Global Low Trauma/Skin Friendly Adhesives Market Outlook: 2014-2021

Description: Developing skin adhesives for various medical applications poses a number of challenges for manufacturers. To ensure secure bonding to skin of varying health and provide pain-free removal without skin damage is one of the key challenges faced by the adhesive manufacturers. Low trauma skin adhesives promote gentle removal and support moisture management, patient comfort, and extended wear times.

Though skin friendly adhesives have been in the market for more than a decade, there has been a significant increase in its adoption worldwide in the past few years mainly due to the growing focus on pain management and the expanding application areas.

The global market for low trauma/skin friendly adhesives will increase at a CAGR of 7.6% from 2016 to 2021 to $160.56 million in 2021, driven by growing application areas, increasing healthcare outsourcing trend, increasing home healthcare demand, and growing wound care, wearable medical devices, and drug delivery devices market. However, reimbursement challenges and stringent and complex regulatory process hinders the growth of the global low trauma/skin friendly adhesives market to some extent.

The non-silicone adhesives market is expected to witness significant growth in the next few years owing to their low cost and ability to provide better moisture management, patient comfort, and extended wear times. This study analyzes the global low trauma/skin friendly adhesives industry. It presents market size for 2014, 2015, and 2016, with a forecast till 2021 by chemistry/technology (Silicone based, acrylics, and others), application (wound care, medical devices, drug delivery devices, and others), and geography (North America, Europe, Asia-Pacific, Latin America, and Middle East and Africa.

The study also considers environment factors, details industry structure, analyzes market dynamics, evaluates market share of various companies, and profiles 12 industry players, including 3M Company, Scapa Healthcare, Adhesives Research Inc., Vancive Medical Technologies, Tesa Group, Nitto Denko Corporation, and Lohmann Group

Key questions answered in the report:

- Which are the high growth market segments of low trauma/skin friendly adhesives industry in terms of chemistry/technology, application, and regions/countries?
- What is the historical market for low trauma/skin friendly adhesives across the globe?
- What are the market forecasts and estimates from the period 2016-2021?
- What are the major drivers, restrains, threats, and opportunities in the global low trauma/skin friendly adhesives market?
- What are the burning issues of the global low trauma/skin friendly adhesives market?
- Who are the major players in the global low trauma/skin friendly adhesives market and what share of the market do they hold?
- Who are the major players in various countries and what share of the market do they hold?
- What are the competitive landscapes and who are the market leaders by sub-region in the global low trauma/skin friendly adhesives market?
- What are the recent developments in the global low trauma/skin friendly adhesives market?
- What are the different strategies adopted by the major players in the global low trauma/skin friendly adhesives market?
- What are the geographical trends and high growth regions/ countries?
- What are the local emerging players in the global low trauma/skin friendly adhesives market and how do they compete with the global players?

Contents:

1. Introduction to Global Low Trauma/Skin Friendly Adhesives Market
   1.1 Market Ecosystem
   1.1.1 Chemistry/Technologies of Low Trauma/Skin Friendly Adhesives
   1.1.2 Applications of Low Trauma/Skin Friendly Adhesives
   1.2 Report Elucidation
   1.3 Market Buzz and Foreground
1.4 Research Methodology
1.4.1 Secondary Research
1.4.2 Primary Research
1.4.3 Market Analytics

2. Executive Summary

3. Key Market Insights
3.1 Drivers
3.2 Restraints
3.3 Opportunities
3.4 Impact Analysis of various market dynamics
3.5 Market Share Analysis

4. Global Low Trauma/Skin Friendly Adhesives Market, Chemistry/Technology
4.1 Silicone based
4.2 Acrylics Based
4.3 Others

5. Global Low Trauma/Skin Friendly Adhesives Market, By Application
5.1 Wound Care
5.2 Medical Devices
5.3 Drug Delivery Devices
5.4 Others

6. Global Low Trauma/Skin Friendly Adhesives Market, By Geography
6.1 North America
6.2 Europe
6.3 Asia-Pacific
6.4 Latin America
6.5 Middle East and Africa

7. Global Low Trauma/Skin Friendly Adhesives Market-Competitive Landscape
7.1 New Product Launches
7.2 Agreements and Partnerships
7.3 Mergers and Acquisitions
7.4 Expansions
7.5 Other Developments

8. Company Profiles
8.1 3M Company
8.2 Scapa Healthcare
8.3 Adhesives Research Inc
8.4 Vancive Medical Technologies (Part of Avery Dennison Corporation)
8.5 tesa Group (Part of Beiersdorf Group)
8.6 Nitto Denko Corporation
8.7 Lohmann Group
8.8 Dow Corning Corporation (Part of Dow Chemical Company)
8.9 Henkel AG & Co. KGaA
8.10 Fabrico Medical (Part of Genuine Parts Company)
8.11 Bluestar Silicones International (Part of Elkem AS)

List of Tables
Table 1 Global Low Trauma/ Skin Friendly Medical Adhesives Market Size, By Chemistry/Technology, 2016-2021 ($ Million)
Table 2 Silicon-based Low Trauma/ Skin Friendly Medical Adhesives Market Size, By Region, 2016-2021 ($ Million)
Table 3 Other Low Trauma/ Skin Friendly Medical Adhesives Market Size, By Region, 2016-2021 ($ Million)
Table 4 Global Low Trauma/ Skin Friendly Medical Adhesives Market Size, By Application, 2016-2021 ($ Million)
Table 5 Global Low Trauma/ Skin Friendly Medical Adhesives Market Size, By Application, 2016-2021 ($ Million)
Table 6 Global Low Trauma/ Skin Friendly Medical Adhesives Market Size For Wound Care, By Region, 2016-2021 ($ Million)
Table 7 Global Low Trauma/ Skin Friendly Medical Adhesives Market Size For Medical Devices, By Region, 2016-2021 ($ Million)
Table 8 Global Low Trauma/ Skin Friendly Medical Adhesives Market Size For Drug Delivery, By Region, 2016-2021 ($ Million)
Table 9 Global Low Trauma/ Skin Friendly Medical Adhesives Market Size For Other Applications, By Region, 2016-2021 ($ Million)
Table 10 Global Low Trauma/ Skin Friendly Medical Adhesives Market Size, By Region, 2016-2021 ($ Million)
Table 11 North America: Low Trauma/ Skin Friendly Medical Adhesives Market, By Chemistry/Technology, 2016-2021, ($ Million)
Table 12 North America: Low Trauma/ Skin Friendly Medical Adhesives Market, By Application, 2016-2021, ($ Million)
Table 13 Europe: Low Trauma/ Skin Friendly Medical Adhesives Market, By Chemistry/Technology, 2016-2021, ($ Million)
Table 14 Europe: Low Trauma/ Skin Friendly Medical Adhesives Market, By Application, 2016-2021, ($ Million)
Table 15 APAC: Low Trauma/ Skin Friendly Medical Adhesives Market, By Chemistry/Technology, 2016-2021, ($ Million)
Table 16 APAC: Low Trauma/ Skin Friendly Medical Adhesives Market, By Application, 2016-2021, ($ Million)
Table 17 Latin America: Low Trauma/ Skin Friendly Medical Adhesives Market, By Chemistry/Technology, 2016-2021, ($ Million)
Table 18 Latin America: Low Trauma/ Skin Friendly Medical Adhesives Market, By Application, 2016-2021, ($ Million)
Table 19 Middle East & Africa: Low Trauma/ Skin Friendly Medical Adhesives Market, By Chemistry/Technology, 2016-2021, ($ Million)
Table 20 Middle East & Africa: Low Trauma/ Skin Friendly Medical Adhesives Market, By Application, 2016-2021, ($ Million)

List of Figures

Figure 1 Market Ecosystem
Figure 2 Research Process
Figure 3 Value Chain- Medical Adhesives
Figure 4 Global Low Trauma Adhesives Market Segmentation
Figure 5 Global Low Trauma Adhesives Market Dynamics
Figure 6 Growing Wound Care Market- An Impetus for Growth of Low Trauma Adhesives
Figure 7 Growing Worldwide Market for Wearable Medical Devices
Figure 8 Global Low Trauma/ Skin Friendly Medical Adhesives Market- Impact Analysis of Drivers
Figure 9 Global Low Trauma/ Skin Friendly Medical Adhesives Market- Impact Analysis of Restraints
Figure 10 2021 World Skin Friendly Adhesives Market
Figure 11 2021 Projected Skin Friendly Adhesives Market Size, By Type and Geography, USD Million
Figure 12 Where Are the Opportunities for You
Figure 13 Key Adopters of Low Trauma/Skin Friendly Adhesives
Figure 14 Major Influencing Factors In the North American Low Trauma/Skin Friendly Adhesives Market
Figure 15 Low Trauma/Skin Friendly Adhesives Market Size, By Region, 2016-2021
Figure 16 Competitive Landscape- Key Strategies Adopted By The Leading Players
Figure 17 3M Company- Financial Overview
Figure 18 3M Company- Total Revenue, By Business Segments, 2015
Figure 19 3M Company- Total Revenue, By Region, 2015
Figure 20 Scapa Group plc- Financial Overview
Figure 21 Scapa Group plc- Total Revenue, By Business Segments, 2015
Figure 22 Scapa Group plc- Total Revenue, By Region, 2015
Figure 23 Fabrico Medical (Part of Genuine Parts Company) - Financial Overview
Figure 24 Fabrico Medical (Part of Genuine Parts Company) - Total Revenue, By Business Segments, 2015
Figure 25 Fabrico Medical (Part of Genuine Parts Company) - Total Revenue, By Region, 2015
Figure 26 Avery Dennison Corporation - Financial Overview
Figure 27 Avery Dennison Corporation - Total Revenue, By Business Segments, 2015
Figure 28 Avery Dennison Corporation - Total Revenue, By Region, 2015
Figure 29 tesa SE - Financial Overview
Figure 30 tesa SE - Total Revenue, By Region
Figure 31 Nitto Denko Corporation - Financial Overview
Figure 32 Nitto Denko Corporation - Total R&D Expenses, 2013-2015
Figure 33 Dow Corning Corporation (Part of Dow Chemical Company) - Financial Overview
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