Top 10 Trends in Agricultural Biologicals Market Industry (Biopesticides, Biostimulants, Biofertilizers, Agricultural Inoculants, Agricultural Microbials, and Biological Seed Treatment) - Global Forecast to 2022

Description: “Agricultural biologicals market is projected to grow at a CAGR of 12.76%”

The increased adoption of organic products is expected to lead to the growth of the global agricultural biologicals market. Government bodies of various nations across the globe are promoting noteworthy benefits offered by agricultural biologicals, which has further boosted the growth of this market.

“Agricultural inoculants market is expected to grow at a rapid pace from 2016 to 2022”

The agricultural inoculants market is a developing sector, wherein the growth of this market is propelled by the rise in the cost & demand for fertilizers & pesticides and rise in organic and eco-friendly farming practices. Due to the high agronomic efficiency and reduced production costs of using inoculants the demand for such products is rising. Environmental concerns such as water contamination due to nitrates, acidification of soils, and greenhouse gas emissions related to the use of nitrogen fertilizers have led to an increase in the usage of inoculants containing plant growth promoting microorganisms to increase the crop yield.

“North American biological seed treatment market led with the largest share in 2015”

The biological seed treatment market is expected to grow at a high rate in the crop protection industry. Rising demand for high potential seeds backed by higher demand for food has resulted in an increase in the growth of this market. Biological seed treatment forms a minor share in the seed treatment industry. However, this market is expected to grow due to rising health awareness among farmers with respect to the increasing toxicity of agrochemicals and strict government legislations.

“Bionematicides market to grow at a high pace globally (2016-2022)”

High level of crop infestation by nematodes, rise in biocontrol seed treatment solutions and replacement of chemical fumigants with biological products is driving the growth for this market. The European region is likely to be the fastest growing region for this market due to a higher adoption rate of biologicals for the control of nematodes.

“Europe: High growth is expected in the agricultural biologicals industry”

Europe is projected to be the fastest-growing market for the period considered for this study, due to the increase in adoption of advanced biological production techniques by farmers operating in the region. Increase in demand for agricultural biological products is likely to occur owing to the increasing number of stringent regulations in the region during the forecast period.

Break-up of Primaries:
- By Company Type: Tier 1 - 50 %, Tier 2 - 30%, and Tier 3 - 20%
- By Designation: C Level - 28%, Director Level - 22%, and Others - 50%
- By Region: North America - 40%, Europe - 30%, Asia-Pacific - 21%, and RoW - 9%

Leading players profiled in this report:
- BASF SE (Germany)
- The Dow Chemical Company (U.S.)
- Bayer CropScience AG (Germany)
- Isagro Spa (Italy)
- Novozymes A/S (Denmark)
- Marrone Bio Innovation Inc. (U.S.)
Research Coverage:
The report segments the top 10 trends in the agricultural biologicals industry and includes biopesticides, biofertilizers, biostimulants, agricultural microbials, agricultural inoculants, biological seed treatment, among others. In terms of insights, this research report has focused on various levels of analyses—competitive landscape, regional market analysis, and company profiles, which together comprise and discuss the basic views on the emerging & high-growth segments of the global agricultural biologicals industry, high-growth regions, countries, government initiatives, drivers, restraints, and opportunities.

Reasons to buy this report:
- To get a comprehensive overview of the agricultural biologicals industry.
- To gain wide-ranging information about the top players in this industry, their product portfolios, and key strategies adopted by them.
- To gain insights about the major countries/regions in which the agricultural biologicals industry is flourishing.

Contents:
1 Introduction
   1.1 Objectives of the Study
   1.2 Market Definitions
   1.3 Years Considered
   1.4 Currency
   1.5 Stakeholders

2 Research Methodology
   2.1 Research Data
   2.1.1 Secondary Data
   2.1.1.1 Key Data from Secondary Sources
   2.1.2 Primary Data
   2.1.2.1 Key Data from Primary Sources
   2.2 Factor Analysis
   2.2.1 Introduction
   2.2.2 Demand-Side Analysis
   2.2.2.1 Increasing Food Demand By the Growing Population
   2.2.2.2 Dynamic Growth in the Organic Food Industry
   2.2.3 Supply-Side Analysis
   2.2.3.1 Growth in Biofertilizers And Biopesticides Markets
   2.2.3.2 Fluctuation in Raw Material Prices
   2.3 Market Size Estimation
   2.4 Market Breakdown And Data Triangulation
   2.5 Research Assumptions And Limitations
   2.5.1 Assumptions
   2.5.2 Limitations

3 Executive Summary

4 Premium Insights
   4.1 Attractive Opportunities in the Agricultural Biologicals Market
   4.2 Agricultural Biologicals Market: By Type
   4.3 Biopesticides
   4.4 Life Cycle Analysis: Agricultural Biologicals Market

5 Agricultural Biologicals
   5.1 Introduction
   5.2 Market Dynamics
   5.2.1 Drivers
   5.2.1.1 Need for New Innovations to Meet Increasing Food Demand
   5.2.1.2 Reduced Chemical Hazards And Easier Residue Management
   5.2.1.3 Improved Results in Yield, Quality, And Productivity
5.2.1.4 Promotions And Aid By Government Agencies

5.2.2 Restraints

5.2.2.1 Barriers in Adoption Leading to Lower Penetration of Biologicals
5.2.2.2 Ease of Availability And Application of Chemical Fertilizers
5.2.2.3 Lack of Awareness Regarding the Use of Biologicals
5.2.3 Opportunities

5.2.3.1 Rapid Growth in the Use of Microbial Seed Treatment Products
5.2.3.2 Increased Adoption of Biologicals in Developing Countries

5.2.4 Challenges

5.2.4.1 Poor Infrastructure

5.3 Competitive Landscape

5.3.1 Company Share Analysis
5.3.2 Competitive Situation And Trends
5.3.3 Partnerships, Agreements, Joint Ventures, Alliances, Collaborations
5.3.4 New Product Launches
5.3.5 Expansions & Investments
5.3.6 Acquisitions
5.4 Regional Market Analysis

6 Biopesticides

6.1 Introduction
6.2 Market Dynamics
6.2.1 Drivers
6.2.1.1 Growth in the Demand for Organic Food
6.2.1.2 Promotion By Government Agencies
6.2.1.3 Heavy Crop Loss Due to Pest Attacks
6.2.1.4 Awareness Regarding the Hazards of Chemical Pesticides
6.2.1.5 Rise in the Costs of Chemical Fertilizers & Pesticides
6.2 Restraints
6.2.2.1 Lack of Awareness & Low Adoption Rate of Biopesticides
6.2.2.2 Lack of Infrastructure
6.2.2.3 Short Shelf Life of Biopesticides
6.2.3 Opportunities
6.2.3.1 Rapid Growth in Bio-Control Seed Treatment Solutions
6.2.3.2 Use of Essential Oil-Based Insecticides in Organic Agriculture
6.2.3.3 New Target Markets: Asia-Pacific & Latin America
6.2.4 Challenges
6.2.4.1 Technological & Environmental Constraints

6.3 Competitive Landscape

6.4 Competitive Situation & Trends

6.5 Market Share Analysis of the Biopesticides Market
6.5.1 Expansions & Investments
6.5.2 Mergers & Acquisitions
6.5.3 New Product Developments
6.5.4 Agreements, Collaborations, Partnerships & Joint Ventures

6.6 Regional Market Analysis

7 Bioherbicides

7.1 Introduction
7.2 Market Dynamics
7.2.1 Drivers
7.2.1.1 Increasing Demand for Organic Products
7.2.1.2 Reduced Chemical Hazards And Easier Residue Management
7.2.1.3 Support from the Government
7.2.2 Restraints
7.2.2.1 Low Consumer Adoption & Awareness
7.2.2.2 Low Availability & Low Shelf Life of Bioherbicides
7.2.3 Opportunities
7.2.3.1 Advances in Research & Development And Integrated Pest Management (Ipm)
7.2.3.2 Rapid Growth in Biocontrol Seed Treatment Solutions
7.2.3.3 Progress in New & Emerging Markets: Latin America & Asia-Pacific
7.2.4 Challenges
7.2.4.1 Requirement of New Skills & Technology
9.5 Regional Market Analysis

10 Biostimulants
10.1 Introduction
10.2 Market Dynamics
10.2.1 Drivers
10.2.1.1 Need for Sustainable Way to Improve Crop Yield And Quality
10.2.1.1.1 Enhancing Stress Response in Crops During Harsh Conditions
10.2.1.1.2 Restoring And Enriching Degraded Soils
10.2.1.2 Easier Raw Material Availability And Limited Investments
10.2.2 Restraints
10.2.2.1 Lack of Awareness Among Farmers
10.2.3 Opportunities
10.2.3.1 Strengthen Product Portfolio for Broad-Acre Crops
10.2.3.2 Demand for Cost-Effective Portfolio in Developing Countries
10.2.4 Challenges
10.2.4.1 Unclear Legislatory Standardization of Biostimulants
10.2.4.2 Increasing Number of Players With Similar Formulations
10.3 Competitive Landscape
10.4 Market Scenario & Trends
10.5 Competitive Situation & Trends
10.5.1 New Product Launches & Developments
10.5.2 Expansions & Investments
10.5.3 Agreements, Collaborations, Joint Ventures & Partnerships
10.5.4 Acquisitions
10.6 Regional Market Analysis

11 Biofertilizers
11.1 Introduction
11.2 Market Dynamics
11.2.1 Drivers
11.2.1.1 Growth in the Organic Food Industry
11.2.1.2 Promotion By Government Agencies
11.2.1.3 Hazards of Chemical Fertilizers
11.2.1.4 Rise in the Cost of Chemical Fertilizers & Pesticides
11.2.2 Restraints
11.2.2.1 Technological & Environmental Constraints
11.2.2.2 Poor Infrastructure
11.2.3 Opportunities
11.2.3.1 New Target Markets: Asia-Pacific & Latin America
11.2.4 Challenges
11.2.4.1 Lack of Awareness & Low Adoption Rate of Biofertilizers
11.3 Competitive Landscape
11.4 Competitive Situation & Trends
11.4.1 Expansions & Investments
11.4.2 Agreements, Collaborations, And Joint Ventures
11.4.3 Acquisitions
11.4.4 New Product Development
11.5 Regional Market Analysis

12 Agricultural Microbials
12.1 Introduction
12.2 Market Dynamics
12.2.1 Drivers
12.2.1.1 Rise in Awareness About the Usage of Agricultural Microbials Over Agrochemicals
12.2.1.2 Rise in the Cost of Fertilizers & Pesticides
12.2.1.3 Increase in Consumer Interest in Organic Products
12.2.2 Restraints
12.2.2.1 Shorter Shelf-Life of Microbes
12.2.3 Opportunities
12.2.3.1 Growth in the Use of Agricultural Microbials in Latin American And Asia-Pacific Countries
12.2.4 Challenges
12.2.4.1 Impact of Climate Change On Microbes
12.2.4.2 Highly Fragmented Market

12.3 Competitive Landscape

12.4 Competitive Trends

12.4.1 Agreements, Partnerships, Joint Ventures & Collaborations

12.4.2 Investments & Expansions

12.4.3 New Product Developments

12.4.4 Acquisitions

12.5 Regional Market Analysis

13 Agricultural Inoculants

13.1 Introduction

13.2 Market Dynamics

13.2.1 Drivers

13.2.1.1 Increase in the Cost of Fertilizers And Pesticides

13.2.1.2 Environmental Concerns Related to the Usage of Fertilizers And Pesticides

13.2.1.3 Increase in Organic And Eco-Friendly Farming Practices

13.2.1.4 Promotion By Government Agencies

13.2.2 Restraints

13.2.2.1 Lack of Awareness And Availability

13.2.2.2 Physical Constraints

13.2.3 Opportunities

13.2.3.1 Growth in the Emerging Asia-Pacific Market

13.2.4 Challenge

13.2.4.1 Poor Infrastructure

13.3 Competitive Landscape

13.4 Competitive Situation & Trends

13.4.1 Expansions & Investments

13.4.2 Mergers & Acquisitions

13.4.3 New Product Developments

13.4.4 Agreements & Joint Ventures

13.5 Regional Market Analysis

14 Biological Seed Treatment

14.1 Introduction

14.2 Market Dynamics

14.2.1 Drivers

14.2.1.1 Rising Costs of Seeds & Need to Increase Viability

14.2.1.2 Rising World Population & Food Requirements

14.2.1.3 Reduced Risk of Minimum Residue Level

14.2.1.4 Soil Nutrition Deficiencies Created By Shortened Crop Rotation

14.2.1.5 Growing Awareness Among Farmers in Controlling Soil Diseases & Pathogens

14.2.2 Restraints

14.2.2.1 Government Regulations

14.2.2.2 Lower Shelf-Life of Treated Seeds

14.2.2.3 Lack of Consistency & Efficacy of the Microorganisms Used

14.2.2.4 Lack of Cohesive Regulatory Body for Seed Treatment Approvals

14.2.3 Opportunities

14.2.3.1 Rapid Growth in Biological Seed Treatment Solutions

14.2.3.2 Progress in New & Emerging Markets: Latin America & Asia-Pacific

14.2.4 Challenges

14.2.4.1 Issues Impacting International Seed Movements

14.3 Competitive Landscape

14.4 Competitive Situation & Trends

14.5 Agreements, Collaborations & Partnerships

14.6 Acquisitions

14.7 Expansions & Investments

14.8 New Product Launches

14.9 Regional Market Analysis

15 Company Profiles
(Company at a Glance, Business Overview, Products Offered, Key Strategy, Recent Developments, Swot Analysis & Mnm View) -

15.1 Basf Se
15.2 the Dow Chemical Company
15.3 Bayer Cropscience Ag
15.4 Isagro Spa
15.5 Novozyme A/S
15.6 Marrone Bio Innovation Inc.
15.7 Certis USA Llc
15.8 Koppert B.V.
15.9 Valent Biosciences Corporation
15.10 Arysta Lifescience Limited
- Details On Company at a Glance, Recent Financials, Products Offered, Strategies & Insights, & Recent Developments Might Not Be Captured in Case of Unlisted Companies.

16 Appendix
16.1 Discussion Guide
16.2 Knowledge Store: Subscription Portal
16.3 Introducing Revenue Tree: Real-Time Market Intelligence
16.4 Recent Developments
16.4.1 Agreements, Contracts, Partnerships
16.4.2 New Product Launches
16.4.3 Expansions And Investments
16.4.4 Acquisitions
16.5 Available Customizations
16.6 Author Details

List of Tables:
Table 1 Partnerships, Agreements, Joint Ventures, Alliances, Collaborations
Table 2 New Product Launches
Table 3 Expansions & Investments
Table 4 Acquisitions
Table 5 Biologicals Market Size, By Region, 2013-2022 (USD Million)
Table 6 Expansions & Investments, 2010-2016
Table 7 Mergers & Acquisitions, 2010-2016
Table 8 New Product Developments, 2010-2016
Table 9 Agreements, Collaborations, Partnerships & Joint Ventures, 2010-2016
Table 10 Biopesticides Market Size, By Region, 2014-2022 (USD Million)
Table 11 New Product Launches & Product Registrations, 2011-2016
Table 12 Expansions, 2011-2016
Table 13 Agreements, 2011-2016
Table 14 Acquisitions & Investments, 2011-2016
Table 15 Partnerships, 2011-2016
Table 16 Research & Development, 2011-2016
Table 17 Bioherbicides Market Size, By Region, 2014-2022 (USD Million)
Table 18 Bioherbicides Market Size, By Region, 2014-2022 (Kt)
Table 19 Mean Distance (Km) Traveled By Agro-Input Dealers in Western Kenya to Acquire Farm Selected Inputs:
Table 20 Commercially Available Seasonal Bioinsecticides Worldwide
Table 21 Innovative Predatory Insects Registered in China, 2013
Table 22 Agreements, Partnerships, Joint Ventures, And Collaborations, 2011-2016
Table 23 Investments & Expansions, 2012-2016
Table 24 New Product Developments, 2011-2015
Table 25 Acquisitions, 2012-2016
Table 26 Bioinsecticides Market Size, By Region, 2014-2022 (USD Million)
Table 27 Bioinsecticides Market Size, By Region, 2014-2022 (Kt)
Table 28 Agreements, 2013-2016
Table 29 Acquisitions, 2012-2015
Table 30 Expansions, 2014-2015
Table 31 New Product Launches, 2013-2015
Table 32 Investments & Partnerships, 2012-2015
Table 33 Bionematicides Market Size, By Region, 2014-2022 (USD Million)
Table 34 Bionematicides Market Size, By Region, 2014-2022 (Kt)
Table 35 New Product Launches & Developments, 2011-2016
Table 36 Expansions & Investments, 2015-2016
Table 37 Agreements, Collaborations, Joint Ventures & Partnerships, 2014-2016
Table 38 Acquisitions, 2014-2016
Table 39 Biostimulants Market Size, By Region, 2014-2022 (USD Million)
Table 40 Biostimulants Market Size, By Region, 2014-2022 ('000 Ha)
Table 41 Details of Funds Allocated Under Various Schemes for the Usage of Biofertilizers in India (USD Million)
Table 42 Average U.S. Farm Prices of Selected Fertilizers (USD Per Material Short Ton)
Table 43 Mean Distance Traveled By Agro-Input Dealers to Acquire Farm Inputs in the African Region (Km)
Table 44 Expansions & Investments, 2010-2015
Table 45 Agreements, Collaborations, And Joint Ventures, 2011-2016
Table 46 Acquisitions, 2010-2016
Table 47 New Product Development, 2010-2016
Table 48 Biofertilizers Market Size, By Region, 2014-2022 (USD Million)
Table 49 Agreements, Partnerships, Joint Ventures & Collaborations, 2015-2016
Table 50 Investments & Expansions, 2015-2016
Table 51 New Product Developments, 2013-2016
Table 52 Acquisitions, 2013-2015
Table 53 Agricultural Microbials Market Size, By Region, 2014-2022 (USD Million)
Table 54 Mean Distance (Km.) Traveled By Agro-Input Dealers to Acquire Farm Inputs in Africa
Table 55 Expansions & Investments, 2010-2016
Table 56 Mergers & Acquisitions, 2010-2016
Table 57 New Product Developments, 2010-2016
Table 58 Agreements & Investments, 2010-2016
Table 59 Agricultural Inoculants Market, By Region, 2014-2022 (USD Million)
Table 60 Agreements, Partnerships, Joint Ventures & Collaborations, 2015-2016
Table 61 Acquisitions, 2013-2014
Table 62 Expansions & Investments, 2012-2014
Table 63 New Product Launches, 2011-2015
Table 64 Biological Seed Treatment Market Size, By Region, 2014-2022 (USD Million)
Table 65 Agreements, Contracts, Partnerships
Table 66 New Product Launches
Table 67 Expansions And Investments
Table 68 Acquisitions

List of Figures:
Figure 1 Agricultural Biologicals: Research Design
Figure 2 Annual Food Loss/Wastage Was the Highest in Fruit & Vegetables, 2013
Figure 3 Retail Sales of Packaged Organic Food Market in the U.K., 2007-2017, USD Billion
Figure 4 Growth of Organic Agricultural Land, 1999-2013
Figure 5 Fluctuation in Raw Material Prices (1990-2015)
Figure 6 Market Size Estimation Methodology: Bottom-Up Approach
Figure 7 Market Size Estimation Methodology: Top-Down Approach
Figure 8 Data Triangulation Methodology
Figure 9 Agricultural Biologicals Market Snapshot (2016 Vs. 2022): Biopesticides Segment to Exhibit Highest Growth
Figure 10 Agricultural Biologicals Market Share (Value) in 2015: Europe is Expected to Dominate the Biologicals Market
Figure 11 Attractive Opportunities in the Agricultural Biologicals Market (2016-2022)
Figure 12 Biopesticides Projected to Be the Fastest-Growing Segment, By Type, During the Forecast Period
Figure 13 North America Dominated the Biopesticides Market in 2015
Figure 14 Agricultural Biologicals Market in Europe Reached the Maturity Stage (2015)
Figure 15 Reduced Chemical Hazards And Easier Residue Management Driving the Agricultural Biologicals Market
Figure 16 Companies Adopted New Product Launches As the Key Growth Strategy Over the Last Five Years (2011-2016)
Figure 17 Agricultural Biologicals Market Share, By Key Player, 2015
Figure 18 Partnerships, Agreements, Joint Ventures, Alliances, Collaborations the Key Strategies
Figure 19 Biopesticides: Market Dynamics
Figure 20 U.S. Organic Food Sales, By Category, 2005-2014
Figure 21 U.K.: Retail Sales of Packaged Organic Food, 2007-2015 (USD Billion)
Figure 22 Global Growth of Organic Land, 1999-2013 (Million Ha)
Figure 23 Companies Adopted Agreements, Collaborations, Partnerships & Joint Ventures As the Key Growth Strategy for 2010 to 2016
Figure 24 Agreements, Collaborations, Partnerships & Joint Ventures Fueled Growth And Innovation (2014 to
Figure 25 Biopesticides Market Share, By Key Player, 2015
Figure 26 Agreements, Collaborations, Partnerships & joint Ventures Was the Most Popular Growth Strategy
Figure 27 Annual Developments in the Commercial Biopesticides Market, 2010-2016
Figure 28 Bioherbicides Market Dynamics
Figure 29 U.S. Organic Food Sales, By Category, 2005-2014
Figure 30 Expansions And New Product Launches Were Preferred By Key Bioherbicides Companies from 2011 to 2016
Figure 31 New Product Launches Fueled Growth & Innovation of Bioherbicides Between 2011 And 2015
Figure 32 New Product Launches, Expansions, And Agreements: the Key Strategies, 2011-2016
Figure 33 Rise in Insect Attacks Boosting the Growth of the Bioinsecticides Market
Figure 34 Top 5 Insecticides Importers in 2015 (USD Million)
Figure 35 Supply Chain Analysis: Distribution Stage Plays An Important Role
Figure 36 U.S. Organic Food Sales, By Category, 2005-2014
Figure 37 the World's Largest Markets' Organic Retail Sales, By Country, 2013 (USD Billion)
Figure 38 Business Drivers Linked to the Opportunities for the Bioinsecticides Market
Figure 39 Key Companies Preferred Agreements, Partnerships, Joint Ventures & Collaborations Strategy, 2011 to 2016
Figure 40 Agreements, Partnerships, Joint Ventures & Collaborations Fueled Growth from 2011 to 2016
Figure 41 Agreements, Partnerships, Joint Ventures & Collaborations: the Key Strategies, 2011-2016
Figure 42 Annual Developments in the Bioinsecticides Market, 2011-2016
Figure 43 Bionematicides Market Dynamics
Figure 44 Agreements: the Most Preferred Approach of Key Companies, 2010-2016
Figure 45 Expanding Revenue Base Through Agreements, 2011-2013
Figure 46 Agreements Was the Key Strategy Adopted By Companies in the Bionematicides Market
Figure 47 Promising Results And Organic Products Driving Market Demand
Figure 48 Global Harvested Area of Cereals And Oilseeds, 2011-2015 ('000 Ha)
Figure 49 Crop Harvested Area in Asia & South America, 2011-2013 ('000 Ha)
Figure 50 Acquisitions: Leading Approach of Key Companies, 2011-2016
Figure 51 New Product Launches: Prominent Strategy to Sustain Competition
Figure 52 Biofertilizers: Market Dynamics
Figure 53 Retail Sales of Packaged Organic Food in the U.K., 2007-2017
Figure 54 Global Growth of Organic Land, 1999-2013
Figure 55 U.S. Organic Food Sales, By Category, 2005-2014
Figure 56 Expansions & Investments Were Preferred By Biofertilizer Companies from 2010 to 2016
Figure 57 Expansions & Investments: the Key Strategy Between 2012 And 2016
Figure 58 Expansions & Investments And Agreements, Collaborations, And Joint Ventures: the Key Strategies, 2010-2016
Figure 59 Agricultural Microbials Market: Drivers, Restraints, Opportunities, And Challenges
Figure 60 Annual Average Price Trend of Fertilizers, —2010-2014
Figure 61 Demand for Fertilizer Nutrients, 2011-2015
Figure 62 Distribution of Organic Agricultural Land, By Region, 2014
Figure 63 Key Companies Preferred Agreements, Partnerships & Joint Ventures & Over the Last Five Years
Figure 64 Agreements, Partnerships, Joint Ventures & Collaborations Fueled Growth from 2011 to 2016
Figure 65 Agreements, Partnerships, Joint Ventures & Collaborations: the Key Strategies, 2011- 2016
Figure 66 Increasing in Cost & Demand of Fertilizers Will Result in Increase in the Demand for Agricultural Inoculants
Figure 67 Companies Adopted Mergers & Acquisitions As the Key Growth Strategy from 2010 to 2016
Figure 68 Market Share: Mergers & Acquisitions Was the Most Popular Growth Strategy
Figure 70 Rising Seed Demand Backed By Rising Food Demand Around the Globe Will Drive the Seed Treatment Market Growth
Figure 71 Distribution Agreements & Acquisitions: Leading Approach of Key Players
Figure 72 Research & Commercialization Agreements: Leading Strategy for Efficient Market Growth
Figure 73 Basf Se: Company Snapshot
Figure 74 Basf Se: Swot Analysis
Figure 75 the Dow Chemical Company: Company Snapshot
Figure 76 the Dow Chemical Company: Swot Analysis
Figure 77 Bayer Cropscience Ag: Company Snapshot
Figure 78 Bayer Cropscience Ag: Swot Analysis
Figure 79 Isagro Spa: Company Snapshot
Figure 80 Novozymes A/S: Company Snapshot
Figure 81 Novozymes A/S: Swot Analysis
Figure 82 Marrone Bio Innovation Inc.: Company Snapshot
Ordering:  

Order Online - http://www.researchandmarkets.com/reports/4051367/  

Order by Fax - using the form below  

Order by Post - print the order form below and send to  

Research and Markets,  
Guinness Centre,  
Taylors Lane,  
Dublin 8,  
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: Top 10 Trends in Agricultural Biologicals Market Industry (Biopesticides, Biostimulants, Biofertilizers, Agricultural Inoculants, Agricultural Microbials, and Biological Seed Treatment) - Global Forecast to 2022

Web Address: http://www.researchandmarkets.com/reports/4051367/
Office Code: SCWPQ5O8

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) - Single User</td>
<td>USD 5650</td>
</tr>
<tr>
<td>Electronic (PDF) - 1 - 5 Users</td>
<td>USD 6650</td>
</tr>
<tr>
<td>Electronic (PDF) - Site License</td>
<td>USD 8150</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide</td>
<td>USD 10000</td>
</tr>
</tbody>
</table>

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [ ] Mr [ ] Mrs [ ] Dr [ ] Miss [ ] Ms [ ] Prof

First Name: ___________________________ Last Name: ___________________________
Email Address: * ___________________________
Job Title: ___________________________
Organisation: ___________________________
Address: ___________________________
City: ___________________________
Postal / Zip Code: ___________________________
Country: ___________________________
Phone Number: ___________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card:

You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check:

Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer:

Please transfer funds to:

Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ________________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:

(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World