Global Talc Market - Strategic Assessment and Forecast Till 2022

Description: This recent report on Global Talc Market Strategic Assessment and Forecast Till 2022 provides a detailed analysis of the present scenario and growth aspect of worldwide talc market.

The report provides a detailed market segmentation:

By Deposit Type
- Magnesium Carbonate
- Serpentines
- Aluminium Silicates
- Other

By End Users
- Plastics
- Ceramics
- Paper
- Paint
- Personal Care
- Roofing
- Rubber and Cables
- Others

By Geography
- APAC
- EMEA
- Latin America
- North America

By Country
- Africa
- Australia
- Canada
- China
- Europe
- India
- Japan
- Middle East
- US

Global Talc Market - Market Size and Dynamics

According to the analysts, “The worldwide talc market is estimated to cross US$ 1.6 billion by 2022, growing at a CAGR closed to 4.6%”. Talc is one of the most prominently used mineral fillers due to its relatively easier availability, high performance-to-cost ratio, and the wide usage in various end-user applications. The mineral, which is widely recognized for keeping skin dry and as an extender for various plastic composites, has gained demand in the past few decades.

The worldwide demand for talc is estimated to reach approx. 7.33 million ton by 2022, growing at a CAGR of 2.9%. A satisfactory description of the various deposit types and end user segment is provided in the research report. Over the past decade, the consumption of talc in end uses pertaining to plastics and personal care flourished while the same has witnessed a sluggish growth in segments related to ceramics and roofing.
This market research report includes a detailed analysis of the pricing factors. Prices of talc during the forecast period are expected to rise by as much as 10% due to the robust demand from the APAC and MEA markets. While, the price is forecasted to rise over the forecast period, the same is expected to face headwinds over the forthcoming two years because of higher inventory of steatite and subdued prices of its substitutes, particularly calcium carbonate.

Global Talc Market - Trends, Drivers, and Challenges

The market is going to witness a profound inclination as innovative talc formulation in personal care and baby care is increasing widely. Furthermore, non-commoditization of the industry and market consolidation are among the few other emerging trends described in the market research report. The key factors that are driving the consumption in polymer applications are the need for better product performance at reasonable costs and the evolving need for product differentiation. Among the other acceptable growth driving factors are stable infrastructural outlook in developing countries to revive the demand for ceramic tiles.

Global Talc Market - Geographical Segmentation

The report includes the market analysis of different regions such as North America, APAC, EMEA and Latin America. The report outlines the major market share holder and the market size analysis of all the regions and provides the market size and forecast of the key countries. APAC region expected to be the largest market. China hosts some of the best quality talc deposits and can remain as a favorable sourcing destination. China, the US, and India have some of the largest resources and are among the leading five producers of the material in the world. The EMEA's talc revenues is expected to reach approx. US$389 million by 2022. US will remain to be a key consumer with an accountable unit of sales.

Global Talc Market - Market Share and Key Vendors

This market research profiles the major companies in the market and provides the competitive landscape and market share of key the players. The report covers the entire market outlook regarding the value chain operating within the market. The major vendors included in the research report Imerys, Mondo Minerals, Minerals Technologies, IMI FABI, American Talc Company. Other vendors Golcha Minerals, Magnesita, Nippon Talc, Liaoning AIHAI Talc, HuaMei Talc Development Co. Ltd., Jai Vardhman Khaniz, BeiHai Group, Guilin Guiguang Talc, Hayashi-Kasei, Haicheng Xinda Mining.

Why should you buy this report?

The report gives reasonable answers for the following questions which leads you to know the in-depth market analysis such as:

1. How has the market been performing and what are some of the current changes which are expected to change the landscape in the coming years?
2. What are the various factors that can affect the market and in what way over the next few years?
3. What are the emerging trends and challenges for the market over the next five years?
4. What is the market size and market forecast for each product segment?
5. Which regions are going to have the largest market share and what are the factors propelling the market growth in that region?
6. Which are the key countries and the market size and market forecast in the key countries?
7. Which companies are the key vendors in the market?
8. What are the strategies used by the top vendors, and what are the opportunities to grow?
9. Which companies are the emerging vendors in the market?

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