Aprotic Solvents Market Size & Forecast By Product, By Application, By Region And Trend Analysis From 2014 To 2025

Description: The global aprotic solvents market is projected to reach USD 21.79 Billion by 2025. Growing pharmaceuticals industry is expected to drive the market over the forecast period.

In 2015, toluene dominated the product segment courtesy growing demand from end-use industries such as paints & coatings and construction. Toluene is also used in the manufacturing of benzene, an aprotic solvent, which has applications in the oil & gas and pharmaceutical industries. The growth of these industries, in turn, is projected to propel the growth of the toluene market over the forecast period.

The oil & gas sector dominated the application segment in 2015. This sector accounted for more than 30% in terms of value, in 2015. Growing demand for fossil fuels and petrochemicals is expected to drive the market in this segment, over the forecast period.

Further key findings from the report suggest

N-Methyl-2-pyrrolidone (NMP) is projected to grow at the highest CAGR of more than 5% from 2016 to 2025. This product can be used for dissolving various materials due to its excellent solvency properties, which has resulted in growing demand from the oil & gas industry.

Among applications, the pharmaceuticals sector is projected to grow at the highest CAGR of 4.5% from 2016 to 2025. Growing consumption of bio-based solvents in this industry has resulted in high market demand. Stringent regulations against degradation of the environment due to extensive use of these chemicals have further increased the demand for bio-based solvents.

Asia Pacific accounted for the highest share of over 40% in terms of value, in 2015. Growing paints & coatings and pharmaceuticals industries are expected to play key roles in the market growth. Besides, growing demand from the electronics industry is also expected to boost the market.

The market in Central & South America is projected to grow at the second highest CAGR of 3.7% from 2016 to 2025. Emerging countries such as Brazil, Argentina, Chile, and Colombia are expected to be at the forefront of the growth in this region.

The MEA region is also projected to grow at a steady CAGR from 2016 to 2025. The oil and gas industry in this region is expected to witness increased demand for aprotic solvents over the forecast period.

Eastman Chemical Company, INEOS, BASF SE, and Du Pont are the major global players in the market. Some of the other prominent players include CNPC Jilin Chemical Group, Asahi Kasei, AlzChem AG, Shell Chemicals, Imperial Chemical Corporation, Mitsubishi Chemicals, Ashland, and Nanjing Jinlong.

Mergers & acquisitions were one of the major development strategies adopted by these players from 2011 to 2016. In June 2014, INEOS completed the acquisition of Sasol Solvents Germany GmbH. This acquisition helped the company add to its product portfolio and consolidate its position in the European aprotic solvents market.

Contents:
1. Methodology and Scope
1.1. Research Methodology
1.2. Research Scope & Assumptions
1.3. List of Data Sources
1.4. List of Abbreviations
2. Executive Summary
2.1. Market Snapshot
3. Aprotic Solvents Market Variables, Trends & Scope
3.1. Market segmentation & scope
3.2. Penetration & growth prospect mapping
3.3. Value chain analysis
3.4. Raw material outlook, 2014-2025
3.5. Regulatory framework
3.6. Market dynamics
3.6.1. Market driver analysis
3.6.2. Market restraints analysis
3.7. Aprotic Solvents Market Porter’s analysis
3.8. Aprotic Solvents Market PESTLE
4. Aprotic Solvents Market: Product Estimates & Trend Analysis
4.1. Global Aprotic Solvents market share by product, 2015 & 2025
4.2. N-Methyl-2-pyrrolidone (NMP)
4.2.1. Market estimates and forecasts, 2014- 2025
4.2.2. Market estimates and forecasts, by region, 2014 - 2025
4.3. Toluene
4.3.1. Market estimates and forecasts, 2014 - 2025
4.3.2. Market estimates and forecasts, by region, 2014 - 2025
4.4. Benzene
4.4.1. Market estimates and forecasts, 2014 - 2025
4.4.2. Market estimates and forecasts, by region, 2014 - 2025
4.5. Acetone
4.5.1. Market estimates and forecasts, 2014 - 2025
4.5.2. Market estimates and forecasts, by region, 2014 - 2025
4.6. Others (Chloroform, Pentane, Diethyl Ether and Hexane)
4.6.1. Market estimates and forecasts, 2014 - 2025
4.6.2. Market estimates and forecasts, by region, 2014 - 2025
5. Aprotic Solvents Market: Application Estimates & Trend Analysis
5.1. Global Aprotic Solvents market share by application, 2015 & 2025
5.2. Oil & gas
5.2.1. Market estimates and forecast, 2014 - 2025
5.2.2. Market estimates and forecasts, by region, 2014 - 2025
5.3. Pharmaceuticals
5.3.1. Market estimates and forecast, 2014 - 2025
5.3.2. Market estimates and forecasts, by region, 2014 - 2025
5.4. Paints & Coatings
5.4.1. Market estimates and forecast, 2014 - 2025
5.4.2. Market estimates and forecasts, by region, 2014 - 2025
5.5. Electronics
5.5.1. Market estimates and forecast, 2014 - 2025
5.5.2. Market estimates and forecasts, by region, 2014 - 2025
5.6. Others (Agrochemicals, Printing Inks and Personal Care)
5.6.1. Market estimates and forecast, 2014 - 2025
5.6.2. Market estimates and forecasts, by region, 2014 - 2025
6. Aprotic Solvents Market: Regional Estimates & Trend Analysis
6.1. Global Aprotic Solvents market share by region, 2015 & 2025
6.2. North America
6.2.1. Market estimates and forecast, 2014 - 2025
6.2.3. Market estimates and forecast, by application, 2014 - 2025
6.2.4. U.S.
6.2.4.1. Market estimates and forecast, 2014 - 2025
6.2.4.2. Market estimates and forecast, by product, 2014 - 2025
6.2.4.3. Market estimates and forecast, by application, 2014 - 2025
6.3. Europe
6.3.1. Market estimates and forecast, 2014 - 2025
6.3.2. Market estimates and forecast, by product, 2014 - 2025
6.3.3. Market estimates and forecast, by application, 2014 - 2025
6.3.4. Germany
6.3.4.1. Market estimates and forecast, 2014 - 2025
6.3.4.2. Market estimates and forecast, by product, 2014 - 2025
6.3.4.3. Market estimates and forecast, by application, 2014 - 2025
6.3.5. UK
6.3.5.1. Market estimates and forecast, 2014 - 2025
6.3.5.2. Market estimates and forecast, by product, 2014 - 2025
6.3.5.3. Market estimates and forecast, by application, 2014 - 2025
6.4. Asia Pacific
6.4.1. Market estimates and forecast, 2014 - 2025
6.4.3. Market estimates and forecast, by application, 2014 - 2025
6.4.4. China
6.4.4.1. Market estimates and forecast, 2014 - 2025
6.4.4.2. Market estimates and forecast, by product, 2014 - 2025
6.4.4.3. Market estimates and forecast, by application, 2014 - 2025
6.4.5. India
6.4.5.1. Market estimates and forecast, 2014 - 2025
6.4.5.2. Market estimates and forecast, by product, 2014 - 2025
6.4.5.3. Market estimates and forecast, by application, 2014 - 2025
6.5. Central & South America
6.5.1. Market estimates and forecast, 2014 - 2025
6.5.2. Market estimates and forecast, by product, 2014 - 2025
6.5.3. Market estimates and forecast, by application, 2014 - 2025
6.5.4. Brazil
6.5.4.1. Market estimates and forecast, 2014 - 2025
6.5.4.2. Market estimates and forecast, by product, 2014 - 2025
6.5.4.3. Market estimates and forecast, by application, 2014 - 2025
6.6. Middle East & Africa (MEA)
6.6.3. Market estimates and forecast, by application, 2014 - 2025
7. Competitive Landscape
7.1. Company market share analysis, 2015
7.2. Vendor landscape
7.3. Competitive environment
7.4. Company market positioning
7.5. Strategy framework
8. Company Profiles
8.1. Eastman Chemical Company
8.1.1. Company Overview
8.1.2. Financial Performance
8.1.3. Product Benchmarking
8.1.4. Strategic Initiatives
8.2. INEOS
8.2.1. Company Overview
8.2.2. Financial Performance
8.2.3. Product Benchmarking
8.2.4. Strategic Initiatives
8.3. CNPC Jilin Chemical Group
8.3.1. Company Overview
8.3.2. Financial Performance
8.3.3. Product Benchmarking
8.3.4. Strategic Initiatives
8.4. Asahi Kasei
8.4.1. Company Overview
8.4.2. Financial Performance
8.4.3. Product Benchmarking
8.4.4. Strategic Initiatives
8.5. AlzChem AG
8.5.1. Company Overview
8.5.2. Financial Performance
8.5.3. Product Benchmarking
8.5.4. Strategic Initiatives
8.6. BASF SE
8.6.1. Company Overview
8.6.2. Financial Performance
8.6.3. Product Benchmarking
8.6.4. Strategic Initiatives
8.7. Du Pont
8.7.1. Company Overview
8.7.2. Financial Performance
8.7.3. Product Benchmarking
8.7.4. Strategic Initiatives
8.8. Shell Chemicals
8.8.1. Company Overview
8.8.2. Financial Performance
8.8.3. Product Benchmarking
8.8.4. Strategic Initiatives
8.9. Imperial Chemical Corporation
8.9.1. Company Overview
8.9.2. Financial Performance
8.9.3. Product Benchmarking
8.9.4. Strategic Initiatives
8.10. Mitsubishi Chemical
8.10.1. Company Overview
8.10.2. Financial Performance
8.10.3. Product Benchmarking
8.10.4. Strategic Initiatives
8.11. Ashland
8.11.1. Company Overview
8.11.2. Financial Performance
8.11.3. Product Benchmarking
8.11.4. Strategic Initiatives
8.12. Nanjing Jinlong
8.12.1. Company Overview
8.12.2. Financial Performance
8.12.3. Product Benchmarking
8.12.4. Strategic Initiatives

List of Tables

1. Global N-Methyl-2-pyrrolidone (NMP) market, 2014 - 2025 (Kilo Tons) (USD Million)
2. Global N-Methyl-2-pyrrolidone (NMP) market, by region, 2014 - 2025 (Kilo Tons)
4. Global Toluene market, 2014 - 2025 (Kilo Tons) (USD Million)
5. Global Toluene market, by region, 2014 - 2025 (Kilo Tons)
7. Global Benzene market, 2014 - 2025 (Kilo Tons) (USD Million)
8. Global Benzene market, by region, 2014 - 2025 (Kilo Tons)
10. Global Acetone market, 2014 - 2025 (Kilo Tons) (USD Million)
11. Global Acetone market, by region, 2014 - 2025 (Kilo Tons)
13. Global Others market, 2014 - 2025 (Kilo Tons) (USD Million)
14. Global Others market, by region, 2014 - 2025 (Kilo Tons)
15. Global Others market, by region, 2014 - 2025 (USD Million)
16. Global Oil & gas market, 2014 - 2025 (Kilo Tons) (USD Million)
17. Global Oil & gas market, by region, 2014 - 2025 (Kilo Tons)
18. Global Oil & gas market, by region, 2014 - 2025 (USD Million)
19. Global Pharmaceuticals market, 2014 - 2025 (Kilo Tons) (USD Million)
20. Global Pharmaceuticals market, by region, 2014 - 2025 (Kilo Tons)
22. Global Paints & coatings market, 2014 - 2025 (Kilo Tons) (USD Million)
23. Global Paints & coatings market, by region, 2014 - 2025 (Kilo Tons)
25. Global Electronics market, 2014 - 2025 (Kilo Tons) (USD Million)
26. Global Electronics market, by region, 2014 - 2025 (Kilo Tons)
27. Global Electronics market, by region, 2014 - 2025 (USD Million)
28. Global Others market, 2014 - 2025 (Kilo Tons) (USD Million)
29. Global Others market, by region, 2014 - 2025 (Kilo Tons)
30. Global Others market, by region, 2014 - 2025 (USD Million)
31. North America Aprotic solvents market, 2014 - 2025 (Kilo Tons) (USD Million)
33. North America Aprotic solvents market, by Product, 2014 - 2025 (Kilo Tons)
34. North America Aprotic solvents market, by Application, 2014 - 2025 (USD Million)
35. North America Aprotic solvents market, by Application, 2014 - 2025 (Kilo Tons)
36. U.S. Aprotic solvents market, 2014 - 2025 (Kilo Tons) (USD Million)
38. U.S. Aprotic solvents market, by Product, 2014 - 2025 (Kilo Tons)
40. U.S. Aprotic solvents market, by Application, 2014 - 2025 (Kilo Tons)
41. Europe Aprotic solvents market, 2014 - 2025 (Kilo Tons) (USD Million)
42. Europe Aprotic solvents market, by Product, 2014 - 2025 (USD Million)
43. Europe Aprotic solvents market, by Product, 2014 - 2025 (Kilo Tons)
44. Europe Aprotic solvents market, by Application, 2014 - 2025 (USD Million)
45. Europe Aprotic solvents market, by Application, 2014 - 2025 (Kilo Tons)
46. Germany Aprotic solvents market, 2014 - 2025 (Kilo Tons) (USD Million)
47. Germany Aprotic solvents market, by Product, 2014 - 2025 (USD Million)
48. Germany Aprotic solvents market, by Product, 2014 - 2025 (Kilo Tons)
49. Germany Aprotic solvents market, by Application, 2014 - 2025 (USD Million)
50. Germany Aprotic solvents market, by Application, 2014 - 2025 (Kilo Tons)
51. UK Aprotic solvents market, 2014 - 2025 (Kilo Tons) (USD Million)
52. UK Aprotic solvents market, by Product, 2014 - 2025 (USD Million)
53. UK Aprotic solvents market, by Product, 2014 - 2025 (Kilo Tons)
54. UK Aprotic solvents market, by Application, 2014 - 2025 (USD Million)
55. UK Aprotic solvents market, by Application, 2014 - 2025 (Kilo Tons)
56. Asia Pacific Aprotic solvents market, 2014 - 2025 (Kilo Tons) (USD Million)
57. Asia Pacific Aprotic solvents market, by Product, 2014 - 2025 (USD Million)
58. Asia Pacific Aprotic solvents market, by Product, 2014 - 2025 (Kilo Tons)
59. Asia Pacific Aprotic solvents market, by Application, 2014 - 2025 (USD Million)
60. Asia Pacific Aprotic solvents market, by Application, 2014 - 2025 (Kilo Tons)
61. China Aprotic solvents market, 2014 - 2025 (Kilo Tons) (USD Million)
63. China Aprotic solvents market, by Product, 2014 - 2025 (Kilo Tons)
64. China Aprotic solvents market, by Application, 2014 - 2025 (USD Million)
65. China Aprotic solvents market, by Application, 2014 - 2025 (Kilo Tons)
66. Japan Aprotic solvents market, 2014 - 2025 (Kilo Tons) (USD Million)
68. Japan Aprotic solvents market, by Product, 2014 - 2025 (Kilo Tons)
69. Japan Aprotic solvents market, by Application, 2014 - 2025 (USD Million)
70. Japan Aprotic solvents market, by Application, 2014 - 2025 (Kilo Tons)
71. Central & South America Aprotic solvents market, 2014 - 2025 (Kilo Tons) (USD Million)
72. Central & South America Aprotic solvents market, by Product, 2014 - 2025 (USD Million)
73. Central & South America Aprotic solvents market, by Product, 2014 - 2025 (Kilo Tons)
74. Central & South America Aprotic solvents market, by Application, 2014 - 2025 (USD Million)
75. Central & South America Aprotic solvents market, by Application, 2014 - 2025 (Kilo Tons)
76. Brazil Aprotic solvents market, 2014 - 2025 (Kilo Tons) (USD Million)
77. Brazil Aprotic solvents market, by Product, 2014 - 2025 (USD Million)
78. Brazil Aprotic solvents market, by Product, 2014 - 2025 (Kilo Tons)
79. Brazil Aprotic solvents market, by Application, 2014 - 2025 (USD Million)
80. Brazil Aprotic solvents market, by Application, 2014 - 2025 (Kilo Tons)
81. MEA Aprotic solvents market, 2014 - 2025 (Kilo Tons) (USD Million)
82. MEA Aprotic solvents market, by Product, 2014 - 2025 (USD Million)
83. MEA Aprotic solvents market, by Product, 2014 - 2025 (Kilo Tons)
84. MEA Aprotic solvents market, by Application, 2014 - 2025 (USD Million)
85. MEA Aprotic solvents market, by Application, 2015 - 2025 (Kilo Tons)

List of Figures
1. Market snapshot
2. Market trends & outlook
3. Market segmentation & scope
4. Penetration & growth prospect mapping
5. Aprotic Solvents Value Chain Analysis
7. U.S. DDGS Production, 2011 - 2016
8. Acetic Acid Demand by Region, 2015
9. Market driver relevance analysis (Current & future impact)
10. Market restraint relevance analysis (Current & future impact)
11. SWOT Analysis, By Factor (political & legal, economic and technological)
12. Porter's Five Forces Analysis
13. Aprotic solvents market product outlook: Key takeaways
14. Aprotic solvents market: Product movement analysis (USD Million)
15. Aprotic solvents market application outlook: Key takeaways
16. Aprotic solvents market: Application movement analysis (USD Million)
17. Regional Aprotic solvents market: Key takeaways
18. Regional outlook, 2015 & 2025
19. U.S. country outlook, 2014 - 2025 (USD Million) (Kilo Tons)
20. Germany country outlook, 2014 - 2025 (USD Million) (Kilo Tons)
21. UK country outlook, 2014 - 2025 (USD Million) (Kilo Tons)
22. China country outlook, 2014 - 2025 (USD Million) (Kilo Tons)
23. Japan country outlook, 2014 - 2025 (USD Million) (Kilo Tons)
24. Brazil country outlook, 2014 - 2025 (USD Million) (Kilo Tons)

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