Description: Liquefied petroleum gas (LPG) is a flammable mixture of various hydrocarbons, and majorly consists of propane and butane. LPG gas is colorless and odorless; and emits less quantity of CO2 when compared to petrol or diesel. Thus, LPG is extensively used as a cooking fuel, both in commercial and residential setups throughout the country.

Application of LPG in the industrial sector is also increasing, owing to growing use of LPG as a feedstock in petrochemical plants in the country. Moreover, rising demand from transport segment and increasing consumption of LPG to produce various chemical components such as propylene, ethylene, butadiene, etc., is further anticipated to boost demand for LPG in the country in the coming years. Furthermore, increasing prices of naptha, rising LPG imports and expanding distribution network are anticipated to fuel consumption of LPG in India during FY17-FY26.

According to “India LPG Market By End Use Segment, By Source, Competition Forecast and Opportunities, FY2012-FY2026”, LPG consumption in India is forecast to surpass 35 MMT by FY26. North region dominated India LPG market over the past few years, and is further forecast to continue dominating the market through FY26.

North region comprises several LPG bottling plants, oil refineries and petrochemical plants. Moreover, residential segment accounted for a lion's share in India LPG market in FY16, and the segment is anticipated to continue dominate the market through FY26. In order to increase availability of LPG in the country and foster competition, private sector was allowed to market LPG from April 1993, by decentralizing imports of such petroleum products. This is anticipated to boost adoption of LPG in various end user segments across the country.

"India LPG Market By End Use Segment, By Source, Competition Forecast and Opportunities, FY2012 - FY2026" discusses the following aspects India LPG Market across the country (India):

- Global LPG Market Overview
- India LPG Market Overview
- India LPG Market Outlook
- India LPG Market Size, By Volume
- Segmental Analysis - By End Use Segment (Residential, Commercial, Industrial, Transport and Others), By Source (Crude Oil Distillation, NGL & LNG Fractionation and Imports)
- Changing Market Trends & Emerging Opportunities
- Competitive Landscape & Strategic Recommendations

Why You Should Buy This Report?

- To gain an in-depth understanding of India LPG market
- To identify the on-going trends, and to anticipate growth in the market through FY26
- To help industry consultants and India LPG companies align their market-centric strategies
- To obtain research based business decisions and add weight to presentations and marketing material
- To gain competitive knowledge of leading market players
- To avail of 10% customization in the report without any extra charges and get research data or trends added in the report as per the buyer’s specific needs

Report Methodology

The information contained in this report is based upon both primary and secondary research. Primary research included interviews with LPG companies, distributors & industry experts. Secondary research included an exhaustive search of relevant publications like company annual reports, financial reports and proprietary databases.
List of Figures

Figure 1: Global LPG Demand Share, By End Use Segment, 2015 (MMT)
Figure 2: Global LPG Source Share, 2015 (MMT)
Figure 3: India Rate of Urbanization, FY2011-FY2016
Figure 4: Rural India Residential LPG Consumption Y-o-Y Growth, FY2012-FY2016
Figure 5: India LPG Production Market Size, By Volume, FY2012-FY2026F (MMT)
Figure 6: India LPG Market Size, By Volume, FY2012-2026F (MMT)
Figure 7: India LPG Market Share, By Region, FY2017E & FY2026F
Figure 8: India LPG Market Share, By End Use Segment, FY2016, FY2021F & FY2026F
Figure 9: India LPG Market Share, By Source, FY2016, FY2021F & FY2026F
Figure 10: India LPG Import Market Size, By Volume (MMT), FY2012-FY2026F
Figure 11: India LPG Market Share, By Company, FY2016, FY2021F & FY2026F
Figure 12: India Residential LPG Market Size, By Volume, FY2012-FY2026F (MMT)
Figure 13: India Residential LPG Market Share, By Region, FY2016, FY2021F & FY2026F
Figure 14: India Commercial LPG Market Size, By Volume, FY2012-FY2026F (MMT)
Figure 15: India Commercial LPG Market Share, By Region, FY2016, FY2021F & FY2026F
Figure 16: India Industrial LPG Market Size, By Volume, FY2012-FY2026F (MMT)
Figure 17: India Industrial LPG Market Share, By Region, FY2016, FY2021F & FY2026F
Figure 18: India Transport LPG Market Size, By Volume, FY2012-FY2026F (MMT)
Figure 19: India Transport LPG Market Share, By Region, FY2016, FY2021F & FY2026F
Figure 20: India LPG Import Trend, By Volume, FY2012-FY2016 (MMT)
Figure 21: India LPG Import Share, By Exporting Country, FY2016
Figure 22: India LPG Export Trend, By Volume, FY2012-FY2016 (MMT)
Figure 23: India LPG Export Share, By Importing Country, FY2016

List of Tables

Table 1: Major LPG Consuming Countries, By Volume (MMT), 2013 & 2014
Table 2: Number of LPG bottling plants in India, FY2017
Table 3: India LPG Usage, By End Use segment, FY2013-FY2017 (Million Consumers)
Table 4: Company Wise LPG Production in India, By Location, FY2016 (MMT)
Table 5: Major LPG Import Terminals in India, FY2016 (000’ Tons)
Table 6: Total Number of PNG Connections in West Region, FY2016
Table 7: India LPG Production By NGL and LNG Fractionation Size, By Volume (MMT), FY2016
Table 8: Total Number of Classified and Unclassified Hotels in India, FY2016
Table 9: Number of LPG Stations in South Region, FY2015 & FY2016 (Units)
Table 10: Number of LPG Stations in East Region, FY2015 & FY2016 (Units)
Table 11: Domestic Supply of Natural Gas, By Company, FY2015-FY2017E (MMSCMD)
Table 12: Import details of LPG in India, FY2012-FY2017E (MMT)
Table 13: Major LPG Pipelines Capacity and Length, FY2016
Table 14: Major Existing and Upcoming LPG Pipelines, By State

Ordering:

Order Online - http://www.researchandmarkets.com/reports/4053250/

Order by Fax - using the form below

Order by Post - print the order form below and send to

Research and Markets,
Guinness Centre,
Taylors Lane,
Dublin 8,
Ireland.
Fax Order Form
To place an order via fax simply print this form, fill in the information below and fax the completed form to 646-607-1907 (from USA) or +353-1-481-1716 (from Rest of World). If you have any questions please visit
http://www.researchandmarkets.com/contact/

Order Information
Please verify that the product information is correct and select the format(s) you require.

Product Name: India LPG Market By End Use Segment (Residential, Commercial, Industrial, etc.), By Source (Crude Oil Distillation, NGL & LNG Fractionation, etc.), Competition Forecast and Opportunities, FY2012-FY2026
Web Address: http://www.researchandmarkets.com/reports/4053250/
Office Code: SC2GKKOT

Product Formats
Please select the product formats and quantity you require:

<table>
<thead>
<tr>
<th>Format</th>
<th>Quantity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Electronic (PDF) -</td>
<td>USD 2700</td>
</tr>
<tr>
<td>Single User:</td>
<td></td>
</tr>
<tr>
<td>CD-ROM -</td>
<td>USD 3200 + USD 56 Shipping/Handling</td>
</tr>
<tr>
<td>Enterprisewide:</td>
<td></td>
</tr>
<tr>
<td>Hard Copy -</td>
<td>USD 3700 + USD 56 Shipping/Handling</td>
</tr>
<tr>
<td>Enterprisewide:</td>
<td></td>
</tr>
<tr>
<td>Electronic (PDF) -</td>
<td>USD 6000</td>
</tr>
<tr>
<td>Enterprisewide:</td>
<td></td>
</tr>
</tbody>
</table>

* Shipping/Handling is only charged once per order.
* The price quoted above is only valid for 30 days. Please submit your order within that time frame to avail of this price as all prices are subject to change.

Contact Information
Please enter all the information below in BLOCK CAPITALS

Title: [Mr, Mrs, Dr, Miss, Ms, Prof]
First Name: ___________________________ Last Name: ___________________________
Email Address: * _______________________
Job Title: _____________________________
Organisation: _________________________
Address: ______________________________
City: _________________________________
Postal / Zip Code: _____________________
Country: ______________________________
Phone Number: _________________________
Fax Number: ___________________________

* Please refrain from using free email accounts when ordering (e.g. Yahoo, Hotmail, AOL)
Payment Information

Please indicate the payment method you would like to use by selecting the appropriate box.

☐ Pay by credit card: You will receive an email with a link to a secure webpage to enter your credit card details.

☐ Pay by check: Please post the check, accompanied by this form, to:

Research and Markets,
Guinness Center,
Taylors Lane,
Dublin 8,
Ireland.

☐ Pay by wire transfer: Please transfer funds to:

<table>
<thead>
<tr>
<th>Account number</th>
<th>833 130 83</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sort code</td>
<td>98-53-30</td>
</tr>
<tr>
<td>Swift code</td>
<td>ULSBIE2D</td>
</tr>
<tr>
<td>IBAN number</td>
<td>IE78ULSB98533083313083</td>
</tr>
<tr>
<td>Bank Address</td>
<td>Ulster Bank, 27-35 Main Street, Blackrock, Co. Dublin, Ireland</td>
</tr>
</tbody>
</table>

If you have a Marketing Code please enter it below:

Marketing Code: ____________________________

Please note that by ordering from Research and Markets you are agreeing to our Terms and Conditions at http://www.researchandmarkets.com/info/terms.asp

Please fax this form to:
(646) 607-1907 or (646) 964-6609 - From USA
+353-1-481-1716 or +353-1-653-1571 - From Rest of World