Fine Hydrate Market: Global Industry Analysis and Opportunity Assessment, 2016-2026

Description: APEJC region to be a major contributor in the global fine hydrate market

The global fine hydrate market is anticipated to show spectacular growth within the period of forecast (2016 -2026). The market will reap benefits from the emerging markets of Asia Pacific excluding Japan and China. The global fine hydrate market is expected to expand at a value CAGR of 7.2% within the period of assessment.

The global fine hydrate market is expected to account for more than US$ 532 Mn by the end of 2026. The market is anticipated to record a volume CAGR of 6.0% over the forecast period and is anticipated to reach a volume of more than 714.2 KT by the end of 2026. The North America and Western Europe region dominated the global fine hydrate market in 2015 in terms of volume. The major market players are eyeing the APEJC region. China, India and South Korea are likely to remain highly opportunistic markets over the forecast period in terms of overall hydrate demand.

Global fine hydrate market: China's role

Though North America and Europe dominated the global fine hydrate market in 2015, China is likely to emerge as a key production and consumption base in the global fine hydrate market in the near future. In order to capitalise on the growing opportunities in the country, domestic players have been increasing their supply for various end user applications. The China market is expected to gain more than 800 BPS over the period of assessment. The Japan market in comparison to China is likely to lose more BPS within the forecast period.

The China fine hydrate market is projected to record high growth over the period of assessment. The construction industry boom in China and rapid growth of the electronics and electrical industry has made it a massive procurer of cable compounds such as sheath and insulation of cables. Sales of fine hydrate in China is expected to represent a total incremental opportunity of more than US$ 105.1 Mn by the end of the unforeseen period. Sales revenue in China is projected to reach a market value of more than US$ 162.2 Mn by 2026 end, increasing at a CAGR of 11.0% over the forecast period. The Chinese fine hydrate market is inclined towards high-growth high value and is anticipated to continue the same trend by the end of the forecast period.

APEJC region - the emerging future of the global fine hydrate market

APEJC is projected to increase at a CAGR of 7.0% over the forecast period. The consumption of fine hydrate in Asia Pacific Excl. Japan and China (APEJC) for cable compounds was pegged at more than 19.2 kilo tonnes in 2016 and it is expected to cross 38 kilo tonnes by the end of 2026. High growth potential is expected in various Asian countries with special attention in India and South Korea. In terms of value presently South Korea rules the APEJC fine hydrate market.

The expanding market in the region is fuelled by a growing wires and cables industry, which supports the use of fine hydrate as a flame retardant in the manufacturing of cable compounds. South Korea and Australia & New Zealand together are expected to create an incremental opportunity of US$ 9.1 Mn, accounting for over one-third share of the total incremental opportunity. India is expected to emerge as the fastest growing market for fine hydrate in the APEJ region, expanding at a CAGR of 9.5% in terms of revenue. The sales revenue of India is expected to cross US$ 16.2 Mn by the end of the forecast period. Sales of fine hydrate in the rest of APEJC is expected to represent a total incremental opportunity of more than US$ 3.1 Mn between 2016 and 2026.

Contents:

1. Executive Summary
2. Market Introduction
   2.1. Market Definition
2.2. Market Taxonomy
2.3. Parent Market Overview

3. Fine Hydrate Market Analysis Scenario
3.1. Market Volume Analysis
3.1.1. Regional Production Outlook
3.1.2. Regional Consumption Outlook
3.1.3. Regional Production Vs. Consumption Outlook
3.2. Pricing Analysis
3.2.1. Price Projections per Region
3.3. Market Size (US$ Mn) and Forecast
3.3.1. Market Size and Y-o-Y Growth
3.3.2. Absolute $ Opportunity
3.4. Market Overview
3.4.1. Value Chain
3.4.2. List of Active Participants
3.4.2.1. Raw Material
3.4.2.2. Manufacturers
3.4.2.3. Distributors
3.5. Location Analysis
3.5.1. Top Producing Countries
3.5.2. Top Consuming Countries
3.5.3. Shift of Supply Locations in Near Term

4. Market Dynamics
4.1. Macro-economic Factors
4.2. Drivers
4.3. Restraints
4.4. Opportunity
4.5. Trends
4.6. Forecast Factors - Relevance and Impact
4.7. Regulations

5. Global Fine Hydrate Market Analysis and Forecast, by Application
5.1. Introduction
5.1.1. Basis Point Share (BPS) Analysis by Application
5.1.2. Y-o-Y Growth Projections by Application
5.2. Market Size (US$ Mn) and Volume (KT) Forecast by Application
5.2.1. Cable Compounds
5.2.2. Sheet Molding Compounds
5.2.3. Bulk Molding Compounds
5.2.4. Others
5.3. Market Attractiveness Analysis by Application

6. Global Fine Hydrate Market Analysis and Forecast, By Region
6.1. Introduction
6.1.1. Basis Point Share (BPS) Analysis by Region
6.1.2. Y-o-Y Growth Projections by Region
6.2. Market Size (US$ Mn) and Volume (KT) Forecast By Region
6.2.1. North America
6.2.2. Latin America
6.2.3. Western Europe
6.2.4. Eastern Europe
6.2.5. Asia Pacific Excl. Japan and China (APEJC)
6.2.6. Middle East & Africa (MEA)
6.2.7. China
6.2.8. Japan
6.3. Market Attractiveness Analysis by Region

7.1. Introduction
7.1.1. Basis Point Share (BPS) Analysis by Country
7.1.2. Y-o-Y Growth Projections by Country
7.2. Market Size (US$ Mn) and Volume (KT) Forecast by Country
7.2.1. U.S.
7.2.2. Canada
7.3. Market Size (US$ Mn) and Volume (KT) Forecast by Application
7.3.1. Cable Compounds
7.3.2. Sheet Molding Compounds
7.3.3. Bulk Molding Compounds
7.3.4. Others
7.4. Market Attractiveness Analysis
7.4.1. By Country
7.4.2. By Application
7.5. Drivers and Restraints: Impact Analysis

8. Western Europe Fine Hydrate Market Analysis and Forecast
8.1. Introduction
8.1.1. Basis Point Share (BPS) Analysis by Country
8.1.2. Y-o-Y Growth Projections by Country
8.2. Market Size (US$ Mn) and Volume (KT) Forecast by Country
8.2.1. Germany
8.2.2. France
8.2.3. Italy
8.2.4. U.K.
8.2.5. Spain
8.2.6. BENELUX
8.2.7. Rest of Western Europe
8.3. Market Size (US$ Mn) and Volume (KT) Forecast by Application
8.3.1. Cable Compounds
8.3.2. Sheet Molding Compounds
8.3.3. Bulk Molding Compounds
8.3.4. Others
8.4. Market Attractiveness Analysis
8.4.1. By Country
8.4.2. By Application
8.5. Drivers and Restraints: Impact Analysis

9.1. Introduction
9.1.1. Basis Point Share (BPS) Analysis by Country
9.1.2. Y-o-Y Growth Projections by Country
9.2. Market Size (US$ Mn) and Volume (KT) Forecast by Country
9.2.1. India
9.2.2. ASEAN
9.2.3. South Korea
9.2.4. Australia & New Zealand
9.2.5. Rest of APEJC
9.3. Market Size (US$ Mn) and Volume (KT) Forecast by Application
9.3.1. Cable Compounds
9.3.2. Sheet Molding Compounds
9.3.3. Bulk Molding Compounds
9.3.4. Others
9.4. Market Attractiveness Analysis
9.4.1. By Country
9.4.2. By Application
9.5. Drivers and Restraints: Impact Analysis

10. Latin America Fine Hydrate Market Analysis and Forecast
10.1. Introduction
10.1.1. Basis Point Share (BPS) Analysis by Country
10.1.2. Y-o-Y Growth Projections by Country
10.2. Market Size (US$ Mn) and Volume (KT) Forecast by Country
10.2.1. Brazil
10.2.2. Mexico
10.2.3. Rest of Latin America
10.3. Market Size (US$ Mn) and Volume (KT) Forecast by Application
  10.3.1. Cable Compounds
  10.3.2. Sheet Molding Compounds
  10.3.3. Bulk Molding Compounds
  10.3.4. Others
10.4. Market Attractiveness Analysis
  10.4.1. By Country
  10.4.2. By Application
10.5. Drivers and Restraints: Impact Analysis

11. Eastern Europe Fine Hydrate Market Analysis and Forecast
  11.1. Introduction
  11.1.1. Basis Point Share (BPS) Analysis by Country
  11.1.2. Y-o-Y Growth Projections by Country
  11.2. Market Size (US$ Mn) and Volume (KT) Forecast by Country
    11.2.1. Brazil
    11.2.2. Mexico
  11.3. Market Size (US$ Mn) and Volume (KT) Forecast by Application
    11.3.1. Cable Compounds
    11.3.2. Sheet Molding Compounds
    11.3.3. Bulk Molding Compounds
    11.3.4. Others
  11.4. Market Attractiveness Analysis
    11.4.1. By Country
    11.4.2. By Application
  11.5. Drivers and Restraints: Impact Analysis

12. China Fine Hydrate Market Analysis and Forecast
  12.1. Introduction
  12.2. Market Size (US$ Mn) and Volume (KT) Forecast by Application
    12.2.1. Cable Compounds
    12.2.2. Sheet Molding Compounds
    12.2.3. Bulk Molding Compounds
    12.2.4. Others
  12.3. Market Attractiveness Analysis
    12.3.1. By Application
    12.4. Drivers and Restraints: Impact Analysis

  13.1. Introduction
  13.2. Market Size (US$ Mn) and Volume (KT) Forecast by Application
    13.2.1. Cable Compounds
    13.2.2. Sheet Molding Compounds
    13.2.3. Bulk Molding Compounds
    13.2.4. Others
  13.3. Market Attractiveness Analysis
    13.3.1. By Application

14. Middle East & Africa (MEA) Fine Hydrate Market Analysis and Forecast
  14.1. Introduction
  14.1.1. Basis Point Share (BPS) Analysis by Country
  14.1.2. Y-o-Y Growth Projections by Country
  14.2. Market Size (US$ Mn) and Volume (KT) Forecast by Country
    14.2.1. North Africa
    14.2.2. South Africa
    14.2.3. GCC countries
    14.2.4. Rest of MEA
  14.3. Market Size (US$ Mn) and Volume (KT) Forecast by Application
    14.3.1. Cable Compounds
    14.3.2. Sheet Molding Compounds
    14.3.3. Bulk Molding Compounds
    14.3.4. Others
14.4. Market Attractiveness Analysis
14.4.1. By Country
14.4.2. By Application
14.5. Drivers and Restraints: Impact Analysis
15. Competition Landscape
15.1. Competition Dashboard
15.2. Company Profiles (Details - Overview, Financials, Strategy, Recent Developments)
15.3. Global Players
15.3.1. Nabaltec AG
15.3.2. Huber Engineered Materials
15.3.3. Hindalco Industries Limited
15.3.4. Sumitomo Chemical Co. Ltd.
15.3.5. Alumina Castables & Chemicals Private Limited
15.4. China Based Players
15.4.1. Aluminium Corporation of China Limited (CHALCO)
15.4.2. JINAN CHENXU CHEMICAL CO., LTD.

Ordering:
Order Online - [http://www.researchandmarkets.com/reports/4047305/](http://www.researchandmarkets.com/reports/4047305/)

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

<table>
<thead>
<tr>
<th>Product Name</th>
<th>Fine Hydrate Market: Global Industry Analysis and Opportunity Assessment, 2016-2026</th>
</tr>
</thead>
<tbody>
<tr>
<td>Web Address</td>
<td><a href="http://www.researchandmarkets.com/reports/4047305/">http://www.researchandmarkets.com/reports/4047305/</a></td>
</tr>
<tr>
<td>Office Code</td>
<td>SC2GZ7PY</td>
</tr>
</tbody>
</table>

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF)</td>
<td></td>
</tr>
<tr>
<td>Single User:</td>
<td>USD 5000</td>
</tr>
<tr>
<td>Site License:</td>
<td>USD 7500</td>
</tr>
<tr>
<td>Enterprisewide:</td>
<td>USD 10000</td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr ☐ Mrs ☐ Dr ☐ Miss ☐ Ms ☐ Prof ☐</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td></td>
</tr>
<tr>
<td>Email Address:*</td>
<td></td>
</tr>
<tr>
<td>Job Title:</td>
<td></td>
</tr>
<tr>
<td>Organisation:</td>
<td></td>
</tr>
<tr>
<td>Address:</td>
<td></td>
</tr>
<tr>
<td>City:</td>
<td></td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td></td>
</tr>
<tr>
<td>Country:</td>
<td></td>
</tr>
<tr>
<td>Phone Number:</td>
<td></td>
</tr>
<tr>
<td>Fax Number:</td>
<td></td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

- Account number: 833 130 83
- Sort code: 98-53-30
- Swift code: ULSBIE2D
- IBAN number: IE78ULSB98533083313083
- Bank Address: Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ________________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:

(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World