
Description: Projected growth in the construction market, upcoming new hotels & shopping malls coupled with growing government regulations for compulsory installation of video surveillance systems in the public areas as well as increasing inflow of FDI in the construction and retail sectors are some of the key factors that have resulted in the overall growth of the video surveillance systems in GCC market. In the GCC video surveillance market, the IP video surveillance segment accounted for majority of the market revenues owing to high average selling price and increasing installation in government & transportation verticals.

In last 2 years, the market declined due to falling government spending owing to declining oil prices. The market is anticipated to bounce back with the recovery of oil prices post 2017. Growing security concerns and increasing crime index in the GCC region are expected to boost growth of the video surveillance market in the forecast period. Amongst all verticals, government & transportation vertical acquired highest revenue share of the market. Over the next six years, the hospitality & healthcare and education verticals are forecast to grow at higher CAGR during 2017-23.

In the GCC region, Saudi Arabia held major market for video surveillance systems in terms of revenues owing to increasing infrastructure development activities, especially in the commercial and residential verticals. However, in the coming six years, UAE and Qatar markets are expected to witness higher growth in the GCC region.

The report thoroughly covers the market by video surveillance types, by verticals and countries. The report provides an unbiased and detailed analysis of the on-going trends, opportunities/ high growth areas market drivers, which would help stakeholders to device and align market strategies according to the current and future market dynamics.

Key Highlights of the Report:

- Market Size & Forecast of Global Video Surveillance Market until 2023
- Market Size & Forecast of GCC Video Surveillance Revenue & Volume Market until 2023
- Market Size & Forecast of Saudi Arabia Video Surveillance Revenue & Volume Market until 2023
- Market Size & Forecast of UAE Video Surveillance Revenue & Volume Market until 2023
- Market Size & Forecast of Qatar Video Surveillance Revenue & Volume Market until 2023
- Market Size & Forecast of Kuwait Video Surveillance Revenue & Volume Market until 2023
- Market Size & Forecast of Oman & Bahrain Video Surveillance Revenue & Volume Market until 2023
- Historical data and Forecast of Saudi Arabia Video Surveillance Market, By Types, Verticals and regions
- Historical data and Forecast of UAE Video Surveillance Market, By Types, Verticals and regions
- Historical data and Forecast of Qatar Video Surveillance Market, By Types, Verticals and regions
- Historical data and Forecast of Kuwait Video Surveillance Market, By Types, Verticals and regions
- Historical data and Forecast of Oman and Bahrain Video Surveillance Market, By Types, Verticals and regions
- Market Drivers and Restraints
- Players Market Share and Competitive Landscape

Markets Covered:
The report provides the detailed analysis of the following market segments:

Segments:

- Analog Based Surveillance System
- Analog Cameras
- DVR
- IP Based Surveillance System
- IP Camera
- NVR
- Encoders/ Decoders

- Surveillance System Software
- Video Analytics Software
- Video Management Software
- Other Video Surveillance Software

Verticals:
- Banking & Financial
- Government & Transportation
- Retail & Logistics
- Commercial Offices
- Industrial & Manufacturing
- Residential
- Hospitality & Healthcare
- Educational Institutions

Countries:
- Saudi Arabia
- UAE
- Qatar
- Kuwait
- Oman and Bahrain

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