Air Separation Plant Market by Process (Cryogenic, Non-Cryogenic), Gas (Nitrogen, Oxygen, Argon), End User (Iron & Steel, Oil & Gas, Chemical, Healthcare), Region - Global Forecast to 2026

Description: The global air separation plant market is projected to reach USD 7.27 billion by 2026, at a CAGR of 5.3% from 2016 to 2026. The major market is the growing demand for industrial gases with high purity level from key end-use industries. The growth is also driven by the stringent safety and environmental regulations, growing demand from healthcare sector, increased demand for photovoltaic products and plasma display channels, and growing industrial development activities in MEA. The market for air separation plants is expanding at a good pace; however, it still faces some restraints. High energy consumption, sensitivity to environmental conditions, improper component selection, poor maintenance, high cost, and difficulty in fabrication are some of the major problems in some plants.

The air separation plant market, by end user, was dominated by the iron & steel sector. However, the oil & gas segment is projected to grow at the highest CAGR between 2016 and 2026. The growth of this sector is due to the rising demand from end applications of oil & gas industry, including enhanced oil recovery, leak testing, and so on.

The cryogenic segment accounted for the largest share of the global air separation plant market in 2015, and is projected to grow at the highest CAGR from 2016 to 2026. The major driver for the growth of this segment is the growing demand for industrial gases with high purity level from key end-use industries.

The Asia-Pacific region accounted for the largest share of the global air separation plant market in 2015. The air separation plant market in Asia-Pacific is projected to grow at the highest CAGR in the coming years. The growth of this regional market can be attributed to the increased demand for air separation plants from the iron & steel, oil & gas, and chemical end-user segments in the region.

Profile break-up of primary participants for the report:

- By Company Type: Tier 1 – 55 %, Tier 2 – 20%, Tier 3 – 25%
- By Designation: C level – 75%, Manager level – 25%
- By Region: North America – 10%, Europe – 20%, Asia-Pacific – 30%, Middle East & Africa – 20%, South America – 20%

Furthermore, as a part of qualitative analysis, the research provides a comprehensive review of major market drivers, restraints, opportunities, and challenges. Key players have been profiled in the study, including Air Liquide S.A. (France), Linde AG (Germany), Praxair, Inc. (U.S.), Air Products and Chemicals, Inc. (U.S.), Taiyo Nippon Sanso Corporation (Japan), Messer Group GmbH (Germany), Universal Industrial Gases (U.S.), Enerflex Ltd. (Canada), and Technex Ltd. (Kiev), among others.

Research Coverage:

In this report, the air separation plant market has been segmented based on process, gas, end user, and region. The market is segmented into six regions, namely, Asia-Pacific, North America, Europe, Middle East, South America, and Africa. It provides detailed information regarding key factors influencing the growth of the market, such as drivers, restraints, opportunities, and industry-specific challenges.

Reasons to buy the report:

From an insight perspective, this research report has focused on various levels of analysis—industry analysis (industry trends), market share analysis of top players, and company profiles, which together comprise and discuss the basic views on the competitive landscape; emerging and high-growth segments of the air separation plant market; high-growth regions; and market drivers, restraints, and opportunities.

The report provides insights on the following pointers:
- Market Penetration: Comprehensive information on air separation plants offered by the top players in the global air separation plant market
- Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the market
- Market Development: Comprehensive information about lucrative emerging markets – the report analyzes the markets for air separation plants across regions
- Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the market
- Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of the leading players in the global air separation plant market

Contents:

1 Introduction
  1.1 Objectives of the Study
  1.2 Market Definition
  1.3 Study Scope
  1.3.1 Markets Covered
  1.3.2 Years Considered for the Study
  1.4 Currency
  1.5 Limitations
  1.6 Stakeholders

2 Research Methodology
  2.1 Research Data
  2.1.1 Key Data From Secondary Sources
  2.1.2 Key Data From Primary Sources
  2.1.2.1 Key Industry Insights
  2.2 Market Size Estimation
  2.3 Data Triangulation
  2.4 Research Assumptions

3 Executive Summary
  3.1 Air Separation Plant Market: Driving Factors
  3.2 Air Separation Plant Market, By Process, 2016 vs 2021
  3.3 Air Separation Plant Market, By End User, 2016 vs 2021
  3.4 Air Separation Plant Market, By Gas, 2016 vs 2021
  3.5 Air Separation Plant Market, By Region

4 Premium Insights
  4.1 Significant Opportunities in the Global Air Separation Plant Market
  4.2 Air Separation Plant Market, By Gas
  4.3 Asia-Pacific Air Separation Plant Market
  4.4 Air Separation Plant Market, By Region
  4.5 Air Separation Plant Market, By End User

5 Market Overview
  5.1 Introduction
  5.2 Market Segmentation
  5.3 Market Dynamics
  5.3.1 Drivers
  5.3.1.1 Stringent Safety and Environmental Regulations
  5.3.1.2 Growing Demand From Healthcare Sector
  5.3.1.3 Increased Demand for Photovoltaic Products and Plasma Display Channels
  5.3.1.4 Growing Industrial Development Activities in MEA
  5.3.2 Restraints
  5.3.2.1 Technical and Cost Factors
  5.3.3 Opportunities
  5.3.3.1 Increasing Demand in Developing Economies
  5.3.3.2 High Demand From Chemical Industry
  5.3.4 Challenges
  5.3.4.1 Development of Affordable as Well as Effective Technologies

6 Industry Trends
6.1 Porter’s Five Forces Analysis
6.1.1 Threat of New Entrants
6.1.2 Threat of Substitutes
6.1.3 Bargaining Power of Suppliers
6.1.4 Bargaining Power of Buyers
6.1.5 Intensity of Competitive Rivalry
6.2 Economic Indicators
6.2.1 Industry Outlook
6.2.1.1 Electronics
6.2.1.2 Healthcare & Pharmaceutical
6.2.1.3 Manufacturing
6.2.1.4 Oil & Gas Industry
6.3 Cost Structure
6.4 Revenue Pocket Matrix
6.4.1 Revenue Pocket Matrix: Air Separation Plant Market, By Process
6.4.2 Revenue Pocket Matrix: Air Separation Plant Market, By End User

7 Air Separation Plant Market, By Gas
7.1 Introduction
7.1.1 Nitrogen
7.1.1.1 Nitrogen in Chemicals
7.1.1.2 Nitrogen in Primary Metals Production and Fabrication
7.1.1.3 Nitrogen in Electronics
7.1.1.4 Nitrogen in Oil and Gas Extraction
7.1.1.5 Nitrogen in Petroleum Refining
7.1.1.6 Nitrogen in Food Industry
7.1.1.7 Nitrogen in Energy Industry
7.1.1.8 Nitrogen in Pharmaceuticals and Biotechnology Industries
7.1.1.9 Nitrogen in Automotive and Transportation Industry
7.1.1.10 Nitrogen in Aerospace and Aircraft Industries
7.1.1.11 Nitrogen in Additive Manufacturing (3D Printing Industry)
7.1.2 Oxygen
7.1.2.1 Oxygen in Aerospace and Aircraft Industries
7.1.2.2 Oxygen in Automotive and Transportation Industry
7.1.2.3 Oxygen in Energy Industry
7.1.2.4 Oxygen in Glass Industry
7.1.2.5 Oxygen in Pharmaceuticals and Biotechnology Industries
7.1.2.6 Oxygen in Petroleum Refining
7.1.2.7 Oxygen in Primary Metals Production and Fabrication Industries
7.1.2.8 Oxygen in Chemicals Industry
7.1.2.9 Oxygen in Healthcare Services
7.1.2.10 Oxygen in Pulp & Paper Industries
7.1.2.11 Oxygen in Municipal Wastewater Treatment
7.1.3 Argon
7.1.3.1 Argon in Metal Production and Fabrication Industries
7.1.3.2 Argon in Additive Manufacturing (3D Printing Industry)
7.1.3.3 Argon in Aerospace and Aircraft Industries
7.1.3.4 Argon in Automotive and Transportation Industries
7.1.4 Others

8 Air Separation Plant Market, By Process
8.1 Introduction
8.1.1 Cryogenic
8.1.2 Non-Cryogenic
8.1.2.1 Pressure Swing Adsorption (PSA)
8.1.2.2 Vacuum Pressure Swing Adsorption (VPSA)
8.1.2.3 Membrane Separation

9 Air Separation Plant Market, By End User
9.1 Introduction
9.1.1 Iron & Steel
9.1.2 Oil & Gas
9.1.2.1 Upstream
9.1.2.1.1 Pipe Laying & Construction
9.1.2.1.2 Gas Lifting & Enhanced Oil Recovery (EOR)
9.1.2.1.3 Pipe Inerting & Leak Testing
9.1.2.1.4 Underbalanced Drilling
9.1.2.1.5 Natural Gas Sweetening
9.1.2.2 Downstream
9.1.2.2.1 Gasification & Catalytic Cracking
9.1.2.2.2 Blanketing
9.1.2.2.3 Purging and Drying
9.1.3 Chemical
9.1.4 Healthcare
9.1.5 Others
9.1.5.1 Food & Beverage:
9.1.5.1.1 Food
9.1.5.1.2 Beverage
9.1.5.2 Glass Industry
9.1.5.3 Coal Gasification

10 Air Separation Plant Market, By Region
10.1 Introduction
10.2 Asia-Pacific
10.2.1 China
10.2.2 Japan
10.2.3 India
10.2.4 South Korea
10.2.5 Australia & New Zealand
10.3 North America
10.3.1 U.S.
10.3.2 Canada
10.3.3 Mexico
10.4 Europe
10.4.1 Germany
10.4.2 France
10.4.3 U.K.
10.4.4 Italy
10.4.5 Spain
10.5 South America
10.5.1 Brazil
10.5.2 Argentina
10.5.3 Chile
10.6 Middle East
10.6.1 UAE
10.6.2 Saudi Arabia
10.6.3 Qatar
10.6.4 Kuwait
10.6.5 Oman
10.7 Africa
10.7.1 South Africa

11 Competitive Landscape
11.1 Overview
11.3 Competitive Situation & Trends
11.3.1 Supply Contracts and Agreements Have Fueled the Growth of the Air Separation Plant Market
11.4 Supply Contracts and Agreements
11.5 Mergers & Acquisitions and Joint Ventures
11.6 Expansions
11.7 New Plant Construction, and Investment

12 Company Profiles
(Overview, Financial -, Products & Services, Strategy, and Developments)
12.1 Linde AG
12.2 Air Liquide S.A.
12.3 Praxair, Inc.
12.4 Air Products and Chemicals, Inc.
12.5 Messer Group GmbH
12.6 Taiyo Nippon Sanso Corporation
12.7 Universal Industrial Gases, Inc.
12.8 Enerflex Ltd.
12.9 Technex Ltd.
12.10 Yingde Gases Group Co., Ltd.
12.11 Other Key Players

- Details Might Not Be Captured in Case of Unlisted Companies

13 Appendix
13.1 Discussion Guide

List of Tables
Table 1 Air Separation Plant Market, By Process
Table 2 Air Separation Plant Market, By Gas
Table 3 Air Separation Plant Market, By End User
Table 4 Regulations on Transportation and Storage of Gas
Table 5 Cost Structure: Air Separation Plants Market
Table 6 Air Separation Plant Market, By Gas, 2014-2026 (USD Million)
Table 7 Nitrogen: Air Separation Plant Market, By Region, 2014-2026 (USD Million)
Table 8 Oxygen: Air Separation Plant Market, By Region, 2014-2026 (USD Million)
Table 9 Argon: Air Separation Plant Market, By Region, 2014-2026 (USD Million)
Table 10 Others: Air Separation Plant Market, By Region, 2014-2026 (USD Million)
Table 11 Air Separation Plant Market, By Process, 2014-2026 (USD Million)
Table 12 Cryogenic: Air Separation Plant Market, By Region, 2014-2026 (USD Million)
Table 13 Non-Cryogenic: Air Separation Plant Market, By Region, 2014-2026 (USD Million)
Table 14 Air Separation Plant Market, By End User, 2014-2026 (USD Million)
Table 15 Iron & Steel: Air Separation Plant Market, By Region, 2014-2026 (USD Million)
Table 16 Oil & Gas: Air Separation Plant Market, By Region, 2014-2026 (USD Million)
Table 17 Chemical: Air Separation Plant Market, By Region, 2014-2026 (USD Million)
Table 18 Healthcare: Air Separation Plant Market, By Region, 2014-2026 (USD Million)
Table 19 Others: Air Separation Plant Market, By Region, 2014-2026 (USD Million)
Table 20 Air Separation Plant Market, By Region, 2014–2026 (USD Million)
Table 21 Asia-Pacific Air Separation Plant Market, By Process, 2014–2026 (USD Million)
Table 22 Asia-Pacific Air Separation Plant Market, By Country, 2014–2026 (USD Million)
Table 23 Asia-Pacific Air Separation Plant Market, By End User, 2014–2026 (USD Million)
Table 24 China Air Separation Plant Market, By Process, 2014–2026 (USD Million)
Table 25 China Air Separation Plant Market, By End User, 2014–2026 (USD Million)
Table 26 Japan Air Separation Plant Market, By Process, 2014–2026 (USD Million)
Table 27 Japan Air Separation Plant Market, By End User, 2014–2026 (USD Million)
Table 28 India Air Separation Plant Market, By Process, 2014–2026 (USD Million)
Table 29 India Air Separation Plant Market, By End User, 2014–2026 (USD Million)
Table 30 South Korea Air Separation Plant Market, By Process, 2014–2026 (USD Million)
Table 31 South Korea Air Separation Plant Market, By End User, 2014–2026 (USD Million)
Table 32 Australia & New Zealand Air Separation Plant Market, By Process, 2014–2026 (USD Million)
Table 33 Australia & New Zealand Air Separation Plant Market, By End User, 2014–2026 (USD Million)
Table 34 North America Air Separation Plant Market, By Process, 2014–2026 (USD Million)
Table 35 North America Air Separation Plant Market, By Country, 2014–2026 (USD Million)
Table 36 North America Air Separation Plant Market, By End User, 2014–2026 (USD Million)
Table 37 U.S. Air Separation Plant Market, By Process, 2014–2026 (USD Million)
Table 38 U.S. Air Separation Plant Market, By End User, 2014–2026 (USD Million)
Table 39 Canada Air Separation Plant Market, By Process, 2014–2026 (USD Million)
Table 40 Canada Air Separation Plant Market, By End-User, 2014–2026 (USD Million)
Table 41 Mexico Air Separation Plant Market, By Process, 2014–2026 (USD Million)
Table 42 Mexico Air Separation Plant Market, By End User, 2014–2026 (USD Million)
Table 43 Europe Air Separation Plant Market, By Process, 2014–2026 (USD Million)
Table 44 Europe Air Separation Plant Market, By Country, 2014–2026 (USD Million)
Table 45 Europe Air Separation Plant Market, By End User, 2014–2026 (USD Million)
Table 46 Germany Air Separation Plant Market, By Process, 2014–2026 (USD Million)
Table 47 Germany Air Separation Plant Market, By End User, 2014–2026 (USD Million)
Table 48 France Air Separation Plant Market, By Process, 2014–2026 (USD Million)
Table 49 France Air Separation Plant Market, By End User, 2014–2026 (USD Million)
Table 50 U.K. Air Separation Plant Market, By Process, 2014–2026 (USD Million)
Table 51 U.K. Air Separation Plant Market, By End User, 2014–2026 (USD Million)
Table 52 Italy Air Separation Plant Market, By Process, 2014–2026 (USD Million)
Table 53 Italy Air Separation Plant Market, By End User, 2014–2026 (USD Million)
Table 54 Spain Air Separation Plant Market, By Process, 2014–2026 (USD Million)
Table 55 Spain Air Separation Plant Market, By End User, 2014–2026 (USD Million)
Table 56 South America Air Separation Plant Market, By Process, 2014–2026 (USD Million)
Table 57 South America Air Separation Plant Market, By Country, 2014–2026 (USD Million)
Table 58 South America Air Separation Plant Market, By End User, 2014–2026 (USD Million)
Table 59 Brazil Air Separation Plant Market, By Process, 2014–2026 (USD Million)
Table 60 Brazil Air Separation Plant Market, By End User, 2014–2026 (USD Million)
Table 61 Argentina Air Separation Plant Market, By Process, 2014–2026 (USD Million)
Table 62 Argentina Air Separation Plant Market, By End User, 2014–2026 (USD Million)
Table 63 Chile Air Separation Plant Market, By Process, 2014–2026 (USD Million)
Table 64 Chile Air Separation Plant Market, By End User, 2014–2026 (USD Million)
Table 65 Middle East Air Separation Plant Market, By Process, 2014–2026 (USD Million)
Table 66 Middle East Air Separation Plant Market, By Country, 2014–2026 (USD Million)
Table 67 Middle East Air Separation Plant Market, By End User, 2014–2026 (USD Million)
Table 68 UAE Air Separation Plant Market, By Process, 2014–2026 (USD Million)
Table 69 UAE Air Separation Plant Market, By End User, 2014–2026 (USD Million)
Table 70 Saudi Arabia Air Separation Plant Market, By Process, 2014–2026 (USD Million)
Table 71 Saudi Arabia Air Separation Plant Market, By End User, 2014–2026 (USD Million)
Table 72 Qatar Air Separation Plant Market, By Process, 2014–2026 (USD Million)
Table 73 Qatar Air Separation Plant Market, By End User, 2014–2026 (USD Million)
Table 74 Kuwait Air Separation Plant Market, By Process, 2014–2026 (USD Million)
Table 75 Kuwait Air Separation Plant Market, By End User, 2014–2026 (USD Million)
Table 76 Oman Air Separation Plant Market, By Process, 2014–2026 (USD Million)
Table 77 Oman Air Separation Plant Market, By End User, 2014–2026 (USD Million)
Table 78 Africa Air Separation Plant Market, By Process, 2014–2026 (USD Million)
Table 79 Africa Air Separation Plant Market, By Country, 2014–2026 (USD Million)
Table 80 Africa Air Separation Plant Market, By End User, 2014–2026 (USD Million)
Table 81 South Africa Air Separation Plant Market, By Process, 2014–2026 (USD Million)
Table 82 South Africa Air Separation Plant Market, By End User, 2014–2026 (USD Million)
Table 83 Supply Contracts and Agreements, 2012–2016
Table 84 Mergers & Acquisitions and Joint Ventures, 2012–2016
Table 85 Expansions, 2011–2015
Table 86 New Plant Construction, and Investment, 2014–2016

List of Figures

Figure 1 Air Separation Plant Market: Segmentation
Figure 2 Research Design
Figure 3 Breakdown of Primaries
Figure 4 Bottom-Up Approach
Figure 5 Top-Down Approach
Figure 6 Data Triangulation Methodology
Figure 7 Cryogenic Segment is Projected to Grow at the Highest Rate in the Air Separation Plant Market From 2016 to 2021
Figure 8 Iron & Steel to Be the Largest End User Segment for Air Separation Plant Market Through 2021
Figure 9 Nitrogen Segment Projected to Dominate the Air Separation Plant Market Through 2021
Figure 10 Asia-Pacific Projected to Be the Fastest-Growing Market for Air Separation Plant From 2016 to 2021
Figure 11 Global Separation Plant Market is Expected to Moderate Growth Between 2016 to 2021
Figure 12 Nitrogen Segment is Projected to Grow at the Highest CAGR From 2016 to 2021
Figure 13 China Estimated to Be the Largest Market in 2015
Figure 14 Air Separation Plant Market in Asia-Pacific Expected to Grow at the Highest CAGR From 2016 to 2021
Figure 15 Oil & Gas Segment to Grow at the Highest CAGR From 2016 to 2021
Figure 16 Air Separation Plant Market, By Region
Figure 17 Air Separation Plant Market, Countries-By Region
Figure 18 Growing Demand for Industrial Gases in Various End-Use Sectors and Safety & Environmental
Regulations Result in Increased Demand for Air Separation Plants

Figure 19 Porter's Five Forces Analysis
Figure 20 Manufacturing Industry Growth Rate, 2014
Figure 21 Oil Production, By Region, 2013-2014
Figure 22 Cost Structure: Air Separation Plants Market
Figure 23 Revenue Pocket Matrix: Air Separation Plant Market, By Process
Figure 24 Revenue Pocket Matrix: Air Separation Plant Market, By End User
Figure 25 Air Separation Plant Market, By Gas, 2016 & 2021 (USD Million)
Figure 26 Air Separation Plant Market, By Process, 2016 & 2021 (USD Million)
Figure 27 Air Separation Plant Market, By End User, 2016 & 2021 (USD Million)
Figure 28 Geographic Snapshot (2016–2021): Air Separation Plant Market in South Korea is Projected to Grow at the Highest Rate
Figure 29 Asia-Pacific : Air Separation Plant Market Snapshot
Figure 30 North America: Air Separation Plant Market Snapshot
Figure 31 Europe: Air Separation Plant Market Snapshot
Figure 32 South America: Air Separation Plant Market Snapshot
Figure 33 Middle East: Air Separation Plant Market Snapshot
Figure 34 Africa: Air Separation Plant Market Snapshot
Figure 35 Companies Adopted Supply Contracts and Agreements as the Key Growth Strategies During the Studied Period (2012–2016)
Figure 36 Air Liquide S.A. Contributed the Largest Share to the Air Separation Plant Market in 2015
Figure 37 2016 Was Observed to Be the Most Active Year in Terms of Developments in the Air Separation Plant Market
Figure 38 Total Developments in the Air Separation Plant Market Between March, 2012 and October, 2016
Figure 39 Linde AG: Company Snapshot
Figure 40 Air Liquide S.A.: Company Snapshot
Figure 41 Praxair, Inc.: Company Snapshot
Figure 42 Air Products and Chemicals, Inc.: Company Snapshot
Figure 43 Messer Group GmbH: Company Snapshot
Figure 44 Taiyo Nippon Sanso Corporation: Company Snapshot
Figure 45 Enerflex Ltd.: Company Snapshot

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