Negative Pressure Wound Therapy Market By Product (Conventional, Single-Use), Wound Type (Diabetic Foot Ulcers, Pressure Ulcers, Venous Leg Ulcers, Burn Wounds), End Use (Hospitals, Homecare), And Segment Forecasts, 2014 - 2025

Description: The global negative pressure wound therapy (NPWT) market is anticipated to reach a value of USD 4.0 billion by 2025. Increasing awareness in the developing regions pertaining to advanced wound care is providing a significant opportunity to the key market players to cater to the unmet needs of the target population. The primary driver associated with this market is the cost-effectiveness of single-use negative pressure wound therapy devices.

Major companies are also focusing on education of reimbursement coverage in such regions to further increase the affordability of these devices. However, the current reimbursement policies mostly cover conventional NPWT devices owing to their high cost. Furthermore, the geriatric population is also contributing to a great extent toward increasing the prevalence of chronic diseases. Increasing age is one of the high-risk factors leading to the development of chronic diseases such as atherosclerosis, which is one of the prime cardiovascular disorders prevalent in the geriatric population.

NPWT is one of the commonly accepted therapies employed for the treatment of arterial ulcers, which is one of the major complications of atherosclerosis. Around 50% of the people worldwide are exposed to fire-related traumas, among which, 90% of the cases occur in low to moderate income countries. Thus, the rising incidence of traumatic events is expected to engender a high demand for negative pressure wound therapy products.

Further Key Findings from the Study Suggest:

Conventional NPWT devices dominated the product segment in 2015 owing to their high cost and availability of favorable reimbursement policies

Single-use negative pressure wound therapy devices segment is considered to be the fastest growing segment over the forecast period

Diabetic foot ulcer held the largest revenue share in 2015 owing to its numerous applications, thus yielding a high success rate using NPWT

Homecare setting is anticipated to witness an attractive CAGR over the forecast period owing to the emerging applicability of single-use NPWT devices in the homecare setting and cost-effectiveness of the therapy

North America dominated the overall NPWT market in 2015. This is primarily due to the increased usage of the target therapy in this region, which has led to a reduction in hospital stays and contributed toward enhanced quality of patient lives

Some key companies in this market are Acelity L.P. Inc., Smith & Nephew, Mölnlycke Health Care, Talley Group Limited, ConvaTec Inc., Devon Medical, Cardinal Health, Inc., DeRoyal Industries, Inc., Medela AG and Paul Hartmann AG

Contents:

1 Research Methodology
1.1 Country wise market: Base estimates
1.2 Global market: CAGR calculation
1.3 Region based segment share calculation
1.4 Research Scope & Assumptions
1.5 List of Data Sources
1.5.1 Data for primary interviews, by sources
1.5.2 Data for primary interviews, by region
2 Executive Summary
2.1 Market Snapshot
3 Negative Pressure Wound Therapy Market Variables, Trends & Scope
3.1 Market segmentation & scope
3.1.1 Market Driver Analysis
3.1.1.1 Increasing prevalence of chronic diseases
3.1.1.2 Increasing geriatric population base
3.1.1.3 Rising number of accidents and traumatic events
3.1.1.4 Introduction of technologically advanced products
3.1.1.5 Rising reimbursement coverage
3.1.2 Market restraint analysis
3.1.2.1 Rising treatment cost
3.1.2.2 Complications associated with NPWT devices
3.2 Key Opportunities Prioritized
3.3 Negative pressure wound therapy - SWOT Analysis, By Factor (political & legal, economic and technological)
3.4 Industry Analysis - Porter's
3.5 Negative pressure wound therapy market: Company market share analysis
4 Negative Pressure Wound Therapy Market: Product Estimates & Trend Analysis
4.1 Negative pressure wound therapy market: Product movement analysis
4.2 Conventional NPWT
4.2.1 Conventional NPWT market, 2014 - 2025 (USD Million)
4.3 Single-Use NPWT
4.3.1 Single-Use NPWT market, 2014 - 2025 (USD Million)
5 Negative Pressure Wound Therapy Market: Wound Type Estimates & Trend Analysis
5.1 Negative pressure wound therapy market: Wound type movement analysis
5.2 Diabetic Foot Ulcer
5.2.1 Diabetic Foot Ulcer market, 2014 - 2025 (USD Million)
5.3 Pressure Ulcer
5.3.1 Pressure ulcer market, 2014 - 2025 (USD Million)
5.4 Venous Leg Ulcer
5.4.1 Venous leg ulcers market, 2014 - 2025 (USD Million)
5.5 Burn Wounds
5.5.1 Burn wounds market, 2014 - 2025 (USD Million)
5.6 Others
5.6.1 Other wound type market, 2014 - 2025 (USD Million)
6 Negative Pressure Wound Therapy Market: End Use Estimates & Trend Analysis
6.1 Negative pressure wound therapy market: End Use movement analysis
6.2 Hospital
6.2.1 Hospital market, 2014 - 2025 (USD Million)
6.3 Homecare
6.3.1 Homecare market, 2014 - 2025 (USD Million)
6.4 Others
6.4.1 Other end use market, 2014 - 2025 (USD Million)
7 Negative Pressure Wound Therapy Market: Regional Estimates & Trend Analysis, by Product, Wound Type, End Use
7.1 Negative pressure wound therapy market share by region, 2015 & 2025
7.2 North America
7.2.1 U.S.
7.2.2 Canada
7.3 Europe
7.3.1 Germany
7.3.2 UK
7.4 Asia Pacific
7.4.1 China
7.4.2 India
7.5 Latin America
7.5.1 Brazil
7.5.2 Mexico
7.6 MEA
7.6.1 South Africa
8 Competitive Landscape
8.1 Company Profiles
8.1.1 Acelity L.P. Inc.
8.1.1.1 Company Overview
8.1.1.2 Financial Performance
8.1.1.3 Product Benchmarking
8.1.1.4 Strategic Initiatives
8.1.2 Talley Group Limited
8.1.2.1 Company Overview
8.1.2.2 Product Benchmarking
8.1.2.3 Strategic Initiatives
8.1.3 Smith & Nephew plc
8.1.3.1 Company Overview
8.1.3.2 Financial Performance
8.1.3.3 Product Benchmarking
8.1.3.4 Strategic Initiatives
8.1.4 Devon Medical, Inc.
8.1.4.1 Company Overview
8.1.4.2 Product Benchmarking
8.1.4.3 Strategic Initiatives
8.1.5 Mölnlycke Health Care
8.1.5.1 Company Overview
8.1.5.2 Product Benchmarking
8.1.5.3 Strategic Initiatives
8.1.6 Medela AG
8.1.6.1 Company Overview
8.1.6.2 Product Benchmarking
8.1.6.3 Strategic Initiatives
8.1.7 DeRoyal Industries, Inc.
8.1.7.1 Company Overview
8.1.7.2 Product Benchmarking
8.1.7.3 Strategic Initiatives
8.1.8 ConvaTec Inc.
8.1.8.1 Company Overview
8.1.8.2 Financial Performance
8.1.8.3 Product Benchmarking
8.1.8.4 Strategic Initiatives
8.1.9 Cardinal Health, Inc.
8.1.9.1 Company Overview
8.1.9.2 Financial Performance
8.1.9.3 Product Benchmarking
8.1.9.4 Strategic Initiatives
8.1.10 Paul Hartmann AG
8.1.10.1 Company Overview
8.1.10.2 Product Benchmarking

List of Tables

Table 1 Factors used in segment share estimation
Table 2 List of secondary data sources
Table 3 Primary interview details, by source
Table 4 Primary interview details, by region
Table 5 NA negative pressure wound therapy market, by country, 2014 - 2025 (USD Million)
Table 6 NA negative pressure wound therapy market, by product, 2014 - 2025 (USD Million)
Table 7 NA negative pressure wound therapy market, by wound type, 2014 - 2025 (USD Million)
Table 8 NA negative pressure wound therapy market, by end use, 2014 - 2025 (USD Million)
Table 9 U.S. negative pressure wound therapy market, by product, 2014 - 2025 (USD Million)
Table 10 U.S. negative pressure wound therapy market, by wound type, 2014 - 2025 (USD Million)
Table 11 U.S. negative pressure wound therapy market, by end use, 2014 - 2025 (USD Million)
Table 12 Canada negative pressure wound therapy market, by product, 2014 - 2025 (USD Million)
Table 13 Canada negative pressure wound therapy market, by wound type, 2014 - 2025 (USD Million)
Table 14 Canada negative pressure wound therapy market, by end use, 2014 - 2025 (USD Million)
Table 15 Europe negative pressure wound therapy market, by country, 2014 - 2025 (USD Million)
Table 16 Europe negative pressure wound therapy market, by product, 2014 - 2025 (USD Million)
Table 17 Europe negative pressure wound therapy market, by wound type, 2014 - 2025 (USD Million)
Table 18 Europe negative pressure wound therapy market, by end use, 2014 - 2025 (USD Million)
Table 19 Germany negative pressure wound therapy market, by product, 2014 - 2025 (USD Million)
Table 20 Germany negative pressure wound therapy market, by wound type, 2014 - 2025 (USD Million)
Table 21 Germany negative pressure wound therapy market, by end use, 2014 - 2025 (USD Million)
Table 22 UK negative pressure wound therapy market, by product, 2014 - 2025 (USD Million)
Table 23 UK negative pressure wound therapy market, by wound type, 2014 - 2025 (USD Million)
Table 24 UK negative pressure wound therapy market, by end use, 2014 - 2025 (USD Million)
Table 25 APAC negative pressure wound therapy market, by country, 2014 - 2025 (USD Million)
Table 26 APAC negative pressure wound therapy market, by product, 2014 - 2025 (USD Million)
Table 27 APAC negative pressure wound therapy market, by wound type, 2014 - 2025 (USD Million)
Table 28 APAC negative pressure wound therapy market, by end use, 2014 - 2025 (USD Million)
Table 29 China negative pressure wound therapy market, by product, 2014 - 2025 (USD Million)
Table 30 China negative pressure wound therapy market, by wound type, 2014 - 2025 (USD Million)
Table 31 China negative pressure wound therapy market, by end use, 2014 - 2025 (USD Million)
Table 32 India negative pressure wound therapy market, by product, 2014 - 2025 (USD Million)
Table 33 India negative pressure wound therapy market, by wound type, 2014 - 2025 (USD Million)
Table 34 India negative pressure wound therapy market, by end use, 2014 - 2025 (USD Million)
Table 35 LA negative pressure wound therapy market, by country, 2014 - 2025 (USD Million)
Table 36 LA negative pressure wound therapy market, by product, 2014 - 2025 (USD Million)
Table 37 LA negative pressure wound therapy market, by wound type, 2014 - 2025 (USD Million)
Table 38 LA negative pressure wound therapy market, by end use, 2014 - 2025 (USD Million)
Table 39 Brazil negative pressure wound therapy market, by product, 2014 - 2025 (USD Million)
Table 40 Brazil negative pressure wound therapy market, by wound type, 2014 - 2025 (USD Million)
Table 41 Brazil negative pressure wound therapy market, by end use, 2014 - 2025 (USD Million)
Table 42 Mexico negative pressure wound therapy market, by product, 2014 - 2025 (USD Million)
Table 43 Mexico negative pressure wound therapy market, by wound type, 2014 - 2025 (USD Million)
Table 44 Mexico negative pressure wound therapy market, by end use, 2014 - 2025 (USD Million)
Table 45 MEA negative pressure wound therapy market, by country, 2014 - 2025 (USD Million)
Table 46 MEA negative pressure wound therapy market, by product, 2014 - 2025 (USD Million)
Table 47 MEA negative pressure wound therapy market, by wound type, 2014 - 2025 (USD Million)
Table 48 MEA negative pressure wound therapy market, by end use, 2014 - 2025 (USD Million)
Table 49 S. Africa negative pressure wound therapy market, by product, 2014 - 2025 (USD Million)
Table 50 S. Africa negative pressure wound therapy market, by wound type, 2014 - 2025 (USD Million)
Table 51 S. Africa negative pressure wound therapy market, by end use, 2014 - 2025 (USD Million)

List of Figures

Figure 1 Primary interviews, by sources
Figure 2 Primary interviews, by region
Figure 3 Market summary
Figure 4 Market trends & outlook
Figure 5 Market segmentation & scope
Figure 6 Market driver relevance analysis (Current & future impact)
Figure 7 Prevalence of diabetes by region, 2015 & 2040
Figure 8 Percentage of geriatric population (above 65 years) of age of global population: 2015 to 2050
Figure 9 Market restraint relevance analysis (Current & future impact)
Figure 10 Penetration & growth prospect mapping
Figure 11 SWOT Analysis, by Factor (political & legal, economic and technological)
Figure 12 Porter’s Five Forces Analysis
Figure 13 Company market share analysis, 2015
Figure 14 Negative pressure wound therapy market product outlook key takeaways
Figure 15 Negative pressure wound therapy market: Product movement analysis
Figure 16 Global conventional NPWT market, 2014 - 2025 (USD Million)
Figure 17 Single-Use NPWT market, 2014 - 2025 (USD Million)
Figure 18 Negative pressure wound therapy market wound type outlook key takeaways
Figure 19 Negative pressure wound therapy market: Wound type movement analysis
Figure 20 Diabetic foot ulcer market, 2014 - 2025 (USD Million)
Figure 21 Pressure ulcer market, 2014 - 2025 (USD Million)
Figure 22 Venous leg ulcers market, 2014 - 2025 (USD Million)
Figure 23 Burn wounds market, 2014 - 2025 (USD Million)
Figure 24 Other wound type market, 2014 - 2025 (USD Million)
Figure 25 Negative pressure wound therapy market end use outlook key takeaways
Figure 26 Negative pressure wound therapy market: End use movement analysis
Figure 27 Hospital market, 2014 - 2025 (USD Million)
Figure 28 Homecare market, 2014 - 2025 (USD Million)
Figure 29 Other end use market, 2014 - 2025 (USD Million)
Figure 30 Regional market place: Key takeaways
Figure 31 Regional outlook, 2015 & 2025

Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Negative Pressure Wound Therapy Market By Product (Conventional, Single-Use), Wound Type (Diabetic Foot Ulcers, Pressure Ulcers, Venous Leg Ulcers, Burn Wounds), End Use (Hospitals, Homecare), And Segment Forecasts, 2014 - 2025
Web Address: http://www.researchandmarkets.com/reports/3989877/
Office Code: SC2GZWQD

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF)</td>
<td></td>
</tr>
<tr>
<td>Single User:</td>
<td>USD 4950</td>
</tr>
<tr>
<td>1 - 5 Users:</td>
<td>USD 7950</td>
</tr>
<tr>
<td>Enterprisewide:</td>
<td>USD 9950</td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof [ ]
First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: 

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp