Global Endoscopy Market Analysis & Trends - Industry Forecast to 2025

Description: The Global Endoscopy Market is poised to grow at a CAGR of around 6.9% over the next decade to reach approximately $47.6 billion by 2025. Some of the prominent trends that the market is witnessing include increasing miniaturization in scope system design, shift to HD (High Definition) and 3D systems, micro endoscope is breakthrough in endoscopy market and new and innovative multiband photonic and spectroscopic imaging methods for endoscopes.

On the basis of product, market is segregated into Capsule Endoscopes, Flexible Endoscopes, Rigid Endoscopes, Robot Assisted Endoscopes, Endoscopic Accessories, Endoscopic Visualization System and Endoscopy Instruments. The Endoscopic Accessories segment is further divided into Cleaning Brushes, Fluid Flushing Devices, Biopsy Valves, Mouthpieces, Needle Forceps & Needle Holders, Light Cables, Surgical Dissectors and Other Accessories (Distal Attachments). The Endoscopic Visualization System segment is further segmented into Endoscopic Light Sources, Endoscopic Cameras, Camera Heads, Video Converters, Video Recorders, Video Processors, Carts, Transmitters & Receivers, Wireless Displays and Monitors and Other Visualization Devices. Endoscopy Instruments are segregated further as Electronic Endoscopy Equipment and Mechanical Endoscopy Equipment.

Based on application, market is Angioscope, Choledochoscope, ENT Endoscopy, Chromoendoscopy, Gastrointestinal (GI) Endoscopy, Laparoscopy, Laryngoscopy, Mediastinoscopy, Resectoscope, Otoscopy, Obstetrics/Gynecology Endoscopy, Urology Endoscopy (Cystoscopy), Vascolo Surgery Endoscopy and Video Capsule Endoscopy.

Depending on the end user, the market is segmented by Ambulatory Surgical Centers/Clinics, Hospitals, Diagnostic Laboratories, Academic Research Laboratories and Other End Users.

This industry report analyzes the market estimates and forecasts for all the given segments on global as well as regional levels presented in the research scope. The study provides historical market data for 2013, 2014 revenue estimations are presented for 2015 and forecasts from 2016 till 2025. The study focuses on market trends, leading players, supply chain trends, technological innovations, key developments, and future strategies. With comprehensive market assessment across the major geographies such as North America, Europe, Asia Pacific, Middle East, Latin America and Rest of the world the report is a valuable asset for the existing players, new entrants and the future investors.

The study presents detailed market analysis with inputs derived from industry professionals across the value chain. A special focus has been made on 23 countries such as U.S., Canada, Mexico, U.K., Germany, Spain, France, Italy, China, Brazil, Saudi Arabia, South Africa, etc. The market data is gathered from extensive primary interviews and secondary research. The market size is calculated based on the revenue generated through sales from all the given segments and sub segments in the research scope. The market sizing analysis includes both top-down and bottom-up approaches for data validation and accuracy measures.

This report provides data tables, includes charts and graphs for visual analysis.

Regional Analysis:

North America
- US
- Canada
- Mexico

Europe
- France
- Germany
- Italy
- Spain
- UK
- Rest of Europe
Asia Pacific
- China
- Japan
- India
- Australia
- New Zealand
- Rest of Asia

Middle East
- Saudi Arabia
- UAE
- Rest of Middle East

Latin America
- Argentina
- Brazil
- Rest of Latin America

Rest of the World
- Africa
- Caribbean

Report Highlights:
- The report provides a detailed analysis on current and future market trends to identify the investment opportunities
- Market forecasts till 2025, using estimated market values as the base numbers
- Key market trends across the business segments, Regions and Countries
- Key developments and strategies observed in the market
- Market Dynamics such as Drivers, Restraints, Opportunities and other trends
- In-depth company profiles of key players and upcoming prominent players
- Growth prospects among the emerging nations through 2025
- Market opportunities and recommendations for new investments

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10.3 CapsoVision Inc
10.4 Chongqing Jinshan Science & Technology Co
10.5 Stryker Corporation
10.6 Fujifilm Holding Corporation
10.7 Given Imaging Ltd
10.8 Karl Storz GmbH & Co.Kg
10.9 Olympus Corporation
10.10 IntroMedic Co. Ltd
10.11 RF System Lab
10.12 Medtronic PLC
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