Galacto-oligosaccharide (GOS) Market Trend Analysis By Application (Food & Beverage, Dietary Supplements), By Region (North America, Europe, Asia Pacific, Latin America, Middle East & Africa), By Country, And Segment Forecasts, 2014 - 2025

Description: The global galacto-oligosaccharide (GOS) market is expected to reach a market size of USD 1.69 billion by 2025, according to this new report. Changing consumer lifestyles coupled with increasing number of working women in the developing economies is likely to have a positive impact on the market growth over the forecast period.

GOS is used as low-calorie sweetener & food ingredient in products such as soft drinks, cookies, cereals, chewing gums, candies, ice cream, yogurts, powdered milk and clabbered milk. New product developments and innovations in terms of GOS addition in nectars, RTD coffees, meal replacements & other drinks, flavored milk, spoonable yogurt, sugar confectionery and drinking yogurts & liquid cultured milk are expected to drive demand.

Further key findings from the report suggest

- Food & Beverages account for the largest market share and is expected to witness a CAGR of over 10% in terms of revenue. Numerous food manufacturers have been focusing on e-commerce in order to cater to global demand. Rising consumer awareness on account of high exposure to social media and online sources is expected to augment growth.
- Dietary supplements is expected to witness considerable growth on account of increasing consumer focus towards medical and sports nutrition in order to cope with increasing problem of malnutrition and cardiovascular disorders.
- Europe was the largest market for GOS in 2015 on account of high old age population and rise in production of infant formula over the past years. Extensive R&D in the field of dietary supplements coupled with the entry of numerous pharma and food companies into health and nutrition product development is anticipated to have a positive impact on the market growth.
- Asia Pacific accounted for a revenue share of over 20% in 2015 and is anticipated to witness the fastest growth on account of high malnutrition rate in infants and children below the age of 5 years. In addition, increasing investment by numerous food manufacturers in the region is expected to propel growth.
- In November 2015, FrieslandCampina expanded its GOS manufacturing facility in order to cater to rapidly rising demand for Infant formula. In February 2016, the company entered into a partnership with Glycosyn in order to develop new infant nutrition ingredients.

Contents:
1. Methodology and Scope
   1.1. Research Methodology
   1.2. Research Scope & Assumptions
   1.3. List of Data Sources

2. Executive Summary
   2.1. Market Snapshot

3. GOS Market Variables, Trends & Scope
   3.1. Market segmentation & scope
   3.2. GOS value chain analysis
   3.3. Raw material trend
   3.4. Market dynamics
   3.4.1. Market driver analysis
3.4.2. Market restraint analysis
3.5. Regulatory framework
3.6. Penetration & growth prospect mapping
3.7. GOS market - PESTEL analysis
3.8. Industry analysis - Porter’s

4. GOS Market: Application Estimates & Trend Analysis
4.1. GOS market: Application movement analysis
4.2. Food & Beverages
   4.2.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
   4.2.2. Market estimates and forecast, by region, 2014 - 2025 (Kilo Tons) (USD Million)
4.3. Dietary Supplements
   4.3.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
   4.3.2. Market estimates and forecast, by region, 2014 - 2025 (Kilo Tons) (USD Million)
4.4. Others
   4.4.1. Market estimates and forecast, 2014 - 2025 (Kilo Tons) (USD Million)
   4.4.2. Market estimates and forecast, by region, 2014 - 2025 (Kilo Tons) (USD Million)

5. GOS Market: Regional Estimates & Trend Analysis, by Application
5.1. Regional Movement Analysis & Market Share, 2015 & 2025
5.2. North America Movement Analysis & Market Share, 2015 & 2025
   5.2.1. Market estimates and forecast by application, 2014 - 2025 (Kilo Tons) (USD Million)
   5.2.2. U.S.GOS market share, 2015 & 2025
   5.2.2.1. Market estimates and forecast by application, 2014 - 2025 (Kilo Tons) (USD Million)
5.3. Europe Movement Analysis & Market Share, 2015 & 2025
   5.3.1. Market estimates and forecast by application, 2014 - 2025 (Kilo Tons) (USD Million)
   5.3.2. Germany GOS market share, 2015 & 2025
   5.3.2.1. Market estimates and forecast by application, 2014 - 2025 (Kilo Tons) (USD Million)
   5.3.3. UK GOS market share, 2015 & 2025
   5.3.3.1. Market estimates and forecast by application, 2014 - 2025 (Kilo Tons) (USD Million)
5.4. Asia Pacific Movement Analysis & Market Share, 2015 & 2025
   5.4.1. Market estimates and forecast by application, 2014 - 2025 (Kilo Tons) (USD Million)
   5.4.2. China GOS market share, 2015 & 2025
   5.4.2.1. Market estimates and forecast by application, 2014 - 2025 (Kilo Tons) (USD Million)
   5.4.3. Japan GOS market share, 2015 & 2025
   5.4.3.1. Market estimates and forecast by application, 2014 - 2025 (Kilo Tons) (USD Million)
5.5. Latin America Movement Analysis & Market Share, 2015 & 2025
   5.5.1. Market estimates and forecast by application, 2014 - 2025 (Kilo Tons) (USD Million)
   5.5.2. Brazil GOS market share, 2015 & 2025
   5.5.2.1. Market estimates and forecast by application, 2014 - 2025 (Kilo Tons) (USD Million)
5.6. Middle East & Africa Movement Analysis & Market Share, 2015 & 2025
   5.6.1. Market estimates and forecast by application, 2014 - 2025 (Kilo Tons) (USD Million)

6. Competitive Landscape
6.1. Company Market Share Analysis
6.2. Vendor Landscape
6.3. Company Market Positioning
6.4. Strategy Framework

7. Company Profiles
7.1. Royal FrieslandCampina
   7.1.1. Company Overview
   7.1.2. Financial Performance
   7.1.3. Product Benchmarking
   7.1.4. Strategic Initiatives
7.2. Yakult Honsha
   7.2.1. Company Overview
   7.2.2. Financial Performance
   7.2.3. Product Benchmarking
   7.2.4. Strategic Initiatives
7.3. Nissin Sugar Co., Ltd.
   7.3.1. Company Overview
   7.3.2. Financial Performance
7.3.3. Product Benchmarking
7.3.4. Strategic Initiatives
7.4. Ingredion
7.4.1. Company Overview
7.4.2. Financial Performance
7.4.3. Product Benchmarking
7.4.4. Strategic Initiatives
7.5. First Milk Ltd.
7.5.1. Company Overview
7.5.2. Financial Performance
7.5.3. Product Benchmarking
7.5.4. Strategic Initiatives
7.6. Kerry Group
7.6.1. Company Overview
7.6.2. Financial Performance
7.6.3. Product Benchmarking
7.6.4. Strategic Initiatives
7.7. Taiwan Fructose
7.7.1. Company Overview
7.7.2. Financial Performance
7.7.3. Product Benchmarking
7.7.4. Strategic Initiatives
7.8. Samyang
7.8.1. Company Overview
7.8.2. Financial Performance
7.8.3. Product Benchmarking
7.8.4. Strategic Initiatives
7.9. Wuxi
7.9.1. Company Overview
7.9.2. Financial Performance
7.9.3. Product Benchmarking
7.9.4. Strategic Initiatives
7.10. Kowa Europe GmbH
7.10.1. Company Overview
7.10.2. Financial Performance
7.10.3. Product Benchmarking
7.10.4. Strategic Initiatives

List of Tables

1. Global GOS market estimates & forecasts in food & beverages, 2014 - 2025 (Kilo Tons) (USD Million)
2. Global GOS market volume in food & beverages, by region, 2014 - 2025 (Kilo Tons)
3. Global GOS market revenue in food & beverages, by region, 2014 - 2025 (USD Million)
4. Global GOS market volume in dietary supplements, by region, 2014 - 2025 (Kilo Tons) (USD Million)
5. Global GOS market revenue in dietary supplements, by region, 2014 - 2025 (USD Million)
7. Global GOS market revenue in dietary supplements, by region, 2014 - 2025 (USD Million)
11. North America GOS market volume, by application, 2014 - 2025 (Kilo Tons)
12. U.S.GOS market volume, by application, 2014 - 2025 (Kilo Tons)
14. Europe GOS market volume, by application, 2014 - 2025 (Kilo Tons)
15. Europe GOS market revenue, by application, 2014 - 2025 (USD Million)
16. Germany GOS market volume, by application, 2014 - 2025 (Kilo Tons)
17. Germany GOS market revenue, by application, 2014 - 2025 (USD Million)
18. UK GOS market volume, by application, 2014 - 2025 (Kilo Tons)
19. UK GOS market revenue, by application, 2014 - 2025 (USD Million)
20. Asia Pacific GOS market volume, by application, 2014 - 2025 (Kilo Tons)
21. Asia Pacific GOS market revenue, by application, 2014 - 2025 (USD Million)
22. China GOS market volume, by application, 2014 - 2025 (Kilo Tons)
24. Japan GOS market volume, by application, 2014 - 2025 (Kilo Tons)
25. Japan GOS market revenue, by application, 2014 - 2025 (USD Million)
26. Latin America GOS market volume, by application, 2014 - 2025 (Kilo Tons)
27. Latin America GOS market revenue, by application, 2014 - 2025 (USD Million)
28. Brazil GOS market volume, by application, 2014 - 2025 (Kilo Tons)
29. Brazil GOS market revenue, by application, 2014 - 2025 (USD Million)
30. MEA GOS market volume, by application, 2014 - 2025 (Kilo Tons)
31. MEA GOS market revenue, by application, 2014 - 2025 (USD Million)

List of Figures

1. Market summary
2. Market trends & outlook
3. Market segmentation & scope
4. GOS - Value chain analysis
5. Market Dynamics
6. Market driver relevance analysis (Current & future impact)
7. Number of children aged 0 - 4 years in 2015, by region (Million)
8. Global number of children aged 0-4 years, 2010-2050, (Million)
10. Market restraint relevance analysis (Current & future impact)
11. Penetration & growth prospect mapping
12. PESTEL Analysis,
13. Porter's Five Forces Analysis
14. GOS market application outlook: Key takeaways
15. GOS market: Application movement analysis, 2015 & 2025
16. Regional market place: Key takeaways
17. GOS market: Regional movement analysis, 2015 & 2025
19. U.S. country outlook, 2014 to 2025 (Kilo Tons) (USD Million)
20. Europe market revenue and volume estimates (USD Million, Kilo Tons) (2014-2025)
21. Germany country outlook, 2014 to 2025 (Kilo Tons) (USD Million)
22. UK country outlook, 2014 to 2025 (Kilo Tons) (USD Million)
23. Asia Pacific market revenue and volume estimates (USD Million, Kilo Tons) (2014-2025)
24. China country outlook, 2014 to 2025 (Kilo Tons) (USD Million)
25. Japan country outlook, 2014 to 2025 (Kilo Tons) (USD Million)
26. Latin America market revenue and volume estimates (USD Million, Kilo Tons) (2014-2025)
27. Brazil country outlook, 2014 to 2025 (Kilo Tons) (USD Million)
28. MEA market revenue and volume estimates (USD Million, Kilo Tons) (2014-2025)
29. Strategy Framework

Ordering:
Order Online - [http://www.researchandmarkets.com/reports/4031964/](http://www.researchandmarkets.com/reports/4031964/)

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Galacto-oligosaccharide (GOS) Market Trend Analysis By Application (Food & Beverage, Dietary Supplements), By Region (North America, Europe, Asia Pacific, Latin America, Middle East & Africa), By Country, And Segment Forecasts, 2014 - 2025
Web Address: http://www.researchandmarkets.com/reports/4031964/
Office Code: SC2GXQR7

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User:</td>
<td>☐</td>
<td>USD 4950</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users:</td>
<td>☐</td>
<td>USD 7950</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
<td>☐</td>
<td>USD 9950</td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: ☐ Mr ☐ Mrs ☐ Dr ☐ Miss ☐ Ms ☐ Prof
First Name: ____________________________ Last Name: ____________________________
Email Address: * ____________________________
Job Title: ____________________________
Organisation: ____________________________
Address: ____________________________
City: ____________________________
Postal / Zip Code: ____________________________
Country: ____________________________
Phone Number: ____________________________
Fax Number: ____________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ________________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World