Tax-Exempt Financing for Nonprofits

Description: Find out how to make the best borrowing decisions to benefit your nonprofit.

This topic will focus on when and how a nonprofit entity should consider tax-exempt financing. You will learn the types of financings available in the tax-exempt market, including what your institution and governing board should consider in making a good borrowing decision. You will learn the mechanics of tax-exempt financing and the common legal and securities law issues to consider from attorneys with more than 40 years combined experience in tax-exempt financing.

Learning Objectives

- You will be able to identify considerations for different kinds of nonprofits.
- You will be able to review the credit spectrum and your credit analysis.
- You will be able to discuss types of tax-exempt debt.
- You will be able to explain common tax and securities law issues.

Contents:

Introduction to Financing for Not-For-Profit Borrowers to Finance or Not to Finance?
- Considerations for Different Kinds of Nonprofits

The Credit Spectrum and Your Credit Analysis
- What Can You Expect in Covenants and Collateral?

Tax-Exempt vs. Conventional Financing
- Pros and Cons

Types of Tax-Exempt Debt
- What Are Your Options?

Common Tax and Securities Law Issues
- A Primer on Critical Legal Issues Affecting Your Financing, Including Eligibility of Projects, Arbitrage, Market Disclosure and Compliance Issues

A Case Study: How Does This Actually Work?

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