Global Apheresis Equipment Market Analysis & Trends - Industry Forecast to 2025

Description: The Global Apheresis Equipment Market is poised to grow at a CAGR of around 12.3% over the next decade to reach approximately $4.5 billion by 2025. Some of the trends viewed by the market are increase in therapeutic apheresis and treatment of cancer, rise in the number of platelet donors & plasma donations, rising incidence rates of genetic disorders such as sickle cell anemia and growth Opportunities/Investment Opportunities.

On the basis of technology, market is bifurcated into Membrane Filtration and Centrifugation. The Centrifugation segment is further subdivided into Continuous Flow and Intermittent Flow.

Based on procedure, the market is categorized into Erythrocytapheresis, Extracorporeal Immunoadsorption (ECI), Leukapheresis, Plasmapheresis, Photopheresis, Low Density Lipoprotein (LDL) Apheresis, Plateletapheresis, Therapeutic CytApheresis Equipment and Other Procedures. Other Procedures segment is subdivided into Lipidpheresis and Lymphapheresis.

Depending on application, the market is segregated into Hematology, Neurological Disorders, Renal Disorders, Metabolic Disorders, Autoimmune Disorders, Cardiovascular Disorders and Other Applications.

Depending on product, the market is divided into Apheresis machine and Disposable apheresis kits.

This industry report analyzes the market estimates and forecasts for all the given segments on global as well as regional levels presented in the research scope. The study provides historical market data for 2013, 2014 revenue estimations are presented for 2015 and forecasts from 2016 till 2025. The study focuses on market trends, leading players, supply chain trends, technological innovations, key developments, and future strategies. With comprehensive market assessment across the major geographies such as North America, Europe, Asia Pacific, Middle East, Latin America and Rest of the world the report is a valuable asset for the existing players, new entrants and the future investors.

The study presents detailed market analysis with inputs derived from industry professionals across the value chain. A special focus has been made on 23 countries such as U.S., Canada, Mexico, U.K., Germany, Spain, France, Italy, China, Brazil, Saudi Arabia, South Africa, etc. The market data is gathered from extensive primary interviews and secondary research. The market size is calculated based on the revenue generated through sales from all the given segments and sub segments in the research scope. The market sizing analysis includes both top-down and bottom-up approaches for data validation and accuracy measures.

This report provides data tables, includes charts and graphs for visual analysis.

Regional Analysis:

North America
- US
- Canada
- Mexico

Europe
- France
- Germany
- Italy
- Spain
- UK
- Rest of Europe

Asia Pacific
- China
- Japan
India
- Australia
- New Zealand
- Rest of Asia

Middle East
- Saudi Arabia
- UAE
- Rest of Middle East

Latin America
- Argentina
- Brazil
- Rest of Latin America

Rest of the World
- Africa
- Caribbean

Report Highlights:

- The report provides a detailed analysis on current and future market trends to identify the investment opportunities
- Market forecasts till 2025, using estimated market values as the base numbers
- Key market trends across the business segments, Regions and Countries
- Key developments and strategies observed in the market
- Market Dynamics such as Drivers, Restraints, Opportunities and other trends
- In-depth company profiles of key players and upcoming prominent players
- Growth prospects among the emerging nations through 2025
- Market opportunities and recommendations for new investments

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