Turkey LNG Market Demand & Supply Analysis, By Region, By Application, By LNG Terminal Competition Forecast and Opportunities, 2011-2025

Description: Turkey produces only about 2% of the country’s total natural gas consumption, while remaining 98% is imported through pipelines from Russia, Azerbaijan and Iran. Ongoing political tensions between Russia and Turkey have led to decline in supply of natural gas from Russia. Thus, Russian natural gas producer Gazprom, which supplies more than half of total natural gas consumed in Turkey had to cut supply to Turkey by about 10% in 2015.

Growing focus on expansion of LNG regasification terminal infrastructure, rising demand from various industrial applications, declining LNG prices and implementation of favorable government policies are expected to boost demand for LNG in the Turkey during 2016-2025.

According to “Turkey LNG Market Demand & Supply Analysis, By Region, By Application, By LNG Terminal Competition Forecast and Opportunities, 2011-2025”, LNG market in the country is projected to exhibit a CAGR of over 5.5% during 2016 - 2025. In 2015, industrial sector was the leading end use sector for LNG in Turkey and the same trend is anticipated to continue in the coming years as well, owing to increasing use of LNG for manufacturing of glass, ceramics, fertilizer, cement, steel, etc.

In 2015, Algeria, Qatar and Nigeria were the leading suppliers of LNG in Turkey. However, in the coming years, United States is expected to become the second largest LNG supplier to Turkey, after Algeria. “Turkey LNG Market Demand & Supply Analysis, By Region, By Application, By LNG Terminal Competition Forecast and Opportunities, 2011-2025”, discusses the following aspects of LNG market in the Turkey:

- Turkey LNG Demand & Supply Analysis
- Turkey LNG Potential Demand & Supply Gap
- Regional Market Analysis (Marmara Region, Aegean Region, Central Anatolia Region, Mediterranean Region, Black Sea Region, South Eastern Anatolia Region, Eastern Anatolia Region)

Why You Should Buy This Report?

- To gain an in-depth understanding of LNG market in the Turkey.
- To identify the on-going trends and anticipated growth in the next ten years
- To help LNG terminal operators, aggregators, suppliers, marketers and consultants in aligning their market-centric strategies
- To obtain research based business decisions and add weight to presentations and marketing material
- To gain competitive knowledge of leading market players
- To avail of 10% customization in the report without any extra charges and get research data or trends added in the report as per the buyer’s specific needs

Report Methodology

Information contained in this report is based upon both primary and secondary research. Primary research includes interaction with LNG terminal operators, aggregators, distributors and industry experts. Secondary research includes an exhaustive search of relevant publications such as company annual reports, financial reports and proprietary databases.

Contents:

1. Product Overview
2. Research Methodology
3. Executive Summary
4. Turkey Primary Energy Consumption
5. Turkey LNG Supply Market Outlook
5.1. Market Size & Forecast
5.1.1. By Volume
6. Turkey LNG Potential Demand Market Outlook
6.1. Market Size & Forecast
6.1.1. By Volume
7. Turkey LNG Potential Demand Supply Gap Outlook
7.1. Market Size & Forecast
7.1.1. By Volume
8. Turkey LNG Regional Market Outlook
8.1. Market Size & Forecast
8.1.1. By Volume
9. Turkey LNG Market Outlook
9.1. Market Share & Forecast
9.1.1. By Application
10. Import-Export Dynamics
11. LNG Pricing Analysis
12. Turkey Pipeline Infrastructure Outlook
13. Competitive Analysis
13.1. Existing LNG Import Terminals
13.2. Under-Construction & Planned LNG Import Terminals
14. Customer & Supplier Analysis

List of Figures

Figure 1: Turkey Primary Energy Consumption Share, By Fuel Type, 2015
Figure 2: Turkey LNG Supply, By Volume, 2011-2025F (MMT)
Figure 3: Turkey LNG Supply, By Exporting Country, By Volume, 2015, 2020F & 2025F (MMT)
Figure 4: Turkey LNG Optimistic, Realistic & Pessimistic Supply Scenario, 2015-2025F (MMT)
Figure 5: Turkey LNG Potential Demand, By Volume, 2011-2025F (BCM)
Figure 6: Turkey LNG Potential Demand Supply Gap, By Volume, 2011-2025F (BCM)
Figure 7: Turkey Existing & Planned Liquefaction and Regasification Terminal, By Region, 2016-2025F
Figure 8: Turkey LNG Market Size, By Region, By Volume, 2015-2025F (MMT)
Figure 9: Turkey LNG Market Share, By Application, By Volume, 2015, 2020F & 2025F
Figure 10: Turkey LNG Export Share, By Importing Country, 2015
Figure 11: Turkey LNG Import Share, By Exporting Country, 2015
Figure 12: Turkey Natural Gas Import Share, By Source, 2014
Figure 13: Turkey Natural Gas Import Share, By Source, 2015
Figure 14: Turkey Average Landed LNG Price, 2011-2025F (USD/MMBtu)
Figure 15: Turkey Natural Gas Supply Shares of Importer and Producer Companies in 2014 (%)

List of Tables

Table 1: Turkey LNG Terminal Wise Forecasts, By Capacity, 2015-2025F (MMT)
Table 2: Turkey LNG Terminal Wise Forecasts, By Capacity Utilization, 2015-2025F (MMT)
Table 3: Turkey Total Length of Steel and Polyethylene Pipelines, By Distribution Company, 2015 (Meters)
Table 4: Aliaga LNG Terminal Details
Table 5: Marmara Ereglisi LNG Terminal Expansion Plan
Table 6: Aegean Coast LNG Terminal Details
Table 7: Turkey Major LNG Consumer & Importer
Table 8: Turkey Major LNG Supplier & Aggregator
Table 9: Turkey LNG Major Consumers Detail


Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit
http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

<table>
<thead>
<tr>
<th>Product Name:</th>
<th>Turkey LNG Market Demand &amp; Supply Analysis, By Region, By Application, By LNG Terminal Competition Forecast and Opportunities, 2011-2025</th>
</tr>
</thead>
<tbody>
<tr>
<td>Web Address:</td>
<td><a href="http://www.researchandmarkets.com/reports/4053246/">http://www.researchandmarkets.com/reports/4053246/</a></td>
</tr>
<tr>
<td>Office Code:</td>
<td>SC</td>
</tr>
</tbody>
</table>

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Quantity</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF)</td>
<td>USD 2000</td>
</tr>
<tr>
<td>Single User:</td>
<td></td>
</tr>
<tr>
<td>CD-ROM - Enterprisewide:</td>
<td>USD 2500 + USD 57 Shipping/Handling</td>
</tr>
<tr>
<td>Hard Copy - Enterprisewide:</td>
<td>USD 3000 + USD 57 Shipping/Handling</td>
</tr>
<tr>
<td>Electronic (PDF) - Enterprisewide:</td>
<td>USD 5000</td>
</tr>
</tbody>
</table>

* Shipping/Handling is only charged once per order.

* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in **BLOCK CAPITALS**

<table>
<thead>
<tr>
<th>Title:</th>
<th>Mr ☐  Mrs ☐  Dr ☐  Miss ☐  Ms ☐  Prof ☐</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td>__________________________</td>
</tr>
<tr>
<td>Email Address: *</td>
<td>__________________________</td>
</tr>
<tr>
<td>Job Title:</td>
<td>__________________________</td>
</tr>
<tr>
<td>Organisation:</td>
<td>__________________________</td>
</tr>
<tr>
<td>Address:</td>
<td>__________________________</td>
</tr>
<tr>
<td>City:</td>
<td>__________________________</td>
</tr>
<tr>
<td>Postal / Zip Code:</td>
<td>__________________________</td>
</tr>
<tr>
<td>Country:</td>
<td>__________________________</td>
</tr>
<tr>
<td>Phone Number:</td>
<td>__________________________</td>
</tr>
<tr>
<td>Fax Number:</td>
<td>__________________________</td>
</tr>
</tbody>
</table>

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

Account number 833 130 83
Sort code 98-53-30
Swift code ULSBIE2D
IBAN number IE78ULSB98533083313083
Bank Address Ulster Bank,
27-35 Main Street,
Blackrock,
Co. Dublin,
Ireland.

If you have a Marketing Code please enter it below:

Marketing Code: ________________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World