Cancer Supportive Care Products Market: Global Industry Analysis and Opportunity Assessment 2016-2021

Description: With growing prevalence of cancer, the demand for cancer treatments, such as chemotherapy has also been consistently on the rise since the past decade. However, radiation therapy brings with it a host of side effects that are challenging for cancer patients to face while they undergo the course of treatment. While the cancer treatment realm is tremendously progressing, the incidences of side effects are increasing as well, which are addressed by cancer supportive care. The advent of technology in cancer supportive care has enabled to treat different signs and symptoms following the chemotherapy procedure, in addition to chemotherapy-induced vomiting, nausea, neutropenia, and anemia.

The global market for cancer supportive care products is currently thriving at a sound pace and is anticipated to see steady growth over the next few years. In 2016, the global cancer supportive care products market will possibly attain a value of over US$ 25.0 Bn, which may ramp up by 2021 end to US$ 29.87 Bn. Burgeoning need for effective supportive care products will continue to drive the market during 2016-2021.

Prominence of Cancer Incidences Spurs Adoption of Supportive Care

Pronounced incidences of different types of cancers will remain a primary factor driving the demand for quality supportive care. In addition, higher effectiveness of available anti-cancer drugs and a wide range of side-effects of various cancer treatments collectively support the market for cancer supportive care products on a global basis. The recent past has been observing increasing adoption of cancer supportive care drugs in order to deal with adverse effects of anti-cancer drugs. This will continue to provide a strong impetus to the demand for cancer supportive care products.

Increasing Availability of Supportive Care Products and Rising Healthcare Spending Favour Market Growth

Increasing awareness about the availability of supportive care products is expected to play a key role in promoting cancer supportive care products, especially in developing countries. Moreover, several governments have been proactively amplifying their healthcare expenditure, which is another driver the market growth. Consistent R&D activities related to cancer treatment and cancer supportive care are also foreseen to collectively fuel the market growth over the next few years.

New Product Launches Persist to Fuel Global Demand

Manufacturers are constantly focusing on developing innovative drugs and other supportive care products, such as vaccines; over 20 molecular entities have been introduced to the market recently with an aim to implement an additional, more effective therapy or a combination therapy. This is identified as a major booster to the market growth for the forecast period, 2016-2021.

Chemotherapy-induced Neutropenia Incidences Push Demand for Erythropoietin Stimulating Agents

The global cancer supportive care products market is segmented on the basis of several classes. Erythropoietin stimulating agents segment is predicted to represent the largest market share of over 26% by 2021 end. This growth is attributed to increasing prevalence of chemotherapy-induced neutropenia. Granulocyte colony-stimulating factors are expected to maintain the second largest segment, expanding at a CAGR of 4.2% over 2016-2021.

Lung Cancer Remains Leader in Terms of Disease Condition

On the basis of disease indication, there are nine segments, including lung cancer, breast cancer, prostate cancer, liver cancer, bladder cancer, leukemia, ovarian cancer, melanoma, and others. Lung cancer segment is projected to remain dominant over the forecast period with maximum market value share by 2021 end. However, breast cancer segment will witness a higher CAGR during 2016-2021.

APAC Projected for the Strongest Growth Rate, Followed by North America
By regional analysis, North America is foreseen to witness robust growth at a CAGR of 4.7% over 2016-2021, led by the U.S. Healthcare spending of the U.S. is estimated to rake in at an average rate of 5% over the next few years. This will be a strong factor bolstering the existing expenditure of cancer-inflicted patients across the country. Europe, the second most attractive market, will possibly capture around 22% share of the global market by 2021 end. Asia Pacific is likely to witness the highest CAGR, attributed to improving healthcare infrastructure and spending. The market in Latin America will gain a slight uptick, attributed to stable growth of the cancer supportive care products market in Brazil. MEA will also exhibit improved growth over the forecast period.

Contents:

1. Executive Summary
2. Research Methodology
3. Assumption & Acronyms Used
4. Market Overview
   4.1. Parent Market Overview
   4.2. Market Taxonomy & Market Definition
   4.3. Global Cancer Supportive Care Products Market Size and Forecast
      4.3.1. Introduction
      4.3.2. Market Value Forecast & Y-o-Y Growth Rate (2015-2021)
   4.4. Global Cancer Supportive Care Products Market Dynamics
      4.4.1. Drivers
      4.4.2. Restraints
      4.4.3. Trends
      4.4.4. Opportunity
5. Regulations & PEST Analysis
6. Global Cancer Supportive Care Products Market Analysis and Forecast By Drug Class
   6.1. Introduction
   6.1.1. Introduction
   6.1.2. Y-o-Y Growth Comparison, By Drug Class
   6.1.3. BPS Analysis, By Drug Class
      6.1.3.1. Nonsteroidal Anti-inflammatory Drugs
      6.1.3.2. Anti-infective
      6.1.3.3. Anti-emetics
      6.1.3.4. Monoclonal Antibodies
      6.1.3.5. Erythropoietin Stimulating Agents
      6.1.3.6. Opioid Analgesics
      6.1.3.7. Bisphosphonates
      6.1.3.8. Granulocyte Colony Stimulating Factor
      6.1.4. Global Cancer Supportive Care Products Market Attractiveness Analysis By Drug Class
7. Global Cancer Supportive Care Products Market Analysis and Forecast By Indication
   7.1. Introduction
   7.1.1. Y-o-Y Growth Comparison, By Indication
   7.1.2. BPS Analysis, By Indication
      7.1.2.1. Lung Cancer
      7.1.2.2. Breast Cancer
      7.1.2.3. Prostate Cancer
      7.1.2.4. Liver Cancer
      7.1.2.5. Bladder Cancer
      7.1.2.6. Leukaemia
      7.1.2.7. Ovarian Cancer
      7.1.2.8. Melanoma
      7.1.2.9. Other Cancer
      7.1.3. Global Cancer Supportive Care Products Market Attractiveness Analysis By Indication
8. Cancer Supportive Care Products Market Analysis and Forecast By Distribution Channel
   8.1. Introduction
8.1.1. Y-o-Y Growth Comparison, By Distribution Channel  
8.1.2. BPS Analysis, By Distribution Channel  
8.1.2.1. Hospital Pharmacies  
8.1.2.2. Retail Pharmacies  
8.1.2.3. Compounding Pharmacies  
8.1.3. Global Cancer Supportive Care Products Market Attractiveness Analysis By Distribution Channel  

9. Global Cancer Supportive Care Products Market Analysis and Forecast By Region  
9.1. Introduction  
9.1.1. Y-o-Y Growth Comparison, By Region  
9.1.2. BPS Analysis, By Region  
9.1.2.1. North America  
9.1.2.2. Latin America  
9.1.2.3. Europe  
9.1.2.4. Asia Pacific  
9.1.2.5. MEA  
9.1.3. Global Cancer Supportive Care Products Market Attractiveness Analysis By Region  

10. North America Cancer Supportive Care Products Market Analysis  
10.1. Introduction  
10.2. U.S.  
10.2.1. Market Value & Y-o-Y Growth  
10.2.2. Absolute $ Opportunity  
10.3. Canada  
10.3.1. Market Value & Y-o-Y Growth  
10.3.2. Absolute $ Opportunity  
10.4. North America Cancer Supportive Care Products Market Value By Drug Class  
10.5. North America Cancer Supportive Care Products Market Value By Disease Indication  
10.6. North America Cancer Supportive Care Products Market Value By Distribution Channel  
10.7. North America Cancer Supportive Care Products Market Attractiveness Analysis By Drug Class  
10.8. North America Cancer Supportive Care Products Market Attractiveness Analysis By Indication  
10.9. North America Cancer Supportive Care Products Market Attractiveness Analysis By Distribution Channel  
10.10. North America Cancer Supportive Care Products Market Attractiveness Analysis By Country  

11. Latin America Cancer Supportive Care Products Market Analysis  
11.1. Introduction  
11.2. Argentina  
11.2.1. Market Value & Y-o-Y Growth  
11.2.2. Absolute $ Opportunity  
11.3. Brazil  
11.3.1. Market Value & Y-o-Y Growth  
11.3.2. Absolute $ Opportunity  
11.4. Mexico  
11.4.1. Market Value & Y-o-Y Growth  
11.4.2. Absolute $ Opportunity  
11.5. Rest of Latin America  
11.5.1. Market Value & Y-o-Y Growth  
11.5.2. Absolute $ Opportunity  
11.6. Latin America Cancer Supportive Care Products Market Value By Drug Class  
11.7. Latin America Cancer Supportive Care Products Market Value By Disease Indication  
11.8. Latin America Cancer Supportive Care Products Market Value By Distribution Channel  
11.9. Latin America Cancer Supportive Care Products Market Attractiveness Analysis By Drug Class  
11.10. Latin America Cancer Supportive Care Products Market Attractiveness Analysis By Indication  
11.11. Latin America Cancer Supportive Care Products Market Attractiveness Analysis By Distribution Channel  
11.12. Latin America Cancer Supportive Care Products Market Attractiveness Analysis By Country  

12. Latin America Cancer Supportive Care Products Market Analysis  
12.1. Introduction  
12.2. Argentina  
12.2.1. Market Value & Y-o-Y Growth  
12.2.2. Absolute $ Opportunity
12.3. Brazil
12.3.1. Market Value & Y-o-Y Growth
12.3.2. Absolute $ Opportunity

Ordering:
Order Online - http://www.researchandmarkets.com/reports/4047300/
Order by Fax - using the form below
Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

- **Product Name:** Cancer Supportive Care Products Market: Global Industry Analysis and Opportunity Assessment 2016-2021
- **Web Address:** http://www.researchandmarkets.com/reports/4047300/
- **Office Code:** SC2GUT8K

Product Formats
Please select the product formats and quantity you require:

- **Quantity**
  - Electronic (PDF) - Single User: ☐ USD 5000
  - Electronic (PDF) - Site License: ☐ USD 7500
  - Electronic (PDF) - Enterprisewide: ☐ USD 10000

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in **BLOCK CAPITALS**

- **Title:** (Mr ☐ Mrs ☐ Dr ☐ Miss ☐ Ms ☐ Prof ☐)
- **First Name:** ___________________________  **Last Name:** ___________________________
- **Email Address:** * ___________________________
- **Job Title:** ___________________________
- **Organisation:** ___________________________
- **Address:** ___________________________
- **City:** ___________________________
- **Postal / Zip Code:** ___________________________
- **Country:** ___________________________
- **Phone Number:** ___________________________
- **Fax Number:** ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card:

You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check:

Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer:

Please transfer funds to:

Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ___________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:

(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World