Global Medical Document Management Systems Market: Trend analysis and Forecast to 2022

Description: The report on Medical document management systems market covers detailed analysis of market size and trends of digital document management systems (DMS). DMS are computer based systems that store patient information digitally, thereby eliminating paper based manual processes in health care organizations.

These systems provide information about patient and help to maintain the record of their medical history. These systems assist medical staff in making effective decisions about the treatment and hospitalization process for the patients. Furthermore, Medical DMS help healthcare organizations to automate patient's information such as admission card, insurance card, insurance claims, invoices, and laboratory results.

In 2014, the Global medical document management systems market was valued at USD 220 million. In 2015, the market size of global medical document management systems surpassed USD 250 million. The value of global medical document management systems is projected to grow at a CAGR between 13% - 15 % over the forecast period of 2016 - 2022 and reach USD XX million by 2022.

Need for digitization and automation in healthcare sector, rising number of medical facilities and increasing number of patient being treated due to which lots of data is being generated are considered to be the prime factors driving the growth of this market. Furthermore, increasing requirement for cost effective healthcare systems and implementation of regulatory compliances such as HIPPA in healthcare systems are further supporting the growth of medical DMS market.

One of the key restraints of medical document management systems market is high implementation cost of these systems and reluctance of healthcare staff to adopt new methods of document management system. Furthermore, Technological advancement coupled with need for digitization is anticipated to bring several opportunities to this market for major player and new entrant over the forecast period.

Segments Covered:

The report segments the medical document management system market by product, by solution, by application, by mode of delivery, by end user and by region. Market segmentation based on product includes EHR, eMAR, Payroll Management. Based on solution market is segmented into Talent Management, Time & Attendance, Scheduling, Optimization Services. Similarly, on the basis of mode of delivery market is segmented into Web-based, On-premises and cloud-based; whereas end-user segment comprises nursing homes, home Health agencies, assisted Living Facilities.

Geographic Coverage and Analysis:

The report provides regional analysis covering geographies such as North America, Europe, Asia Pacific, Latin America and Rest of the World (RoW). As of 2013, North America was the largest medical DMS market with a maximum market share of X.X% globally. The growth in this region is attributed to the favorable regulatory compliance, highly developed healthcare IT infrastructure, number of healthcare reform, and advent of new technology due to which North America is projected to continue its dominance over the forecast period.

Following North America, Europe is the most prominent market for medical document management systems market. The market is driven by increased demand in UK, Germany and France who hold major market share across the region. Moreover, Asia pacific is expected to witness highest CAGR over the forecast period owing to various initiatives undertaken by government to implement healthcare IT technology. India, China, Japan are projected to be fastest growing markets for medical DMS in Asia Pacific.

Companies Profiled:

The companies covered in the report include McKesson Corporation, 3M Company, Siemens Medical Solutions USA, Inc., GE Healthcare, Allscripts Healthcare Solutions, Inc., Toshiba Medical Systems
Report Highlights:

The report provides deep insights on demand forecasts, market trends and micro and macro indicators. In addition, this report provides insights on the factors that are driving and restraining the demand of medical document management system globally as well as regionally. Moreover, the Growth Matrix analysis given in the report brings an insight on the investment areas that existing or new market players can consider.

The report provides insights into the market using analytical tools such as Porter’s five forces analysis and value chain analysis of medical document management system market. Moreover, the study highlights current market trends and provides forecast from 2016 to 2022. We also have highlighted future trends in the medical document management system market that will impact the demand during the forecast period. Moreover, the competitive analysis given in each regional market brings an insight on the market share of the leading players. Additionally, the analysis highlights rise and fall in the market shares of the key players in the market.

Contents:

1. Report Overview
   1.1 Report Description
   1.2 Research Methods
   1.3 Research Approaches

2. Executive Summary

3. Medical Document management System, Market Overview
   3.1 Introduction
   3.2 Market Dynamics
   3.3 Drivers
   3.4 Restraints
   3.5 Opportunities
   3.6 Challenges
   3.7 Porter’s Five Forces Analysis
   3.8 Growth Matrix Analysis
   3.9 Competitive Landscape in the Medical Document Management System Market

   4.1 Introduction
   4.2 HER
   4.3 eMAR
   4.4 Payroll management

5. Global Medical Document management system Market, by Solution (USD Million) 2014-2022
   5.1 Introduction
   5.2 Talent Management
   5.3 Time & Attendance
   5.4 Scheduling
   5.5 Optimization Services

   6.1 Introduction
   6.2 Web Based
   6.3 On premises
   6.4 Cloud Based

   7.1 Introduction
   7.2 Nursing Homes
   7.3 Home health agencies
   7.4 Assisted living facilities
   7.5 Others

8.1 Introduction
8.2 North America
  8.2.1 North America Medical Document Management System Market, by Product Type (USD Million)
  8.2.2 North America Medical Document Management System Market, by Solution (USD Million)
  8.2.3 North America Medical Document Management System Market, by Mode of Delivery (USD Million)
  8.2.4 North America Medical Document Management System Market, by End-Users (USD Million)
8.3 Europe
  8.3.1 Europe Medical Document Management System Market, by Product Type (USD Million)
  8.3.2 Europe Medical Document Management System Market, by Solution (USD Million)
  8.3.3 Europe Medical Document Management System Market, by Mode of Delivery (USD Million)
  8.3.4 Europe Medical Document Management System Market, by End-Users (USD Million)
8.4 Asia Pacific
  8.4.1 Asia Pacific Medical Document Management System Market, by Product Type (USD Million)
  8.4.2 Asia Pacific Medical Document Management System Market, by Solution (USD Million)
  8.4.3 Asia Pacific Medical Document Management System Market, by Mode of Delivery (USD Million)
  8.4.4 Asia Pacific Medical Document Management System Market, by End-Users (USD Million)
8.5 Latin America
  8.5.1 Latin America Medical Document Management System Market, by Product Type (USD Million)
  8.5.2 Latin America Medical Document Management System Market, by Solution (USD Million)
  8.5.3 Latin America Medical Document Management System Market, by Mode of Delivery (USD Million)
  8.5.4 Latin America Medical Document Management System Market, by End-Users (USD Million)
8.6 Rest of the World
  8.6.1 Row Medical Document Management System Market, by Product Type (USD Million)
  8.6.2 Row Medical Document Management System Market, by Solution (USD Million)
  8.6.3 Row Medical Document Management System Market, by Mode of Delivery (USD Million)
  8.6.4 Row Medical Document Management System Market, by End-Users)

9. Leading Companies
9.1 Company Profiles
  9.1.1 Becton Dickinson and Company
  9.1.2 McKesson Corporation
  9.1.3 3M Company
  9.1.4 Siemens Medical Solutions USA, Inc.
  9.1.5 GE Healthcare
  9.1.6 Allscripts Healthcare Solutions, Inc.
  9.1.7 Toshiba Medical systems Corporation
  9.1.8 Cerner Corporation
  9.1.9 Kofax

Ordering:
Order Online - http://www.researchandmarkets.com/reports/4040760/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

| Product Name: | Global Medical Document Management Systems Market: Trend analysis and Forecast to 2022 |
| Web Address:  | http://www.researchandmarkets.com/reports/4040760/                        |
| Office Code:  | SC                                                                             |

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) -</td>
<td>USD 4195</td>
</tr>
<tr>
<td>Single User:</td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF) -</td>
<td>USD 6195</td>
</tr>
<tr>
<td>Enterprisewide:</td>
<td></td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr ☐</th>
<th>Mrs ☐</th>
<th>Dr ☐</th>
<th>Miss ☐</th>
<th>Ms ☐</th>
<th>Prof ☐</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td>_______________________</td>
<td>Last Name:</td>
<td>_______________________</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Email Address:</td>
<td>*</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Job Title:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Organisation:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Country:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Phone Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fax Number:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:
Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World