Combat System Integration Market by Application (Land-based, Naval, Airborne), Platform (Large Ships, Medium Ships, Small Ships, Submarines, Fighter Aircraft, Combat Helicopters, Armored Vehicles/Artillery), Region - Global Forecast to 2022

Description: "Increasing use of integrated combat systems and growing need for enhancement of performance of combat platforms are the major factors driving the growth of the combat system integration market, globally"

The combat system integration market is projected to grow from USD 4.26 billion in 2016 to USD 25.46 billion by 2022, at a CAGR of 34.7% from 2016 to 2022. The market for combat system integration is driven by several factors, such as rapid development of naval systems in emerging economies and constant upgradation of existing combat systems, globally. The declining defense budgets in developed countries may restrain the growth of the combat system integration market in the U.S., the U.K., France, and Germany.

"The BRICS combat system integration market projected to grow at the highest rate during the forecast period."

BRICS led the combat system integration market in 2016 and is expected to continue its dominance during the forecast period, 2016 to 2022 as well. The BRICS combat system integration market projected to grow at the highest rate during the forecast period. China is projected to lead the BRICS combat system integration market during the forecast period.

The growth of the China combat system integration market can be attributed to increased investments being made in armed forces of the country and rapid advancements taking place in its warfare systems. India is one of the world's largest defense equipment importers. It is investing increasingly in its navy, with procurement of almost 100 warships planned in the next decade. The integration of combat systems on various platforms and increasing interoperability between systems is crucial for defense forces, worldwide. This need for improved integration of combat systems is fueling the growth of the combat system integration market, globally.

Break-up of profiles of primary participants for the combat system integration market.

- By Company Type - Tier 1 - 35 %, Tier 2 - 45%, and Tier 3 - 20%
- By Designation - C level - 35%, Director level - 25%, and Others - 40%
- By Region - North America - 45%, Europe - 20%, Asia-Pacific - 30%, and RoW - 5%

The major companies profiled in the report include Lockheed Martin Corporation (U.S.), Leonardo-Finmeccanica (Italy), Raytheon Company (U.S.), BAE Systems PLC. (U.K.), QinetiQ Group PLC (U.K.), Saab AB (Sweden), and Thales Group (France), among others.

Research coverage:

This report presents complete analysis of the combat system integration market during the forecast period. The combat system integration market has been broadly classified on the basis of application (naval, airborne, and land-based), platform (small combat ships, medium combat ships, large combat ships, fighter aircraft, combat helicopters, and armored vehicles/artillery), and region.

Reasons to buy the report:

From an insight perspective, this research report has focused on various levels of analysis -industry analysis (industry trends), market-share analysis of top players, supply-chain analysis, and company profiles, which together comprise and discuss basic views on competitive landscape, emerging and high-growth segments of the combat system integration market, high-growth regions and countries and their respective regulatory policies, government initiatives, and market drivers, restraints, and opportunities.
The report provides insights into the following pointers:

- Market Penetration: Comprehensive information on combat system integration offered by the top 10 players in the combat system integration market.
- Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the combat system integration market.
- Market Development: Comprehensive information about the lucrative emerging markets by analyzing the combat system integration market across regions.
- Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the combat system integration market.
- Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of the leading players in the combat system integration market.

Contents:

1 Introduction
   1.1 Objectives of the Study
   1.2 Market Definition
   1.3 Study Scope
      1.3.1 Markets Covered
      1.3.2 Years Considered for the Study
   1.4 Currency & Pricing
   1.5 Distribution Channel Participants
   1.6 Limitations
   1.7 Market Stakeholders

2 Research Methodology
   2.1 Research Data
      2.1.1 Secondary Data
         2.1.1.1 Key Data From Secondary Sources
      2.1.2 Primary Data
         2.1.2.1 Key Data From Primary Sources
         2.1.2.2 Key Industry Insights
         2.1.2.3 Breakdown of Primaries
   2.2 Factor Analysis
      2.2.1 Introduction
      2.2.2 Demand-Side Analysis
         2.2.2.1 Increase in Military Spending of Emerging Countries
   2.3 Market Size Estimation
      2.3.1 Bottom-Up Approach
      2.3.2 Top-Down Approach
   2.4 Market Breakdown & Data Triangulation
   2.5 Research Assumptions

3 Executive Summary

4 Premium Insights
   4.1 Attractive Opportunities in the Combat System Integration Market, 2016-2022
   4.2 Market, By Application
   4.3 Market, By Platform
   4.4 Market in Small Combat Ships, By Subsegment
   4.5 Market in Medium Combat Ships, By Subsegment
   4.6 Market, By Region
   4.7 Life Cycle Analysis, By Region

5 Market Overview
   5.1 Introduction
   5.2 Market Segmentation
      5.2.1 Combat System Integration Market, By Application
      5.2.2 Market, By Platform
      5.2.3 Market, By Region
      5.2.4 Component of Combat System Integration
      5.2.5 Type of Combat System Integration
      5.2.6 Architecture of Combat System Integration
5.3 Market Dynamics
  5.3.1 Drivers
    5.3.1.1 Development of Advanced Combat Systems for Improved Situational Awareness
    5.3.1.2 Growing Need for Networking Unmanned Systems
    5.3.1.3 Military Modernization and Replenishment Programs
  5.3.2 Restraints
    5.3.2.1 Declining Defense Budget of Advanced Economies
  5.3.3 Opportunities
    5.3.3.1 Increasing Demand for Combat System Integration in Emerging Economies
    5.3.3.2 Huge R&D Investments for Technological Advancements in Defense Operations
  5.3.4 Challenges
    5.3.4.1 Complexity and High Operational Cost

6 Industry Trends
  6.1 Introduction
  6.2 Supply Chain Analysis
    6.2.1 Major Companies
    6.2.2 Applications
    6.2.3 Future Outlook
  6.3 Technology Trends
    6.3.1 Integration of Unmanned Systems
    6.3.2 Open Architecture Integration
    6.3.3 Inter-Services Integration
    6.3.4 Tactical Data Links
  6.4 Innovation & Patent Registrations

7 Combat System Integration Market, By Application
  7.1 Introduction
  7.2 Naval
    7.2.1 Surface
    7.2.2 Underwater
  7.3 Airborne
  7.4 Land-Based

8 Combat System Integration Market, By Platform
  8.1 Introduction
  8.2 Large Combat Ships
  8.3 Medium Combat Ships
    8.3.1 Frigates
    8.3.2 Destroyers
    8.3.3 Cruisers
    8.3.4 Amphibious Ships
  8.4 Small Combat Ships
    8.4.1 Corvette
    8.4.2 Fast Attack Craft
    8.4.3 Offshore Patrol Vessel (OPV)
  8.5 Submarines
    8.5.1 Conventional Submarines
    8.5.2 Nuclear Submarines
  8.6 Fighter Aircraft
  8.7 Helicopters
  8.8 Armored Vehicles/Artillery

9 Combat System Integration Market, By Region
  9.1 Introduction
  9.2 G7 Nations
    9.2.1 By Application
    9.2.2 By Platform
      9.2.2.1 By Small Combat Ships
      9.2.2.2 By Medium Combat Ships
  9.2.3 By Country
    9.2.3.1 U.S.
      9.2.3.1.1 By Application
9.2.3.1.2 By Platform
  9.2.3.1.2.1 By Small Combat Ships
  9.2.3.1.2.2 By Medium Combat Ships

9.2.3.2 France
  9.2.3.2.1 By Application
  9.2.3.2.2 By Platform
    9.2.3.2.2.1 By Small Combat Ships
    9.2.3.2.2.2 By Medium Combat Ships

9.2.3.3 U.K.
  9.2.3.3.1 By Application
  9.2.3.3.2 By Platform
    9.2.3.3.2.1 By Small Combat Ships
    9.2.3.3.2.2 By Medium Combat Ships

9.2.3.4 Italy
  9.2.3.4.1 By Application
  9.2.3.4.2 By Platform
    9.2.3.4.2.1 By Small Combat Ships
    9.2.3.4.2.2 By Medium Combat Ships

9.2.3.5 Germany
  9.2.3.5.1 By Application
  9.2.3.5.2 By Platform
    9.2.3.5.2.1 By Small Combat Ships
    9.2.3.5.2.2 By Medium Combat Ships

9.2.3.6 Japan
  9.2.3.6.1 By Application
  9.2.3.6.2 By Platform
    9.2.3.6.2.1 By Small Combat Ships
    9.2.3.6.2.2 By Medium Combat Ships

9.2.3.7 Canada
  9.2.3.7.1 By Application
  9.2.3.7.2 By Platform
    9.2.3.7.2.1 By Small Combat Ships
    9.2.3.7.2.2 By Medium Combat Ships

9.3 BRICS
  9.3.1 By Application
  9.3.2 By Platform
    9.3.2.1 By Small Combat Ships
    9.3.2.2 By Medium Combat Ships
  9.3.3 By Country
    9.3.3.1 China
      9.3.3.1.1 By Application
      9.3.3.1.2 By Platform
        9.3.3.1.2.1 By Small Combat Ships
        9.3.3.1.2.2 By Medium Combat Ships
    9.3.3.2 India
      9.3.3.2.1 By Application
      9.3.3.2.2 By Platform
        9.3.3.2.2.1 By Small Combat Ships
        9.3.3.2.2.2 By Medium Combat Ships
    9.3.3.3 Russia
      9.3.3.3.1 By Application
      9.3.3.3.2 By Platform
        9.3.3.3.2.1 By Small Combat Ships
        9.3.3.3.2.2 By Medium Combat Ships
    9.3.3.4 Brazil
      9.3.3.4.1 By Application
      9.3.3.4.2 By Platform
        9.3.3.4.2.1 By Small Combat Ships
        9.3.3.4.2.2 By Medium Combat Ships
    9.3.3.5 South Africa
      9.3.3.5.1 By Application
      9.3.3.5.2 By Platform
        9.3.3.5.2.1 By Small Combat Ships
9.3.3.5.2.2 By Medium Combat Ships

9.4 Rest of the World (RoW)
   9.4.1 By Application
   9.4.2 By Platform
   9.4.2.1 By Small Combat Ships
   9.4.2.2 By Medium Combat Ships

9.4.3 By Country
   9.4.3.1 Australia
      9.4.3.1.1 By Application
      9.4.3.1.2 By Platform
      9.4.3.1.2.1 By Small Combat Ships
      9.4.3.1.2.2 By Medium Combat Ships
   9.4.3.2 Saudi Arabia
      9.4.3.2.1 By Application
      9.4.3.2.2 By Platform
      9.4.3.2.2.1 By Small Combat Ships
      9.4.3.2.2.2 By Medium Combat Ships
   9.4.3.3 Israel
      9.4.3.3.1 By Application
      9.4.3.3.2 By Platform
      9.4.3.3.2.1 By Small Combat Ships
      9.4.3.3.2.2 By Medium Combat Ships

10 Competitive Landscape
   10.1 Introduction
   10.2 Brand Analysis
   10.3 Product Mapping
   10.4 Combat System Integration Products, By Companies
   10.5 Rank Analysis
   10.6 Revenue and Contract-Based Market Share Analysis of Top Companies
      10.6.1 Contracts
      10.6.2 Others (Devaluation & Testing)
      10.6.3 Acquisitions

11 Company Profiles
   (Overview, Products and Services, Financials, Strategy & Development) -
   11.1 Introduction
   11.2 Lockheed Martin Corporation
   11.3 Raytheon Company
   11.4 BAE Systems, PLC.
   11.5 Saab AB
   11.6 Thales Group
   11.7 Leonardo-Finmeccanica
   11.8 Qinetiq Group PLC.
   11.9 Elbit Systems Ltd.
   11.10 DCS Corporation
   11.11 ICI Services Corporation

- Details on Overview, Products and Services, Financials, Strategy & Development Might Not Be Captured in Case of Unlisted Companies

List of Tables

Table 1 Market Segmentation: By Platform
Table 2 Component of Combat System Integration
Table 3 Type of Combat System Integration
Table 4 Architecture of Combat System Integration
Table 5 UAV Market Size, By Class 2014-2022 (USD Million)
Table 6 Factors Affecting the Declining Defense Expenditure of Advanced Economies
Table 7 Budget Allocated for R&D Activities in the Defense Sector By the U.S. Government (USD Million)
Table 8 Important Innovation & Patent Registrations, 2010-2015
Table 9 Combat System Integration Market Size, By Application, 2015-2022 (USD Million)
Table 10 Market Size, By Platform, 2014-2022 (USD Million)
<table>
<thead>
<tr>
<th>Table 11</th>
<th>Market for Medium Combat Ships, By Subsegment, 2014-2022 (USD Million)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Table 12</td>
<td>Market for Small Combat Ships, By Subsegment, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 13</td>
<td>Market Size, By Region, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 14</td>
<td>G7 Nations: Market Size, By Application, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 15</td>
<td>G7 Nations: Market Size, By Platform, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 16</td>
<td>G7 Nations: Market for Small Combat Ships, By Subsegment, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 17</td>
<td>G7 Nations: Market for Medium Combat Ships, By Subsegment, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 18</td>
<td>G7 Nations: Combat System Integration Market Size, By Country, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 19</td>
<td>U.S.: Market Size, By Application, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 20</td>
<td>U.S.: Market Size, By Platform, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 21</td>
<td>U.S.: Market for Small Combat Ships, By Subsegment, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 22</td>
<td>U.S.: Combat System Integration Market for Medium Combat Ships, By Subsegment, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 23</td>
<td>France: Combat System Integration Market Size, By Application, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 24</td>
<td>France: Market Size, By Platform, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 25</td>
<td>France: Market for Small Combat Ships, By Subsegment, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 26</td>
<td>France: Market for Medium Combat Ships, By Subsegment, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 27</td>
<td>U.K.: Market Size, By Application, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 29</td>
<td>U.K.: Market for Small Combat Ships, By Subsegment, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 30</td>
<td>U.K.: Market for Medium Combat Ships, By Subsegment, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 31</td>
<td>Italy: Combat System Integration Market Size, By Application, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 32</td>
<td>Italy: Market Size, By Platform, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 33</td>
<td>Italy: Market for Small Combat Ships, By Subsegment, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 34</td>
<td>Italy: Market for Medium Combat Ships, By Subsegment, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 35</td>
<td>Germany: Market Size, By Application, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 36</td>
<td>Germany: Market Size, By Platform, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 37</td>
<td>Germany: Market for Small Combat Ships, By Subsegment, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 38</td>
<td>Germany: Market for Medium Combat Ships, By Subsegment, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 39</td>
<td>Japan: Market Size, By Application, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 40</td>
<td>Japan: Market Size, By Platform, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 41</td>
<td>Japan: Market for Small Combat Ships, By Subsegment, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 42</td>
<td>Japan: Combat System Integration Market for Medium Combat Ships, By Subsegment, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 43</td>
<td>Canada: Market Size, By Application, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 44</td>
<td>Canada: Market Size, By Platform, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 45</td>
<td>Canada: Market for Small Combat Ships, By Subsegment, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 46</td>
<td>Canada: Market for Medium Combat Ships, By Subsegment, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 47</td>
<td>BRICS: Market Size, By Application, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 48</td>
<td>BRICS: Market Size, By Platform, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 49</td>
<td>BRICS: Market for Small Combat Ships, By Subsegment, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 50</td>
<td>BRICS: Market for Medium Combat Ships, By Subsegment, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 51</td>
<td>BRICS: Combat System Integration Market Size, By Country, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 52</td>
<td>China: Market Size, By Application, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 53</td>
<td>China: Market Size, By Platform, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 54</td>
<td>China: Market for Small Combat Ships, By Subsegment, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 55</td>
<td>China: Market for Medium Combat Ships, By Subsegment, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 56</td>
<td>India: Market Size, By Application, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 57</td>
<td>India: Market Size, By Platform, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 58</td>
<td>India: Market for Small Combat Ships, By Subsegment, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 59</td>
<td>India: Market for Medium Combat Ships, By Subsegment, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 60</td>
<td>Russia: Combat System Integration Market Size, By Application, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 61</td>
<td>Russia: Market Size, By Platform, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 62</td>
<td>Russia: Market for Small Combat Ships, By Subsegment, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 63</td>
<td>Russia: Market for Medium Combat Ships, By Subsegment, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 64</td>
<td>Brazil: Market Size, By Application, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 65</td>
<td>Brazil: Market Size, By Platform, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 66</td>
<td>Brazil: Market for Small Combat Ships, By Subsegment, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 67</td>
<td>Brazil: Market for Medium Combat Ships, By Subsegment, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 68</td>
<td>South Africa: Market Size, By Application, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 69</td>
<td>South Africa: Market Size, By Platform, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 70</td>
<td>South Africa: Market for Small Combat Ships, By Subsegment, 2014-2022 (USD Million)</td>
</tr>
<tr>
<td>Table 71</td>
<td>South Africa: Market for Medium Combat Ships, By Subsegment, 2014-2022 (USD Million)</td>
</tr>
</tbody>
</table>
Table 72 RoW: Market Size, By Application, 2014-2022 (USD Million)
Table 73 RoW: Market Size, By Platform, 2014-2022 (USD Million)
Table 74 RoW: Market for Small Combat Ships, By Subsegment, 2014-2022 (USD Million)
Table 75 RoW: Market for Medium Combat Ships, By Subsegment, 2014-2022 (USD Million)
Table 76 RoW: Combat System Integration Market Size, By Country, 2014-2022 (USD Million)
Table 77 Australia: Market Size, By Application, 2014-2022 (USD Million)
Table 78 Australia: Market Size, By Platform, 2014-2022 (USD Million)
Table 79 Australia: Market for Small Combat Ships, By Subsegment, 2014-2022 (USD Million)
Table 80 Australia: Market for Medium Combat Ships, By Subsegment, 2014-2022 (USD Million)
Table 81 Saudi Arabia: Market Size, By Application, 2014-2022 (USD Million)
Table 82 Saudi Arabia: Market Size, By Platform, 2014-2022 (USD Million)
Table 83 Saudi Arabia: Market for Small Combat Ships, By Subsegment, 2014-2022 (USD Million)
Table 84 Saudi Arabia: Market for Medium Combat Ships, By Subsegment, 2014-2022 (USD Million)
Table 85 Israel: Market Size, By Application, 2014-2022 (USD Million)
Table 86 Israel: Market Size, By Platform, 2014-2022 (USD Million)
Table 87 Israel: Market for Small Combat Ships, By Subsegment, 2014-2022 (USD Million)
Table 88 Israel: Market for Medium Combat Ships, By Subsegment, 2014-2022 (USD Million)
Table 89 Brand Analysis of Top Players in the Market
Table 90 Product Mapping of Top Players in the Market
Table 91 Contracts, May 2013-June 2016
Table 92 Others (Devaluation & Testing), November 2015-July 2016
Table 93 Acquisitions, 2014

List of Figures

Figure 1 Markets Covered: Combat System Integration Market
Figure 2 Market: Study Years
Figure 3 Research Flow
Figure 4 Market: Research Design
Figure 5 Breakdown of Primary Interviews: By Company Type, Designation & Region
Figure 6 Increasing Defense Budget of Emerging Countries, 2005 & 2015 (USD Billion & %)
Figure 7 Market Size Estimation Methodology: Bottom-Up Approach
Figure 8 Market Size Estimation Methodology: Top-Down Approach
Figure 9 Data Triangulation
Figure 10 Assumptions of the Research Study
Figure 11 The Large Combat Ships Segment is Expected to Lead the Combat System Integration Market During the Forecast Period
Figure 12 BRICS Countries are Projected to Account for the Largest Market Size By 2022
Figure 13 The Market in BRICS Countries is Projected to Grow at the Highest CAGR During the Forecast Period
Figure 14 Among BRICS Countries, China is Expected to Lead the Combat System Integration Market From 2016 to 2022
Figure 15 Among G7 Nations, the U.S. is Projected to Lead the Market During the Forecast Period
Figure 16 Major Players Adopted Contracts to Ensure Growth in the Market From January 2014 to December 2016
Figure 17 Huge Investments Made By BRICS Countries to Develop Combat Systems for Different Platforms Drive the Combat System Integration Market
Figure 18 The Naval Segment of the Market is Projected to Grow at the Highest CAGR During the Forecast Period
Figure 19 The Large Combat Ships Segment Led the Market in 2016
Figure 20 The Corvette Subsegment Led the Small Combat Ships Segment in 2016
Figure 21 The Destroyers Subsegment Led the Medium Combat Ships Segment in 2016
Figure 22 BRICS Countries Accounted for the Largest Share of the Market in 2016
Figure 23 The Market in BRICS Countries is Expected to Be the Fastest-Growing Market
Figure 24 Market Segmentation: By Application
Figure 25 Market Segmentation: By Platform
Figure 26 Market Segmentation: By Region
Figure 27 Component of Combat System Integration (Qualitative)
Figure 28 Type of Combat System Integration (Qualitative)
Figure 29 Architecture of Combat System Integration
Figure 30 Market: Drivers, Restraints, Opportunities, and Challenges
Figure 31 Defense Spending of Advanced Economies, 2011-2015 (USD Million)
Figure 32 Defense Spending of Emerging Economies, 2011-2015 (%)
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