Practice Management System Market Analysis By Product (Integrated, Standalone), By Delivery Mode (On-premise, Web-based, Cloud-based), By Component, By End-Use (Physician Office, Pharmacies, Diagnostic Laboratories) And Segment Forecasts, 2013 - 2024

Description: The global practice management systems market is expected to reach USD 17.6 billion by 2024. Development of value added services, i.e., integration of practice management system with other healthcare IT solutions (EHR, CPOE, Laboratory Information System and others) is anticipated to propel the demand of practice management over the forecast period.

Moreover, changing dynamics of the hospital industry is expected to involve centralization and digitalization of the back end processes, thereby demanding the implementation of practice management system, which in turn is anticipated to positively impact the market growth.

The presence of a large population over 60 years globally, which has lower immunity levels and is prone to PAH and associated diseases, which is a high impact-rendering driver for the growth of the market over the forecast period.

Government initiatives to upgrade healthcare facility infrastructure, such as the ObamaCare Act in the U.S., which mandated the presence of such systems for practices to be carried out across the nation, is a vital growth factor of the market.

The key suppliers of the practice management systems include companies such as Henry Schein MicroMD; Allscripts Healthcare Solutions, Inc.; AdvantEdge Healthcare Solutions; athenahealth, Inc.; MediTouch; GE Healthcare; Practice Fusion; Greenway Medical; McKesson Corporation; Accumedic Computer Systems; and NextGen Healthcare Information System LLC.

Further key findings from the report suggest:

Integrated software is gaining popularity due to the trend of centralization within the healthcare industry and the rising complexities associated with patient care and payments.

Integrated solutions comprise of a mix of EHR, e-Prescription, patient engagement, and other software along with the billing systems, whereas, standalone systems are primarily focusing on the billing & administrative function (particularly scheduling) of the organization.

Software held larger market share for the year 2015. However, services are expected to witness lucrative growth, owing to rising demand of training and assistance in installing the software and upgrade the system in-line with the escalating growth of IT technology.

Cloud-based delivery mode is expected to grow rapidly, thereby providing higher flexibility and cost-efficiency to end users. On-premises is a traditional method used for practice management. However, web-based software captured a significant share of the practice management market in 2015.

High economic development, presence of advanced research centers, hospitals, medical device manufacturers, and universities are the key factors boosting new product development and commercialization in North American region.

Few of the key players in this industry are Henry Schein MicroMD; Allscripts Healthcare Solutions, Inc.; AdvantEdge Healthcare Solutions; athenahealth, Inc.; MediTouch; GE Healthcare; Practice Fusion; Greenway Medical; McKesson Corporation; Accumedic Computer Systems; and NextGen Healthcare Information System LLC.

Contents: 1 Research Methodology
1.1 Information procurement
1.2 Data Analysis
1.3 Approaches for calculating U.S. market size
1.3.1 Regional Market: Base Estimates
1.3.2 Global Market: CAGR Calculation
1.4 List of Secondary Sources (partial list)
2 Executive Summary
3 Market Snapshot
4 Market Variables, Trends & Scope
4.1 Market segmentation & scope
4.2 Market Driver Analysis
4.2.1 Changing dynamics of hospital/healthcare setting industry
4.2.2 Development and sale of value added services
4.2.3 Pressure to curb healthcare cost
4.2.4 Improving infrastructure and digitalization of healthcare
4.3 Market Restraint Analysis
4.3.1 Risk of data theft
4.3.2 Difficulty in maintaining confidentiality of patient information
4.4 Penetration & growth prospect mapping
4.5 U.S. practice management systems market - PESTLE Analysis
4.6 Industry Analysis - Porter’s
5 Market Categorization 1: Product Estimates & Trend Analysis
5.1 Practice management systems Market: Product movement analysis
5.2 Integrated
5.2.1 Integrated market, 2013 - 2024 (USD Million)
5.3 Standalone
5.3.1 Standalone market, 2013 - 2024 (USD Million)
6 Market Categorization 2: Component Estimates & Trend Analysis
6.1 Practice management systems market: Component movement analysis
6.2 Software
6.2.1 Software market, 2013 - 2024 (USD Million)
6.3 Services
6.3.1 Services market, 2013 - 2024 (USD Million)
7 Market Categorization 3: Delivery Mode Estimates & Trend Analysis
7.1 Practice management systems market: Delivery mode movement analysis
7.2 On-premise
7.2.1 On-premise market, 2013 - 2024 (USD Million)
7.3 Web-based
7.3.1 Web-based market, 2013 - 2024 (USD Million)
7.4 Cloud-based
7.4.1 Cloud-based market, 2013 - 2024 (USD Million)
8 Market Categorization 4: End-user Estimates & Trend Analysis
8.1 Practice management systems market: End-user movement analysis
8.2 Physician office
8.2.1 Physician office market, 2013 - 2024 (USD Million)
8.3 Pharmacies
8.3.1 Pharmacies market, 2013 - 2024 (USD Million)
8.4 Diagnostic laboratories
8.4.1 Diagnostic laboratories market, 2013 - 2024 (USD Million)
8.5 Other settings
8.5.1 Other settings market, 2013 - 2024 (USD Million)
9 Market Categorization 5: Regional Estimates
9.1 Practice management systems market: Regional movement analysis
9.2 North America
9.2.1 U.S.
9.2.2 Canada
9.3 Europe
9.3.1 UK
9.3.2 Germany
9.4 Asia Pacific
9.4.1 Japan
9.4.2 China
9.5 Latin America
10 Competitive Landscape
10.1 Company Profiles
10.1.1 Henry Schein MicroMD
10.1.1.1 Company overview
10.1.1.2 Financial performance
10.1.1.3 Product benchmarking
10.1.1.4 Strategic initiatives
10.1.2 Allscripts Healthcare Solutions, Inc.
10.1.2.1 Company overview
10.1.2.2 Financial performance
10.1.2.3 Product benchmarking
10.1.2.4 Strategic initiatives
10.1.3 AdvantEdge Healthcare Solutions
10.1.3.1 Company overview
10.1.3.2 Strategic initiatives
10.1.4 athenaHealth, Inc.
10.1.4.1 Company overview
10.1.4.2 Financial performance
10.1.4.3 Product benchmarking
10.1.4.4 Strategic initiatives
10.1.5 Cerner Corporation
10.1.5.1 Company overview
10.1.5.2 Financial performance
10.1.5.3 Product benchmarking
10.1.5.4 Strategic initiatives
10.1.6 EPIC Systems Corporation
10.1.6.1 Company overview
10.1.6.2 Financial performance
10.1.6.3 Product benchmarking
10.1.6.4 Strategic initiatives
10.1.7 GE Healthcare
10.1.7.1 Company Overview
10.1.7.2 Financial Performance
10.1.7.3 Product Benchmarking
10.1.7.4 Strategic Initiatives
10.1.8 McKesson Corporation
10.1.8.1 Company overview
10.1.8.2 Financial performance
10.1.8.3 Product benchmarking
10.1.8.4 Strategic initiatives
10.1.9 Accumedic Computer Systems, Inc.
10.1.10 NextGen Healthcare Information System LLC
10.1.10.1 Company overview
10.1.10.2 Financial performance
10.1.10.3 Product benchmarking
10.1.10.4 Strategic initiatives
10.1.11 eClinicalWorks LLC
10.1.11.1 Company overview
10.1.11.2 Product benchmarking
10.1.11.3 Strategic initiatives
10.1.12 CareCloud
10.1.12.1 Company overview
10.1.12.2 Product benchmarking
10.1.12.3 Strategic initiatives
10.1.13 Kareo
10.1.13.1 Company overview
10.1.13.2 Product benchmarking
10.1.13.3 Strategic initiatives
10.1.14 HealthFusion, Inc.
10.1.14.1 Company overview
10.1.14.2 Product benchmarking
10.1.14.3 Strategic initiatives
10.1.15 Acendo Software, Inc.
10.1.15.1 Company overview
10.1.15.2 Product benchmarking
10.1.16 AdvancedMD
10.1.16.1 Company overview
10.1.16.2 Product benchmarking
10.1.16.3 Strategic initiatives
10.1.17 drchrono, Inc.
10.1.17.1 Company overview
10.1.17.2 Product benchmarking
10.1.17.3 Strategic initiatives
10.1.18 SmartLattice
10.1.18.1 Company overview
10.1.18.2 Product benchmarking
10.1.19 CollaborateMD
10.1.19.1 Company overview
10.1.19.2 Product benchmarking
10.1.19.3 Strategic initiatives
10.1.20 Greenway Health LLC
10.1.20.1 Company overview
10.1.20.2 Product benchmarking
10.1.20.3 Strategic initiatives
10.1.21 Office Ally
10.1.21.1 Company overview
10.1.21.2 Product benchmarking
10.1.22 Medical Information Technology, Inc.
10.1.22.1 Company overview
10.1.22.2 Product benchmarking

List of Tables

Table 1 Integration of solutions with practice management systems
Table 2 U.S. practice management systems market, by product, 2013 - 2024 (USD Million)
Table 3 U.S. integrated practice management systems market, by integrating software, 2013 - 2024 (USD Million)
Table 4 Pros and cons of standalone practice management systems
Table 5 North America practice management systems market, by component, 2013 - 2024 (USD Million)
Table 6 North America practice management systems market, by delivery mode, 2013 - 2024 (USD Million)
Table 7 North America practice management systems market, by end-user, 2013 - 2024 (USD Million)
Table 8 North America physician office practice management systems market, by end-user, 2013 - 2024 (USD Million)
Table 9 U.S. practice management systems market, by component, 2013 - 2024 (USD Million)
Table 10 U.S. practice management systems market, by delivery mode, 2013 - 2024 (USD Million)
Table 11 U.S. practice management systems market, by end-user, 2013 - 2024 (USD Million)
Table 12 U.S. physician office practice management systems market, by end-user, 2013 - 2024 (USD Million)
Table 13 Canada practice management systems market, by component, 2013 - 2024 (USD Million)
Table 14 Canada practice management systems market, by delivery mode, 2013 - 2024 (USD Million)
Table 15 Canada practice management systems market, by end-user, 2013 - 2024 (USD Million)
Table 16 Canada physician office practice management systems market, by end-user, 2013 - 2024 (USD Million)
Table 17 Europe practice management systems market, by component, 2013 - 2024 (USD Million)
Table 18 Europe practice management systems market, by delivery mode, 2013 - 2024 (USD Million)
Table 19 Europe practice management systems market, by end-user, 2013 - 2024 (USD Million)
Table 20 Europe physician office practice management systems market, by end-user, 2013 - 2024 (USD Million)
Table 21 UK practice management systems market, by component, 2013 - 2024 (USD Million)
Table 22 UK practice management systems market, by delivery mode, 2013 - 2024 (USD Million)
Table 23 UK practice management systems market, by end-user, 2013 - 2024 (USD Million)
Table 24 UK physician office practice management systems market, by end-user, 2013 - 2024 (USD Million)
Table 25 Germany. practice management systems market, by component, 2013 - 2024 (USD Million)
Table 26 Germany practice management systems market, by delivery mode, 2013 - 2024 (USD Million)
Table 27 Germany practice management systems market, by end-user, 2013 - 2024 (USD Million)
Table 28 Germany physician office practice management systems market, by end-user, 2013 - 2024 (USD Million)
Table 29 Asia Pacific. practice management systems market, by component, 2013 - 2024 (USD Million)
Table 30 Asia Pacific practice management systems market, by delivery mode, 2013 - 2024 (USD Million)
Table 31 Asia Pacific practice management systems market, by end-user, 2013 - 2024 (USD Million)
Table 32 Asia Pacific physician office practice management systems market, by end-user, 2013 - 2024 (USD Million)
Table 33 Japan. practice management systems market, by component, 2013 - 2024 (USD Million)
Table 34 Japan practice management systems market, by delivery mode, 2013 - 2024 (USD Million)
Table 35 Japan practice management systems market, by end-user, 2013 - 2024 (USD Million)
Table 36 Japan physician office practice management systems market, by end-user, 2013 - 2024 (USD Million)
Table 37 China. practice management systems market, by component, 2013 - 2024 (USD Million)
Table 38 China practice management systems market, by delivery mode, 2013 - 2024 (USD Million)
Table 39 China practice management systems market, by end-user, 2013 - 2024 (USD Million)
Table 40 China physician office practice management systems market, by end-user, 2013 - 2024 (USD Million)
Table 41 Latin America. practice management systems market, by component, 2013 - 2024 (USD Million)
Table 42 Latin America practice management systems market, by delivery mode, 2013 - 2024 (USD Million)
Table 43 Latin America practice management systems market, by end-user, 2013 - 2024 (USD Million)
Table 44 Latin America physician office practice management systems market, by end-user, 2013 - 2024 (USD Million)
Table 45 Brazil. practice management systems market, by component, 2013 - 2024 (USD Million)
Table 46 Brazil practice management systems market, by delivery mode, 2013 - 2024 (USD Million)
Table 47 Brazil practice management systems market, by end-user, 2013 - 2024 (USD Million)
Table 48 Brazil physician office practice management systems market, by end-user, 2013 - 2024 (USD Million)
Table 49 MEA. practice management systems market, by component, 2013 - 2024 (USD Million)
Table 50 MEA practice management systems market, by delivery mode, 2013 - 2024 (USD Million)
Table 51 MEA practice management systems market, by end-user, 2013 - 2024 (USD Million)
Table 52 MEA physician office practice management systems market, by end-user, 2013 - 2024 (USD Million)
Table 53 South Africa. practice management systems market, by component, 2013 - 2024 (USD Million)
Table 54 South Africa practice management systems market, by delivery mode, 2013 - 2024 (USD Million)
Table 55 South Africa practice management systems market, by end-user, 2013 - 2024 (USD Million)
Table 56 South Africa physician office practice management systems market, by end-user, 2013 - 2024 (USD Million)

List of Figures

Figure 1 Market research process
Figure 2 Information procurement
Figure 3 Primary research pattern
Figure 4 Market research approaches
Figure 5 Market segmentation & scope
Figure 6 Market research approaches
Figure 7 Market summary, (USD Million), 2015
Figure 8 Market segmentation & scope
Figure 9 Market trends & outlook
Figure 10 Market driver relevance analysis (Current & future impact)
Figure 11 Per capita health expenditure, USD, (2011 - 2014)
Figure 12 Market restraint relevance analysis (Current & future impact)
Figure 13 Penetration & growth prospect mapping
Figure 14 Practice management systems PESTLE Analysis
Figure 15 Porter's Five Forces Analysis
Figure 16 Practice management systems market product outlook key takeaways
Figure 17 Practice management systems market: Product movement analysis
Figure 18 Integrated market, 2013 - 2024 (USD Million)
Figure 19 Standalone market, 2013 - 2024 (USD Million)
Figure 20 Practice management systems market component outlook key takeaways
Figure 21 Practice management systems market: Component movement analysis
Figure 22 Software market, 2013 - 2024 (USD Million)
Figure 23 Services market, 2013 - 2024 (USD Million)
Figure 24 Practice management systems market delivery mode outlook key takeaways
Figure 25 Practice management systems market: Delivery mode movement analysis
Figure 26 On-premise market, 2013 - 2024 (USD Million)
Figure 27 Web-based market, 2013 - 2024 (USD Million)
Figure 28 Cloud-based market, 2013 - 2024 (USD Million)
Figure 29 Practice management systems market end-user outlook key takeaways
Figure 30 Practice management systems market: End-user movement analysis
Figure 31 Physician office market, 2013 - 2024 (USD Million)
Figure 32 Pharmacies market, 2013 - 2024 (USD Million)
Figure 33 Diagnostic laboratories market, 2013 - 2024 (USD Million)
Figure 34 Other settings market, 2013 - 2024 (USD Million)
Figure 35 North America market, 2013 - 2024 (USD Million)
Figure 36 U.S. market, 2013 - 2024 (USD Million)
Figure 37 Canada market, 2013 - 2024 (USD Million)
Figure 38 Europe market, 2013 - 2024 (USD Million)
Figure 39 UK market, 2013 - 2024 (USD Million)
Figure 40 Germany market, 2013 - 2024 (USD Million)
Figure 41 Asia Pacific market, 2013 - 2024 (USD Million)
Figure 42 Japan market, 2013 - 2024 (USD Million)
Figure 43 China market, 2013 - 2024 (USD Million)
Figure 44 Latin America market, 2013 - 2024 (USD Million)
Figure 45 Brazil market, 2013 - 2024 (USD Million)
Figure 46 MEA market, 2013 - 2024 (USD Million)
Figure 47 South Africa market, 2013 - 2024 (USD Million)

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