Growth Opportunities in the Global Mining Equipment Industry 2016-2021: Trends, Forecast, and Opportunity Analysis

Description: Growth Opportunities in the Global Mining Equipment Industry: Trends, opportunities and forecast in this market to 2021 by product (surface mining equipment, underground mining machinery, drills and breakers, crushing, pulverizing, screening equipment, mineral processing machinery, and parts and attachment), application (metal, mineral, and coal), by region (North America, Europe, Asia Pacific, Rest of the World)

The future of the global mining equipment industry looks good with opportunities in the surface and underground mining segment. The global mining equipment industry is expected to reach an estimated $80.8 billion by 2021, and it is forecast to grow at a CAGR of 2.3% from 2016 to 2021. The major drivers of growth for this industry are increasing coal and metal exploration and growth in manufacturing activities.

Emerging trends which have a direct impact on the dynamics of the industry include the development of underground automation systems, the introduction of automatic power crushers and multi-functional excavators, the use of hybrid electric motors, rail-veyor technology for bulk material haulage solutions.

A total of 113 figures/charts and 41 tables are provided in this 163-page report to help in your business decisions.

The study includes a forecast for the global mining equipment industry by application type and region as follows:

By product type [$ billion from 2010 to 2021]:
- Underground mining machinery
- Surface mining equipment
- Drills and Breaker
- Crushing, Pulverizing, Screening equipment
- Mineral processing machinery
- Parts and attachment

By application [$ billion from 2010 to 2021]:
- Coal
- Mineral
- Metal

By region [$ billion from 2010 to 2021]:
- North America
- Europe
- Asia Pacific
- Rest of the World

Caterpillar Inc., Hitachi Construction Machinery Co., Komatsu Ltd, Joy Global Inc., and Atlas Copco are the major mining equipment manufacturers in the global mining equipment industry. Some companies are also pursuing mergers and acquisitions as strategic initiatives for driving growth.

On the basis of its comprehensive research, the author forecasts that the crushing, pulverizing, screening equipment segment is expected to show above average growth during the forecast period of 2016 to 2021 due to resource exploration and increasing mining activity.

Within the global mining equipment industry, the surface mining equipment segment is expected to remain the largest market. The shift of mining operations to geographical terrain is the major factor that would spur growth for this segment over the forecast period. Surface mining is more prevalent, due to increasing adoption of mining techniques like strip mining and open pit mining.
APAC is expected to remain the largest market due to increasing coal and metal exploration activities for power generation and rising metal consumption due to large scale infrastructure development.

This report addresses the following key questions:
Q.1. What are some of the most promising, high-growth opportunities for the mining equipment industry by product (surface mining equipment, underground mining machinery, drills and breakers, crushing, pulverizing, screening equipment, mineral processing machinery, and parts and attachment), application (metal, mineral, and coal) and region (North America, Europe, APAC, and the Rest of the World)?
Q.2. Which segments will grow at a faster pace and why?
Q.3. Which region will grow at a faster pace and why?
Q.4. What are the key factors affecting market dynamics? What are the drivers, challenges, and business risks in this market?
Q.5. What are the business risks and competitive threats in this market?
Q.6. What are emerging trends in this market and reasons behind them?
Q.7. What are some changing customer demands in the market?
Q.8. What are the new developments in the market? Which companies are leading these developments?
Q.9. Who are the major players in this market? What strategic initiatives are being taken by key players for business growth?
Q.10. What are some of the competing products in this market and how big of a threat do they pose for loss of market share by material or product substitution?
Q.11. What M & A activity has occurred in the last 5 years.

Contents:

1. Executive Summary

2. Industry Background and Classifications
   2.1: Industry Classification
   2.1.1: Industry Classification
   2.1.2: Market Served
   2.1: Supply Chain

3. Industry Trends and Forecast Analysis
   3.1: Industry Analysis in 2015
   3.1.1: Global Mining Equipment Industry by Value
   3.1.2: Global Mining Equipment Market by Region
   3.2: Industry Trends from 2010 to 2015
      3.2.1: Macroeconomic Trends
      3.2.2: Trends of the Global Mining Equipment Industry
      3.2.3: Trends of the European Mining Equipment Industry
      3.2.4: Trends of the APAC Mining Equipment Industry
      3.2.5: Trends of the ROW Mining Equipment Industry
      3.2.6: Industry Drivers and Challenges
   3.3: Industry Forecast from 2016 to 2021
      3.3.1: Macroeconomic Forecast
      3.3.2: Forecast for the Global Mining Equipment Industry by Value

Global mining equipment industry size by product type:
- Underground mining machinery
- Surface mining equipment
- Drills and Breaker
- Crushing, Pulverizing, Screening equipment
- Mineral processing machinery
- Parts and attachment
- Global mining equipment industry size by application type:
  - Coal
  - Mineral
  - Metal

3.2.3: Trends of the European Mining Equipment Industry
3.2.4: Trends of the APAC Mining Equipment Industry
3.2.5: Trends of the ROW Mining Equipment Industry
3.2.6: Industry Drivers and Challenges
3.3: Industry Forecast from 2016 to 2021
3.3.1: Macroeconomic Forecast
3.3.2: Forecast for the Global Mining Equipment Industry by Value
- Surface mining equipment
- Drills and Breaker
- Crushing, Pulverizing, Screening equipment
- Mineral processing machinery
- Parts and attachment

Global mining equipment industry size by application type:

- Coal
- Mineral
- Metal

3.3.3: Forecast for the North American Mining Equipment Industry
3.3.4: Forecast for the European Mining Equipment Industry
3.3.5: Forecast for the APAC Mining Equipment Industry
3.3.6: Forecast for the ROW Mining Equipment Industry

4. Competitor Analysis
4.1: Product Portfolio Analysis
4.2: Market Share Analysis
4.3: Geographical Reach
4.4: Operational Integration
4.5: Market Coverage Matrix
4.6: Growth Leadership Analysis
4.7: Porter's Five Forces Analysis

5. Growth Opportunities and Strategic Analysis
5.1: Growth Opportunity Analysis
5.2: Emerging Trends in the Global Mining Equipment Industry
5.3: Strategic Analysis
5.3.1: New Product Development
5.3.2: Capacity Expansion in the Global Mining Equipment Industry
5.3.3: Certification and Licensing
5.3.4: Technology Development
5.3.5: Mergers, Acquisitions, and Joint Ventures in the Global Mining Equipment Industry

6. Company Profiles of Leading Players

List of Figures
Chapter 2. Industry Background and Classifications
Figure 2.1: Surface Mining Activity
Figure 2.2: Underground Mining Activity
Figure 2.3: Classification Mining Equipment industry
Figure 2.4: Blast Hole Drill
Figure 2.5: Conveyor System
Figure 2.6: Electric Mining Shovels
Figure 2.7: High Angle Conveyor
Figure 2.8: Hybrid Excavator
Figure 2.9: Wheel Loader
Figure 2.10: Haul Trucks
Figure 2.11: Armored Face Conveyor
Figure 2.12: Battery Hauler
Figure 2.13: Continuous Chain Haulage System
Figure 2.14: Continuous Miners
Figure 2.15: Longwall Shearer
Figure 2.16: Feeder Breaker
Figure 2.17: Powered Roof Support
Figure 2.18: Roof Header
Figure 2.19: Roof Bolter
Figure 2.20: Shuttle Car
Figure 2.21: Surface Metal Mining
Figure 2.22: Underground Metal Mining.
Figure 2.23: Surface Coal Mining Activity.
Figure 2.24: Underground Coal mining Activity
Figure 2.25: Supply Chain of the Global Mining Equipment Industry

Chapter 3. Industry Trends and Forecast Analysis
Figure 3.1: Global Mining Equipment Industry (%) by Product Type in 2015
Figure 3.2: Global Mining Equipment Industry ($B) by Product Type in 2015
Figure 3.3: Global Mining Equipment Industry by Application in 2015
Figure 3.4: Global Mining Equipment Industry ($B) by Region in 2015
Figure 3.5: Trends of the Global GDP Growth Rate
Figure 3.6: Trends of the Global Coal Production
Figure 3.7: Trends of the Global Population Growth Rate
Figure 3.8: Trends of the Global Inflation Rate
Figure 3.9: Trends of the Global Unemployment Rate
Figure 3.10: Trends of the Regional GDP Growth Rate
Figure 3.11: Trends of the Regional Population Growth Rate
Figure 3.12: Trends of the Regional Inflation Rate
Figure 3.13: Trends of the Regional Unemployment Rate
Figure 3.14: Trends of the Global Mining Equipment Industry from 2010 to 2015
Figure 3.15: Trends of the Global Mining Equipment Industry ($B) by Product Type from 2010 to 2015
(Source: Lucintel)
Figure 3.16: Growth of the Global Mining Equipment Industry ($B) by Product Type from 2014 to 2015
Figure 3.17: CAGR of the Global Mining Equipment Industry ($B) by Product Type from 2010 to 2015
Figure 3.18: Global Mining Equipment Industry ($B) Distribution by Application in 2015
Figure 3.19: Trends of the North American Mining Equipment Industry from 2010 to 2015
Figure 3.20: Trends of the North American Mining Equipment Industry ($B) by Product type from 2010 to 2015
Figure 3.21: Growth of the North American Mining Equipment Industry ($B) by Product Type from 2014 to 2015
Figure 3.22: CAGR of the North American Mining Equipment Industry by Product Type from 2010 to 2015
Figure 3.23: North American Mining Equipment Industry by Application in 2015
Figure 3.24: Trends of the European Mining Equipment Industry from 2010 to 2015
Figure 3.25: Trends of the European Mining Equipment Industry ($B) by Product Type from 2010 to 2015
Figure 3.26: Growth of the European Mining Equipment Industry ($B) by Product Type from 2014 to 2015
Figure 3.27: CAGR of the European Mining Equipment Industry ($B) by Product Type from 2010 to 2015
Figure 3.28: European Mining Equipment Industry by Application in 2015
Figure 3.29: Trends of the APAC Mining Equipment Industry from 2010 to 2015
Figure 3.30: Trends of the APAC Mining Equipment Industry ($B) by Product Type from 2010 to 2015
Figure 3.31: Growth of the APAC Mining Equipment Industry ($B) by Product Type from 2014 to 2015
Figure 3.32: CAGR of the APAC Mining Equipment Industry ($B) by Product Type from 2010 to 2015
Figure 3.33: APAC Mining Equipment Industry by Application in 2015
Figure 3.34: Trends of the ROW Mining Equipment Industry from 2010 to 2015
Figure 3.35: Trends of the ROW Mining Equipment Industry ($B) by Product Type from 2010 to 2015
Figure 3.36: Growth of the ROW Mining Equipment Industry ($B) by Product Type from 2014 to 2015
Figure 3.37: CAGR of the ROW Mining Equipment Industry ($B) by Product Type from 2010 to 2015
Figure 3.38: ROW Mining Equipment Industry by Application in 2015
Figure 3.39: Forecast for the Global GDP Growth Rate
Figure 3.40: Forecast for the Global Population Growth Rate
Figure 3.41: Forecast for the Global Inflation Rate
Figure 3.42: Forecast for the Global Unemployment Rate
Figure 3.43: Forecast for the Regional GDP Growth Rate
Figure 3.44: Forecast for the Regional Population Growth Rate
Figure 3.45: Forecast for the Regional Inflation Rate
Figure 3.46: Forecast for the Regional Unemployment Rate
Figure 3.47: Forecast for the Global Mining Equipment Industry from 2016 to 2021
Figure 3.48: Forecast for the Global Mining Equipment Industry ($B) by Product Type from 2016 to 2021
Figure 3.49: Growth Forecast for the Global Mining Equipment Industry ($B) by Product Type from 2015 to 2016
Figure 3.50: CAGR Forecast for the Global Mining Equipment Industry ($B) by Product Type from 2016 to 2021
Figure 3.51: Global Mining Equipment Industry by Application
Figure 3.52: Forecast for the North American Mining Equipment Industry from 2016 to 2021
Figure 3.53: Forecast for the North American Mining Equipment Industry ($B) by Product Type from 2016 to 2021
Chapter 4. Competitor Analysis

Figure 4.1: Market Presence of Major Players of the Global Mining Equipment Industry
Figure 4.2: Global Mining Equipment Industry Market Share Analysis in 2015
Figure 4.3: Market Share Analysis of the Top Five Players in the Global Mining Equipment Industry
Figure 4.4: Geographical Footprint of Competitors in the Global Mining Equipment Industry
Figure 4.5: Market Coverage of Global Mining Equipment Market
Figure 4.6: Growth Leadership Matrix of Global Mining Equipment Industry
Figure 4.7: Porter's Five Forces Industry Analysis for Global Mining Equipment Industry

Chapter 5. Growth Opportunities and Strategic Analysis

Figure 5.1: Growth Forecasts by Segment in the Global Mining Equipment Industry
Figure 5.2: Growth Forecasts in Regions of Global Mining Equipment Industry
Figure 5.3: Emerging Trends in Global Mining Equipment Industry
Figure 5.4: Strategic Initiatives by Major Competitors in 2015
Figure 5.5: Strategic Initiatives by Major Competitors in 2014
Figure 5.6: Year-over-Year Comparison of Strategic Initiatives by Major Competitors in the Global Mining Equipment Market
Figure 5.7: New Product Launches in Mining Equipment Industry in 2014
Figure 5.8: New Product Launches in mining equipment industry in 2015
Figure 5.9: Capacity Building by Major Players from 2010 to 2015
Figure 5.10: Relative Market Attractiveness of Segments by Region

List of Tables

Chapter 1. Executive Summary
Table 1.1: Global Mining Equipment Industry Parameters and Attributes – Segment Perspective

Chapter 3. Industry Trends and Forecast Analysis
Table 3.1: Trends of the Global Mining Equipment Industry from 2010 to 2015
Table 3.2: Average Growth Rates for One, Three, and Five Years of the Global Mining Equipment Industry in Terms of $ Value
Table 3.3: Market Size and Growth Rates (2014 to 2015) by Product Type of the Global Mining Equipment Industry in Terms of Value
Table 3.4: Market Size and Annual Growth Rates from 2010 to 2015 of the Global Mining Equipment Industry by Product Type in Terms of Value
Table 3.5: Trends of the North American Mining Equipment Industry from 2010 to 2015
Table 3.6: Average Growth Rates for One, Three, and Five Years of the North American Mining Equipment Industry in Terms of $ Value
Table 3.7: Market Size and Growth Rates of the North American Mining Equipment Industry by Product Type in Terms of Value from 2014 to 2015
Table 3.8: Market Size and Annual Growth Rates of the North American Mining Equipment Industry by Product Type in Terms of Value from 2010 to 2015
Table 3.9: Trends of the European Mining Equipment Industry from 2010 to 2015
Table 3.10: Average Growth Rates for One, Three, and Five Years of the European Mining Equipment Industry in Terms of $ Value.
Table 3.11: Market Size and Growth Rates of the European Mining Equipment Industry by Product Type in Terms of Value from 2014 to 2015
Table 3.12: Market Size and Annual Growth Rates of the European Mining Equipment Industry by Product Type in Terms of Value from 2010 to 2015
Table 3.13: Trends of the APAC Mining Equipment Industry from 2010 to 2015
Table 3.14: Average Growth Rates for One, Three, and Five Years of the APAC Mining Equipment Industry in Terms of $ Value.
Table 3.15: Market Size and Growth Rates of the APAC Mining Equipment Industry by Product Type in Terms of Value from 2014 to 2015
Table 3.16: Market Size and Annual Growth Rates of the APAC Mining Equipment Market by Product Type in Terms of Value from 2010 to 2015
Table 3.17: Trends of the ROW Mining Equipment Industry from 2010 to 2015
Table 3.18: Average Growth Rates for One, Three, and Five Years of the ROW Mining Equipment Industry in Terms of $ Value.
Table 3.19: Market Size and Growth Rates of the ROW Mining Equipment Industry by Product Type in Terms of Value from 2014 to 2015
Table 3.20: Market Size and Annual Growth Rates of the ROW Mining Equipment Industry by Product Type in Terms of Value from 2010 to 2015
Table 3.21: Average Growth Rates for One, Three, and Five Years of the Global Mining Equipment Industry in Terms of $ Value.
Table 3.22: Market Size and Growth Rates of the Global Mining Equipment Industry by Product Type in Terms of Value from 2015 to 2016
Table 3.23: Market Size and Annual Growth Rates in of the Global Mining Equipment Industry by Product Type in Terms of Value from 2016 to 2021
Table 3.24: Average Growth Rates for One, Three, and Five Years of the North American Mining Equipment Industry in Terms of $ Value.
Table 3.25: Market Size and Growth Rates of the North American Mining Equipment Industry by Product Type in Terms of Value from 2015 to 2016
Table 3.26: Market Size and Annual Growth Rates of the North American Mining Equipment Industry by Product Type in Terms of Value from 2016 to 2021
Table 3.27: Average Growth Rates for One, Three, and Five Years of the European Mining Equipment Industry in Terms of $ Value.
Table 3.28: Market Size and Growth Rates of the European Mining Equipment Industry by Product Type in Terms of Value from 2015 to 2016
Table 3.29: Market Size and Annual Growth Rates of the European Mining Equipment Market by Product Type in Terms of Value from 2016 to 2021
Table 3.30: Average Growth Rates for One, Three, and Five Years of the APAC Mining Equipment Industry in Terms of $ Value.
Table 3.31: Market Size and Growth Rates of the APAC Mining Equipment Industry by Product Type in Terms of Value from 2015 to 2016
Table 3.32: Market Size and Annual Growth Rates of the APAC Mining Equipment Industry by Product Type in Terms of Value from 2016 to 2021
Table 3.33: Average Growth Rates for One, Three, and Five Years of the ROW Mining Equipment Industry in Terms of $ Value.
Table 3.34: Market Size and Growth Rates of the ROW Mining Equipment Industry by Product Type in Terms of Value from 2015 to 2016
Table 3.35: Market Size and Annual Growth Rates over the forecast period of the ROW Mining Equipment Industry by Product Type in Terms of Value from 2016 to 2021

Chapter 4. Competitor Analysis
Table 4.1: Global Market Share of the Mining Equipment Contractors in 2015
Table 4.2: Operational Integration of Mining Equipment Manufacturer in the Mining Equipment Industry

Chapter 5. Growth Opportunities and Strategic Analysis
Table 5.1: New Product Launches by Major Mining Equipment during
Table 5.2: Certification and Licenses Acquired by Major Competitors in the Global Mining Equipment Industry
Industry
Table 5.3: Technological Advancements in the Global Mining Equipment Industry

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