Automotive Robotics Market by Type (Articulated, Cartesian, SCARA, Cylindrical), Component (Controller, Robotic Arm, End Effector, Sensors, Drive), Application (Welding, Painting, Cutting, Material Handling), and Region - Global Forecast to 2021

Description: “Rising cost of labor and increasing vehicle production to drive the global automotive robotics market”

The global automotive robotics market is estimated to be USD 5.07 billion in 2016, and is projected to reach USD 8.44 billion by 2021. The market, in terms of value, is projected to grow at a CAGR of 10.74% from 2016 to 2021. Factors such as wage inflation, automotive OEM’s and component suppliers focus on enhancing the overall competitiveness as well as growing vehicle production is expected to drive the market. However, high initial capital expenditure associated with robotics as well as maintenance costs would pose challenge to the growth of overall market in years to come.

“Versatility and cost effectiveness are key drivers of the articulated robotics market”

The articulated robotics segment is estimated to account for the largest market share in 2016. Within automotive industry, articulated robots are a cost effective solution for processes that require flexibility in terms of motion, working envelope, and payload capacities. Growing demand for wide range of applications in automotive manufacturing is projected to drive the articulate robots markets.

“Increasing labor costs and growing vehicle production will likely drive the automotive robotics market in the Asia-Pacific region”

Asia-Pacific is estimated to be the largest market for automotive robotics. The Asia-Pacific automotive robotics market, in terms of value, is projected to post the highest CAGR from 2016 to 2021. This can be mainly attributed to the rising labor cost particularly in China and continuous increase in vehicle production in the region.

The study contains insights from various industry experts, ranging from component suppliers to Tier 1 companies and OEMs. The break-up of the primaries is as follows:

- By Company Type - Tier 1 - 42 %, Tier 2 - 26%, Others - 32%
- By Designation - C level - 40%, D level - 29%, Others - 31%
- By Region - North America - 38%, Europe - 22%, Asia-Pacific - 30%, Rest of the World - 10%

Major players profiled in the report are:

- ABB Ltd. (Switzerland)
- Fanuc Corp (Japan)
- KUKA AG (Germany)
- Yaskawa Electric Corporation (Japan)
- Kawasaki Robotics (Japan)

Research Coverage:

This market study covers the automotive robotics including Articulated, Cartesian, SCARA, Cylindrical, and Others. The components identified in the report include controller, robotic arm, end effector, drive and sensors. Additionally, the report covers the market on application basis such as welding, painting, cutting, material handling, palletizing & packaging, and assembly/disassembly. The report considers market scenarios in automotive robotics for different regions such as North America, Europe, Asia-Pacific, and RoW. A proper mix of developed and developing economies has been considered in this study, markets such as U.S., Canada, Mexico, Germany, U.K., Italy, China, Japan, India, Brazil, and others are considered. Company profiles containing information about product offerings, business strategies for leading players such as ABB Ltd, KUKA AG, FANUC Corp, Yaskawa Electric, Kawasaki Robotics, Denso Wave Incorporated, Nachi Robotic Systems, Epson, Comau, Rockwell Automation.
Reasons to Buy the Report:

The report provides insights about the following points:

- **Product Development/Innovation**: Detailed insights into upcoming technologies, R&D activities, and new product launches in the automotive robotics market
- **Market Development**: Comprehensive information about types of automotive robotics. The report analyzes the market for various automotive robotics across multiple regions
- **Market Diversification**: Exhaustive information about new products, untapped regional markets, recent developments, and investments in the automotive robotics market
- **Competitive Assessment**: In-depth assessment of the market shares, strategies, products, and manufacturing capabilities of leading players in the automotive robotics market

Contents:

1 Introduction
   1.1 Objectives of the Study
   1.2 Market Definition
   1.3 Market Scope
   1.3.1 Automotive Robotics Market Segmentation
   1.3.2 Years Considered for the Study
   1.4 Currency
   1.5 Package Size
   1.6 Limitations
   1.7 Stakeholders

2 Research Methodology
   2.1 Research Data
   2.2 Secondary Data
   2.2.1 Key Secondary Sources
   2.3 Data From Secondary Sources
   2.4 Primary Data
   2.4.1 Sampling Techniques & Data Collection Methods
   2.4.2 Primary Participants
   2.5 Factor Analysis
   2.5.1 Introduction
   2.5.2 Demand Side Analysis
   2.5.2.1 Vehicle Production Increasing in Developing Countries
   2.5.2.2 Wage Inflation
   2.5.3 Supply Side Analysis
   2.5.4 Influence of Other Factors
   2.6 Market Size Estimation
   2.7 Data Triangulation
   2.8 Assumptions

3 Executive Summary

4 Premium Insights
   4.1 Opportunities in the Global Automotive Robotics Market
   4.2 Global Automotive Robotics Market, By Region, 2016-2021
   4.3 Global Automotive Robotics Market, By Type, 2016-2021
   4.4 Global Automotive Robotics Market, By Component, 2016-2021
   4.5 Global Automotive Robotics Market, By Application 2016-2021
   4.6 Automotive Robots Lifecycle Analysis: Rise in Demand for Automotive Robots in Emerging Economies Such as Asia-Pacific

5 Market Overview
   5.1 Introduction
   5.2 Market Segmentation
   5.2.1 Global Automotive Robotics Market Segmentation: By Region
   5.3 Market Dynamics
   5.3.1 Drivers
   5.3.1.1 Rising Vehicle Production
   5.3.1.2 Enhancing Cost Competitiveness Through Automation in Developed Countries
5.3.1.3 Wage Inflation
5.3.2 Restraints
5.3.2.1 High Penetration of Robotics in Automotive Industry
5.3.2.2 Perception: Automation Pushes Unemployment
5.3.3 Opportunities
5.3.3.1 Productivity Optimization
5.3.3.2 Industrie 4.0 and Made in China 2025 Industrial Plans
5.3.3.3 Low Robot Density in Chinese Automotive Industry
5.3.4 Challenges
5.3.4.1 Significant Initial Investment
5.3.4.2 Sluggish Growth in the Us Automotive Industry
5.4 Porter's Five Forces Analysis
5.4.1 Threat of New Entrants
5.4.1.1 Capital Intensive
5.4.1.2 Technical Sophistication
5.4.2 Threat of Substitutes
5.4.2.1 Skilled Labor
5.4.3 Bargaining Power of Buyers
5.4.3.1 Large Orders
5.4.4 Bargaining Power of Suppliers
5.4.4.1 Technological Offering
5.4.4.2 Innovation
5.4.5 Intensity of Competitive Rivalry
5.4.5.1 Highly Competitive
5.4.5.2 Domestic Players
5.5 Artificial Intelligence in Automotive Robotics
5.6 Impact of Industry 4.0

6 Global Automotive Robotics Market, By Type
6.1 Introduction
6.2 Articulated Robots
6.3 Cartesian Robots
6.4 Cylindrical Robots
6.5 Scara Robots
6.6 Other Type of Robots

7 Automotive Robotics Market, By Component
7.1 Introduction
7.1.1 Controllers
7.1.2 Robotics Arm
7.1.3 End Effector
7.1.4 Automotive Robotics Drive
7.1.5 Automotive Robotic Sensor

8 Global Automotive Robotics Market, By Application
8.1 Introduction
8.2 Global Automotive Robotics Market, By Application
8.2.1 Global Primary Application Type Market
8.2.1.1 Global Welding Application Market
8.2.1.2 Global Painting Application Market
8.2.1.3 Global Cutting Application Market
8.2.2 Global Secondary Application Type Market
8.2.2.1 Global Material Handling, Palletizing & Packaging Application Market
8.2.2.2 Global Assembly/Disassembly Application Market

9 Global Automotive Robotics Market, By Region
9.1 Introduction
9.2 Asia-Pacific
9.2.1 By Country
9.2.2 China
9.2.3 Japan
9.2.4 South Korea
9.2.5 India
9.2.6 Others (Asia-Pacific)  
9.3 Europe  
9.3.1 By Country  
9.3.2 Germany  
9.3.3 U.K.  
9.3.4 France  
9.3.5 Italy  
9.3.6 Others (Europe)  
9.4 North America  
9.4.1 By Country  
9.4.2 U.S.  
9.4.3 Mexico  
9.4.4 Canada  
9.5 Row  
9.5.1 By Country  
9.5.2 Brazil  
9.5.3 Others

10 Competitive Landscape  
10.1 Overview  
10.2 Market Ranking Analysis: Automotive Robotics Market  
10.3 Supply Contracts/Agreements/Partnerships  
10.4 New Product Launches  
10.5 Expansions and Merges/Acquisitions

11 Company Profiles  
(Company at a Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments)

-  
-  
11.1 ABB Ltd.  
11.2 Kuka AG  
11.3 Fanuc Corporation  
11.4 Yaskawa Electric Corporation  
11.5 Kawasaki Heavy Industries  
11.6 Denso Wave Incorporated  
11.7 Comau Spa  
11.8 Nachi-Fujikoshi Corp.  
11.9 Rockwell Automation, Inc.  
11.10 Seiko Epson Corporation  
- Details On Company at a Glance, Recent Financials, Products & Services, Strategies & Insights, & Recent Developments Might Not Be Captured in Case of Unlisted Companies.

12 Appendix  
12.1 Key Insights of Industry Experts  
12.2 Discussion Guide  
12.3 Knowledge Store  
12.4 Available Customizations  
12.4.1 Company Information  
12.5 Related Reports  
12.6 Author Details

List of Tables:  
Table 1 Global Automotive Robotics Market Size, By Type, 2014-2021 ('000 Units)  
Table 2 Global Automotive Robotics Market Size, By Type, 2014-2021 (USD Million)  
Table 3 Articulated Type: Global Automotive Robotics Market Size, By Region, 2014-2021 ('000 Units)  
Table 4 Articulated Type: Global Automotive Robotics Market Size, By Region, 2014-2021 (USD Million)  
Table 5 Cartesian Type: Global Automotive Robotics Market Size, By Region, 2014-2021 ('000 Units)  
Table 6 Cartesian Type: Global Automotive Robotics Market Size, By Region, 2014-2021 (USD Million)  
Table 7 Cylindrical Type: Global Automotive Robotics Market Size, By Region, 2014-2021 ('000 Units)  
Table 8 Cylindrical Type: Global Automotive Robotics Market Size, By Region, 2014-2021 (USD Million)  
Table 9 Scara Type: Global Automotive Robotics Market Size, By Region, 2014-2021 ('000 Units)  
Table 10 Scara Type: Global Automotive Robotics Market Size, By Region, 2014-2021 (USD Million)  
Table 11 Other Robot Type: Global Automotive Robotics Market Size, By Region, 2014-2021 ('000 Units)  
Table 12 Other Robot Type: Global Automotive Robotics Market Size, By Region, 2014-2021 (USD Million)
Table 13 Automotive Robotics Market Size, By Component, 2014-2021 ('000 Units)
Table 14 Automotive Robotics Market Size, By Component, 2014-2021 (USD Million)
Table 15 Automotive Robotics Controller: Automotive Robotics Market Size, By Region, 2014-2021 ('000 Units)
Table 16 Controller: Automotive Robotics Market Size, By Region, 2014-2021 (USD Million)
Table 17 Robotics Arm: Automotive Robotics Market Size, By Region, 2014-2021 ('000 Units)
Table 18 Robotic Arms: Automotive Robotics Market Size, By Region, 2014-2021 (USD Million)
Table 19 End Effector : Automotive Robotics Market Size, By Region, 2014-2021 ('000 Units)
Table 20 End Effector: Automotive Robotics Market Size, By Region, 2014-2021 (USD Million)
Table 21 Automotive Robotics Drive: Automotive Robotics Market Size, By Region, 2014-2021 ('000 Units)
Table 22 Automotive Robotics Drive: Automotive Robotics Market Size, By Region, 2014-2021 (USD Million)
Table 23 Automotive Robotic Sensor : Automotive Robotics Market Size, By Region, 2014-2021 ('000 Units)
Table 24 Automotive Robotic Sensor: Automotive Robotics Market Size, By Region, 2014-2021 (USD Million)
Table 25 Global Automotive Robotics Market Size, By Application: 2014-2021 (USD Million)
Table 26 Global Automotive Robotics Market Size, By Application: 2014-2021 ('000 Units)
Table 27 Global Primary Application Type Market, By Region: 2014-2021 (USD Million)
Table 28 Global Primary Application Type Market, By Region: 2014-2021 ('000 Units)
Table 29 Global Primary Application Type Market Size, By Application: 2016-2021 (USD Million)
Table 30 Global Primary Process Robots Market: By Application Type, 2014-2021, ('000 Units)
Table 31 Global Welding Application Market: By Region, 2014-2021, (USD Million)
Table 32 Global Welding Application Market: By Region, 2014-2021, ('000 Units)
Table 33 Global Painting Robots Market: By Region, 2014-2021, (USD Million)
Table 34 Global Painting Application Market: By Region, 2014-2021, ('000 Units)
Table 35 Global Cutting Application Market: By Region, 2014-2021, (USD Million)
Table 36 Global Cutting Application Market: By Region, 2014-2021, ('000 Units)
Table 37 Global Secondary Processes Market: By Application Type, 2014-2021, (USD Million)
Table 38 Global Secondary Processes Market: By Application Type, 2014-2021, ('000 Units)
Table 39 Global Material Handling, Palletizing & Packaging Application Market: By Region, 2014-2021, (USD Million)
Table 40 Global Material Handling, Palletizing & Packaging Application Market: By Region, 2014-2021, ('000 Units)
Table 41 Global Assembly/Disassembly Application Market: By Region, 2014-2021, (USD Million)
Table 42 Global Assembly/Disassembly Application Market: By Region Type, 2014-2021, ('000 Units)
Table 43 Automotive Robotics Market, By Region, 2014-2021 ('000 Units)
Table 44 Automotive Robotics Market, By Region, 2014-2021 (USD Million)
Table 45 Asia-Pacific: Automotive Robotics Market, By Country, 2014-2021 ('000 Units)
Table 46 Asia-Pacific: Automotive Robotics Market, By Country, 2014-2021 (USD Million)
Table 47 China: Automotive Robotics Market, By Robot Type, 2014-2021 ('000 Units)
Table 48 China: Automotive Robotics Market, By Robot Type, 2014-2021 (USD Million)
Table 49 Japan: Automotive Robotics Market, By Robot Type, 2014-2021 ('000 Units)
Table 50 Japan: Automotive Robotics Market, By Robot Type, 2014-2021 (USD Million)
Table 51 South Korea: Automotive Robotics Market, By Robot Type, 2014-2021 ('000 Units)
Table 52 South Korea: Automotive Robotics Market, By Robot Type, 2014-2021 (USD Million)
Table 53 India: Automotive Robotics Market, By Robot Type, 2014-2021 ('000 Units)
Table 54 India: Automotive Robotics Market, By Robot Type, 2014-2021 (USD Million)
Table 55 Others (Asia-Pacific): Automotive Robotics Market, By Robot Type, 2014-2021 ('000 Units)
Table 56 Others (Asia-Pacific): Automotive Robotics Market, By Robot Type, 2014-2021 (USD Million)
Table 57 Europe: Automotive Robotics Market, By Country, 2014-2021 ('000 Units)
Table 58 Europe: Automotive Robotics Market, By Country, 2014-2021 (USD Million)
Table 59 Germany: Automotive Robotics Market, By Robot Type, 2014-2021 ('000 Units)
Table 60 Germany: Automotive Robotics Market, By Robot Type, 2014-2021 (USD Million)
Table 61 U.K.: Automotive Robotics Market, By Robot Type, 2014-2021 ('000 Units)
Table 62 U.K.: Automotive Robotics Market, By Robot Type, 2014-2021 (USD Million)
Table 63 France: Automotive Robotics Market, By Robot Type, 2014-2021 (USD Million)
Table 64 France: Automotive Robotics Market, By Robot Type, 2014-2021 (USD Million)
Table 65 Italy: Automotive Robotics Market, By Robot Type, 2014-2021 (USD Million)
Table 66 Italy: Automotive Robotics Market, By Robot Type, 2014-2021 (USD Million)
Table 67 Others: Automotive Robotics Market, By Robot Type, 2014-2021 ('000 Units)
Table 68 Others: Automotive Robotics Market, By Robot Type, 2014-2021 (USD Million)
Table 69 North America: Automotive Robotics Market, By Country, 2014-2021 ('000 Units)
Table 70 North America: Automotive Robotics Market, By Country, 2014-2021 (USD Million)
Table 71 U.S.: Automotive Robotics Market, By Robot Type, 2014-2021 ('000 Units)
Table 72 U.S.: Automotive Robotics Market, By Robot Type, 2014-2021 (USD Million)
Table 73 Mexico: Automotive Robotics Market, By Robot Type, 2014-2021 ('000 Units)
Table 74 Mexico: Automotive Robotics Market, By Robot Type, 2014-2021 (USD Million)
Table 75 Canada: Automotive Robotics Market, By Robot Type, 2014-2021 ('000 Units)
Table 76 Canada: Automotive Robotics Market, By Robot Type, 2014-2021 (USD Million)
Table 77 Row: Automotive Robotics Market, By Country, 2014-2021 ('000 Units)
Table 78 Row: Automotive Robotics Market, By Country, 2014-2021 (USD Million)
Table 79 Brazil: Automotive Robotics Market, By Robot Type, 2014-2021 ('000 Units)
Table 80 Brazil: Automotive Robotics Market, By Robot Type, 2014-2021 (USD Million)
Table 81 Others: Automotive Robotics Market, By Robot Type, 2014-2021 ('000 Units)
Table 82 Others: Automotive Robotics Market, By Robot Type, 2014-2021 (USD Million)
Table 83 Automotive Robotics Market Ranking: 2016
Table 84 Supply Contracts, 2013-2016
Table 85 New Product Launch/Product Development, 2013-2016
Table 86 Expansions and Mergers/Acquisitions, 2013-2016

List of Figures:
Figure 1 Research Design
Figure 2 Research Methodology Model
Figure 3 Breakdown of Primary Interviews: By Company Type, Designation, & Region
Figure 4 Vehicle Production, 2010 & 2015
Figure 5 Market Size Estimation Methodology: Top-Down Approach
Figure 6 Articulated Robots to Be the Largest Contributor to the Global Automotive Robotics Market, (2016-2021)
Figure 7 Welding Application to Be the Largest Contributor to the Global Automotive Robotics Market, By Application Type (2016-2021)
Figure 8 Global Automotive Robotics Market, By Component (2016-2021)
Figure 9 Asia-Pacific Expected to Hold the Largest Share in the Global Automotive Robotics Market, 2021
Figure 10 Rising Vehicle Production & Wage Inflation is Expected to Drive the Global Automotive Robotics Market
Figure 11 Asia-Pacific to Hold the Largest Market for Automotive Robotics Market, 2016-2021
Figure 12 Articulated Robots to Hold the Largest Share in the Global Automotive Robotics Market, By Value
Figure 13 Robotic Controllers is Estimated to Dominate the Market During the Forecast Period, By Value, in the Global Automotive Robotics Market
Figure 14 Primary Application Robots to Hold the Largest Share in the Global Automotive Robotics Market, By Value
Figure 15 Rise in Demand for Automotive Robotics in Emerging Regions, 2016
Figure 16 Global Automotive Robotics Market Segmentation
Figure 17 Rising Vehicle Production is Expected to Drive the Automotive Robotics Market
Figure 18 Porter’s Five Forces Analysis
Figure 19 Articulated Robots Are Expected to Hold the Highest Market Share in Terms of Value, 2016 - 2021
Figure 20 Asia-Pacific to Hold the Largest Share (Value) in the Articulated Robotics Market From 2016 - 2021
Figure 21 Cartesian Type: Global Automotive Robotics Market Size, By Region, 2016 - 2021
Figure 22 Asia-Pacific is Expected to Hold the Largest Market Share in Cylindrical Robotic Market, 2016 - 2021
Figure 23 Scara Type: Global Automotive Robotics Market Size, By Region, 2016 - 2021
Figure 24 Other Robot Type: Global Automotive Robotics Market Size, By Region, 2016 - 2021
Figure 25 Automotive Robotics Market, By Component, 2016-2021 (USD Million)
Figure 26 Primary Manufacturing Process Robots: Estimated to Be the Larger Segment in Automotive Robotics Market
Figure 27 Asia-Pacific to Be the Largest Region for Automotive Robotics Market During the Forecast Period
Figure 28 China Estimated to Lead the Asia-Pacific Automotive Robotics Market During the Forecast Period
Figure 29 Germany to Grow at the Fastest Rate in the European Region
Figure 30 U.S. Expected to Dominate the North American Automotive Robotics Market During the Forecast Period
Figure 31 Brazil to Account for the Largest Market Share in the Row Region, 2016 - 2021
Figure 32 Companies Adopted New Product Launches as Key Growth Strategies From 2013 to 2016
Figure 33 Market Evaluation Framework: New Product Launches Fueled Market Growth From 2013 to 2016
Figure 34 Battle for Market Share: Joint Ventures and Supply Contracts Were the Key Strategy
Figure 35 ABB Ltd.: Company Snapshot
Figure 36 ABB Ltd.: SWOT Analysis
Figure 37 Kuka AG Plc: Company Snapshot
Figure 38 Kuka Ag: SWOT Analysis
Figure 39 Fanuc: Company Snapshot
Figure 40 Fanuc Corporation : SWOT Analysis
Figure 41 Yaskawa Electric Corporation: Company Snapshot
Figure 42 Yaskawa Electric: SWOT Analysis
Figure 43 Kawasaki Heavy Industries: Company Snapshot
Figure 44 Kawasaki Heavy Industries: SWOT Analysis
Figure 45 Denso Wave Incorporated: Company Snapshot
Figure 46 Comau Spa: Company Snapshot
Figure 47 Nachi-Fujikoshi Corp.: Company Snapshot
Figure 48 Rockwell Automation, Inc.: Company Snapshot
Figure 49 Seiko Epson Corporation: Company Snapshot

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