Global Automatic Door Market - Strategic Assessment and Forecast 2017-2022

Description: The report considers the present scenario of Global Automatic Door market and its strategic assessment for the period 2016-2022. The report also includes the market growth drivers, trends, and restraints. It also includes the top 5 vendors in the market and other key vendors. This market research report includes a detailed market segmentation of the global automatic door market.

Scope of the Report:

This research report categorizes the global automatic door market based on door type, application, and geography. The report provides market size in terms of revenue and sales unit.

By Automatic Door Type
1. Sliding Door (Single Sliding Door, Bi-parting Sliding Door, Telescopic Sliding Door)
2. Swing Door
3. Revolving Door
4. Folding door
5. Others (Access Gates)

By Application
1. Institutional and Commercial
   1. Shopping Centers
   2. Hospitals and Clinics
   3. Hotels and Restaurants
   4. Administration and Public Buildings
   2. Residential

By Geography
1. APAC
2. EMEA
3. North America
4. Latin America

By Country
1. Canada
2. China
3. Europe
4. Middle East and Africa
5. South Korea
6. US

Automatic Door - Market Size and Dynamics

The analysts say that the market revenues for entrance automation is estimated to cross US$16 billion by 2022, growing at a CAGR of around 9%. The automatic door market is going to witness huge growth both in terms of revenue and sales. Sliding doors are the most popular choice among the automatic door due to their low space requirements and high convenience.

The sliding door segment is going to have the largest revenue share by 2022. Also the sales of bi-parting sliding doors is going to be the comparatively higher among the other types of sliding doors. The report also includes the market size information and growth forecast for the swing door, Revolving door, Folding door, and others such as access gates.

Furthermore, the detailed description about the market size and forecast for different segments of the automatic door by application type is included in the report. The details and forecast is provided both in terms of revenue, market share and sales. The sales volume of the residential segment of the automatic
door market is expected to reach 1.7 million units by 2022.

Automatic Door - Trends, Drivers, and Challenges

This market research provides the detailed analysis of the market size, market growth, the growth driving factors, the emerging trends, and expected challenges for the next five years. In entrance automation, after-sales service and maintenance constitute a major chunk of the revenues and therefore the distribution and after-sales support reach forms a critical constituent of the business. With customization standing to be the key to capture higher value from customers, vendors manufacturing automatic doors are increasingly turning to development of processes and methods in a modular fashion. Among the key drivers of the automatic door market are growth in global construction output and the need for improved building energy efficiency.

Automatic Door - Geographical Analysis

APAC constituted a major share of around 34% of demand for the automatic door in terms of revenues followed by EMEA. While the demand in APAC for automatic door is majorly driven by infrastructural expansions in key countries such as China, South Korea, India, and Indonesia. The revenues in EMEA are primarily contributed by replacement demand from existing installations.

Demand growth in APAC is forecasted to expand at a double digit CAGR during 2016-2022, outperforming the global growth for the said period. The report includes the market analysis of global automatic door market in different regions such as North America, APAC, EMEA and Latin America. The report outlines the major market share holder and the market size analysis of all the regions and provides the market size and forecast of key countries.

Automatic Door - Market Share and Key Vendor

This market research profiles the major companies in the global automatic door market and provides the competitive landscape and market share of key the players. The report covers the entire market outlook regarding the value chain operating within the market. The major vendors included in the report are:

1. ASSA ABLOY
2. dormakaba
3. GEZE
4. KBB
5. STANLEY Access Technologies

The emerging vendors included in the automatic door report are Agta Record, BEA, Nabtesco/ NABCO, Boon Edam, Portalp, Ningbo Ownic Auto Door Co. Ltd, Auto Ingress, Horton Automatics, DSS Automatic Doors, Tormax Automatic.

Why should you buy global automatic door market research report?

The report gives reasonable answers for the following questions which leads you to know the in-depth market analysis such as:

1. How has the automatic door market been performing and what are some of the current changes which are expected to change the landscape in the coming years?
2. What are the various factors that can affect the automatic door market and in what way over the next few years?
3. What are the emerging trends and challenges for the automatic door market over the next five years?
4. What is the automatic door market size and market forecast for each product segment?
5. What is the market revenue and market share, sales in unit volume of each segment?
6. Which regions are going to have the largest market share and what are the factors propelling the market growth in that region?
7. Which companies are the key vendors in the market?
8. Which companies are the emerging vendors in the market?

Contents:

Section 1 Research Methodology

Section 2 Executive Summary
Section 3 Report Coverage
3.1 Report Assumption
3.2 Scope of the Report
3.3 Key Definitions
3.4 Currency Exchange Rates
3.5 Market Derivation

Section 4 Introduction
4.1 Automatic Doors
4.2 Construction of Automatic Doors

Section 5 Key Market Trends
5.1 Strict Legislations Governing the Usage and Application
5.2 After-sales Service and Touchpoints to Influence the Purchase Decision
5.3 Collaborative Development and Common Technology Platforms

Section 6 Key Market Drivers
6.1 Need for Improved Building Energy Efficiency
6.2 Growth in Global Construction Output
6.3 IoT Revolution and Strategic Fit
6.4 DemANDING Projects from Institutional and Commercial Market to Drive the Need for Value-added Products

Section 7 Key Market Challenges
7.1 High Setup Costs and Availability of Economical Substitutes
7.2 Fragmentation and Increased Intensity of Competition
7.3 High Degree of Variability and Need for Dynamic Risk Mitigation Strategy

Section 8 Worldwide Automatic Door Market

Section 9 Worldwide Automatic Door Market by Type
9.1 Worldwide Automatic Sliding Door: Market Size and Forecast
9.2 Worldwide Automatic Swing Door: Market Size and Forecast
9.3 Worldwide Revolving and Rotating Door: Market Size and Forecast
9.4 Worldwide Automatic Folding Door: Market Size and Forecast
9.5 Others Automatic Doors

Section 10 Worldwide Automatic Door Market by Application
10.1 Segmental Overview

Section 11 Automatic Door in Residential Application
11.1 Residential Automatic Door: Market Size and Sales

Section 12 Automatic Door in Institutional and Commercial Application
12.1 Institutional and Commercial Automatic Door: Market Size and Sales
12.2 Shopping Centers Automatic Door: Market Size and Sales
12.3 Hospitals and Clinics Automatic Door: Market Size and Sales
12.4 Hotels and Restaurants Automatic Door: Market Size and Sales
12.5 Administration and Public Buildings Automatic Door: Market Size and Sales

Section 13 Segmentation by Geography
13.1 Geographical Overview of Worldwide Automatic Door Market

Section 14 APAC: Automatic Door Market Size and Sales
14.1 China: Automatic Door Market Size
14.2 South Korea: Automatic Door Market Size

Section 15 EMEA: Automatic Door Market Size and Sales
15.1 Europe: Automatic Door Market
15.2 MEA: Automatic Door Market

Section 16 North America: Automatic Door Market Size and Sales
16.1 US: Automatic Door Market Size
16.2 Canada: Automatic Door Market Size

Section 17 Latin America: Automatic Door Market Size and Sales

Section 18 Competitive Landscape
18.1 Porter's Five Forces Model
18.1.1 Threat of New Entrants
18.1.2 Bargaining Power of Suppliers
18.1.3 Bargaining Power of Buyers
18.1.4 Threat of Substitutes
18.1.5 Competitive Rivalry
18.2 Market Structure and Mapping of Competition
18.3 Overview of Competition

Section 19 News and Developments

Section 20 Key Vendor Analysis
20.1 ASSA ABLOY
20.1.1 Financial Performance
20.1.2 Key Strengths
20.1.3 Key Strategy
20.1.4 Key Opportunities
20.2 dormakaba Group
20.2.1 Financial Performance
20.2.2 Key Strengths
20.2.3 Key Strategy
20.2.4 Key Opportunities
20.3 STANLEY Access Technologies
20.3.1 Key Strengths
20.3.2 Key Strategy
20.3.3 Key Opportunities
20.4 GEZE
20.4.1 Key Strengths
20.4.2 Key Strategy
20.4.3 Key Opportunities
20.5 KBB
20.5.1 Key Strengths
20.5.2 Key Strategy
20.5.3 Key Opportunities

Section 21 Other Prominent Vendors
21.1 Agta Record
21.2 BEA
21.3 Nabtesco/NABCO
21.4 Boon Edam
21.5 Portalp
21.6 Ningbo Ownic Auto Door Co., Ltd.
21.7 Auto Ingress
21.8 Horton Automatics
21.9 DSS Automatic Doors
21.10 Tormax Automatic

Section 22 Appendix

Section 23 Summary of Figures
23.1 Key Revenue Figures of Automatic Door Market for Different Geographies
23.2 Automatic Door Sales in Different Geographies
23.3 Key Revenue Figures of Automatic Door for Different Applications
23.4 Automatic Door Sales in Different Applications
23.5 Key Revenue Figures of Automatic Door for Institutional and Commercial Application
23.6 Automatic Door Sales in Institutional and Commercial Application
List of Exhibits

Exhibit 1 Segmentation of Worldwide Automatic Door Market
Exhibit 2 Market Overview: Automatic Door Market
Exhibit 3 Common Standards Prescribed for Automatic Doors
Exhibit 4 Commonly Referred Standards Governing Automatic Doors in Europe
Exhibit 5 Worldwide Construction Output and Forecast 2016-2022 (in US$ trillion)
Exhibit 6 Evolution of Connected Devices in Building and Construction Sector
Exhibit 7 Cost Analysis and Benchmarking Between Automatic and Conventional Door Products (Basis Points)
Exhibit 8 Percentage of Products Adhering to Global Standards 2016
Exhibit 9 Mapping of Market Risks by Geography
Exhibit 10 Worldwide Automatic Door Market by Revenues 2016-2022 (in US$ billion)
Exhibit 11 Worldwide Automatic Door Sales 2016-2022 (in million units)
Exhibit 12 Worldwide Automatic Door Market Size and Sales (2015-2022)
Exhibit 13 Worldwide Automatic Door Market Revenue by Type 2016-2022 (US$ billion)
Exhibit 14 Worldwide Automatic Door Revenue Share by Type 2016-2022
Exhibit 16 Worldwide Automatic Sliding Door Sales by Type in 2016 (in US$ billion and percentage)
Exhibit 17 Growth Drivers and Restraints for Worldwide Automatic Sliding Door Market
Exhibit 19 Worldwide Automatic Swing Door Market Revenue by Type in 2016 (in US$ billion and percentage)
Exhibit 20 Growth Drivers and Restraints for Automatic Swing Door
Exhibit 22 Growth Drivers and Restraints for Automatic Revolving Door
Exhibit 23 Market Revenue of Worldwide Automatic Door for Folding Door Market 2016-2022 (in US$ billion)
Exhibit 24 Growth Drivers and Restraints for Worldwide Automatic Folding Door
Exhibit 25 Automatic Door Market Size for Different Segment Types (2015-2022)
Exhibit 26 Worldwide Automatic Door Market Revenue Segmentation by Application
Exhibit 27 Automatic Door Sales Growth Rate Comparison for Different Applications 2016-2022
Exhibit 29 Worldwide Automatic Door Sales for Residential Segment 2016-2022 (in million units)
Exhibit 30 Automatic Door Market Size and Sales for Residential Segment (2015-2022)
Exhibit 31 Market Revenue of Automatic Door for Institutional and Commercial Segment 2016-2022 (in US$ billion)
Exhibit 32 Automatic Door Sales for Institutional and Commercial Segment 2016-2022 (in million units)
Exhibit 33 Automatic Door Market Size and Sales for Institutional and Commercial Segment (2015-2022)
Exhibit 34 Market Revenue of Automatic Door for Shopping Centers 2016-2022 (in US$ billion)
Exhibit 35 Automatic Door Sales for Shopping Centers 2016-2022 (in million units)
Exhibit 36 Market Revenue of Automatic Door for Hospitals and Clinics 2016-2022 (in US$ billion)
Exhibit 37 Automatic Door Sales for Hospitals and Clinics 2016-2022 (in million units)
Exhibit 38 Market Revenue of Automatic Door for Hotels and Restaurants 2016-2022 (in US$ billion)
Exhibit 39 Automatic Door Sales for Hotels and Restaurants 2016-2022 (in million units)
Exhibit 40 Market Revenue of Automatic Door for Administration and Public Buildings 2016-2022 (in US$ billion)
Exhibit 41 Automatic Door Sales for Administration and Public Buildings 2016-2022 (in million units)
Exhibit 42 Sales Growth Rate Comparison of Automatic Door in Key Geographies 2016-2022
Exhibit 43 Automatic Door Market Revenue Share by Geography 2016-2022
Exhibit 44 Market Revenue of Automatic Door in APAC 2016-2022 (in US$ billion)
Exhibit 45 Automatic Door Sales in APAC 2016-2022 (in million units)
Exhibit 46 Automatic Door Market Size and Sales in APAC (2015-2022)
Exhibit 47 Sectoral Composition of Total Investments in Infrastructure in APAC 2016-2022
Exhibit 48 Market Revenue of Automatic Door in China 2016-2022 (in US$ billion)
Exhibit 49 GDP Growth (annual %) of South Korea 2006-2015
Exhibit 50 Market Revenue of Automatic Door in South Korea 2016-2022 (in US$ billion)
Exhibit 51 Market Revenue of Automatic Door in EMEA 2016-2022 (in US$ billion)
Exhibit 52 Automatic Door Market Sales in EMEA 2016-2022 (in million units)
Exhibit 53 Automatic Door Market Size and Sales in EMEA (2015-2022)
Exhibit 54 Construction Sector Growth in MEA 2010-2022
Exhibit 55 Market Revenue of Automatic Door in North America 2016-2022 (in US$ billion)
Exhibit 56 Automatic Door Market Sales in North America 2016-2022 (in million units)
Exhibit 57 Automatic Door Market Size and Sales in North America (2015-2022)
Exhibit 58 Market Revenue of Automatic Door in US 2016-2022 (in US$ billion)
Exhibit 59 Market Revenue of Automatic Door in Canada 2016-2022 (in US$ million)
Exhibit 60 Market Revenue of Automatic Door in Latin America 2016-2022 (in US$ billion)
Exhibit 61 Automatic Door Market Sales in Latin America 2016-2022 (in million units)
Exhibit 62 Automatic Door Market Size and Sales in Latin America (2015-2022)
Exhibit 63 Overview of Market Concentration in Various Geographies 2016 (as illustrated by HHI)
Exhibit 64 Revenue and EBITDA of ASSA ABLOY 2013-2015 (in US$ million)
Exhibit 65 Revenue and EBIT of ASSA ABLOY for January-September and Third Quarter for 2015-2016 (in US$ million)
Exhibit 66 Revenue Segmentation of ASSA ABLOY by Products 2015
Exhibit 67 Brand Portfolio of ASSA ABLOY
Exhibit 68 Revenue and EBIT of dormakaba 2015-2016 (in US$ million)
Exhibit 69 Product Mix and Portfolio of Dorma and Kaba
Exhibit 70 Brand List of STANLEY Access Technologies
Exhibit 71 Project Portfolio of KBB
Exhibit 72 Worldwide Automatic Door Market Size and Growth rate by Geographies (2016-2022)
Exhibit 73 Automatic Door Sales by Geographies (2016-2022)
Exhibit 74 Automatic Door Market Size and Growth Rate by Application (2016-2022)
Exhibit 75 Automatic Door Sales by Application (2016-2022)
Exhibit 76 Automatic Door Market Size and Growth Rate for Institutional and Commercial Application (2016-2022)
Exhibit 77 Automatic Door Sales by Institutional and Commercial Application (2016-2022)

Ordering:
Order Online - http://www.researchandmarkets.com/reports/4033398/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Global Automatic Door Market - Strategic Assessment and Forecast 2017-2022
Web Address: http://www.researchandmarkets.com/reports/4033398/
Office Code: SC2G3SUV

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td></td>
<td>USD 2995</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License</td>
<td></td>
<td>USD 3500</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td></td>
<td>USD 3995</td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr  [ ] Mrs  [ ] Dr  [ ] Miss  [ ] Ms  [ ] Prof
First Name: ___________________________________________ Last Name: ______________________________________
Email Address: * ______________________________________
Job Title: ____________________________________________
Organisation: ________________________________________
Address: ____________________________________________
City: ________________________________________________
Postal / Zip Code: ___________________________________
Country: ____________________________________________
Phone Number: _______________________________________
Fax Number: _________________________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:
Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World