Household Cooking Appliances Market Analysis By Product [Cooktops & Cooking Ranges (Gas, Electrical, Induction); Ovens (Conventional, Microwave, Combination); Specialized Appliances], By Region, And Segment Forecasts, 2014 - 2024

Description: The global household cooking appliances market size is anticipated to reach USD 116.82 billion by 2024, according to this new report. A blend of numerous aspects such as increasing preference toward nuclear family set-ups, a high proportion of employed women, and induction technology being characterized by a higher degree of energy-efficiency as compared to conventional gas, is expected to drive growth over the forecast period.

Every cooktop has a lifespan beyond which its efficiency deteriorates; they need to be typically replaced after approximately 13-15 years. The constant need for newer replacements and increased demand from the youth for technologically advanced home appliances are anticipated to play a pivotal role in market growth.

The household cooking appliances market is expected to undergo various developments due to the changing consumer lifestyles, socio-economic factors, and macroeconomic factors. Macroeconomic indicators, such as the rising population, consequent increase in disposable income, and rising consumer awareness, are the key factors expected to influence the cooking appliances business favorably.

Further key findings from the report suggest:

Induction cooktops are anticipated to grow at a CAGR of close to 7% over the forecast period, which can be attributed to their high speed, better energy efficiency, enhanced safety, greater degree of control, and easy cleaning & maintenance as compared to their gas and electric counterparts.

Revenue from ovens is expected to reach over USD 40 billion by 2024. In the oven product segment, the revenue share of conventional ovens is expected to fall whereas microwave and combination ovens are expected to gain prominence.

Key participants are emphasizing on product innovation to differentiate themselves from their competitors; for instance, Electrolux AB launched a prototype for an in-oven cam, which is a built-in camera inside the oven to monitor food.

Key players are partnering with the leading food technology innovators to provide inbuilt automated cooking and digital recipes in their appliances; these companies are also partnering with operating system developers to connect their products with smartphones using the IoT technology.

Asia Pacific is expected to account for the highest revenue share by 2024 due to the rising disposable income of the population in emerging countries; South America is also anticipated to witness substantial growth.

Contents:
1. Methodology and Scope
   1.1. Research Methodology
   1.2. Research Scope & Assumptions
   1.3. List of Data Sources

2. Executive Summary

3. Household Cooking Appliances Market - Industry Outlook
   3.1. Market Segmentation & Scope
   3.2. Household Cooking Appliances Market Size and Growth Prospects
3.3. Household Cooking Appliances - Value Chain Analysis
3.4. Household Cooking Appliances - Market Dynamics
3.4.1. Market driver analysis
3.4.1.1. Increasing shift toward nuclear families and more working women
3.4.1.2. Induction as a better alternative to gas or electric cooktops
3.4.1.3. Technological advancements
3.4.2. Market restraint analysis
3.4.2.1. The growing number of single professionals/students
3.4.2.2. High cost of contemporary devices
3.5. Key Opportunities - Prioritized
3.6. Industry Analysis - Porter’s
3.7. Household Cooking Appliances - PEST Analysis

4. Household Cooking Appliances Product Type Estimates & Trend Analysis
4.1. Household Cooking Appliances Market: Product Type Analysis
4.1.1. Cooktops & cooking ranges
4.1.1.1. Gas cooktops
4.1.1.1.1. Market estimates and forecasts, 2014 - 2025 (USD Million)
4.1.1.2. Electric cooktops
4.1.1.2.1. Market estimates and forecasts, 2014 - 2025 (USD Million)
4.1.1.3. Induction cooktops
4.1.1.3.1. Market estimates and forecasts, 2014 - 2025 (USD Million)
4.1.1.4. Other cooktops
4.1.1.4.1. Market estimates and forecasts, 2014 - 2025 (USD Million)
4.1.2. Ovens
4.1.2.1. Conventional ovens
4.1.2.1.1. Market estimates and forecasts, 2014 - 2025 (USD Million)
4.1.2.2. Microwave ovens
4.1.2.2.1. Market estimates and forecasts, 2014 - 2025 (USD Million)
4.1.2.3. Combination ovens
4.1.2.3.1. Market estimates and forecasts, 2014 - 2025 (USD Million)
4.1.3. Specialized appliances
4.1.3.1. Market estimates and forecasts, 2014 - 2025 (USD Million)

5. Household Cooking Appliances Regional Estimates & Trend Analysis
5.1. Household Cooking Appliances Market Share by Region, 2015 & 2024
5.2. North America
5.2.1. Household cooking appliances market by product, 2014 - 2024 (USD Billion)
5.2.2. U.S.
5.2.2.1. Household cooking appliances market by product, 2014 - 2024 (USD Billion)
5.2.3. Canada
5.2.3.1. Household cooking appliances market by product, 2014 - 2024 (USD Billion)
5.2.4. Mexico
5.2.4.1. Household cooking appliances market by product, 2014 - 2024 (USD Billion)
5.3. Europe
5.3.1. Household cooking appliances market by product, 2014 - 2024 (USD Billion)
5.3.2. Germany
5.3.2.1. Household cooking appliances market by product, 2014 - 2024 (USD Billion)
5.3.3. UK
5.3.3.1. Household cooking appliances market by product, 2014 - 2024 (USD Billion)
5.4. Asia Pacific
5.4.1. Household cooking appliances market by product, 2014 - 2024 (USD Billion)
5.4.2. China
5.4.2.1. Household cooking appliances market by product, 2014 - 2024 (USD Billion)
5.4.3. Japan
5.4.3.1. Household cooking appliances market by product, 2014 - 2024 (USD Billion)
5.4.4. India
5.4.4.1. Household cooking appliances market by product, 2014 - 2024 (USD Billion)
5.5. South America
5.5.1. Household cooking appliances market by product, 2014 - 2024 (USD Billion)
5.5.2. Brazil
5.5.2.1. Household cooking appliances market by product, 2014 - 2024 (USD Billion)
5.6. MEA
5.6.1. Household cooking appliances market by product, 2014 - 2024 (USD Billion)

6. Competitive Landscape
6.1. AB Electrolux
6.1.1. Company overview
6.1.2. Financial performance
6.1.3. Product benchmarking
6.1.4. Strategic initiatives
6.2. Dongbu Daewoo Electronics
6.2.1. Company overview
6.2.2. Financial performance
6.2.3. Product benchmarking
6.2.4. Strategic initiatives
6.3. Whirlpool Corporation
6.3.1. Company overview
6.3.2. Financial performance
6.3.3. Product benchmarking
6.3.4. Strategic initiatives
6.4. Haier Group Corporation
6.4.1. Company overview
6.4.2. Financial performance
6.4.3. Product benchmarking
6.4.4. Strategic initiatives
6.5. LG Electronics
6.5.1. Company overview
6.5.2. Financial performance
6.5.3. Product benchmarking
6.5.4. Strategic initiatives
6.6. Panasonic Corporation
6.6.1. Company overview
6.6.2. Financial performance
6.6.3. Product benchmarking
6.6.4. Strategic initiatives
6.7. Philips Electronics
6.7.1. Company overview
6.7.2. Financial performance
6.7.3. Product benchmarking
6.7.4. Strategic initiatives
6.8. Robert Bosch GmbH
6.8.1. Company overview
6.8.2. Financial performance
6.8.3. Product benchmarking
6.8.4. Strategic initiatives
6.9.1. Company overview
6.9.2. Financial performance
6.9.3. Product benchmarking
6.9.4. Strategic initiatives
6.10. SMEG
6.10.1. Company overview
6.10.2. Financial performance
6.10.3. Product benchmarking
6.10.4. Strategic initiatives

List of Tables

Table 1 Household Cooking Appliances - Industry Snapshot & Key Buying Criteria, 2014 - 2024
Table 2 Global Household Cooking Appliances Market, 2014 - 2024 (USD Billion)
Table 3 Global Household Cooking Appliances Market Estimates and Forecasts by Product, 2014 - 2024 (USD Billion)
Table 4 Global Household Cooking Appliances Market Estimates and Forecasts by Cooktop Type, 2014 - 2024 (USD Billion)
Table 5 Global Household Cooking Appliances Market Estimates and Forecasts by Oven Type, 2014 - 2024 (USD Billion)  
Table 6 Household Cooking Appliances Market - Key Market Driver Impact  
Table 7 Household Cooking Appliances Market - Key Market Restraint Impact  
Table 8 Household Cooking Appliances Market - Key Financials  
Table 9 Household Cooking Appliances Market - Key Manufacturers  
Table 10 Gliding Rack Ovens - Market Estimates and Manufacturers  
Table 11 Types of Rack Attachment Used by Major Oven Manufacturers  
Table 12 Global Cooktops & Cooking Ranges Market by Region, 2014 - 2024 (USD Billion)  
Table 13 Global Gas Cooktop Market by Region, 2014 - 2024 (USD Billion)  
Table 14 Global Electric Cooktop Market by Region, 2014 - 2024 (USD Billion)  
Table 15 Global Induction Cooktop Market by Region, 2014 - 2024 (USD Billion)  
Table 16 Global Other Cooktops Market by Region, 2014 - 2024 (USD Billion)  
Table 17 Ovens Market by Region, 2014 - 2024 (USD Billion)  
Table 18 Global Conventional Ovens Market by Region, 2014 - 2024 (USD Million)  
Table 19 Global Microwave Ovens Market by Region, 2014 - 2024 (USD Million)  
Table 20 Global Combination Ovens Market by Region, 2014 - 2024 (USD Million)  
Table 21 Global Specialized Appliances Household Cooking Appliances Market by Region, 2014 - 2024 (USD Billion)  
Table 22 North America Household Cooking Appliances Market by Product, 2014 - 2024 (USD Billion)  
Table 23 North America Cooktops Market, 2014 - 2024 (USD Billion)  
Table 24 North America Ovens Market, 2014 - 2024 (USD Billion)  
Table 25 U.S. Household Cooking Appliances Market by Product, 2014 - 2024 (USD Billion)  
Table 26 U.S. Household Cooktops Market, 2014 - 2024 (USD Billion)  
Table 27 U.S. Ovens Market, 2014 - 2024 (USD Billion)  
Table 28 Canada Household Cooking Appliances Market by Product, 2014 - 2024 (USD Million)  
Table 29 Canada Household Cooktops Market, 2014 - 2024 (USD Million)  
Table 30 Canada Ovens Market, 2014 - 2024 (USD Million)  
Table 31 Mexico Household Cooking Appliances Market by Product, 2014 - 2024 (USD Million)  
Table 32 Mexico Household Cooktops Market, 2014 - 2024 (USD Million)  
Table 33 Mexico Ovens Market, 2014 - 2024 (USD Million)  
Table 34 Europe Household Cooking Appliances Market by Product, 2014 - 2024 (USD Billion)  
Table 35 Europe Household Cooktops Market, 2014 - 2024 (USD Billion)  
Table 36 Europe Ovens Market, 2014 - 2024 (USD Billion)  
Table 37 UK Household Cooking Appliances Market by Product, 2014 - 2024 (USD Million)  
Table 38 UK Household Cooktops Market, 2014 - 2024 (USD Million)  
Table 39 UK Ovens Market, 2014 - 2024 (USD Million)  
Table 40 Germany Household Cooking Appliances Market by Product, 2014 - 2024 (USD Million)  
Table 41 Germany Household Cooktops Market, 2014 - 2024 (USD Million)  
Table 42 Germany Ovens Market, 2014 - 2024 (USD Million)  
Table 43 Asia Pacific Household Cooking Appliances Market by Product, 2014 - 2024 (USD Billion)  
Table 44 Asia Pacific Household Cooktops Market, 2014 - 2024 (USD Billion)  
Table 45 Asia Pacific Ovens Market, 2014 - 2024 (USD Billion)  
Table 46 China Household Cooking Appliances Market by Product, 2014 - 2024 (USD Million)  
Table 47 China Household Cooktops Market, 2014 - 2024 (USD Million)  
Table 48 China Ovens Market, 2014 - 2024 (USD Million)  
Table 49 Japan Household Cooking Appliances Market by Product, 2014 - 2024 (USD Million)  
Table 50 Japan Household Cooktops Market, 2014 - 2024 (USD Million)  
Table 51 Japan Ovens Market, 2014 - 2024 (USD Million)  
Table 52 India Household Cooking Appliances Market by Product, 2014 - 2024 (USD Million)  
Table 53 India Household Cooktops Market, 2014 - 2024 (USD Million)  
Table 54 India Ovens Market, 2014 - 2024 (USD Million)  
Table 55 South America Household Cooking Appliances Market by Product, 2014 - 2024 (USD Million)  
Table 56 South America Household Cooktops Market, 2014 - 2024 (USD Million)  
Table 57 South America Ovens Market, 2014 - 2024 (USD Million)  
Table 58 Brazil Household Cooking Appliances Market by Product, 2014 - 2024 (USD Million)  
Table 59 Brazil Household Cooktops Market, 2014 - 2024 (USD Million)  
Table 60 Brazil Ovens Market, 2014 - 2024 (USD Million)  
Table 61 Middle East & Africa Household Cooking Appliances Market by Product, 2014 - 2024 (USD Million)  
Table 62 Middle East & Africa Household Cooktops Market, 2014 - 2024 (USD Million)  
Table 63 Middle East & Africa Ovens Market, 2014 - 2024 (USD Million)  

List of Figures
Figure 63 Middle East & Africa Household Cooking Appliances Market By Product, 2014 - 2024 (USD Million)
Figure 64 Middle East & Africa Household Cooktops Market, 2014 - 2024 (USD Million)
Figure 65 Middle East & Africa Ovens Market, 2014 - 2024 (USD Million)

Order by Fax - using the form below
Order by Post - print the order form below and send to
Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit [http://www.researchandmarkets.com/contact/](http://www.researchandmarkets.com/contact/)

Order Information
Please verify that the product information is correct and select the format(s) you require.

- **Product Name:** Household Cooking Appliances Market Analysis By Product [Cooktops & Cooking Ranges (Gas, Electrical, Induction); Ovens (Conventional, Microwave, Combination); Specialized Appliances], By Region, And Segment Forecasts, 2014 - 2024
- **Web Address:** [http://www.researchandmarkets.com/reports/4031955/](http://www.researchandmarkets.com/reports/4031955/)
- **Office Code:** SC2G5ZVQ

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>USD 4950</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users:</td>
<td>USD 7950</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
<td>USD 9950</td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in **BLOCK CAPITALS**

- **Title:**  
  - Mr [ ]  
  - Mrs [ ]  
  - Dr [ ]  
  - Miss [ ]  
  - Ms [ ]  
  - Prof [ ]

- **First Name:**
- **Last Name:**

- **Email Address:** *
- **Job Title:**
- **Organisation:**
- **Address:**
- **City:**
- **Postal / Zip Code:**
- **Country:**
- **Phone Number:**
- **Fax Number:**

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

- Account number: 833 130 83
- Sort code: 98-53-30
- Swift code: ULSBIE2D
- IBAN number: IE78ULSB98533083313083
- Bank Address: Ulster Bank,
  27-35 Main Street,
  Blackrock,
  Co. Dublin,
  Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:

(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World