Hybrid Seeds Market by Crop Type (Cereals & Grains, Fruits & Vegetables, and Oilseeds), Duration (Short-Term, Medium-Term, and Long-Term), Seed Treatment (Treated and Untreated), Farm Type, and Region - Global Forecast to 2022

Description: “Global hybrid seeds market projected to grow at a CAGR of 9.10%”

The global hybrid seeds market is projected to reach a value of USD 57.19 billion by 2022, growing at a CAGR of 9.10% from 2016. The market is driven by factors such as high-quality and high-yielding seeds used with innovative technology, new product offerings, and modernization of agriculture. Moreover, the growing global population, declining arable land, changing weather patterns, diversification of diets, and technology-driven agriculture in developing countries are factors responsible for the growth of the hybrid seeds market. However, factors such as varying climatic conditions and the fact that once used, hybrid seeds cannot be reproduced, restrain the growth of the market.

“Cereals & grains segment of hybrid seeds dominated the hybrid seed market in 2015”

On the basis of crop type, the cereals & grains segment dominated the hybrid seeds market in 2015. With the increase in demand for the better quality cereals & grains, the seed companies have increased their production of hybrid seeds.

“Short-term hybrid seeds segment led the market with the largest share in 2015”

On the basis of duration, short-term hybrid seeds were the most widely used form of hybrid seeds. Short-duration hybrids require less inputs and can thrive under limited water availability. Crops such as wheat, chickpea, rice, and mustard can be grown in a short duration.

“North America dominated the market with the largest share”

The fastest-growing market for hybrid seeds is projected to be Asia-Pacific between 2016 and 2022. The North American market experiences the maximum consumption of hybrid seeds due to the increasing population and demand for new and enhanced agricultural products. Key players have concentrated their major research & development efforts to develop products conforming to European regulations for hybrid seeds, since these regulations are considered to be benchmarks in terms of certain seed.

The global hybrid seeds market is segmented region-wise, with a detailed analysis of each region by studying the key markets. These regions include North America, Europe, Asia-Pacific, Latin America, and the Rest of the World (RoW).

Breakdown of profile of primary participants is as follows:
- By Company Type: Tier 1 - 30 %, Tier 2 - 45%, and Tier 3 - 25%
- By Designation: Directors - 22%, C level - 28%, and Manager level - 50%
- By Region: North America - 35%, Europe - 23%, Asia-Pacific - 32%, and RoW - 10%

The hybrid seeds market is dominated by E. I. du Pont de Nemours and Company (U.S.), Syngenta AG (Switzerland), Monsanto (U.S), Dow AgroSciences LLC (U.S.), and KWS (Germany). Other players include Advanta Limited (India), Land O’Lakes, Inc. (U.S.), Takii & Co. Ltd. (Japan), and Mahyco (India), and Biostadt India Ltd. (India).

Research Coverage:
- This study estimates the global market of hybrid seeds, in terms of dollar value, till 2022, segmented on the basis of crop type, seed treatment, duration, farm type, and region.
- It offers a detailed qualitative and quantitative analysis of this market with reference to the competitive landscape, and the preferred development strategies such as agreements, expansions, mergers, and
acquisitions to gain a larger share in the market.
- It provides a comprehensive review of major market drivers, restraints, opportunities, challenges, winning imperatives, and key issues of the market.
- It covers various important aspects of the market. These include analysis of the value chain, competitive landscape, market dynamics, market estimates in terms of value, and future trends in the hybrid seeds market.

Reasons to buy this report:

From an insight perspective, this research report has focused on various levels of analysis - industry analysis (industry trends), market share analysis of top players, supply chain analysis, and company profiles, which together comprise and discuss the basic views on the competitive landscape; emerging and high-growth segments of the hybrid seeds market; high-growth regions; and market drivers, restraints, and opportunities.

The report provides insights on the following pointers:

- Market Penetration: Comprehensive information on hybrid seeds offered by the top players in the global hybrid seeds market.
- Product Development/Innovation: Detailed insights on upcoming technologies, R&D activities, and new product launches in the hybrid seeds market.
- Market Development: Comprehensive information about lucrative emerging markets—the report analyzes the markets for hybrid seeds across various regions.
- Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the global hybrid seeds market.
- Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of the leading players in the global hybrid seeds market.
10.2 Indoor Farms
10.3 Outdoor

11 Hybrid Seeds Market, by Acreage
11.1 Rice
11.2 Corn
11.3 Sorghum and Millet

12 Hybrid Seeds Market, by Region
12.1 Introduction
12.2 North America
  12.2.1 U.S.
  12.2.2 Canada
  12.2.3 Mexico
12.3 Europe
  12.3.1 Spain
  12.3.2 Italy
  12.3.3 France
  12.3.4 Germany
  12.3.5 Netherlands
  12.3.6 Rest of Europe
12.4 Asia-Pacific
  12.4.1 China
  12.4.2 Japan
  12.4.3 India
  12.4.4 Australia
  12.4.5 Rest of Asia-Pacific
12.5 Latin America
  12.5.1 Brazil
  12.5.2 Argentina
  12.5.3 Rest of Latin America
12.6 Rest of the World
  12.6.1 South Africa
  12.6.2 Others in RoW

13 Competitive Landscape
13.1 Overview
13.2 Market Share Analysis
13.3 Competitive Situation & Trends
  13.3.1 Agreements, Partnership, Collaborations, and Mergers
  13.3.2 Expansions and Investments
  13.3.3 Acquisitions
  13.3.4 New Product Launch

14 Company Profiles
(Company at a Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments)
  14.1 Dow Agrosciences Llc
  14.2 E.I Du Pont De Nemours and Company
  14.3 Monsanto
  14.4 Syngenta Ag
  14.5 Kws
  14.6 Advanta Limited
  14.7 Land O' Lakes, Inc.
  14.8 Takii & Co. Ltd.
  14.9 Mahyco
  14.10 Bostadt India Limited
- Details on Company at a Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments Might not Be Captured in Case of Unlisted Companies.

15 Appendix
15.1 Insights of Industry Experts
15.2 Discussion Guide
15.3 Knowledge Store
15.4 Company Developments
15.5 Introducing RT: Real Time Market Intelligence
15.6 Available Customizations
15.7 Related Reports
15.8 Author Details

List of Tables:
Table 1 Hybrid Seeds Market Size, by Crop Type, 2014-2022 (USD Million)
Table 2 Hybrid Cereal & Grain Seeds Market Size, by Region, 2014-2022 (USD Million)
Table 3 Hybrid Fruit & Vegetable Seeds Market Size, by Region, 2014-2022 (USD Million)
Table 4 Hybrid Oilseeds Market Size, by Region, 2014-2022 (USD Million)
Table 5 Hybrid Other Seeds Market Size, by Region, 2014-2022 (USD Million)
Table 6 Hybrid Seeds Market Size, by Duration, 2014-2022 (USD Million)
Table 7 Short-Term: Hybrid Seeds Market Size, by Region, 2014-2022 (USD Million)
Table 8 Medium-Term: Hybrid Seeds Market Size, by Region, 2014-2022 (USD Million)
Table 9 Long-Term: Hybrid Seeds Market Size, by Region, 2014-2022 (USD Million)
Table 10 Hybrid Seeds Market Size, by Seed Treatment, 2014-2022 (USD Million)
Table 11 Treated Hybrid Seeds Market Size, by Region, 2014-2022 (USD Million)
Table 12 Untreated Hybrid Seeds Market Size, by Region, 2014-2022 (USD Million)
Table 13 Hybrid Seeds Market Size, by Farm Type, 2014-2022 (USD Million)
Table 14 Indoor Farms Market Size, by Region, 2014-2022 (USD Million)
Table 15 Outdoor Farms Market Size, by Region, 2014-2022 (USD Million)
Table 16 U.S.: Planted Acres, Yields, and Production, 2016
Table 17 Hybrid Seeds Market Size, by Region, 2014-2022 (USD Million)
Table 19 North America: Hybrid Seeds Market Size, by Crop Type, 2014-2022 (USD Million)
Table 20 North America: Hybrid Seeds Market Size, by Seed Treatment, 2014-2022 (USD Million)
Table 21 North America: Hybrid Seeds Market Size, by Duration, 2014-2022 (USD Million)
Table 22 North America: Hybrid Seeds Market Size, by Farm Type, 2014-2022 (USD Million)
Table 23 U.S.: Hybrid Seeds Market Size, by Crop Type, 2014-2022 (USD Million)
Table 24 Canada: Hybrid Seeds Market Size, by Crop Type, 2014-2022 (USD Million)
Table 25 Mexico: Hybrid Seeds Market Size, by Crop Type, 2014-2022 (USD Million)
Table 26 Europe: Hybrid Seeds Market Size, by Country, 2014-2022 (USD Million)
Table 27 Europe: Hybrid Seeds Market Size, by Crop Type, 2014-2022 (USD Million)
Table 28 Europe: Hybrid Seeds Market Size, by Seed Treatment, 2014-2022 (USD Million)
Table 29 Europe: Hybrid Seeds Market Size, by Duration, 2014-2022 (USD Million)
Table 30 Europe: Hybrid Seeds Market Size, by Farm Type, 2014-2022 (USD Million)
Table 31 Spain: Hybrid Seeds Market Size, by Crop Type, 2014-2022 (USD Million)
Table 32 Italy: Hybrid Seeds Market Size, by Crop Type, 2014-2022 (USD Million)
Table 33 France: Hybrid Seeds Market Size, by Crop Type, 2014-2022 (USD Million)
Table 34 Germany: Hybrid Seeds Market Size, by Crop Type, 2014-2022 (USD Million)
Table 35 Netherlands: Hybrid Seeds Market Size, by Crop Type, 2014-2022 (USD Million)
Table 36 Rest of Europe: Hybrid Seeds Market Size, by Crop Type, 2014-2022 (USD Million)
Table 38 Asia-Pacific: Hybrid Seeds Market Size, by Crop Type, 2014-2022 (USD Million)
Table 39 Asia-Pacific: Hybrid Seeds Market Size, by Seed Treatment, 2014-2022 (USD Million)
Table 40 Asia-Pacific: Hybrid Seeds Market Size, by Duration, 2014-2022 (USD Million)
Table 41 Asia-Pacific: Hybrid Seeds Market Size, by Farm Type, 2014-2022 (USD Million)
Table 42 China: Hybrid Seeds Market Size, by Crop Type, 2014-2022 (USD Million)
Table 43 Japan: Hybrid Seeds Market Size, by Crop Type, 2014-2022 (USD Million)
Table 44 India: Hybrid Seeds Market Size, by Crop Type, 2014-2022 (USD Million)
Table 45 Australia: Hybrid Seeds Market Size, by Crop Type, 2014-2022 (USD Million)
Table 46 Rest of Asia-Pacific: Hybrid Seeds Market Size, by Crop Type, 2014-2022 (USD Million)
Table 47 Latin America: Hybrid Seeds Market Size, by Country, 2014-2022 (USD Million)
Table 48 Latin America: Hybrid Seeds Market Size, by Crop Type, 2014-2022 (USD Million)
Table 49 Latin America: Hybrid Seeds Market Size, by Seed Treatment, 2014-2022 (USD Million)
Table 50 Latin America: Hybrid Seeds Market Size, by Duration, 2014-2022 (USD Million)
Table 51 Latin America: Hybrid Seeds Market Size, by Farm Type, 2014-2022 (USD Million)
Table 52 Brazil: Hybrid Seeds Market Size, by Crop Type, 2014-2022 (USD Million)
Table 53 Argentina: Hybrid Seeds Market Size, by Crop Type, 2014-2022 (USD Million)
Table 54 Rest of Latin America: Hybrid Seeds Market Size, by Crop Type, 2014-2022 (USD Million)
Table 55 RoW: Hybrid Seeds Market Size, by Country, 2014-2022 (USD Million)
Table 56 RoW: Hybrid Seeds Market Size, by Crop Type, 2014-2022 (USD Million)
Table 57 RoW: Hybrid Seeds Market Size, by Seed Treatment, 2014-2022 (USD Million)
Table 58 RoW: Hybrid Seeds Market Size, by Duration, 2014-2022 (USD Million)
Table 59 RoW: Hybrid Seeds Market Size, by Farm Type, 2014-2022 (USD Million)
Table 60 South Africa: Hybrid Seeds Market Size, by Crop Type, 2014-2022 (USD Million)
Table 61 Others in RoW: Hybrid Seeds Market Size, by Crop Type, 2014-2022 (USD Million)
Table 62 Agreements, Partnership, Collaborations, and Merger 2012-2014
Table 63 Expansions and Investments 2012-2015
Table 64 Acquisitions 2012-2013
Table 65 New Product Launch, 2012-2016
Table 66 Agreements, Partnership, Collaborations, and Merger
Table 67 Expansions and Investments
Table 68 Acquisitions
Table 69 New Product Launch

List of Figures:
Figure 1 Hybrid Seeds Market Segmentation
Figure 2 Research Design: Hybrid Seeds Market
Figure 3 Breakdown of Primary Interviews, by Company Type, Designation, and Region
Figure 4 Global Population, 1955-2050
Figure 5 Arable Land, 1950-2020 (Hectares/Person)
Figure 6 Market Size Estimation Methodology: Bottom-Up Approach
Figure 7 Market Size Estimation Methodology: Top-Down Approach
Figure 8 Data Triangulation
Figure 9 Assumptions of the Study
Figure 10 Limitations of the Study
Figure 11 Cereals & Grains Segment To Have Majority Share Throughout the Forecast Period
Figure 12 Treated Seeds Estimated To Account for the Largest Share in 2016
Figure 13 Short-Term Hybrid Seeds Segment Expected To Dominate the Market Throughout the Forecast Period
Figure 14 Outdoor Farm Type To Lead the Market During the Forecast Period
Figure 15 North America Estimated To Lead the Hybrid Seeds Market in 2016
Figure 16 Asia-Pacific Region To Showcase Highest Growth Rate by 2022
Figure 17 An Emerging Market With Promising Growth Potential, 2016-2022
Figure 18 Italy and Australia To Be the Fastest-Growing Markets for Hybrid Seeds, from 2016 To 2022
Figure 19 Market in Asia-Pacific Is Experiencing High Growth
Figure 20 Cereals & Grains Is Expected To Dominate the Market Throughout the Forecast Period
Figure 21 India & China Are Projected To Be the Most Attractive Markets for Hybrid Seeds During the Forecast Period
Figure 22 North America Accounted for the Largest Share in Both Farm Types in 2015
Figure 23 Hybrid Seed Market, by Crop Type
Figure 24 Hybrid Seeds Market, by Duration
Figure 25 Hybrid Seeds Market, by Seed Treatment
Figure 26 Hybrid Seed Market, by Farm Type
Figure 27 Hybrid Seeds: Market Dynamics
Figure 28 Value Chain Analysis of Hybrid Seeds (2015): a Major Contribution from the R&D Phase
Figure 29 Supply Chain Analysis for the Hybrid Seeds Market
Figure 30 Hybrid Seeds Market Size, by Crop Type, 2016 vs. 2022 (USD Million)
Figure 31 Hybrid Seeds Market Size, by Duration, 2016 vs. 2022
Figure 32 Untreated Hybrid Seeds To Witness a Higher Growth Rate
Figure 33 Hybrid Seeds Market Size, by Farm Type, 2016 vs. 2022
Figure 34 U.S. Was the Dominant Market for Hybrid Seeds in North America
Figure 35 Asia-Pacific Accounted for the Largest Market Share in 2015
Figure 36 Agreements, Partnership, Collaboration and Mergers Were Preferred by Key Hybrid Seed Companies in the Last Five Years
Figure 37 Strengthening Market Presence Through Agreements, Partnership, Collaboration, and Mergers Between 2012 To 2016
Figure 38 Agreements, Partnership, Collaborations, and Mergers: the Key Strategies, 2012-2016
Figure 39 Dow Agrosciences Llc: Company Snapshot
Figure 40 Dow Agrosciences Llc: Swot Analysis
Figure 41 E.I Du Pont De Nemours and Company: Company Snapshot
Figure 42 E.I Du Pont De Nemours and Company: Swot Analysis
Figure 43 Monsanto: Company Snapshot
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Hybrid Seeds Market by Crop Type (Cereals & Grains, Fruits & Vegetables, and Oilseeds), Duration (Short-Term, Medium-Term, and Long-Term), Seed Treatment (Treated and Untreated), Farm Type, and Region - Global Forecast to 2022

Web Address: http://www.researchandmarkets.com/reports/3989619/
Office Code: SC2GLU41

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF)</td>
<td>USD 5650</td>
</tr>
<tr>
<td>Single User:</td>
<td></td>
</tr>
<tr>
<td>1 - 5 Users:</td>
<td>USD 6650</td>
</tr>
<tr>
<td>Site License:</td>
<td>USD 8150</td>
</tr>
<tr>
<td>Enterprisewide:</td>
<td>USD 10000</td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title:  Mr  Mrs  Dr  Miss  Ms  Prof
First Name: __________________________  Last Name: __________________________
Email Address: * __________________________
Job Title: __________________________
Organisation: __________________________
Address: __________________________
City: __________________________
Postal / Zip Code: __________________________
Country: __________________________
Phone Number: __________________________
Fax Number: __________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:
Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World