pharmaceutical
8.8 Machine Building
8.9 Water and Wastewater Management
8.10 Others

9 Drive Systems Market, by Communication Protocol
9.1 Introduction
9.2 Fieldbus
9.2.1 Foundation Fieldbus and Hart
9.2.2 Profinet
9.2.3 Modbus
9.2.4 Cc-Link
9.2.5 Device Net
9.2.6 Can Open
9.2.7 Interbus
9.2.8 Others (P-Net, SwiftNet, Worldfip)
9.3 Industrial Ethernet
9.3.1 Ethernet/IP
9.3.2 Profinet
9.3.3 Modbus-Tcp
9.3.4 Cc-Link ie
9.3.5 Powerlink
9.3.6 Ethercat
9.3.7 Sercos Iii
9.4 Wireless
9.4.1 Whart
9.4.2 Isa100.11A
9.4.3 Zigbee
9.4.4 Wlan
9.4.5 Cellular
9.4.6 Others

10 Geographic Analysis
10.1 Introduction
10.2 North America
10.2.1 Increase in Demand for Factory Automation and Technological Advancement in Robotics Expected to Drive the Growth of the Drive Systems Market in North America
10.2.2 U.S.
10.2.3 Canada
10.2.4 Mexico
10.3 Europe
10.3.1 Automotive and Transportation Industry in Europe to Dominate the Drive Systems Market
10.3.2 Germany
10.3.3 U.K.
10.3.4 France
10.3.5 Italy
10.3.6 Rest of Europe
10.4 Asia-Pacific
10.4.1 Asia-Pacific to Dominate the Drive Systems Market
10.4.2 China
10.4.3 Japan
10.4.4 South Korea
10.4.5 India
10.4.6 Rest of APAC
10.5 Rest of the World
10.5.1 South America Held the Largest Market in the Row Region
10.5.2 South America
10.5.3 Middle East
10.5.4 Africa

11 Competitive Landscape
11.1 Overview
11.2 Market Ranking Analysis for the Drive Systems Market, 2015
11.3 Competitive Situation and Trends
11.4 Recent Developments
11.4.1 New Product Launches and Product Developments
11.4.2 Agreements, Partnerships, and Contracts
11.4.3 Expansions
11.4.4 Mergers and Acquisitions

12 Company Profiles
12.1 Introduction
12.2 Siemens AG
12.3 Schneider Electric
12.4 Rockwell Automation, Inc.
12.5 ABB Ltd.
12.6 Emerson Electric Co.
12.7 Bosch Rexroth Ag
12.8 Yaskawa Electric Corporation
12.9 Mitsubishi Electric Corporation
12.10 TQ Group Gmbh
12.11 Integrated Drive Systems

List of Tables
Table 1 Porter’s Five Forces Analysis: Intensity of Competitive Rivalry Had the Maximum Impact on the Overall Market in 2015
Table 2 Drive Systems Market, by Offering, 2014–2022 (USD Billion)
Table 3 Drive Systems Market for Hardware, by Component, 2014–2022 (USD Billion)
Table 4 Drive Systems Market for Hardware, by Industry, 2014–2022 (USD Billion)
Table 5 Drive Systems Market for Hardware, by Region, 2014–2022 (USD Billion)
Table 6 Drive Systems Market for Software, by Industry, 2014–2022 (USD Million)
Table 7 Drive Systems Market for Software, by Region, 2014–2022 (USD Million)
Table 8 Drive Systems Market for Services, by Industry, 2014–2022 (USD Million)
Table 9 Drive Systems Market for Services, by Region, 2014–2022 (USD Million)
Table 10 Drive Systems Market, by Industry, 2014–2022 (USD Billion)
Table 11 Drive Systems Market for the Automotive and Transportation Industry, by Offering, 2014–2022 (USD Million)
Table 12 Drive Systems Market for the Automotive and Transportation Industry, by Region, 2014–2022 (USD Million)
Table 13 Drive Systems Market for the Food and Beverages Industry, by Offering, 2014–2022 (USD Million)
Table 14 Drive Systems Market for the Food and Beverages Industry, by Region, 2014–2022 (USD Million)
Table 15 Drive Systems Market for the Chemical Industry, by Offering, 2014–2022 (USD Million)
Table 16 Drive Systems Market for the Chemical Industry, by Region, 2014–2022 (USD Million)
Table 17 Drive Systems Market for the Oil and Gas Industry, by Offering, 2014–2022 (USD Million)
Table 18 Drive Systems Market for the Oil and Gas Industry, by Region, 2014–2022 (USD Million)
Table 19 Drive Systems Market for the Pulp and Paper Industry, by Offering, 2014–2022 (USD Million)
Table 20 Drive Systems Market for the Pulp and Paper Industry, by Region, 2014–2022 (USD Million)
Table 21 Drive Systems Market for the Pharmaceutical Industry, by Offering, 2014–2022 (USD Million)
Table 22 Drive Systems Market for the Pharmaceutical Industry, by Region, 2014–2022 (USD Million)
Table 23 Drive Systems Market for the Machine Building Industry, by Offering, 2014–2022 (USD Million)
Table 24 Drive Systems Market for the Machine Building Industry, by Region, 2014–2022 (USD Million)
Table 25 Drive Systems Market for the Water and Wastewater Management Industry, by Offering, 2014–2022 (USD Million)
Table 26 Drive Systems Market for the Water and Wastewater Management Industry, by Region, 2014–2022 (USD Million)
Table 27 Drive Systems Market for the Other Industries, by Offering, 2014–2022 (USD Million)
Table 28 Drive Systems Market for the Other Industries, by Region, 2014–2022 (USD Million)
Table 29 Drive Systems Market, by Communication Protocol, 2014–2022 (USD Billion)
Table 30 Drive Systems Market for Fieldbus Communication Protocol, by Type, 2014–2022 (USD Million)
Table 31 Drive Systems Market for Industrial Ethernet Communication Protocol, by Type, 2014–2022 (USD Million)
Table 32 Drive Systems Market for Wireless Communication Protocol, by Type, 2014–2022 (USD Million)
Table 33 Drive Systems Market, by Region, 2014–2022 (USD Billion)
Table 34 Drive Systems Market in North America, by Industry, 2014–2022 (USD Million)
Table 35 Drive Systems Market in North America, by Offering, 2014–2022 (USD Million)
Table 36 Drive Systems Market in North America, by Country, 2014–2022 (USD Billion)
Table 37 Drive Systems Market in U.S., by Industry, 2014–2022 (USD Million)
Table 38 Drive Systems Market in Canada, by Industry, 2014–2022 (USD Million)
Table 39 Drive Systems Market in Mexico, by Industry, 2014–2022 (USD Million)
Table 40 Drive Systems Market in Europe, by Industry, 2014–2022 (USD Million)
Table 41 Drive Systems Market in Europe, by Offering, 2014–2022 (USD Million)
Table 42 Drive Systems Market in Europe, by Country, 2014–2022 (USD Billion)
Table 43 Drive Systems Market in Germany, by Industry, 2014–2022 (USD Million)
Table 44 Drive Systems Market in U.K., by Industry, 2014–2022 (USD Million)
Table 45 Drive Systems Market in France, by Industry, 2014–2022 (USD Million)
Table 46 Drive Systems Market in Italy, by Industry, 2014–2022 (USD Million)
Table 47 Drive Systems Market in Rest of Europe, by Industry, 2014–2022 (USD Million)
Table 48 Drive Systems Market in Apac, by Industry, 2014–2022 (USD Million)
Table 49 Drive Systems Market in Apac, by Offering, 2014–2022 (USD Million)
Table 50 Drive Systems Market in Apac, by Country, 2014–2022 (USD Billion)
Table 51 Drive Systems Market in China, by industry, 2014–2022 (USD Million)
Table 52 Drive Systems Market in Japan, by Industry, 2014–2022 (USD Million)
Table 53 Drive Systems Market in South Korea, by Industry, 2014–2022 (USD Million)
Table 54 Drive Systems Market in India, by Industry, 2014–2022 (USD Million)
Table 55 Drive Systems Market in Rest of Apac, by Industry, 2014–2022 (USD Million)
Table 56 Drive Systems Market in Row, by Industry, 2014–2022 (USD Million)
Table 57 Drive Systems Market in Row, by Offering, 2014–2022 (USD Million)
Table 58 Drive Systems Market in Row, by Region, 2014–2022 (USD Billion)
Table 59 Drive Systems Market in South America, by Industry, 2014–2022 (USD Million)
Table 60 Drive Systems Market in Middle East, by Industry, 2014–2022 (USD Million)
Table 61 Drive Systems Market in Africa, by Industry, 2014–2022 (USD Million)
Table 62 Market Ranking of the Top 5 Players in the Drive Systems Market, 2015
Table 63 New Product Launches and Product Developments, 2013–2016
Table 64 Agreements, Partnerships, and Contracts, 2013–2015
Table 65 Expansions, 2013–2016
Table 66 Merger and Acquisitions, 2013–2014

List of Figures

Figure 1 Drive Systems Market: Segmentation
Figure 2 Drive Systems Market: Research Design
Figure 3 Research Flow
Figure 4 Market Size Estimation Methodology: Bottom-Up Approach
Figure 5 Market Size Estimation Methodology: Top-Down Approach
Figure 6 Data Triangulation
Figure 7 Drive Systems Market for Services Segment Expected to Grow at the Highest Rate During the Forecast Period
Figure 8 Drive Systems Market for Water & Wastewater Management Industry Expected to Grow at the Highest Rate During the Forecast Period
Figure 9 Fieldbus Communication Protocol Expected to Hold a Major Share of the Drive Systems Market During the Forecast Period
Figure 10 Automotive & Transportation Industry—A Major Consumer of Drive Systems in APAC
Figure 11 Advancement and Rapid Growth in the Automation Market Expected to Create Huge Opportunities for the Drive Systems Market
Figure 12 China Held the Largest Share of the Drive Systems Market in APAC in 2015
Figure 13 Drive Systems Market for Services Segment Expected to Grow at the Highest Rate Between 2016 and 2022
Figure 14 China Held the Largest Share of the Drive Systems Market in 2015
Figure 15 Automotive & Transportation Industry Held the Largest Size of the Drive Systems Market in 2015
Figure 16 Drive Systems Market, by Geography
Figure 17 Drivers, Restraints, Opportunities, Challenges for the Drive Systems Market
Figure 18 Industrial Control and Factory Automation Market, 2013–2020 (USD Billion)
Figure 19 Smart Factory Market, 2013–2022 (USD Billion)
Figure 20 Global Crude Oil Prices, 2005–2015 (USD Per Barrel)
Figure 21 Value Chain Analysis (2015): Drive Systems Market
Figure 22 Porter’S Five Forces Analysis (2015)
Figure 23 Drive Systems Market: Porter’S Five Forces Analysis, 2015
Figure 24 High Impact of the Intensity of Competitive Rivalry on the Drive Systems Market
Figure 25 Low Impact of the Threat of Substitutes on the Drive Systems Market
Figure 26 High Impact of the Bargaining Power of Buyers on the Drive Systems Market
Figure 27 Medium Impact of the Bargaining Power of Suppliers on the Drive Systems Market
Figure 28 Medium Impact of the Threat of New Entrants on the Drive Systems Market
Figure 29 Drive Systems Market, by Offering
Figure 30 Drive Systems Market for Services Expected to Grow at the Highest Rate Between 2016 and 2022
Figure 31 Converters Expected to Account for the Largest Share of the Drive Systems Market for Hardware in 2016
Figure 32 Drive Systems Market for Hardware in APAC to Grow at the Highest Rate Between 2016 and 2022
Figure 33 Drive Systems Market, by Industry
Figure 34 Drive Systems Market for Water and Wastewater Management Industry to Grow at the Highest Rate During the Forecast Period
Figure 35 APAC to Dominate the Drive Systems Market for the Automotive and Transportation Industry in 2016
Figure 36 APAC to Dominate the Drive Systems Market for the Food and Beverages Industry in 2016
Figure 37 North America to Lead the Drive Systems Market for the Oil and Gas Industry During the Forecast Period
Figure 38 APAC to Dominate the Drive Systems Market for the Machine Building Industry Between 2016 and 2022
Figure 39 APAC to Dominate the Drive Systems Market for the Water and Wastewater Management Industry During the Forecast Period
Figure 40 Drive Systems Market, by Communication Protocol
Figure 41 Fieldbus Expected to Hold the Largest Share of the Drive Systems Market in 2016
Figure 42 Fieldbus Communication Protocol, by Type
Figure 43 Industrial Ethernet Communication Protocol, by Type
Figure 44 Wireless Communication Protocol, by Type
Figure 45 Drive Systems Market, by Geography
Figure 46 Geographic Snapshot of the Drive Systems Market
Figure 47 Snapshot of the Drive Systems Market in North America
Figure 48 Automotive and Transportation Industry to Hold the Largest Size of the Drive Systems Market in North America by 2022
Figure 49 Drive Systems Market in Mexico to Grow at the Highest Rate Between 2016 and 2022
Figure 50 Snapshot of the Drive Systems Market in Europe
Figure 51 Germany Expected to Hold the Largest Size of the Drive Systems Market by 2022
Figure 52 Snapshot of the Drive Systems Market in APAC
Figure 53 China to Hold the Largest Size of the Drive Systems Market in APAC by 2022
Figure 54 Paper and Pulp Industry to Hold the Largest Size of the Drive Systems Market in Row in 2016
Figure 55 New Product Launches and Product Developments are the Key Strategies Adopted by the Key Players Between 2013 and 2016
Figure 56 Drive Systems Market Evaluation Framework
Figure 57 Battle for Market Share: New Product Launches and Product Developments as the Key Strategies
Figure 58 Geographic Revenue Mix of Major Market Players
Figure 59 Siemens AG: Company Snapshot
Figure 60 Siemens AG: SWOT Analysis
Figure 61 Schneider Electric: Company Snapshot
Figure 62 Schneider Electric: SWOT Analysis
Figure 63 Rockwell Automation, Inc.: Company Snapshot
Figure 64 Rockwell Automation.: SWOT Analysis
Figure 65 AB Ltd.: Company Snapshot
Figure 66 ABB Ltd.: SWOT Analysis
Figure 67 Emerson Electric Co.: Company Snapshot
Figure 68 Emerson Electric Co.: SWOT Analysis
Figure 69 Yaskawa Electric Corporation: Company Snapshot
Figure 70 Mitsubishi Electric Corporation: Company Snapshot

Ordering:
Order Online - http://www.researchandmarkets.com/reports/3981610/
Order by Fax - using the form below
Order by Post - print the order form below and send to
Research and Markets,
Guinness Centre,
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Integrated Drive Systems Market by Offering (Hardware, Software, and Services), Communication Protocol (Fieldbus, Industrial Ethernet, and Wireless: WHART, ISA100.11a, ZigBee, WLAN, Cellular), Industry, and Geography - Global Forecast to 2022
Web Address: http://www.researchandmarkets.com/reports/3981610/
Office Code: SC2GK8P7

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) -</td>
<td></td>
<td>USD 5650</td>
</tr>
<tr>
<td>Single User:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF) -</td>
<td></td>
<td>USD 6650</td>
</tr>
<tr>
<td>1 - 5 Users:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF) -</td>
<td></td>
<td>USD 8150</td>
</tr>
<tr>
<td>Site License:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF) -</td>
<td></td>
<td>USD 10000</td>
</tr>
<tr>
<td>Enterprisewide:</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title:          | Mr [ ] | Mrs [ ] | Dr [ ] | Miss [ ] | Ms [ ] | Prof [ ]
First Name:     |        |         |        |          |       |        |
Email Address: * |        |         |        |          |       |        |
Job Title:       |        |         |        |          |       |        |
Organisation:    |        |         |        |          |       |        |
Address:         |        |         |        |          |       |        |
City:            |        |         |        |          |       |        |
Postal / Zip Code:|        |         |        |          |       |        |
Country:         |        |         |        |          |       |        |
Phone Number:    |        |         |        |          |       |        |
Fax Number:      |        |         |        |          |       |        |

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: __________________________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World