Human Immunodeficiency Virus (HIV)-1 Therapeutics Market Analysis By Drug Class And Segment Forecasts, 2014 - 2025

Description: The global HIV-1 therapeutics market is expected to reach a value of USD 15.8 billion by 2025, growing at a CAGR of 1.4%. According to the report, HIV continues to be one of the most challenging public health issues worldwide.

The key factors responsible for driving the market growth include the increasing incidence of HIV infections especially amongst the youth due to unprotected sexual practices, exposure to needles or syringes contaminated with infected body fluids or tissues, lack of awareness regarding transmission risk factors, etc. The estimated number of people suffering from HIV in 2015 was recorded to be more than 35 million according to AVERT, a UK-based HIV and AIDS charity.

HIV has vastly affected people from developing and under developed countries, mainly the Asian and African regions. As this infection is not curable at present, the primary aim of antiretroviral therapy is to suppress viral replication in patients using anti-retroviral agents that are grouped into six different drug classes based on their mechanism of action.

The combination therapy entails medicines from at least two to three drug classes as each class targets different steps in the HIV lifecycle. The combination of drugs is chosen based on patients’ medical history, predisposition to adverse effects of antiretroviral drugs, co-infections with other diseases, and others.

Further Key Findings from the Study Suggest:

- NRTIs were the largest class of drugs available in the market in 2015 accounting for over 40% of total drugs available in this vertical
- Integrase inhibitors segment is expected to be the fastest growing class of antiretroviral drugs owing to the expected launch of additional integrase inhibitors by major players such as Gilead Sciences, Inc. and Merck & Co., Inc.
- In 2015, North America held the largest market share in 2015 with a share of over 35%. Easier access to diagnostic facilities is one of the key factors supporting sector expansion in this region.
- Asia Pacific is projected to be the fastest growing regional segment and will retain its position over the forecast period owing to the enhancing healthcare infrastructure and presence of suitable government initiatives favoring growth
- Gilead Sciences, Inc. was the leader in HIV-1 therapeutics sector with respect to market share and drug portfolio, followed by ViiV Healthcare in 2015. In addition, in the coming years other small players are expected to enter this sector with their pipeline drugs.
- Other important players in this industry include AbbVie, Inc., Bristol-Myers Squibb Company, Merck & Co., Inc., and Boehringer Ingelheim GmbH.

Contents:

1 Methodology & Scope
   1.1 Research Methodology
   1.2 Research Scope & Assumptions
   1.3 List of Data Sources
2 Executive Summary and Market Snapshot
   2.1 Market Snapshot
3 HIV-1 Therapeutics Market Variables, Trends & Scope
   3.1 Market segmentation & scope
   3.2 Market size and growth prospects
   3.2.1 Market Driver Analysis
   3.2.2 Market Restraint Analysis
3. Penetration & growth prospect mapping
3.4 HIV-1 Therapeutics Market - SWOT Analysis, By Factor (political & legal, economic and technological)
3.5 Industry Analysis - Porter’s
4 HIV-1 TherapeuticsMarket Drug Class Estimates & Trend Analysis
4.1 HIV-1 Therapeutics market: Drug Class movement analysis
4.2 Nucleoside-Analog Reverse Transcriptase Inhibitors (NRTIs)
4.2.1 Nucleoside-Analog Reverse Transcriptase Inhibitors (NRTIs) market estimates and forecasts, by drug class, 2014 - 2025 USD Million
4.3 Non-Nucleoside Reverse Transcriptase Inhibitors (NNRTIs)
4.3.1 Nucleoside-Analog Reverse Transcriptase Inhibitors (NRTIs) market estimates and forecasts, by drug class, 2014 - 2025 USD Million
4.4 Entry and Fusion Inhibitors
4.4.1 Entry and fusion Inhibitors market estimates and forecasts, by drug class, 2014 - 2025 USD Million
4.5 Protease Inhibitors (PIs)
4.5.1 Protease Inhibitors (PIs) market estimates and forecasts, by drug class, 2014 - 2025 USD Million
4.6 Integrase Inhibitors
4.6.1 Integrase inhibitors market estimates and forecasts, by drug class, 2014 - 2025 USD Million
4.7 Coreceptor Antagonists
4.7.1 Coreceptor antagonists market estimates and forecasts, by drug class, 2014 - 2025 USD Million
5 HIV-1 Therapeutics Market Regional Estimates & Trend Analysis
5.1 HIV-1 Therapeutics market share by region, 2014& 2025
5.2 North America
5.2.1 North America market estimates and forecasts, by drug class, 2014 - 2025 USD Million
5.2.1.1 U.S.
5.2.1.2 Canada
5.3 Europe
5.3.1 Europe market estimates and forecasts, by drug class, 2014 - 2025 USD Million
5.3.1.1 UK
5.3.1.2 Germany
5.4 Asia Pacific
5.4.1 Asia Pacific market estimates and forecasts, by drug class, 2014 - 2025 USD Million
5.4.1.1 Japan
5.4.1.2 China
5.4.1.3 India
5.5 Latin America
5.5.1 Latin America market estimates and forecasts, by drug class, 2014 - 2025 USD Million
5.5.1.1 Mexico
5.5.1.2 Brazil
5.6 MEA
5.6.1 MEA market estimates and forecasts, by drug class, 2014 - 2025 USD Million
5.6.1.1 South Africa
6 Competitive Landscape
6.1 Strategy framework
6.2 Company Profiles
6.2.1 AbbVie, Inc.
6.2.1.1 Company Overview
6.2.1.2 Financial Performance
6.2.1.3 Product Benchmarking
6.2.1.4 Strategic Initiatives
6.2.2 Boehringer Ingelheim GmbH
6.2.2.1 Company Overview
6.2.2.2 Financial Performance
6.2.2.3 Product Benchmarking
6.2.2.4 Strategic Initiatives
6.2.3 Bristol-Myers Squibb Company
6.2.3.1 Company Overview
6.2.3.2 Financial Performance
6.2.3.3 Product Benchmarking
6.2.3.4 Strategic Initiatives
6.2.4 Cipla, Inc.
6.2.4.1 Company Overview
6.2.4.2 Financial Performance
6.2.4.3 Product Benchmarking
6.2.4.4 Strategic Initiatives
6.2.5 Genentech, Inc.
6.2.5.1 Company Overview
6.2.5.2 Financial Performance
6.2.5.3 Product Benchmarking
6.2.5.4 Strategic Initiatives
6.2.6 Gilead Sciences, Inc.
6.2.6.1 Company Overview
6.2.6.2 Financial Performance
6.2.6.3 Product Benchmarking
6.2.6.4 Strategic Initiatives
6.2.7 Merck & Co., Inc.
6.2.7.1 Company Overview
6.2.7.2 Financial Performance
6.2.7.3 Product Benchmarking
6.2.7.4 Strategic Initiatives
6.2.8 ViV Healthcare
6.2.8.1 Company Overview
6.2.8.2 Financial Performance
6.2.8.3 Product Benchmarking
6.2.8.4 Strategic Initiatives

List of Tables

Table 1 Country share estimation
Table 2 North America HIV-1 therapeutics market, by drug class, 2014 - 2025 (USD Million)
Table 3 U.S. HIV-1 therapeutics market, by drug class, 2014 - 2025 (USD Million)
Table 4 Canada HIV-1 therapeutics market, by drug class, 2014 - 2025 (USD Million)
Table 5 Europe HIV-1 therapeutics market, by drug class, 2014 - 2025 (USD Million)
Table 6 UK HIV-1 therapeutics market, by drug class, 2014 - 2025 (USD Million)
Table 7 Germany HIV-1 therapeutics market, by drug class, 2014 - 2025 (USD Million)
Table 8 Asia Pacific HIV-1 therapeutics market, by drug class, 2014 - 2025 (USD Million)
Table 9 Japan HIV-1 therapeutics market, by drug class, 2014 - 2025 (USD Million)
Table 10 China HIV-1 therapeutics market, by drug class, 2014 - 2025 (USD Million)
Table 11 India HIV-1 therapeutics market, by drug class, 2014 - 2025 (USD Million)
Table 12 Latin America HIV-1 therapeutics market, by drug class, 2014 - 2025 (USD Million)
Table 13 Mexico HIV-1 therapeutics market, by drug class, 2014 - 2025 (USD Million)
Table 14 Brazil HIV-1 therapeutics market, by drug class, 2014 - 2025 (USD Million)
Table 15 MEA HIV-1 therapeutics market, by drug class, 2014 - 2025 (USD Million)
Table 16 South Africa HIV-1 therapeutics market, by drug class, 2014 - 2025 (USD Million)

List of Figures

Figure 1 Market summary
Figure 2 Market trends & outlook
Figure 3 HIV-1 Therapeutics: Market Segmentation
Figure 4 Market driver relevance analysis (Current & future impact)
Figure 5 Market restraint analysis (Current & future impact)
Figure 6 Penetration & growth prospect mapping
Figure 7 SWOT Analysis, By Factor (political & legal, economic and technological)
Figure 8 HIV-1 TherapeuticsPorter's analysis
Figure 9 HIV-1 Therapeutics market Drug Classes outlook key takeaways
Figure 10 HIV-1 Therapeutics market: Drug Classes movement analysis
Figure 11 Global INRTIs market, 2014 - 2025 (USD Million)
Figure 12 Global NNRTIs market, 2014 - 2025 (USD Million)
Figure 13 Global Entry and Fusion Inhibitors market, 2014 - 2025 (USD Million)
Figure 14 Global Protease Inhibitors (PIs) market, 2014 - 2025 (USD Million)
Figure 15 Global Integrase Inhibitors market, 2014 - 2025 (USD Million)
Figure 16 Global Coreceptor Antagonists market, 2014 - 2025 (USD Million)
Figure 17 Regional market place: Key takeaways
Figure 18 Regional outlook, 2015 & 2026
Figure 19 Strategy framework
Figure 20 Participant categorization
Ordering:

Order Online - http://www.researchandmarkets.com/reports/3989900/

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Human Immunodeficiency Virus (HIV)-1 Therapeutics Market Analysis By Drug Class And Segment Forecasts, 2014 - 2025
Web Address: http://www.researchandmarkets.com/reports/3989900/
Office Code: SC

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF)</td>
<td>USD 4950</td>
</tr>
<tr>
<td>Single User</td>
<td>USD 4950</td>
</tr>
<tr>
<td>Electronic (PDF)</td>
<td>USD 7950</td>
</tr>
<tr>
<td>1 - 5 Users</td>
<td>USD 7950</td>
</tr>
<tr>
<td>Electronic (PDF)</td>
<td>USD 9950</td>
</tr>
<tr>
<td>Enterprisewide</td>
<td>USD 9950</td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title:  Mr  Mrs  Dr  Miss  Ms  Prof
First Name: ___________________________ Last Name: ___________________________
Email Address: * ________________________
Job Title: _____________________________
Organisation: __________________________
Address: _____________________________
City: _________________________________
Postal / Zip Code: _____________________
Country: ______________________________
Phone Number: _________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: _______________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World