The Global Pressure Pumping Market is poised to grow at a CAGR of around 15.8% over the next decade to reach approximately $330.4 billion by 2025. Some of the prominent trends that the market is witnessing include rising drilling activities in developing nations, growing demand for energy and increasing demand for advanced drilling techniques.

Based on resource type the market is categorized into conventional and unconventional. Depending on the service type the market is segmented by hydraulic fracturing, cementing services and other services. Cementing Services are further sub-segmented into primary cementing and remedial cementing. Other services are further sub-segmented into sand controlling services and Acidization. By well type, market is segregated by horizontal and vertical.

This industry report analyzes the market estimates and forecasts for all the given segments on global as well as regional levels presented in the research scope. The study provides historical market data for 2013, 2014 revenue estimations are presented for 2015 and forecasts from 2016 till 2025. The study focuses on market trends, leading players, supply chain trends, technological innovations, key developments, and future strategies. With comprehensive market assessment across the major geographies such as North America, Europe, Asia Pacific, Middle East, Latin America and Rest of the world the report is a valuable asset for the existing players, new entrants and the future investors.

The study presents detailed market analysis with inputs derived from industry professionals across the value chain. A special focus has been made on 23 countries such as U.S., Canada, Mexico, U.K., Germany, Spain, France, Italy, China, Brazil, Saudi Arabia, South Africa, etc. The market data is gathered from extensive primary interviews and secondary research. The market size is calculated based on the revenue generated through sales from all the given segments and sub segments in the research scope. The market sizing analysis includes both top-down and bottom-up approaches for data validation and accuracy measures.

This report provides data tables, includes charts and graphs for visual analysis.

Regional Analysis:

North America
- US
- Canada
- Mexico

Europe
- France
- Germany
- Italy
- Spain
- UK
- Rest of Europe

Asia Pacific
- China
- Japan
- India
- Australia
- New Zealand
- Rest of Asia

Middle East
- Saudi Arabia
- UAE
- Rest of Middle East

Latin America
- Argentina
- Brazil
- Rest of Latin America

Rest of the World
- Africa
- Caribbean

Report Highlights:
- The report provides a detailed analysis on current and future market trends to identify the investment opportunities
- Market forecasts till 2025, using estimated market values as the base numbers
- Key market trends across the business segments, Regions and Countries
- Key developments and strategies observed in the market
- Market Dynamics such as Drivers, Restraints, Opportunities and other trends
- In-depth company profiles of key players and upcoming prominent players
- Growth prospects among the emerging nations through 2025
- Market opportunities and recommendations for new investments

Contents:
1 Market Outline
1.1 Research Methodology
1.1.1 Research Approach & Sources
1.2 Market Trends
1.3 Regulatory Factors
1.4 Strategic Benchmarking
1.5 Opportunity Analysis

2 Executive Summary

3 Market Overview
3.1 Current Trends
3.1.1 Rising drilling activities in developing nations
3.1.2 Growing demand for energy
3.1.3 Increasing demand for advanced drilling techniques
3.2 Drivers
3.3 Constraints
3.4 Industry Attractiveness
3.4.1 Bargaining power of suppliers
3.4.2 Bargaining power of buyers
3.4.3 Threat of substitutes
3.4.4 Threat of new entrants
3.4.5 Competitive rivalry

4 Pressure Pumping Market, By Resource Type
4.1 Conventional
4.1.1 Conventional Market Forecast to 2025 (US$ MN)
4.2 Unconventional
4.2.1 Unconventional Market Forecast to 2025 (US$ MN)

5 Pressure Pumping Market, By Service Type
5.1 Hydraulic Fracturing
5.1.1 Hydraulic Fracturing Market Forecast to 2025 (US$ MN)
5.2 Cementing Services
5.2.1 Cementing Services Market Forecast to 2025 (US$ MN)
5.2.1.1 Primary Cementing
5.2.1.1.1 Primary Cementing Market Forecast to 2025 (US$ MN)
5.2.1.2 Remedial Cementing
5.2.1.2.1 Remedial Cementing Market Forecast to 2025 (US$ MN)
5.3 Other Services
5.3.1 Other Services Market Forecast to 2025 (US$ MN)
5.3.1.1 Sand Controlling Services
5.3.1.1 Sand Controlling Services Market Forecast to 2025 (US$ MN)
5.3.1.2 Acidization
5.3.1.2.1 Acidization Market Forecast to 2025 (US$ MN)

6 Pressure Pumping Market, By Well Type
6.1 Horizontal
6.1.1 Horizontal Market Forecast to 2025 (US$ MN)
6.2 Vertical
6.2.1 Vertical Market Forecast to 2025 (US$ MN)

7 Pressure Pumping Market, By Geography
7.1 North America
7.1.1 North America Market Forecast by Countries to 2025 (US$ MN)
7.1.1.1 US
7.1.1.2 Canada
7.1.1.3 Mexico
7.2 Europe
7.2.1 Europe Market Forecast by Countries to 2025 (US$ MN)
7.2.1.1 France
7.2.1.2 Germany
7.2.1.3 Italy
7.2.1.4 Spain
7.2.1.5 UK
7.2.1.6 Rest of Europe
7.3 Asia Pacific
7.3.1 Asia Pacific Market Forecast by Countries to 2025 (US$ MN)
7.3.1.1 China
7.3.1.2 Japan
7.3.1.3 India
7.3.1.4 Australia
7.3.1.5 New Zealand
7.3.1.6 Rest of Asia Pacific
7.4 Middle East
7.4.1 Middle East Market Forecast by Countries to 2025 (US$ MN)
7.4.1.1 Saudi Arabia
7.4.1.2 UAE
7.4.1.3 Rest of Middle East
7.5 Latin America
7.5.1 Latin America Market Forecast by Countries to 2025 (US$ MN)
7.5.1.1 Argentina
7.5.1.2 Brazil
7.5.1.3 Rest of Latin America
7.6 Rest of the World (RoW)
7.6.1 RoW Market Forecast by Countries to 2025 (US$ MN)
7.6.1.1 Africa
7.6.1.2 Caribbean

8 Key Player Activities
8.1 Mergers & Acquisitions
8.2 Partnerships, Joint Venture's, Collaborations and Agreements
8.3 Product Launch & Expansions
8.4 Other Activities

9 Leading Companies
9.1 Frac Tech Services International
9.2 Schlumberger Limited
9.3 Nabors Industries Ltd.,
9.4 China Oilfield Services
9.5 OilServ
9.6 Trican Well Service Ltd.
9.7 Halliburton Company
9.8 Baker Hughes
9.9 National Oilwell Varco
9.10 RPC Inc.
9.11 Weatherford International
9.12 Calfrac Well Services Ltd.
9.13 National Drilling Company
9.14 Superior Energy Services, Inc.
9.15 Diamond Offshore Drilling, Inc.
9.16 Pioneer Energy Services
9.17 Key Energy Services
9.18 Sanjel Corporation

List of Tables

Table 1 Global Pressure Pumping Market By Region, Market Forecast (2013-2025) (US $MN)
Table 2 Global Pressure Pumping Market By Resource Type, Market Forecast (2013-2025) (US $MN)
Table 3 Global Pressure Pumping Market By Conventional, Market Forecast (2013-2025) (US $MN)
Table 4 Global Pressure Pumping Market By Unconventional, Market Forecast (2013-2025) (US $MN)
Table 5 Global Pressure Pumping Market By Service Type, Market Forecast (2013-2025) (US $MN)
Table 6 Global Pressure Pumping Market By Hydraulic Fracturing, Market Forecast (2013-2025) (US $MN)
Table 7 Global Pressure Pumping Market By Cementing Services, Market Forecast (2013-2025) (US $MN)
Table 8 Global Pressure Pumping Market By Primary Cementing, Market Forecast (2013-2025) (US $MN)
Table 9 Global Pressure Pumping Market By Remedial Cementing, Market Forecast (2013-2025) (US $MN)
Table 10 Global Pressure Pumping Market By Other Services, Market Forecast (2013-2025) (US $MN)
Table 11 Global Pressure Pumping Market By Sand Controlling Services, Market Forecast (2013-2025) (US $MN)
Table 12 Global Pressure Pumping Market By Acidization, Market Forecast (2013-2025) (US $MN)
Table 13 Global Pressure Pumping Market By Well Type, Market Forecast (2013-2025) (US $MN)
Table 14 Global Pressure Pumping Market By Horizontal, Market Forecast (2013-2025) (US $MN)
Table 15 Global Pressure Pumping Market By Vertical, Market Forecast (2013-2025) (US $MN)
Table 16 North America Pressure Pumping Market By Country, Market Forecast (2013-2025) (US $MN)
Table 17 North America Pressure Pumping Market By Resource Type, Market Forecast (2013-2025) (US $MN)
Table 18 North America Pressure Pumping Market By Conventional, Market Forecast (2013-2025) (US $MN)
Table 19 North America Pressure Pumping Market By Unconventional, Market Forecast (2013-2025) (US $MN)
Table 20 North America Pressure Pumping Market By Service Type, Market Forecast (2013-2025) (US $MN)
Table 21 North America Pressure Pumping Market By Hydraulic Fracturing, Market Forecast (2013-2025) (US $MN)
Table 22 North America Pressure Pumping Market By Cementing Services, Market Forecast (2013-2025) (US $MN)
Table 23 North America Pressure Pumping Market By Primary Cementing, Market Forecast (2013-2025) (US $MN)
Table 24 North America Pressure Pumping Market By Remedial Cementing, Market Forecast (2013-2025) (US $MN)
Table 25 North America Pressure Pumping Market By Other Services, Market Forecast (2013-2025) (US $MN)
Table 26 North America Pressure Pumping Market By Sand Controlling Services, Market Forecast (2013-2025) (US $MN)
Table 27 North America Pressure Pumping Market By Acidization, Market Forecast (2013-2025) (US $MN)
Table 28 North America Pressure Pumping Market By Well Type, Market Forecast (2013-2025) (US $MN)
Table 29 North America Pressure Pumping Market By Horizontal, Market Forecast (2013-2025) (US $MN)
Table 30 North America Pressure Pumping Market By Vertical, Market Forecast (2013-2025) (US $MN)
Table 31 Europe Pressure Pumping Market By Country, Market Forecast (2013-2025) (US $MN)
Table 32 Europe Pressure Pumping Market By Resource Type, Market Forecast (2013-2025) (US $MN)
Table 33 Europe Pressure Pumping Market By Conventional, Market Forecast (2013-2025) (US $MN)
Table 34 Europe Pressure Pumping Market By Unconventional, Market Forecast (2013-2025) (US $MN)
Table 35 Europe Pressure Pumping Market By Service Type, Market Forecast (2013-2025) (US $MN)
Table 36 Europe Pressure Pumping Market By Hydraulic Fracturing, Market Forecast (2013-2025) (US $MN)
Table 37 Europe Pressure Pumping Market By Cementing Services, Market Forecast (2013-2025) (US $MN)
Table 38 Europe Pressure Pumping Market By Primary Cementing, Market Forecast (2013-2025) (US $MN)
Table 39 Europe Pressure Pumping Market By Remedial Cementing, Market Forecast (2013-2025) (US $MN)
Table 40 Europe Pressure Pumping Market By Other Services, Market Forecast (2013-2025) (US $MN)
Table 41 Europe Pressure Pumping Market By Sand Controlling Services, Market Forecast (2013-2025) (US $MN)
Table 42 Europe Pressure Pumping Market By Acidization, Market Forecast (2013-2025) (US $MN)
Table 43 Europe Pressure Pumping Market By Well Type, Market Forecast (2013-2025) (US $MN)
Table 44 Europe Pressure Pumping Market By Horizontal, Market Forecast (2013-2025) (US $MN)
Table 45 Europe Pressure Pumping Market By Vertical, Market Forecast (2013-2025) (US $MN)
Table 46 Asia Pacific Pressure Pumping Market By Country, Market Forecast (2013-2025) (US $MN)
Table 47 Asia Pacific Pressure Pumping Market By Resource Type, Market Forecast (2013-2025) (US $MN)
Table 48 Asia Pacific Pressure Pumping Market By Conventional, Market Forecast (2013-2025) (US $MN)
Table 49 Asia Pacific Pressure Pumping Market By Unconventional, Market Forecast (2013-2025) (US $MN)
Table 50 Asia Pacific Pressure Pumping Market By Service Type, Market Forecast (2013-2025) (US $MN)
Table 51 Asia Pacific Pressure Pumping Market By Hydraulic Fracturing, Market Forecast (2013-2025) (US $MN)
Table 52 Asia Pacific Pressure Pumping Market By Cementing Services, Market Forecast (2013-2025) (US $MN)
Table 53 Asia Pacific Pressure Pumping Market By Primary Cementing, Market Forecast (2013-2025) (US $MN)
Table 54 Asia Pacific Pressure Pumping Market By Remedial Cementing, Market Forecast (2013-2025) (US $MN)
Table 55 Asia Pacific Pressure Pumping Market By Other Services, Market Forecast (2013-2025) (US $MN)
Table 56 Asia Pacific Pressure Pumping Market By Sand Controlling Services, Market Forecast (2013-2025) (US $MN)
Table 57 Asia Pacific Pressure Pumping Market By Acidization, Market Forecast (2013-2025) (US $MN)
Table 58 Asia Pacific Pressure Pumping Market By Well Type, Market Forecast (2013-2025) (US $MN)
Table 59 Asia Pacific Pressure Pumping Market By Horizontal, Market Forecast (2013-2025) (US $MN)
Table 60 Asia Pacific Pressure Pumping Market By Vertical, Market Forecast (2013-2025) (US $MN)
Table 61 Middle East Pressure Pumping Market By Country, Market Forecast (2013-2025) (US $MN)
Table 62 Middle East Pressure Pumping Market By Resource Type, Market Forecast (2013-2025) (US $MN)
Table 63 Middle East Pressure Pumping Market By Conventional, Market Forecast (2013-2025) (US $MN)
Table 64 Middle East Pressure Pumping Market By Unconventional, Market Forecast (2013-2025) (US $MN)
Table 65 Middle East Pressure Pumping Market By Service Type, Market Forecast (2013-2025) (US $MN)
Table 66 Middle East Pressure Pumping Market By Hydraulic Fracturing, Market Forecast (2013-2025) (US $MN)
Table 67 Middle East Pressure Pumping Market By Cementing Services, Market Forecast (2013-2025) (US $MN)
Table 68 Middle East Pressure Pumping Market By Primary Cementing, Market Forecast (2013-2025) (US $MN)
Table 69 Middle East Pressure Pumping Market By Remedial Cementing, Market Forecast (2013-2025) (US $MN)
Table 70 Middle East Pressure Pumping Market By Other Services, Market Forecast (2013-2025) (US $MN)
Table 71 Middle East Pressure Pumping Market By Sand Controlling Services, Market Forecast (2013-2025) (US $MN)
Table 72 Middle East Pressure Pumping Market By Acidization, Market Forecast (2013-2025) (US $MN)
Table 73 Middle East Pressure Pumping Market By Well Type, Market Forecast (2013-2025) (US $MN)
Table 74 Middle East Pressure Pumping Market By Horizontal, Market Forecast (2013-2025) (US $MN)
Table 75 Middle East Pressure Pumping Market By Vertical, Market Forecast (2013-2025) (US $MN)
Table 76 Latin America Pressure Pumping Market By Country, Market Forecast (2013-2025) (US $MN)
Table 77 Latin America Pressure Pumping Market By Resource Type, Market Forecast (2013-2025) (US $MN)
Table 78 Latin America Pressure Pumping Market By Conventional, Market Forecast (2013-2025) (US $MN)
Table 79 Latin America Pressure Pumping Market By Unconventional, Market Forecast (2013-2025) (US $MN)
Table 80 Latin America Pressure Pumping Market By Service Type, Market Forecast (2013-2025) (US $MN)
Table 81 Latin America Pressure Pumping Market By Hydraulic Fracturing, Market Forecast (2013-2025) (US $MN)
Table 82 Latin America Pressure Pumping Market By Cementing Services, Market Forecast (2013-2025) (US $MN)
Table 83 Latin America Pressure Pumping Market By Primary Cementing, Market Forecast (2013-2025) (US $MN)
Table 84 Latin America Pressure Pumping Market By Remedial Cementing, Market Forecast (2013-2025) (US $MN)
Table 85 Latin America Pressure Pumping Market By Other Services, Market Forecast (2013-2025) (US $MN)
Table 86 Latin America Pressure Pumping Market By Sand Controlling Services, Market Forecast (2013-2025) (US $MN)
Table 87 Latin America Pressure Pumping Market By Acidization, Market Forecast (2013-2025) (US $MN)
Table 88 Latin America Pressure Pumping Market By Well Type, Market Forecast (2013-2025) (US $MN)
| Table 89 Latin America Pressure Pumping Market By Horizontal, Market Forecast (2013-2025) (US $MN) |
| Table 90 Latin America Pressure Pumping Market By Vertical, Market Forecast (2013-2025) (US $MN) |
| Table 91 Rest of the World Pressure Pumping Market By Country, Market Forecast (2013-2025) (US $MN) |
| Table 92 Rest of the World Pressure Pumping Market By Resource Type, Market Forecast (2013-2025) (US $MN) |
| Table 93 Rest of the World Pressure Pumping Market By Conventional, Market Forecast (2013-2025) (US $MN) |
| Table 94 Rest of the World Pressure Pumping Market By Unconventional, Market Forecast (2013-2025) (US $MN) |
| Table 95 Rest of the World Pressure Pumping Market By Service Type, Market Forecast (2013-2025) (US $MN) |
| Table 96 Rest of the World Pressure Pumping Market By Hydraulic Fracturing, Market Forecast (2013-2025) (US $MN) |
| Table 97 Rest of the World Pressure Pumping Market By Cementing Services, Market Forecast (2013-2025) (US $MN) |
| Table 98 Rest of the World Pressure Pumping Market By Primary Cementing, Market Forecast (2013-2025) (US $MN) |
| Table 99 Rest of the World Pressure Pumping Market By Remedial Cementing, Market Forecast (2013-2025) (US $MN) |
| Table 100 Rest of the World Pressure Pumping Market By Other Services, Market Forecast (2013-2025) (US $MN) |
| Table 101 Rest of the World Pressure Pumping Market By Sand Controlling Services, Market Forecast (2013-2025) (US $MN) |
| Table 102 Rest of the World Pressure Pumping Market By Acidization, Market Forecast (2013-2025) (US $MN) |
| Table 103 Rest of the World Pressure Pumping Market By Well Type, Market Forecast (2013-2025) (US $MN) |
| Table 104 Rest of the World Pressure Pumping Market By Horizontal, Market Forecast (2013-2025) (US $MN) |
| Table 105 Rest of the World Pressure Pumping Market By Vertical, Market Forecast (2013-2025) (US $MN) |

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